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KOHINOOR SPINNING MILLS LIMITED

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Email: ksml@pol.com.pk

April 28, 2025

The general Manager,
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

FINANCIAL RESULTS FOR THE PERIOD ENDED MARCH 31, 2025 (UN-AUDITED).

Dear Sir,

We wish to inform you that the Board of Directors of our Company, in their meeting held on Monday April 28, 2025 at 10:A.M. at the registered office of the Company recommended the following:

Cash Dividend	Nil
Bonus Shares	Nil
Right Share	Nil

In compliance of Notice No. PSX/N-062 dated January 10, 2025: we enclosed herewith the following:

Financial Result (Statement of Profit or Loss)
Statement of Financial Position
Statement of Cash Flows
Statement of Change in Equity

The half yearly report of the Company for period ended March 31, 2025 will be transmitted through PUCARS separately, with in the specified time.

Yours truly,
For Kohinoor Spinning Mills limited

Company Secretary

KOHINOOR SPINNING MILLS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT MARCH 31, 2025 (UN-AUDITED)

	Notes	Un-Audited March 31, 2025 (Rupees)	Audited June 30, 2024 (Rupees)	Notes	Un-Audited March 31, 2025 (Rupees)	Audited June 30, 2024 (Rupees)
EQUITY AND LIABILITIES						
Share Capital and Reserves						
Authorised Capital 440,000,000 (June 30, 2024 - 440,000,000) ordinary shares of Rs.5 each		2,200,000,000	2,200,000,000			
Issued, subscribed and paid up capital 412,106,765 (June 30, 2024 - 412,106,765) ordinary shares of Rs.5 each	5	2,060,533,925 1,797,379,209 (3,403,635,971)	2,060,533,925 1,797,379,209 (3,295,153,875)			
Surplus on revaluation of fixed assets Reserves		454,277,163	562,759,260			
NON-CURRENT LIABILITIES						
Long term Loans		591,381,269	556,151,269	6	3,379,601,009	3,475,084,383
Deferred liabilities		33,242,637	30,810,537		44,221,312	44,221,312
		624,623,906	586,961,806		3,424,020,242	3,519,503,616
CURRENT LIABILITIES						
Trade and other payables		469,931,417	535,147,567		12,937,933	12,937,933
Accrued interest on loans and borrowings		471,877,939	471,877,939		587,518,736	587,518,736
Short-term borrowings		1,463,142,972	1,463,142,972		76,594,447	112,585,760
Current portion of long term loan		364,705,882	364,705,882		3,666,830	3,480,829
Supplier's credit		268,651,306	264,455,108		13,495,745	13,847,528
Un-claimed dividend		1,915,116	1,915,116		891,768	1,091,267
		3,040,224,632	3,101,244,604		695,105,459	731,462,054
		4,119,125,701	4,250,965,670		4,119,125,701	4,250,965,670

The annexed notes form an integral part of these condensed interim financial information.

Lahore,
April 28, 2025

CHAIRMAN

CHIEF EXECUTIVE OFFICER

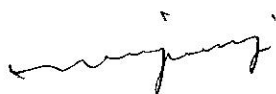
CHIEF FINANCIAL OFFICER

KOHINOOR SPINNING MILLS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS ACCOUNT (UN-AUDITED)
FOR THE PERIOD ENDED MARCH 31, 2025


Notes	Period Year Ended		Quarter Ended	
	Un-Audited March 31, 2025 (Rupees)	Un-Audited March 31, 2024 (Rupees)	Un-Audited March 31, 2025 (Rupees)	Un-Audited March 31, 2024 (Rupees)
SALES - NET	-	-	-	-
COST OF SALES	-	-	-	-
GROSS (LOSS)	-	-	-	-
OPERATING EXPENSES				
Distribution Cost	-	-	-	-
Administrative	(116,194,474)	(131,495,496)	(37,225,248)	(36,287,623)
	(116,194,474)	(131,495,496)	(37,225,248)	(36,287,623)
OPERATING (LOSS)	(116,194,474)	(131,495,496)	(37,225,248)	(36,287,623)
Financial cost	(14,508,845)	(17,465,624)	(6,772,428)	(5,806,815)
Other operating income	22,502,473	35,585,939	(93,450)	10,500,000
	7,993,628	18,120,315	(6,865,878)	4,693,185
(LOSS) BEFORE TAXATION	(108,200,846)	(113,375,181)	(44,091,126)	(31,594,438)
TAXATION	(281,250)	(697,876)	(93,750)	(93,750)
(LOSS) AFTER TAXATION	(108,482,096)	(114,073,057)	(44,184,876)	(31,688,188)
(LOSS) PER SHARE - BASIC & DILUTED	(0.26)	(0.28)	(0.11)	(0.08)

The annexed notes form an integral part of these condensed interim financial information.

