



DYNEA PAKISTAN LIMITED

9th Floor, Artistic Tower, Plot No. 39/A-2, Block-6, P.E.C.H.S.,
Main Shahrah-e-Faisal, Karachi (75400), Sindh, PAKISTAN.
Phone : (+92) 21 34520132-5, Fax : (+92) 21 34392182
E-mail : info@dynea.com.pk, Web: www.dynea.com.pk



April 28, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: **Financial Results for the quarter Ended March 31, 2025**

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on April 28, 2025 at 10:30 am at Karachi,

Recommended the following:

(i)	CASH DIVIDEND	NIL
(ii)	BONUS SHARES	NIL
(iii)	RIGHT SHARES	NIL
(iv)	ANY OTHER ENTITLEMENT/CORPORATE ACTION	NIL
(v)	ANY OTHER PRICE-SENSITIVE INFORMATION	NIL

The financial results of the Company are attached along with the following documents:

1. Financial Results
2. Statement of Financial Position
3. Statement of Changes in Equity
4. Statement of Cash Flows.

The Quarterly Report of the Company for the period ended March 31, 2025 will be transmitted through PUCARS.

Yours Sincerely,


Mujtaba Hassan Ghanchi
Company Secretary





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DYNEA PAKISTAN LIMITED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS FOR THE QUARTER ENDED 31 MARCH 2025 (UN-AUDITED)

	Nine months ended		Quarter ended	
	31 March 2025	31 March 2024	31 March 2025	31 March 2024
	----- (Rupees in '000) -----		----- (Rupees in '000) -----	
Turnover - net	9,736,384	10,278,572	3,270,804	3,445,387
Cost of sales	(7,978,073)	(7,842,048)	(2,632,866)	(2,693,287)
Gross profit	1,758,311	2,436,524	637,938	752,100
Selling and distribution costs	(328,074)	(282,491)	(114,379)	(105,341)
Administrative expenses	(280,519)	(262,120)	(92,705)	(86,616)
(Allowance for) / Reversal of expected credit loss	21,507	(94,656)	(14,288)	(71,990)
	(587,086)	(639,267)	(221,372)	(263,947)
Other income	94,674	96,827	23,858	41,307
Operating profit	1,265,899	1,894,084	440,424	529,460
Finance costs	(23,654)	(18,477)	(7,760)	(9,234)
Other charges / expenses	(112,440)	(150,874)	(37,973)	(44,820)
	(136,094)	(169,351)	(45,733)	(54,054)
Profit before taxation	1,129,805	1,724,733	394,691	475,406
Taxation				
- current	(462,185)	(714,426)	(168,440)	(197,574)
- prior	5,221	126	-	-
- deferred	18,254	64,217	16,411	31,673
	(438,710)	(650,083)	(152,029)	(165,901)
Profit for the period	691,095	1,074,650	242,662	309,505
Basic and diluted earnings per share	36.62	56.94	12.86	16.40

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DYNEA PAKISTAN LIMITED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT 31 MARCH 2025

	31 March 2025 (Un-audited)	30 June 2024 (Audited)
	----- (Rupees in '000) -----	
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	865,355	881,543
Intangible assets	3,727	14,906
Long-term loans	20,650	10,784
Long-term deposits	10,400	10,392
Deferred taxation - net	109,838	91,584
	1,009,970	1,009,209
CURRENT ASSETS		
Stores and spares	67,849	73,406
Stock-in-trade	1,965,993	1,817,709
Trade debts	1,991,273	1,534,553
Loans and advances	12,286	53,249
Trade deposits, prepayments and other receivables	129,629	19,192
Accrued markup	11,035	40,791
Short term investment	625,697	664,327
Cash and bank balances	383,206	340,600
	5,186,968	4,543,827
TOTAL ASSETS	6,196,938	5,553,036
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorised share capital		
40,000,000 (June 30, 2024: 40,000,000) ordinary shares of Rs.5/- each	200,000	200,000
Issued, subscribed and paid-up capital	94,362	94,362
Revenue reserves	4,607,612	4,199,603
	4,701,974	4,293,965
NON-CURRENT LIABILITIES		
Long-term financing - secured	-	11,949
Deferred income	-	244
Lease liabilities	30,640	27,373
	30,640	39,566
CURRENT LIABILITIES		
Trade and other payables	1,175,146	1,048,164
Accrued mark-up	623	1,602
Short-term running finance	97,193	38,104
Current maturity of long-term financing	20,126	27,714
Current maturity of deferred income	660	1,664
Current maturity of lease liabilities	11,492	15,323
Taxation - net	121,001	76,605
Unclaimed dividend	38,083	10,329
	1,464,324	1,219,505
CONTINGENCIES AND COMMITMENTS		
TOTAL EQUITY AND LIABILITIES	6,196,938	5,553,036

