

KOHINOOR SPINNING MILLS LIMITED



April 28, 2025

The general Manager,
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

FINANCIL RESULTS FOR THE PERIOD ENDED MARCH 31, 2025 (UN-AUDITED).

Dear Sir,

We wish to inform you that the Board of Directors of our Company, in their meeting held on Monday April 28, 2025 at 10:A.M. at the registered office of the Company recommended the following:

Cash Dividend

Nil

Bonus Shares

Nil

Right Share

Nil

In compliance of Notice No. PSX/N-062 dated January 10, 2025: we enclosed herewith the following:

Financial Result (Statement of Profit or Loss)
Statement of Financial Position
Statement of Cash Flows
Statement of Change in Equity

The half yearly report of the Company for period ended March 31, 2025 will be transmitted through PUCARS separately, with in the specified time.

Yours truly,

For Kohinoor Spinning Mills limited

Company Secretary

KOHINOOR SPINNING MILLS LIMITED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT MARCH 31, 2025 (UN-AUDITED)

		Un-Audited	Audited			Un-Audited	Audited
EQUITY AND LIABILITIES	Notes	March 31, 2025 (Rupees)	June 30, 2024 (Rupees)	ASSETS	Notes	March 31, 2025 (Rupees)	June 30, 2024 (Rupees)
Share Capital and Reserves							
Authorised Capital 440,000,000 (June 30, 2024 - 440,000,000) ordinary shares of Rs.5 each		2,200,000,000	2,200,000,000				
Issued, subscribed and paid up capital 412,106,785 (June 30, 2024 - 412,106,785) ordinary shares of Rs.5 each Surplus on revaluation of fixed assets Reserves	'n	2,060,533,925 1,797,379,209 (3,403,635,971)	2,060,533,925 1,797,379,209 (3,295,153,875)	NON CURRENT ASSETS			
NAM CIDDENT LADI ITIES		101,111,100	007,507,500	Property, plant and equipment	9	3,379,601,009	3,475,084,383
NOTICE LIMBER TO THE OWNER OF THE OWNER OWNE				Long term deposits		44,221,312	44,221,312
Long term Loans		591,381,269	556,151,269	Long term investments		197,921	197,921
Deferred liabilities CURRENT LIABILITIES	***************************************	33,242,637 624,623,906	30,810,537 586,961,806	CURRENT ASSETS		3,424,U2U,24£	3,514,503,616
Trade and other payables Accrued Interest on loans and borrowings Short-term borrowings Current portion of long term loan Supplier's credit Un-claimed dividend		469,931,417 471,877,939 1,465,142,972 364,705,882 268,651,306 1,915,116 3,040,224,632	535,147,587 471,877,939 1,463,142,972 364,705,882 264,455,108 1,915,116 3,101,244,604	Stores and spares Stock-in-Irade Trade debts Tax refundable Loans and advances Cash and bank balances		12,937,933 587,518,736 76,594,447 3,666,830 13,495,745 891,768 695,105,459	12,937,933 587,518,736 112,585,760 3,487,628 1,091,267 731,462,054
4,119. The annexed notes form an integral part of these condensed interim financial information.	= im financial i	4,119,125,701 nformation.	4,250,965,670		1 11	4,119,125,701	4,250,965,670

CHIEF EXECUTIVE OFFICER

CHAIRMAN

Lahore, April 28, 2025

KOHINOOR SPINNING MILLS LIMITED

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS ACCOUNT (UN-AUDITED) FOR THE PERIOD ENDED MARCH 31, 2025

		Period `	Year Ended	Quarter Ended	
		Un-Audited	Un-Audited	Un-Audited	Un-Audited
	Notes	March 31,2025 (Rupees)	March 31,2024 (Rupees)	March 31,2025 ' (Rupees)	March 31,2024 (Rupees)
SALES - NET		•	w)	•	<u>.</u>
COST OF SALES					:
GROSS (LOSS)		-	-	•	-
OPERATING EXPENSES					
Distribution Cost			-	-	-
Administrative		(116,194,474)	(131,495,496)	(37,225,248)	(36,287,623)
		(116,194,474)	(131,495,496)	(37,225,248)	(36,287,623)
OPERATING (LOSS)		(116,194,474)	(131,495,496)	(37,225,248)	(36,287,623)
Financial cost		(14,508,845)	(17,465,624)	(6,772,428)	(5,806,815)
Other operating income		22,502,473	35,585,939	(93,450)	10,500,000
		7,993,628	18,120,315	(6,865,878)	4,693,185
(LOSS) BEFORE TAXATION		(108,200,846)	(113,375,181)	(44,091,126)	(31,594,438)
TAXATION		(281,250)	(697,876)	(93,750)	(93,750)
(LOSS) AFTER TAXATION		(108,482,096)	(114,073,057)	(44,184,876)	(31,688,188)
				arranc woods	180000000000000000000000000000000000000
(LOSS) PER SHARE - BASIC & DIL	.UTED	(0.26)	(0.28)	(0.11)	(80.08)

The annexed notes form an integral part of these condensed interim financial information.