Lahore,
April 28, 2025



CHAIRMAN



CHIEF EXECUTIVE OFFICER



CHIEF FINANCIAL OFFICER

KOHINOOR SPINNING MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGE IN EQUITY (UN-ADITED)
FOR THE PERIOD ENDED MARCH 31, 2025

	Share Capital	Capital Reserves	Revenue		Reserves	Total
	(Rupees)	Share Premium	Accumulated (Loss)	Gain on Revaluation Surplus	Fair Value Reserves	
		(Rupees)	(Rupees)		(Rupees)	(Rupees)
Balance as at July 01, 2023	1,078,571,425	171,428,570	(3,503,246,334)	2,189,597,998	(802,079)	(64,450,420)
Issue of shares other than right issue	981,962,500					981,962,500
Loss for the period ended after taxation			- (114,073,057)		-	(114,073,057)
Unrealized gain due to change in fair Value of long term investment	-	-	-	-	151,351	151,351
Balance as on March 31, 2024	<u>2,060,533,925</u>	<u>171,428,570</u>	<u>(3,617,319,391)</u>	<u>2,189,597,998</u>	<u>(650,728)</u>	<u>803,590,374</u>
Balance as on July 01, 2024	2,060,533,925	171,428,570	(3,465,780,366)	1,797,379,209	(802,079)	562,759,259
Loss for the period ended after taxation	-	-	(108,482,096)	-	-	(108,482,096)
Unrealised gain to change in fair value of long term investment	-	-	-	-	-	-
Balance as on March 31, 2025	<u>2,060,533,925</u>	<u>171,428,570</u>	<u>(3,574,262,462)</u>	<u>1,797,379,209</u>	<u>(802,079)</u>	<u>454,277,163</u>

Lahore,
April 28, 2025

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KOHINOOR SPINNING MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOW (UN-AUDITED)
FOR THE PERIOD ENDED MARCH 31, 2025

	Un-Audited March 31, 2025 (Rupees)	Un-Audited March 31, 2024 (Rupees)
CASH FLOW FROM OPERATING ACTIVITIES		
(Loss) before taxation	(108,200,846)	(113,375,181)
Adjustments of non cash charges and other items:		
Depreciation / amortization	95,483,375	101,389,627
Gratuity	2,695,500	631,125
Gain/loss on sale of fixed assets	-	(6,017,857)
Profit on bank income	(2,473)	-
Other income	(22,500,000)	-
Financial cost	14,508,845	17,465,624
Operating profit before working capital changes	(18,015,599)	93,338
(Increase)/decrease in current assets		
Stores and spares	-	-
Stock-in-trade	-	-
Trade debts	35,991,313	4,160,922
Tax receivable	(186,001)	-
Loan & advances	351,783	1,376,557
Other receivables	-	-
	36,157,095	5,537,479
Increase in current liabilities		
Trade and other payables	(61,019,973)	(142,150,125)
	(42,878,477)	(136,519,308)
Financial cost paid	(14,508,845)	(17,465,624)
Income tax paid	(281,250)	(1,113,865)
Gratuity paid	(263,400)	(816,200)
Net cash used in operations	(57,931,972)	(155,914,997)
CASH FLOW FROM INVESTING ACTIVITIES		
Property, Plant & Equipment	-	-
Proceeds from disposal property, plant and equipment	-	6,672,350
Net cash used in investing activities	-	6,672,350
CASH FLOW FROM FINANCING ACTIVITIES		
(Repayments)/proceeds from:		
Increase in shares capitain other than right issue	-	981,962,500
Increase/Decrease in long term loan from directors	35,230,000	(832,508,150)
Profit on bank income	2,473	-
Other income	22,500,000	-
Net cash generated from financing activities	57,732,473	149,454,350
NET DECREASE IN CASH AND CASH EQUIVALENTS	(199,499)	211,703
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	1,091,267	846,470
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	891,768	1,058,173

The annexed notes form an integral part of these condensed interim financial information.

Lahore,
April 28, 2025

CHAIRMAN

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER