



# Corporate Briefing Session

25<sup>th</sup> April, 2025

Ibrahim Fibres Limited



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# Company Profile



Company Incorporation

1986

Stock Exchange Listing

1995

Paid up Capital

310,506,995 shares of Rs. 10 each

Net Worth as on December 31, 2024

Rs. 56,848 Million

Auditors of the Company

Yousuf Adil (Chartered Accountants)

Entity Rating by PACRA

Long Term :AA, Short Term : A1+

Financial Year

January to December

Registered Office

I-Ahmad Block New Garden Town, Lahore

Plant Locations

38-40 KM Faisalabad-Sheikhupura Road, Faisalabad



## Balancing, Modernization and Replacement (Textile Plant I - Unit II)

- In pursuit of the vision to continuously modernize production facilities with latest technologies, management of Company initiated another state of the art project during the year under review to completely replace one of its yarns manufacturing unit namely Textile Plant I – Unit II.
- Under this project, existing machinery is planned to be replaced with the latest machinery to be supplied by World's leading textile machinery manufacturers.



# Sustainability Strategy

- Company's sustainability strategy aims to create long-term value by reducing carbon emissions, enhancing energy efficiency, increasing renewable energy use, and promoting inclusivity and workplace safety.
- As part of this effort to reduce its carbon footprints, company installed a 2.41 MW solar power plant in 2023, followed by an additional 1.13 MW solar plant commissioned and energised in first quarter of current year aggregating total installed capacity to 3.54 MW.
- Company has also established an eco-friendly gas-based power plant that not only cuts emissions but also generates steam to support the company's Polyester plant steam requirements, leading to further energy conservation.



# Plant Capacity and Actual Production

Ibrahim Fibres Limited is the leading manufacturer of Polyester Staple Fiber (PSF) and Yarns.

Description	2024 M. Tons	2023 M. Tons
<b>Polyester Staple Fiber (PSF)</b>		
Production Capacity	390,600	390,600
Actual Production	248,633	259,143
<b>Yarns</b>		
Production Capacity	78,100	78,400
Actual Production	74,932	70,477

# Financial Highlights

## Operating Performance

	Year Ended December 31,			Six months ended December 31, 2021	Year ended June 30, 2021
	2024	2023	2022	2021	2021
----- (Rupees in millions) -----					
Sales / Turnover	120,668	119,762	115,581	48,960	70,607
Gross Profit	9,744	8,968	13,503	9,767	12,465
Operating Profit	6,472	6,032	10,970	8,757	10,933
Profit before levy and taxation	4,027	3,822	9,951	7,848	9,454
Profit after levy and taxation	2,360	304	5,311	5,407	6,579



# Financial Highlights

## Financial Position

	As at December 31,				As at June 30,
	2024	2023	2022	2021	2021
(Rupees in million)					
<b>Non - Current Assets</b>					
Property, plant and equipment	37,856	39,404	38,575	40,055	40,661
Other non - current assets	257	280	298	205	202
	<b>38,113</b>	<b>39,684</b>	<b>38,873</b>	<b>40,260</b>	<b>40,863</b>
<b>Current Assets</b>					
Stores, spare parts and stocks in trade	33,701	33,492	31,879	22,901	13,406
Other current assets	16,369	15,672	12,210	8,471	7,240
Cash and bank balances	88	150	114	107	53
	<b>50,158</b>	<b>49,314</b>	<b>44,203</b>	<b>31,479</b>	<b>20,699</b>
<b>Current Liabilities</b>					
Short term borrowings	8,623	10,071	9,898	6,834	886
Current portion of non - Current Liabilities	1,244	524	255	-	917
Other current liabilities	10,054	11,117	8,427	8,065	5,386
	<b>19,921</b>	<b>21,712</b>	<b>18,580</b>	<b>14,899</b>	<b>7,189</b>