Lahore,

April 28, 2025

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CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

KOHINOOR SPINNING MILLS LIMITED CONDENSED INTERIM STATEMENT OF CHANGE IN EQUITY (UN-ADITED) FOR THE PERIOD ENDED MARCH 31, 2025

	Share	Capital	Revenue		Reserves	
	Capital	Reserves	Accumulated	Gain on	Fair Value	
	Department of Linearist Program			Revaluation		Total
·	(Rupees)	Share Premium	(Loss)	Surplus	Reserves	
		(Rupees)	(Rupees)		(Rupees)	(Rupees)
Balance as at July 01, 2023	1,078,571,425	171,428,570	(3,503,246,334)	2,189,597,998	(802,079)	(64,450,420)
Issue of shares other than right issue	981,962,500					981,962,500
Loss for the period ended after taxation		9*	(114,073,057)		-	(114,073,057)
Unrealized gain due to change in fair	:•	:=	:=.	•	151,351	151,351
Value of long term investment						
Balance as on March 31, 2024	2,060,533,925	171,428,570	(3,617,319,391)	2,189,597,998	(650,728)	803,590,374
Balance as on July 01, 2024	2,060,533,925	171,428,570	(3,465,780,366)	1,797,379,209	(802,079)	562,759,259
Loss for the period ended after taxation	•	-	(108,482,096)	3 - 33	a	(108,482,096)
Unrealised gain to change in fair value of long term investment				-	(H	
Balance as on March 31, 2025	2,060,533,925	171,428,570	(3,574,262,462)	1,797,379,209	(802,079)	454,277,163

Lahore,

April 28, 2025

CHAIRMAN

CHIEF EXECUTIVE OFFICER

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KOHINOOR SPINNING MILLS LIMITED CONDENSED INTERIM STATEMENT OF CASH FLOW (UN-ADITED) FOR THE PERIOD ENDED MARCH 31, 2025

