



# D.S. INDUSTRIES LIMITED

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www.dsil.com.pk

ds@dsgrp.com

The General Manager  
Pakistan Stock Exchange Limited  
Karachi

April 28, 2025

Subject: Financial Results for the Period Ended March 31, 2025

Dear Sir,

We have to inform you that the Board of Directors of D S Industries Limited in the meeting held today at the Registered Office, 20-K, Gulberg II, Lahore, recommended the followings;

Cash Dividend	Nil
Bonus Shares	Nil
Right Shares	Nil

The Board of Directors has also approved the following financial results for the quarter ended March 31, 2025

	Nine Months Ended		Quarter Ended	
	Mar 31, 2025	Mar 31, 2024	Mar 31, 2025	Mar 31, 2024
Sales	3,595,757	23,760,007	510,274	7,489,556
Cost of sales	(3,789,924)	(16,923,810)	(624,936)	(5,763,084)
Gross (loss)/profit	(194,167)	6,836,197	(114,662)	1,726,472
Administrative, selling & other expenses	(10,443,638)	(20,452,148)	(3,257,856)	(6,293,204)
	(10,637,805)	(13,615,951)	(3,372,518)	(4,566,732)
Other income	9,232,738	13,998,770	2,195,273	4,024,644
Operating profit	(1,405,067)	382,819	(1,177,245)	(542,088)
Finance cost	(577,267)	(276,859)	(9,143)	(111,834)
Share of profit of associate	7,220,047	774,779	(1,377,110)	(668,456)
Profit before taxation	5,237,713	880,739	(2,563,498)	(1,322,378)
Taxation	(44,947)	(297,000)	(6,378)	(93,619)
Profit after taxation	5,192,766	583,739	(2,569,876)	(1,415,997)
Earning per share - basic and diluted	0.06	0.01	(0.03)	(0.02)

Chief Executive

Chief Financial Officer

Director



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## CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT MARCH 31, 2025

	Note	March 31, 2025 (Un-Audited) Rupees	June 30, 2024 (Audited) Rupees
<b>EQUITY AND LIABILITIES</b>			
<b>SHARE CAPITAL AND RESERVES</b>			
Authorized Capital			
100,000,000 (2024:100,000,000) ordinary shares of Rs. 10 each		1,000,000,000	1,000,000,000
Issued, subscribed and paid up capital		836,856,310	836,856,310
Discount on issue of shares		(82,899,709)	(82,899,709)
Surplus on revaluation of property, plant and equipment		17,340,002	17,340,002
Accumulated losses		(582,312,386)	(587,505,152)
		<b>188,984,217</b>	<b>183,791,451</b>
<b>Non Current Liabilities</b>			
		-	-
<b>Current Liabilities</b>			
Trade and other payables		38,031,207	49,080,693
Short term borrowings		57,123,972	57,991,163
Unclaimed dividend		337,563	337,563
Provision for taxation		44,947	364,574
		95,537,689	107,773,993
<b>Contingencies and Commitments</b>			
	4	-	-
		<b>284,521,906</b>	<b>291,565,444</b>
<b>ASSETS</b>			
<b>Non-Current Assets</b>			
Property, plant & equipments	5	19,765,944	23,754,386
Long term investments		78,282,832	71,062,785
Long term deposits		4,535,239	4,535,239
Deferred taxation		70,761,098	70,761,098
		173,345,113	170,113,508
<b>Current Assets</b>			
Stock in trade		4,926,678	7,578,138
Trade receivables		194,284	178,756
Advances, prepayments & other receivables		35,333,121	41,030,538
Advance income tax		3,205,503	3,441,712
Bank balances		67,517,207	69,222,792
		111,176,793	121,451,936
		<b>284,521,906</b>	<b>291,565,444</b>

The annexed notes form an integral part of these condensed financial information

CHIEF EXECUTIVE

CHIEF FINANCIAL OFFICER

DIRECTOR

20-K, Gulberg-II, Lahore. Pakistan.



