



April 25, 2025

The General Manger
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Financial Result of 786 Investments Ltd for the quarterly period ended March 31, 2025

Dear Sir / Madam,

We have to inform you that the Board of Directors of 786 Investments Ltd in their meeting held on Friday, April 25, 2025 at 08:00 am G3, BRR tower, Hassan Ali Street, Off I.I. Chundrigarh Road, Karachi the Board recommended the following:

(i) **CASH DIVIDEND**

-NIL-

AND/OR

(ii) **BONUS SHARES**

-NIL-

AND/OR

(iii) **RIGHT SHARES**

-NIL-

AND/OR

(iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION**

-NIL-

(v) **ANY OTHER PRICE SENSITIVE INFORMATION**

-NIL-

The Financial result of the Company is attached.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

Noman Shakir
Company Secretary

786 Investments Limited

G-3, BRR Tower, Hassan Ali Street, Off I.I. Chundrigar, Road, Karachi 74000 Pakistan
Tel: +922132603751-54 www.786investments.com



**CONDENSED INTERIM PROFIT AND LOSS ACCOUNT (UNAUDITED)
FOR THE NINE MONTHS PERIOD ENDED 31 MARCH 2025**

	Note	NINE-MONTHS PERIOD ENDED		THREE-MONTHS PERIOD ENDED	
		31 March 2025	31 March 2024	31 March 2025	31 March 2024
		Rupees	Rupees	Rupees	Rupees
Income					
Remuneration from fund under management - net	17	14,286,009	14,017,780	4,855,308	5,192,694
Advisory fee - net	18	833,334	833,334	277,778	277,778
Net realized gain on sale of investments		7,080,555	1,459,405	304,329	-
Income on Pakistan investment bond		1,506,849	1,504,109	501,370	498,630
		<u>23,706,747</u>	<u>17,814,628</u>	<u>5,938,785</u>	<u>5,969,102</u>
Provision against investments		-	(8,982,838)	-	-
Net unrealized profit on revaluation of investments at fair value through profit or loss		<u>17,190,138</u>	<u>31,684,185</u>	<u>4,685,380</u>	<u>9,723,220</u>
		<u>40,896,885</u>	<u>40,515,975</u>	<u>10,624,165</u>	<u>15,692,322</u>
Expenses					
Administrative and operating expenses		(28,734,669)	(23,205,422)	(8,866,204)	(7,192,530)
Financial charges	19	(1,650,439)	(3,127,447)	(422,291)	(752,970)
		<u>(30,385,108)</u>	<u>(26,332,869)</u>	<u>(9,288,495)</u>	<u>(7,945,500)</u>
Operating profit		<u>10,511,777</u>	<u>14,183,106</u>	<u>1,335,670</u>	<u>7,746,822</u>
Other operating income		704,549	763,565	32,668	115,461
Other operating charges		(193,039)	-	(96,490)	-
Profit before income tax		<u>11,023,287</u>	<u>14,946,671</u>	<u>1,271,848</u>	<u>7,862,283</u>
Taxation	20	(1,467,813)	(1,247,274)	-	(965,855)
Profit after taxation		<u>9,555,474</u>	<u>13,699,397</u>	<u>1,271,848</u>	<u>6,896,428</u>
Earnings per share for the period - basic and diluted	21	<u>0.64</u>	<u>0.91</u>	<u>0.08</u>	<u>0.46</u>

The annexed notes from 1 to 25 form an integral part of these financial statements.

For 786 Investments Limited
(Management Company)

—SD—
Chief Executive Officer

—SD—
Chief Financial Officer

—SD—
Director

SM



April 25, 2025

The General Manger
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Financial Result of 786 Smart Fund for the quarterly period ended March 31, 2025

Dear Sir / Madam,

We have to inform you that the Board of Directors of 786 Investments Ltd Manager of 786 Smart Fund in their meeting held on Friday, April 25, 2025 at 08:00 am G3, BRR tower, Hassan Ali Street, Off I.I. Chundrigarh Road, Karachi, the Board recommended the following:

(i) **CASH DIVIDEND**

-NIL

AND/OR

(ii) **BONUS UNITS**

-NIL

AND/OR

(iii) **RIGHT SHARES**

-NIL

AND/OR

(iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION**

-NIL-

(v) **ANY OTHER PRICE SENSITIVE INFORMATION**

-NIL-

The Financial result of the fund are attached.

Yours Sincerely,

Noman Shakir
Company Secretary

786 Investments Limited

G-3, BRR Tower, Hassan Ali Street, Off I.I. Chundrigar, Road, Karachi 74000 Pakistan
Tel: +922132603751-54 www.786investments.com



CONDENSED INTERIM INCOME STATEMENT (UNAUDITED)
FOR THE NINE MONTHS AND THREE MONTHS PERIOD ENDED MARCH 31, 2025

	Note	Nine Months Period Ended March 31,		Three Months Period Ended March 31,	
		2025	2024	2025	2024
		----- Rupees -----		----- Rupees -----	
Income					
Net realized loss on sale of investments		(1,020,000)	-	-	-
Income from investments and balances with banks	15	144,813,262	196,623,353	39,090,354	70,734,317
Reversal of impairment on investment at fair value through other comprehensive income	6.1.1	12,566,367	12,566,367	4,188,789	4,188,789
Other Income		1,267,329	394,879	-	-
		<u>157,626,958</u>	<u>209,584,599</u>	<u>43,279,143</u>	<u>74,923,106</u>
Expenses					
Remuneration to the management company	9.1	13,943,824	14,017,780	4,801,443	5,192,694
Sindh sales tax on remuneration to the management company	9.2	2,091,568	1,822,306	720,211	675,050
Accounting and operational charges	9.3	929,588	934,282	320,096	346,185
Remuneration to the trustee	10.1	1,252,240	1,401,787	397,304	519,275
Sindh sales tax on trustee fee	10.2	190,666	182,236	62,426	67,507
Annual fee to Securities and Exchange Commission of Pakistan	11	696,719	698,975	239,604	258,929
Auditor's remuneration		534,645	409,616	209,946	105,717
Fees and subscription		133,219	223,165	119,356	113,521
Securities transactions cost		41,740	46,727	(16,655)	2,068
Printing and related charges		36,034	36,165	11,836	11,967
Legal and professional charges		330,912	332,035	108,667	109,874
Bank charges		32,880	16,045	24,085	2,157
		<u>20,214,035</u>	<u>20,121,119</u>	<u>6,998,319</u>	<u>7,404,944</u>
Net income for the period before taxation		<u>137,412,923</u>	<u>189,463,480</u>	<u>36,280,824</u>	<u>67,518,162</u>
Taxation		-	-	-	-
Net income for the period after taxation		<u>137,412,923</u>	<u>189,463,480</u>	<u>36,280,824</u>	<u>67,518,162</u>
Allocation of net income for the period					
Net income for the period		137,412,923	189,463,480	36,280,824	67,903,810
Income already paid on units redeemed		(97,043,812)	(126,596,569)	(9,137,924)	(111,099,019)
Accounting income available for distribution:		<u>40,369,111</u>	<u>62,866,911</u>	<u>27,142,900</u>	<u>(43,580,857)</u>
Relating to capital (loss)/gain		(1,020,000)	-	-	-
Excluding capital gain		<u>41,389,111</u>	<u>62,866,911</u>	<u>27,142,900</u>	<u>(43,195,209)</u>
		<u>40,369,111</u>	<u>62,866,911</u>	<u>27,142,900</u>	<u>(43,580,857)</u>

The annexed notes from 1 to 20 form an integral part of these financial statements.

For 786 Investments Limited
(Management Company)

—SD—
Chief Executive Officer

—SD—
Chief Financial Officer

—SD—
Director



April 25, 2025

The General Manger
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Financial Result of 786 Islamic Money Market Fund for the quarterly period ended March 31, 2025

Dear Sir / Madam,

We have to inform you that the Board of Directors of 786 Investments Ltd Manager of 786 Islamic Money Market Fund in their meeting held on Friday, April 25, 2025 at 08:00 am G3, BRR tower, Hassan Ali Street, Off I.I. Chundrigarh Road, Karachi, the Board recommended the following:

(i) **CASH DIVIDEND**

-NIL

AND/OR

(ii) **BONUS UNITS**

-NIL

AND/OR

(iii) **RIGHT SHARES**

-NIL

AND/OR

(iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION**

-NIL-

(v) **ANY OTHER PRICE SENSITIVE INFORMATION**

-NIL-

The Financial result of the fund are attached.

Yours Sincerely,

Noman Shakir
Company Secretary

786 Investments Limited

G-3, BRR Tower, Hassan Ali Street, Off I.I. Chundrigar, Road, Karachi 74000 Pakistan
Tel: +922132603751-54 www.786investments.com



786 ISLAMIC MONEY MARKET FUND

CONDENSED INTERIM INCOME STATEMENT (UNAUDITED)
FOR THE NINE MONTHS AND THREE MONTHS PERIOD ENDED MARCH 31, 2025

		October 22, 2024 to March 31, 2025 Rupees	Three Months Period Ended March 31, 2025 Rupees
	Note		
INCOME			
Income from investments and balances with banks	14	3,846,596	2,337,993
EXPENSES			
Remuneration to the management company	8.1	342,185	53,865
Sindh sales tax on remuneration to the management company	8.2	51,327	8,079
Accounting and operational charges	8.3	46,678	27,457
Remuneration to the trustee	9.1	263,048	124,522
Sindh sales tax on trustee fee	9.2	39,457	18,681
Annual fee to Securities and Exchange Commission of Pakistan	10	35,009	20,593
Auditor's remuneration		295,998	166,499
Fees and subscription		158,835	89,345
Printing and related charges		19,048	10,714
Legal and professional charges		197,328	111,008
		1,448,913	630,763
Net income for the period before tax		2,397,683	1,707,230
Taxation		-	-
Net income for the period after tax		2,397,683	1,707,230
Allocation of net income for the period			
Net income for the period		2,397,683	1,707,230
Income already paid on units redeemed		-	-
Accounting income available for distribution:		2,397,683	1,707,230
Relating to capital gain		-	-
Excluding capital gain		2,397,683	1,707,230
		2,397,683	1,707,230

The annexed notes form an integral part of these financial statements.

For 786 Investments Limited
(Management Company)

—SD—
Chief Executive Officer

—SD—
Chief Financial Officer

—SD—
Director

Signature