

NOTICE OF ANNUAL GENERAL MEETING

notice is hereby given that the 35th (Thirty-Fifth) Annual General Meeting of the members of **Ansar Sugar Mills Limited** (the Company) will be held on Friday May 16, 2025 at 11:00 am at Bezeen Lawn, Navy Welfare Centre, Fleet Club, Lucky Star, Saddar Karachi, Sindh as well as through video conferencing facility for transacting the following business:

A. ORDINARY BUSINESS

- To confirm the minutes of the last Annual General Meeting held on September 30, 2024.
 - To receive, consider and adopt the Audited Financial Statements of the Company for the year ended September 30, 2024 together with the Directors' report and the Auditors' report thereon.
- As required under section 223(7) of the Companies Act 2017, Financial Statements of the Company have been uploaded on the official website of the Company (<http://www.ansarsugar.com.pk>).
- To appoint auditors and fix their remuneration for the year ended September 30, 2025.

B. SPECIAL BUSINESS

- To approve, as and by way of an Ordinary Resolution, the transmission of the annual balance sheet, profit & loss account, auditors report, directors report (the "Audited Annual Financial Statements") and the notice of general meetings etc. to the Company's shareholders through email or QR enabled code and weblink as allowed by the Securities and Exchange Commission of Pakistan via S.R.O No. 398(Y2023 dated March 21, 2023).
- "Resolved that as notified by the Securities and Exchange Commission of Pakistan via S.R.O No. 398(Y2023 dated March 21, 2023 transmission of Audited Annual Financial Statements to the members through QR enabled code and weblink instead of transmitting the Audited Annual Financial Statements through CD/DVD/USB, be and is hereby ratified and approved for future."

C. OTHER BUSINESS

- To approve and authorize Company to sell molasses to Pak Etanol (Pvt) Limited at a price agreed between both the companies.
- To enter into any other business (es) with the permission of the chair.

FOR ANSAR SUGAR MILLS LIMITED

Company Secretary

Karachi

Dated: April 25, 2025

NOTES:**Closure of Share Transfer Books:**

The Shares Transfer Book of the Company will remain closed from May 09, 2025 to May 16, 2025 (both days inclusive). Transfers received in order at the office of our Registrar, M/s C&K Management Associates (Pvt) Ltd, M-13, Progressive Plaza Civil Lines Quarters Near P.D.C. Beascent Road Karachi by the close of business (5:00 p.m.) on May 08, 2024 will be treated as being in time for the purposes of attending and voting at the meeting.

Participation in Annual General Meeting and appointing proxies:

A member of the company entitled to attend and vote at the AGM may appoint another member as his/her proxy to attend and vote on his/her behalf. Proxies in order to be effective must be received at the registered office of the company or shares registrar's office not later than 48 hours before the meeting.

CDC account holders / subaccount holders are requested to bring with them their original CNICs or Passports along with Participants ID number and CDC account numbers at the time of attending the Annual General Meeting for identification purpose. If proxies are granted by members the same must be accompanied with attested copies of CNICs or the passports of the beneficial owners. In case of corporate entity, the Board of Directors resolution / power of attorney with specimen signature of the nominee shall be submitted along with Proxy form to the Registrar. This nominee shall produce the original CNIC at the time of attending the meeting for verification.

1. Postal Ballot & E-Voting:

The members are hereby notified that pursuant to Companies (Postal Ballot) Regulations, 2016 (the "Regulations"), amended through Notification dated December 05, 2022, issued by the Securities and Exchange Commission of Pakistan ("SECP"), wherein, SECP has directed all the listed companies to provide the right to vote through electronic voting facility and voting by post to the members on all businesses classified as special business. Accordingly, members of Company will be allowed to exercise their right to vote through electronic voting facility or voting by post for the special business in its forthcoming AGM to be held on 16th May 2025 at 11:00 a.m. in accordance with the requirements and subject to the conditions contained in the aforesaid Regulations. For the convenience of the members, ballot paper is annexed to this notice and the same is also available on the Company's website at www.ansarsugar.com.pk for download.

A. Procedure for E-Voting:

- Details of the e-voting facility will be shared through an e-mail with those members of the Company who have their valid CNIC numbers, cell numbers, and e-mail addresses available in the register of members of the Company by the close of business of May 08th 2025.
- The web address, login details, will be communicated to members via email. The security codes will be communicated to members through SMS from web portal of CDC Share Registrar Services Limited (being the e-voting service provider).
- Identity of the members intending to cast vote through e-voting shall be authenticated through electronic signature or authentication for login.
- E-voting lines will start from 12th May 2025, 0:00 a.m. and shall close on 16th May 2025 at 5:00 p.m. Members can cast their votes any time in this period. Once the vote on a resolution is cast by a Member, he/she shall not be allowed to change it subsequently.

B. Procedure for Voting Through Postal Ballot:

The members shall ensure that duly filled and signed ballot paper along with copy of Computerized National Identity Card (CNIC) should reach the Chairman of the meeting through post on the Company's registered address, C.I-5/4, State Life Building No. 10, Abdulilah Haroon Road, Karachi, or email at Chairman@omnigroup.com.pk by 10th May 2025 till 5:00 p.m. The signature on the ballot paper shall match with the signature on CNIC.

2. Zoom Video Link

The Company will be also conducting its AGM through video link (Zoom Application). The shareholders intending to participate in the meeting are hereby requested to share following information with the Company through email at Chairman@omnigroup.com.pk at the earliest but not later than 48 hours before the time of the AGM. Required information: Name of Shareholder/Proxy, CNIC Number, Folio/CDC Account No. of Member, Mobile Phone Number and Email address.