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CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME  
(UN-AUDITED)  
FOR THE NINE MONTH PERIOD ENDED MARCH 31, 2025

	Nine Month Ended		Three Month Ended	
	March 31, 2025	March 31, 2024	March 31, 2025	March 31, 2024
	Rupees	Rupees	Rupees	Rupees
Other comprehensive income	-	-	-	-
Profit/(loss) after taxation	5,192,766	583,739	(2,569,876)	(1,415,997)
Total comprehensive income/(loss)	<u>5,192,766</u>	<u>583,739</u>	<u>(2,569,876)</u>	<u>(1,415,997)</u>

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CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY  
(UN-AUDITED)  
FOR THE NINE MONTH PERIOD ENDED MARCH 31, 2025

	Share Capital Rupees	Discount on Issue of Shares Rupees	Surplus on Revaluation of Property, Plant & Equipments Rupees	Un-Appropriated (Loss) Rupees	Total Equity Rupees
Balance as at July 1, 2023 - Audited	836,856,310	(82,899,709)	17,340,002	(584,048,876)	187,247,727
Profit after taxation	-	-	-	583,739	583,739
Balance as at March 31, 2024 - Un-audited	<u>836,856,310</u>	<u>(82,899,709)</u>	<u>17,340,002</u>	<u>(583,465,137)</u>	<u>187,831,466</u>
Balance as at July 1, 2024 - Audited	836,856,310	(82,899,709)	17,340,002	(587,505,152)	183,791,451
Profit after taxation	-	-	-	5,192,766	5,192,766
Balance as at March 31, 2025 - Un-audited	<u>836,856,310</u>	<u>(82,899,709)</u>	<u>17,340,002</u>	<u>(582,312,386)</u>	<u>188,984,217</u>

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CONDENSED INTERIM STATEMENT OF CASH FLOW  
(UN-AUDITED)  
FOR THE NINE MONTH PERIOD ENDED MARCH 31, 2025

	March 31, 2025 (Un-Audited) Rupees	March 31, 2024 (Un-Audited) Rupees
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit before taxation	5,237,713	880,739
Adjustments for:		
- Depreciation for the period	143,196	847,002
- Share of (profit) of associate	(7,220,047)	(774,779)
- (Profit) on disposal of property, plant & equipments	(863,218)	(1,028,130)
- Finance cost	577,267	276,859
	(7,362,802)	(679,048)
Operating profit before working capital changes	(2,125,089)	201,691
Changes in working capital		
- Stock in trade	2,651,460	2,986,043
- Trade receivables	(15,528)	(62,639)
- Advances, prepayments and other receivables	5,933,626	(4,702,636)
- Trade & other payable	(11,414,060)	(4,500,474)
	(2,844,502)	(6,279,706)
Net cash generated from/(used in) operations	(4,969,591)	(6,078,015)
Payments for:		
- Finance cost	(577,267)	(276,859)
	(577,267)	(276,859)
Net Cash used in Operating Activities	(5,546,858)	(6,354,874)
<b>Cash Flow From Investing Activities</b>		
- Additions in property, plant and equipment	-	(4,708,464)
- Proceed from disposal of property, plant & equipment	4,708,464	2,100,000
Net Cash Generated from Investing Activities	4,708,464	(2,608,464)
<b>Cash Flow From Financing Activities</b>		
- Net increase/(decrease) in short term borrowings	(867,191)	4,362,570
Net Cash Generated from Financing Activities	(867,191)	4,362,570
Net Increase / (decrease) in Cash & Cash Equivalents	(1,705,585)	(4,600,768)
Cash and cash equivalents at the beginning of the period	69,222,792	79,557,214
Cash and Cash Equivalents at the End of the period	67,517,207	74,956,446

The annexed notes form an integral part of these condensed financial information

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