# Financial Highlights

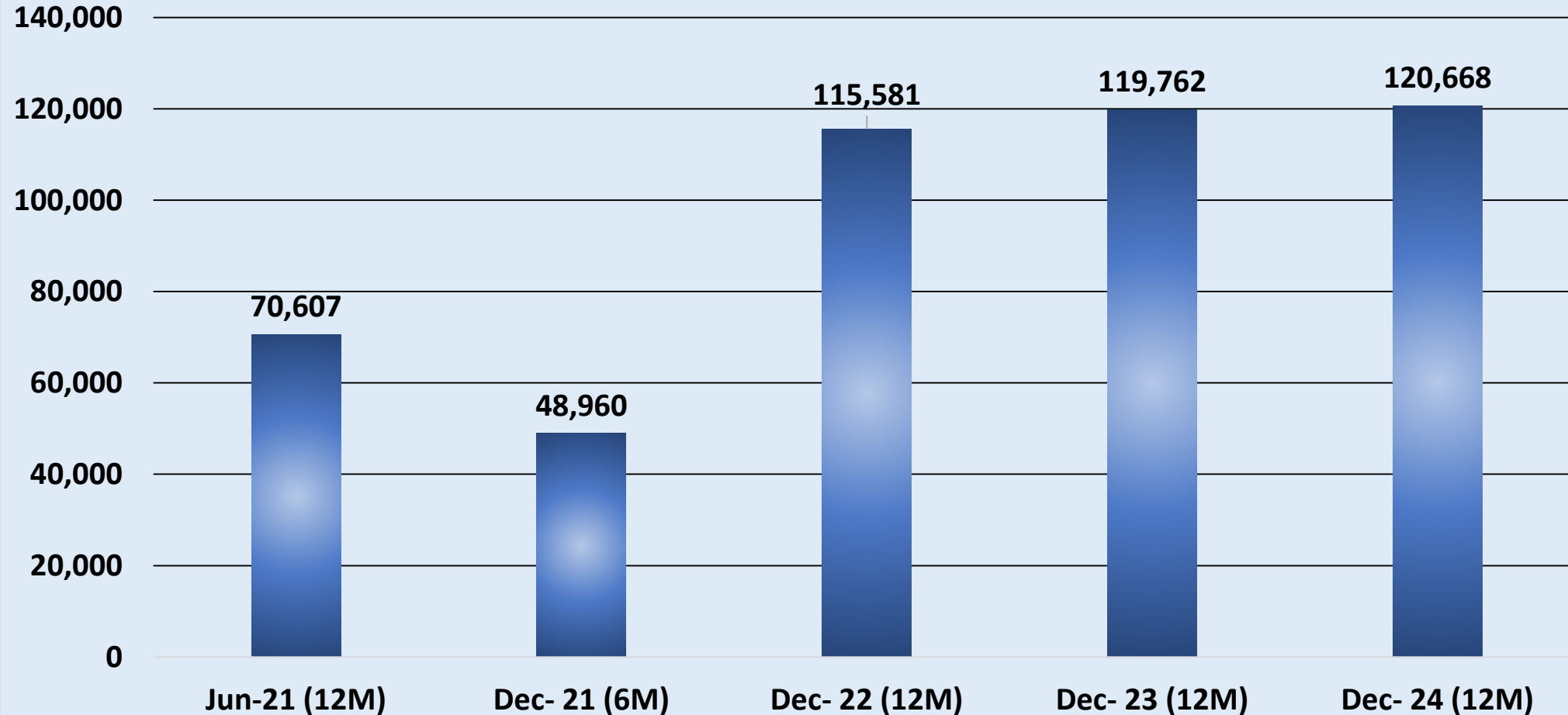
## Financial Position (Cont.)