[Signature]



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DYNEA PAKISTAN LIMITED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY FOR THE QUARTER ENDED 31 MARCH 2025 (UN-AUDITED)

	Issued, subscribed and paid-up capital	Revenue reserves			Total
		General reserve	Unappropriated profit	Total	
----- (Rupees in '000) -----					
Balance as at 30 June 2023	94,362	2,141,000	1,197,362	3,338,362	3,432,724
Transferred to general reserve	-	500,000	(500,000)	-	-
Final dividend for the year ended 30 June 2023 @ Rs.10.00 per share	-	-	(188,724)	(188,724)	(188,724)
Interim dividend for the half year ended 31 December 2023 @ Rs.7.50 per share			(141,543)	(141,543)	(141,543)
Net profit for the period	-	-	1,074,650	1,074,650	1,074,650
Other comprehensive income	-	-	-	-	-
Total comprehensive income for the period	-	-	1,074,650	1,074,650	1,074,650
Balance as at 31 March 2024 (un-audited)	94,362	2,641,000	1,441,745	4,082,745	4,177,107
Balance as at 30 June 2024	94,362	2,641,000	1,558,603	4,199,603	4,293,965
Transferred to general reserve	-	500,000	(500,000)	-	-
Final dividend for the year ended 30 June 2024 @ Rs.10.00 per share	-	-	(188,724)	(188,724)	(188,724)
Interim dividend for the half year ended 31 December 2024 @ Rs.5.00 per share			(94,362)	(94,362)	(94,362)
Net profit for the period	-	-	691,095	691,095	691,095
Other comprehensive income	-	-	-	-	-
Total comprehensive income for the period	-	-	691,095	691,095	691,095
Balance as at 31 March 2025 (un-audited)	94,362	3,141,000	1,466,612	4,607,612	4,701,974

[Signature]

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DYNEA PAKISTAN LIMITED CONDENSED INTERIM STATEMENT OF CASH FLOWS FOR THE QUARTER ENDED 31 MARCH 2025 (UN-AUDITED)

31 March 2025 31 March 2024
----- (Rupees in '000) -----

CASH FLOWS FROM OPERATING ACTIVITIES

Profit before taxation	1,129,805	1,724,733
Adjustments for non-cash and other items		
Depreciation on operating fixed assets	153,217	145,168
Depreciation on right-of-use assets	8,395	4,722
Amortisation of intangible assets	11,179	11,180
Allowance for expected credit loss	(21,507)	94,656
Finance costs	23,653	18,477
Amortization of deferred income	(1,248)	(2,412)
Gain on disposals of operating fixed assets	(3,578)	(3,208)
	170,111	268,583
	1,299,916	1,993,316

(Increase) / decrease in current assets

Stores and spares	5,557	(34,401)
Stock-in-trade	(148,284)	(784,407)
Trade debts	(435,212)	(873,033)
Loans and advances	40,963	(62,962)
Trade deposits, prepayments and other receivables	(110,437)	248,924
Accrued markup	29,756	(6,546)
	(617,658)	(1,512,425)

Increase in current liabilities

Trade and other payables	127,350	432,455
	809,608	913,346
Finance costs paid	(23,384)	(13,571)
Income taxes paid - net	(412,568)	(496,981)
Long-term loans and deposits - net	(9,874)	(4,429)
Net cash generated from operating activities	363,782	398,365

CASH FLOWS FROM INVESTING ACTIVITIES

Fixed capital expenditures	(148,944)	(99,210)
Short term investment	38,630	-
Proceeds from disposal of operating fixed assets	7,099	9,905
Net cash used in investing activities	(103,215)	(89,305)

CASH FLOWS FROM FINANCING ACTIVITIES

Repayment of loan made during the year	(20,786)	(20,786)
Payment of lease rentals (net)	(564)	5,517
Dividend paid	(255,700)	(274,492)
Net cash used in financing activities	(277,050)	(289,761)

Net increase / (decrease) in cash and cash equivalents

Cash and cash equivalents at the beginning of period	(16,483)	19,299
Cash and cash equivalents at the end of period	302,496	795,809
	286,013	815,108

CASH AND CASH EQUIVALENTS

Cash and bank balances	383,206	815,108
Short-term running finance	(97,193)	-
	286,013	815,108