Financial cost paid (42,878,477) (136,519,308) Income tax paid (14,508,845) (17,465,624) (11,113,865) (11,113,865)		Un-Audited March 31, 2025 (Rupees)	Un-Audited March 31, 2024 (Rupees)
Adjustments of non cash charges and other items: Depreciation / amortization 95.483,375 101.388,827 Gratuity 2.595,600 631.125 Gamifices on sale of fixed assets - (6.017,657) Profit on bank income (2.473) - (2.473) Other income (2.25,00,000) - (2.473) Other income (2.25,00,000) - (3.25,00,000) Financial cost 14,508,845 17,465,624 Operating profit before working capital changes (18,015,599) 93,338 (Increase)/decrease in current assets Stores and spares Gata for the spares Gata f	A T T THE PER PROPERTY OF THE PERSON OF THE	(400,000,040)	(440 DZE 404)
Depreciation / amortization 95,483,375 101,389 627 107,389 627 107,857 107	(Loss) before taxation	(108,200,846)	(113,3/5,181)
Depreciation / amortization 95,483,375 101,389 627 107,389 627 107,857 107	Adjustments of non cash charges and other items:		
Ganfloss on sale of fixed assets (2,473) (2,473) (2,175) (2,170)		95,483,375	101,389,627
Profit on bank income (2.473) - Other income (22,500,000) - Financial cost 14,508,845 17,465,624 Operating profit before working capital changes (18,015,599) 93,338 (Increase)/decrease in current assets - - Stock-in-trade 35,991,313 4,160,922 Trade debts 351,783 1,376,557 Chan & advances 351,783 1,376,557 Other receivables 35,17,095 5,537,479 Increase in current liabilities 36,157,095 5,537,479 Increase in current liabilities (61,019,973) (142,150,125) Trade and other payables (61,019,973) (142,150,125) Increase in current liabilities (61,019,973) (142,150,125) Trade and other payables (61,019,973) (142,150,125) Increase in current liabilities (61,019,973) (142,150,125) Trade and other payables (61,019,973) (142,150,125) Increase in company trade and other payables (61,019,973) (142,150,125) Increase pain dother payables<	Gratuity	2,695,500	631,125
Cher income	Gain/loss on sale of fixed assets	i m	(6,017,857)
Financial cost	Profit on bank income	(2,473)	
Comment Comm	Other income	(22,500,000)	
Increase Identified Base Stores and spares Stores and spares Stores and spares Stock-in-Irade 35,991,313 4,160,922 Tax receivable (186,001) 3,76,557 Char receivable (186,001) 3,76,557 Char receivable (186,001) 3,76,557 Char receivable (186,001) 3,76,557 Char receivables 36,157,095 5,537,479 Char receivables 36,157,095 5,537,479 Char receivables (61,019,973) (142,150,125) Char receivables (61,019,973) (142,150,125) Char receivables (61,019,973) (142,150,125) Char receivables (14,508,845) (17,456,524) Char receivable (14,508,845) (17,456,524) (11,13,865)	Financial cost	14,508,845	17,465,624
Stores and sparses	Operating profit before working capital changes	(18,015,599)	93,338
Stock-in-trade	(Increase)/decrease in current assets		
Trade debts 35,991,313 4,160,922 Tax receivable (186,001) - Loan & advances 351,783 1,376,557 Other receivables 36,157,095 5,537,479 increase in current liabilities (61,019,973) (142,150,125) Trade and other payables (61,019,973) (142,150,125) Financial cost paid (14,508,846) (17,465,624) Income tax paid (281,250) (1,113,865) Gratuity paid (263,400) (816,200) Net cash used in operations (57,931,972) (155,914,997) CASH FLOW FROM INVESTING ACTIVITIES Toperty, Plant & Equipment - 6,672,350 Net cash used in investing activities - 6,672,350 CASH FLOW FROM FINANCING ACTIVITIES Toperty, Plant & Equipment - 9,672,350 CASH FLOW FROM FINANCING ACTIVITIES Toperty, Plant & Equipment - 9,672,350 CASH FLOW FROM FINANCING ACTIVITIES Toperty, Plant & Equipment - 9,672,350 CASH FLOW FROM FINANCING ACTIVITIES Toperty, Plant & Equipment - 9,672,350 <td>Stores and spares</td> <td>-</td> <td>-</td>	Stores and spares	-	-
Tax receivable	Stock-in-trade		-
Can & advances	Trade debts	35,991,313	4,160,922
Cher receivables	Tax receivable	(186,001)	-
Increase in current liabilities	Loan & advances	351,783	1,376,557
Trade and other payables (61,019,973) (142,150,125) (142,878,477) (136,519,308) (142,878,477) (136,519,308) (145,08,845) (17,465,624) (10,0000 tax paid (14,508,845) (17,465,624) (13,651,308) (14,150,824)	Other receivables	-	-0
Trade and other payables (61,019,973) (142,150,125) Financial cost paid (14,878,477) (136,519,308) Income tax paid (281,250) (1,113,665,624) Gratuity paid (263,400) (816,200) Net cash used in operations (57,931,972) (155,914,997) CASH FLOW FROM INVESTING ACTIVITIES *** Property, Plant & Equipment		36,157,095	5,537,479
Financial cost paid (42,878,477) (136,519,308) Financial cost paid (14,508,845) (17,465,624) Income tax paid (281,250) (11,13,865) Gratuity paid (283,400) (816,200) Net cash used in operations (57,931,972) (155,914,997) CASH FLOW FROM INVESTING ACTIVITIES Property, Plant & Equipment - 6,672,350 Net cash used in investing activities - 6,672,350 Net cash used in investing activities - 6,672,350 CASH FLOW FROM FINANCING ACTIVITIES (Repayments)/proceeds from: Increase in shares capitan other than right issue - 981,962,500 Increase/Decrease in long term loan from directors 35,230,000 (832,508,150) Profit on bank income 22,500,000 - 0 Net cash generated from financing activities 57,732,473 149,454,350 NET DECREASE IN CASH AND CASH EQUIVALENTS T THE BEGINNING OF THE PERIOD 1,091,267 846,470 CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD 1,091,267 846,470	increase in current liabilities		
Financial cost paid (14,508,845) (17,465,624) (10,000	Trade and other payables		(142,150,125)
Income tax paid (281,250) (1,113,865) Gratuity paid (263,400) (816,200) (816		(42,878,477)	(136,519,308)