Submission of copies of CNICs:

In terms of the directive of the Securities and Exchange Commission of Pakistan (SECP) the Computerized National Identity Card Numbers (CNIC) of the registered shareholders or the authorized person, except in the case of minor(s) and corporate shareholders, are required to be mentioned in the annual return filed by the Company with the SECP. Therefore, the shareholders who have not yet provided copies of their CNICs are advised to provide at earliest the attested copies of their CNICs (if not already provided) directly to our independent share Registrar, M/s C&K Management Associates (Pvt.) Ltd, M-13, Progressive Plaza Civil Lines Quarters Near P.D.C. Beascent Road Karachi.

Submission of Annual audited accounts through E-mail/CDC

Pursuant to the directions issued by the SECP vide SRO 787 (I) 2014 dated September 8, 2014, has directed and shareholders of the Company in the 29th Annual General Meeting held on August 16, 2023, approved to circulate audited Financial Statements along with Notice of Annual General Meeting to its members through e-mail/CDC. However, the Company will provide hard copies of the Annual Report to any member on their demand, free of cost at their registered address.

Conversion of Physical Shares into CDC Account:

The SECP through its letter No. CSDEO/VIAC/2016-639-640 dated March 26, 2021, has advised all listed companies to adhere to the provisions of Section 72 of the Companies Act, 2017 (the Act), which requires all companies to replace shares issued in physical form to book-entry form within four years of the promulgation of the Act. Accordingly, all shareholders of the Company having physical share certificates are requested to convert their shares from physical form into book-entry form at the earliest. Shareholders may contact a PSX Member, CDC Participant, or CDC investor Account Service Provider for assistance in opening a CDC Account and subsequent conversion of the physical shares into book-entry form. Maintaining shares in book-entry form has many advantages. Safe custody of shares with the CDC, avoidance of formalities required for the issuance of duplicate shares etc. The shareholders of the Company may contact the Share Registrar M/s C&K Management Associates (Pvt.) Ltd. for the conversion of physical shares into book-entry form.

Members are requested to notify any change in their addresses and contact numbers immediately to our share registrar M/s C&K Management Associates (Pvt.) Ltd, M-13, Progressive Plaza Civil Lines Quarters Near P.D.C. Beascent Road Karachi.

Kindly quote your folio number in all correspondences with the Company.

Ansari Sugar Mills Limited		
POSTAL BALLOT PAPER		
<p>Ansari Sugar Mills Limited For voting through post for the Special Business at the Annual General Meeting to be held on Friday May 16, 2025 at 11:00 a.m. at Bezeen Lawn, Navy Welfare Centre, Fleet Club, Lucky Star, Saddar, Karachi, Sindh. Tel: +92-352205032 Website: www.ansarsugar.com.pk</p>		
Folio / CDC Account Number		
Name of Shareholder / Proxy Holder		
Registered Address		
Number of shares held		
CNIC/Passport No. (in case of foreigner) (copy to be attached)		
Additional information and enclosures (in case of representative of body corporate, corporation, and Federal Government)		
Name of Authorized Signatory		
CNIC/Passport No. (in case of foreigner) of Authorized Signatory (copy to be attached)		
Resolution For Agenda Item No. 4		
To approve, as and by way of an Ordinary Resolution, the transmission of the annual balance sheet, profit & loss account, auditors report, directors report (the "Audited Annual Financial Statements") and the notice of general meetings etc. to the Company's shareholders through email or QR enabled code and weblink as allowed by the Securities and Exchange Commission of Pakistan via S.R.O No. 398(Y2023 dated March 21, 2023).		
INSTRUCTIONS FOR POLL		
1. Please indicate your vote by ticking (✓) the relevant box.		
2. In case a both the boxes are marked as (✓), your poll shall be treated as "Rejected".		
Use hereby exercise my/vote in respect of the above resolution through ballot by conveying my/vote assent or dissent to the resolution by placing tick (✓) mark in the appropriate box below:		
Special Resolution(s)	I/We assent to the Resolution (FOR)	I/We dissent to the Resolution (AGAINST)
Resolution For Agenda Item No. 4		
1. Duly filled ballot paper should be sent to the Chairman C.I-5/4, State Life Building No. 10, Abdulilah Haroon Road, Karachi or email at Chairman@omnigroup.com.pk		
2. Copy of CNIC/ Passport (in case of foreigner) should be enclosed with the postal ballot form.		
3. Ballot paper should reach the Chairman within business hours by or before May 16, 2025. Any postal Ballot received after this date, will not be considered for voting.		
4. Signature on ballot paper should match with signature on CNIC/ Passport. (In case of foreigner).		
5. Incomplete, unsigned, incorrect, defaced, torn, mutilated, over written poll paper will be rejected.		
6. In case of a representative of a body corporate, corporation or Federal Government, the Ballot Paper Form must be accompanied by a copy of the CNIC of an authorized person, an attested copy of Board Resolution / Power of Attorney, / Authorization Letter etc., in accordance with Section(s) 136 or 139 of the Companies Act, 2017 as applicable. In the case of firm body corporate etc., all documents must be attested by the Counsel General of Pakistan having jurisdiction over the member.		
7. Ballot Paper form has also been placed on the website of the Company at: www.ansarsugar.com.pk . Members may download the Ballot paper from the website or use an original photocopy published in newspapers.		
Shareholder / Proxy holder Signature/Authorized Signatory (in case of corporate entity, please affix company stamp)		Date