	Year ended December 31,				As at June 30,
	2024	2023	2022	2021	2021
(Rupees in million)					
Working Capital	30,237	27,602	25,623	16,580	13,510
Long term financing	3,182	4,263	3,383	2,861	6,292
Deferred Liabilities	8,320	8,373	6,663	4,767	3,708
Share Capital and Reserves	56,848	54,650	54,450	49,212	44,373

# Financial Highlights

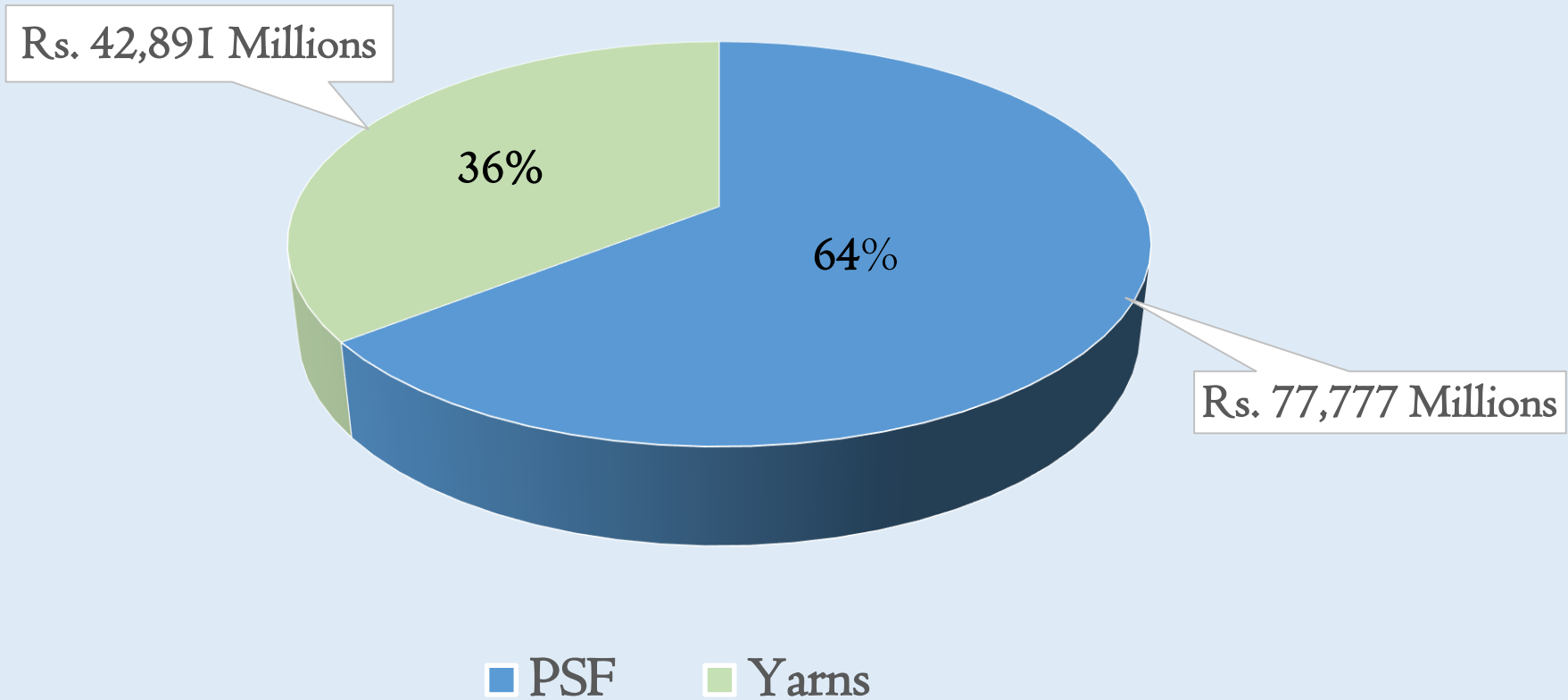
## SALES / TURNOVER

(Rupees In Millions)