Gratuity paid (263,400) (816,200) Net cash used in operations (57,931,972) (155,914,997) CASH FLOW FROM INVESTING ACTIVITIES Property, Plant & Equipment -	Financial cost paid	(14,508,845)	(17,465,624)
Net cash used in operations	Income tax paid	(281,250)	(1,113,865)
CASH FLOW FROM INVESTING ACTIVITIES Property, Plant & Equipment Proceeds from disposal property, plant and equipment Net cash used in investing activities CASH FLOW FROM FINANCING ACTIVITIES (Repayments)/proceeds from: Increase in shares capitan other than right issue Increase/Decrease in long term loan from directors Profit on bank income Other income Net cash generated from financing activities NET DECREASE IN CASH AND CASH EQUIVALENTS CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD CASH AND CASH EQUIVALENTS AT CASH AND CASH EQUIVALENTS AT CASH AND CASH EQUIVALENTS AT	Gratuity paid		(816,200)
Property, Plant & Equipment	Net cash used in operations	(57,931,972)	(155,914,997)
Proceeds from disposal property, plant and equipment	CASH FLOW FROM INVESTING ACTIVITIES		
Net cash used in investing activities - 6,672,350 CASH FLOW FROM FINANCING ACTIVITIES (Repayments)/proceeds from: Increase in shares capitan other than right issue - 981,962,500 Increase/Decrease in long term loan from directors 35,230,000 (832,508,150) Profit on bank income 2,473 - Other income 22,500,000 - Net cash generated from financing activities 57,732,473 149,454,350 NET DECREASE IN CASH AND CASH EQUIVALENTS (199,499) 211,703 CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD 1,091,267 846,470 CASH AND CASH EQUIVALENTS AT - 1,091,267 846,470	Property, Plant & Equipment	•	
CASH FLOW FROM FINANCING ACTIVITIES (Repayments)/proceeds from: Increase in shares capitan other than right issue - 981,962,500 Increase/Decrease in long term loan from directors 35,230,000 (832,508,150) Profit on bank income 2,473 - 2,473 Other income 22,500,000 Net cash generated from financing activities 57,732,473 149,454,350 NET DECREASE IN CASH AND CASH EQUIVALENTS (199,499) 211,703 CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD 1,091,267 846,470 CASH AND CASH EQUIVALENTS AT	Proceeds from disposal property, plant and equipment	-	
(Repayments)/proceeds from: Increase in shares capitan other than right issue Increase/Decrease in long term loan from directors Profit on bank income Other income Net cash generated from financing activities NET DECREASE IN CASH AND CASH EQUIVALENTS CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD CASH AND CASH EQUIVALENTS AT CASH AND CASH EQUIVALENTS AT CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD CASH AND CASH EQUIVALENTS AT	Net cash used in investing activities	-	6,672,350
Increase in shares capitan other than right issue Increase/Decrease in long term loan from directors Increase/Decrease in long term loan from directors Profit on bank income Other income 2,473 Other income 22,500,000 - Net cash generated from financing activities NET DECREASE IN CASH AND CASH EQUIVALENTS (199,499) 211,703 CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD 1,091,267 846,470 CASH AND CASH EQUIVALENTS AT	CASH FLOW FROM FINANCING ACTIVITIES		
Increase/Decrease in long term loan from directors Profit on bank income Other income 2,473 Other income 22,500,000 - Net cash generated from financing activities NET DECREASE IN CASH AND CASH EQUIVALENTS (199,499) CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD CASH AND CASH EQUIVALENTS AT CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD CASH AND CASH EQUIVALENTS AT	(Repayments)/proceeds from:		
Profit on bank income 2,473 - Other income 22,500,000 - Net cash generated from financing activities 57,732,473 149,454,350 NET DECREASE IN CASH AND CASH EQUIVALENTS (199,499) 211,703 CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD 1,091,267 846,470 CASH AND CASH EQUIVALENTS AT	Increase in shares capitan other than right issue	-	981,962,500
Other income 22,500,000 - Net cash generated from financing activities 57,732,473 149,454,350 NET DECREASE IN CASH AND CASH EQUIVALENTS (199,499) 211,703 CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD 1,091,267 846,470 CASH AND CASH EQUIVALENTS AT	Increase/Decrease in long term loan from directors	35,230,000	(832,508,150)
Net cash generated from financing activities 57,732,473 149,454,350 NET DECREASE IN CASH AND CASH EQUIVALENTS (199,499) 211.703 CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD 1,091,267 846,470 CASH AND CASH EQUIVALENTS AT	Profit on bank income	2,473	-
NET DECREASE IN CASH AND CASH EQUIVALENTS (199,499) 211,703 CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD 1,091,267 846,470		· · · · · · · · · · · · · · · · · · ·	
CASH EQUIVALENTS (199,499) 211,703 CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD 1,091,267 846,470 CASH AND CASH EQUIVALENTS AT	Net cash generated from financing activities	57,732,473	149,454,350
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD 1,091,267 846,470 CASH AND CASH EQUIVALENTS AT	NET DECREASE IN CASH AND		
THE BEGINNING OF THE PERIOD 1,091,267 846,470 CASH AND CASH EQUIVALENTS AT	CASH EQUIVALENTS	(199,499)	211,703
CASH AND CASH EQUIVALENTS AT	CASH AND CASH EQUIVALENTS AT		
例の「中央の対象の語となった」	THE BEGINNING OF THE PERIOD	1,091,267	846,470
THE END OF THE PERIOD 891,768 1,058,173	CASH AND CASH EQUIVALENTS AT		
	THE END OF THE PERIOD	891,768	1,058,173

The annexed notes form an integral part of these condensed interim financial information.

Lahore,

April 28, 2025

CHAIRMAN

CHIEF EXECUTIVE OFFICER

CHIEF FANANCIAL OFFICE