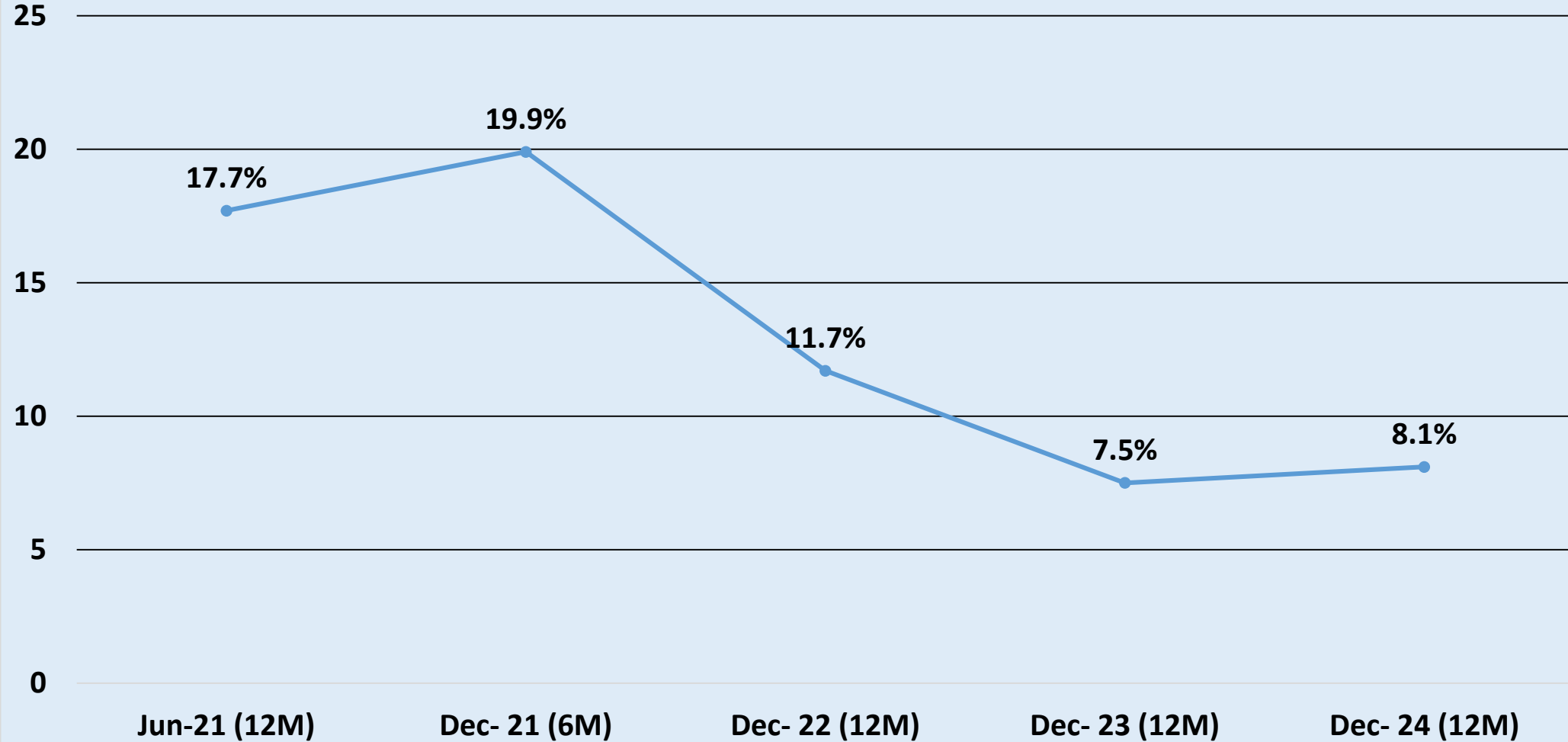


# Financial Highlights

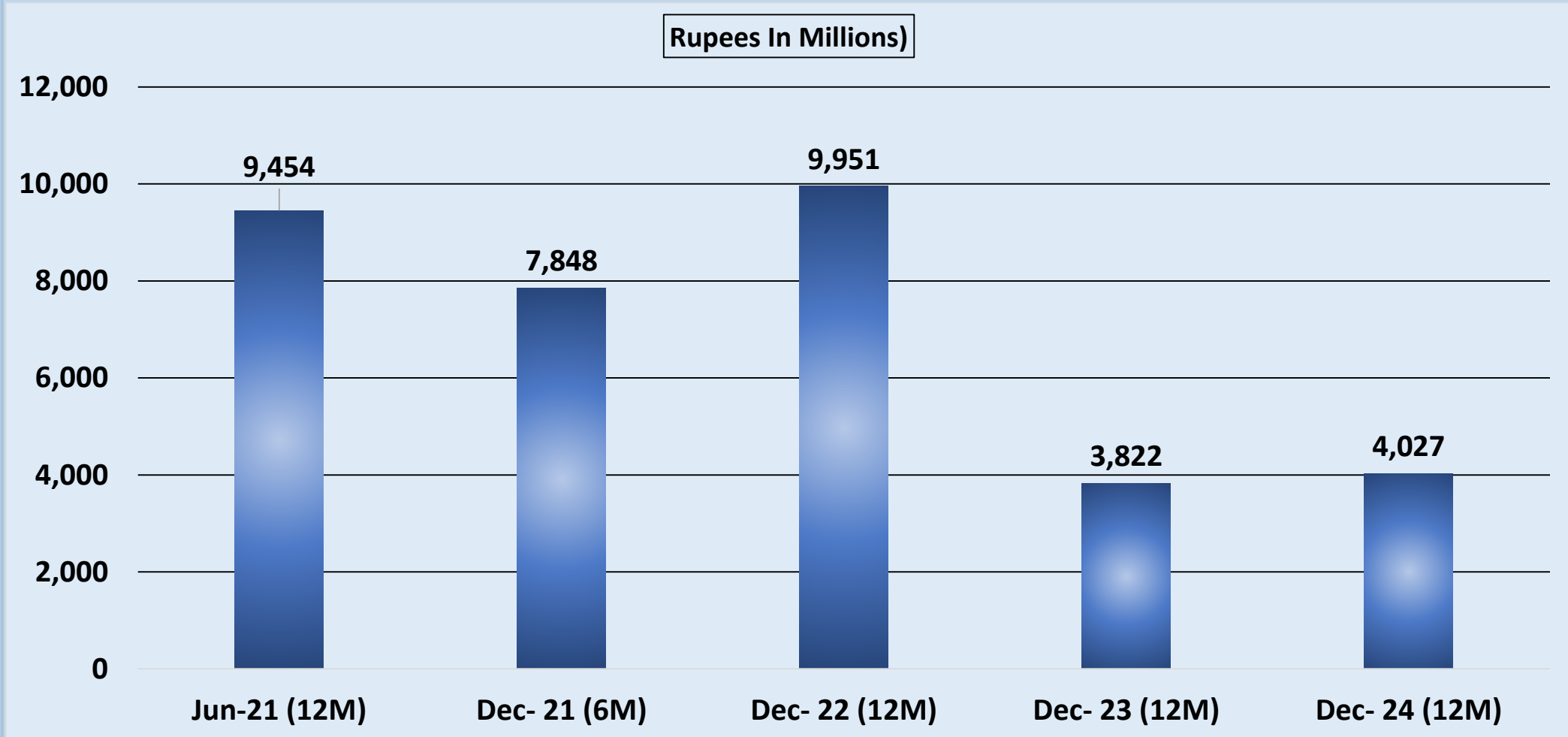
## SEGMENT WISE SALES



## GROSS PROFIT TO SALES RATIO

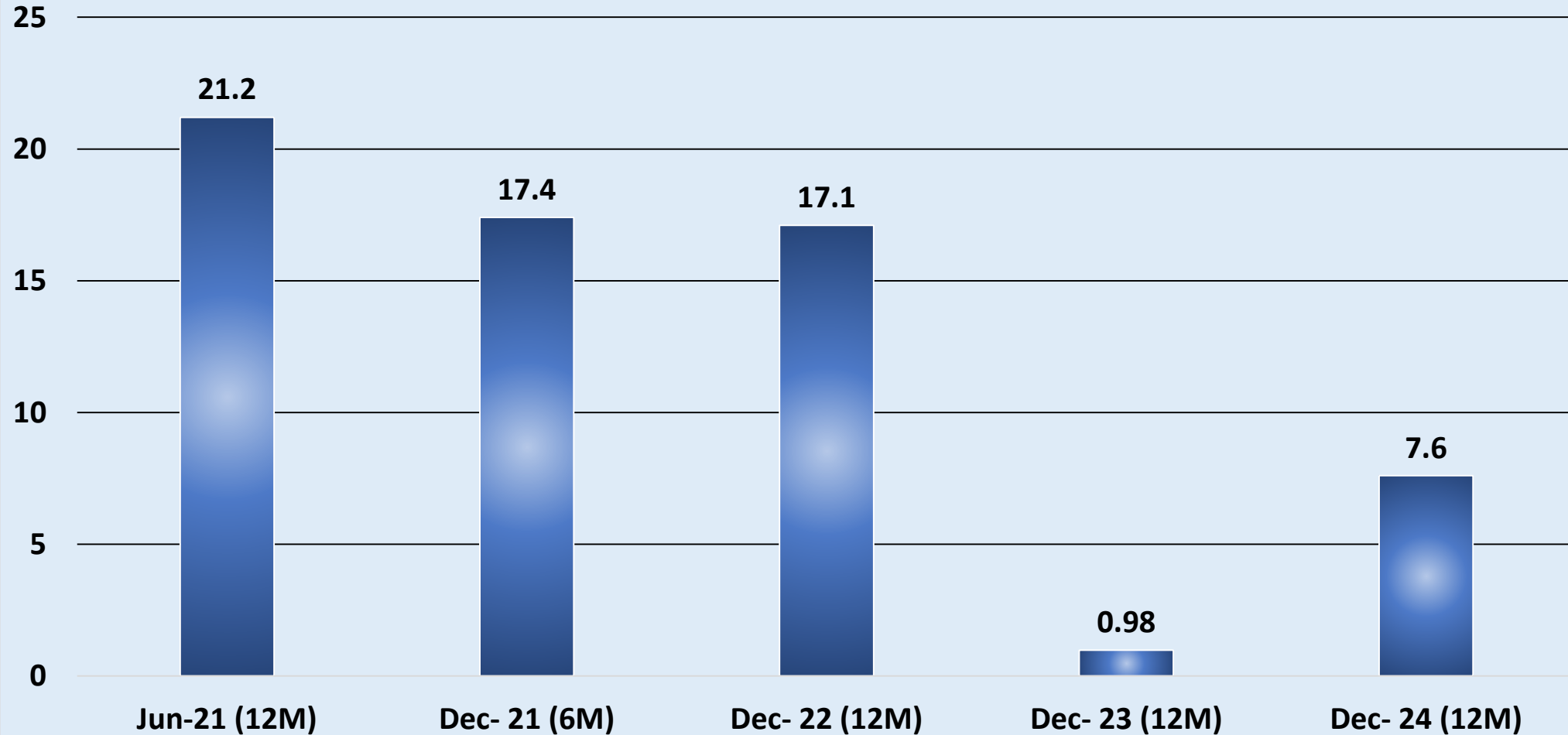


## Profit Before Levy and Taxation

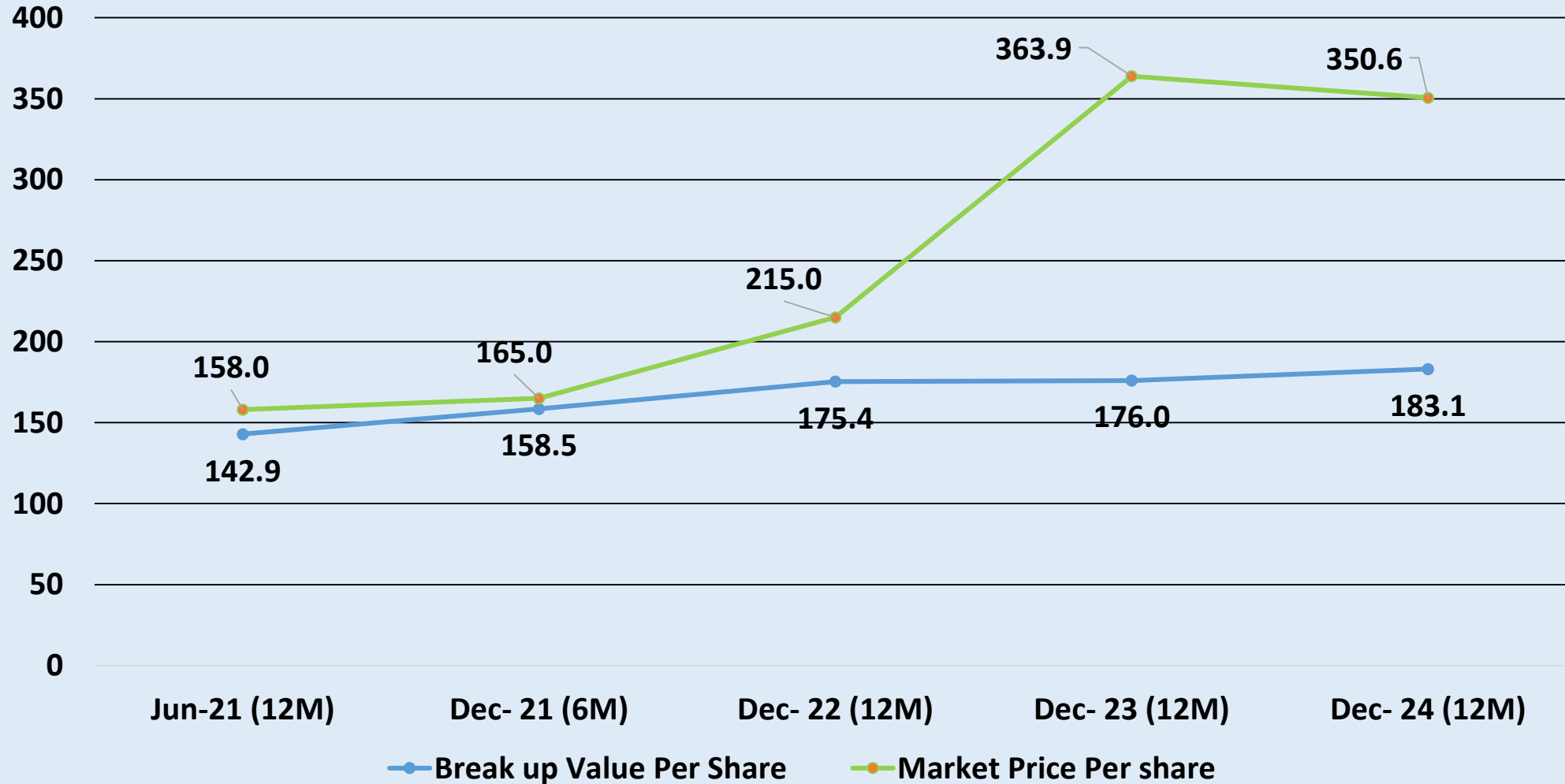


# Financial Highlights

## Earning Per Share (Rs)



## Break Up Value/ Market Price Per Share





# Future Outlook

## CHALLENGES

**Raw Material Dependency:** Major raw materials of PSF are PTA and MEG, which are crude oil derivatives. Accordingly volatile international crude oil prices and rupee / USD parity have direct impact on production costs.

**Dumping from China and Other Countries:** Influx of cheap PSF & Yarns from regional players due to insufficient anti-dumping measures and duty free import by textile exporters under EFS scheme undermines local manufacturers and hurts demand for locally produced PSF & Yarns.

**Policy Inconsistencies:** Sudden changes in taxes, tariffs, subsidies and import policies from Government.

## COUNTER STRATEGIES

**Effective Marketing Strategies:** Management is actively working to increase market share through effective marketing strategies.

**Effective Coordination with Government:** Actively pursuing with Government regarding anti-dumping enforcement and rationalization of EFS scheme to protect local industry.

**Optimizing operations:** Company is focusing on efficient and effective operations including energy conservation, efficient human resource, deployment of technologies in-line with industry 4.0 standards and inventory management.



A white line-art icon of a person's head and shoulders is positioned to the left of the word 'Questions'. Above the person's head is a speech bubble containing a large question mark.

# Questions



# Thank you