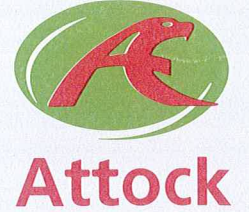


FORM-7



April 28, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

**FINANCIAL RESULTS FOR
THE NINE MONTH PERIOD ENDED MARCH 31, 2025**

Dear Sir,

We hereby inform you that the Board of Directors of our Company in their meeting held on Monday, April 28, 2025 at 11:30 a.m. in POL House Morgah, Rawalpindi, recommended the following:

1. CASH DIVIDEND

An Interim Cash Dividend for the quarter ended March 31, 2025 at **NIL** per share i.e. **NIL%**. This is in addition to Interim Dividend(s) already paid at **Rs. 12.50** per share i.e. **125%**.

2. BONUS SHARES

NIL

3. RIGHT SHARES

NIL

4. ANY OTHER ENTITLEMENT/CORPORATE ACTION

NIL

5. ANY OTHER PRICE-SENSITIVE INFORMATION


NIL

The financial results of the Company are attached as **Annexure – I**.

The Quarterly Report of the Company for the nine month period ended March 31, 2025 will be transmitted through PUCARS separately within the specified time.

Sincerely yours,

for ATTOCK PETROLEUM LIMITED,

 Sabih Ul Haq Qureshi
Company Secretary

cc: CFO - APL

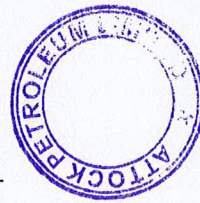
Attock Petroleum Limited

Marketing & Sales Office: 2nd, 7th & 8th Floor, Attock House, Morgah Rawalpindi, Pakistan.
Ph: 92-51-5127250-54, Fax: 92-51-5127255, Website: www.apl.com.pk

ATTOCK PETROLEUM LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2025

	Note	(Un-audited) March 31, 2025	(Audited) June 30, 2024
		Rupees ('000)	Rupees ('000)
SHARE CAPITAL AND RESERVES			
Authorised capital	4	3,000,000	3,000,000
Issued, subscribed and paid up capital	4	1,244,160	1,244,160
Special reserves		728,042	727,948
Unappropriated profit		57,939,509	53,965,888
		59,911,711	55,937,996
NON CURRENT LIABILITIES			
Long term deposits		1,432,515	1,393,789
Long term lease liabilities	5	9,828,640	8,447,613
Deferred tax liability		-	655,312
		11,261,155	10,496,714
CURRENT LIABILITIES			
Current portion of long term lease liabilities	5	903,459	892,512
Trade and other payables	6	45,832,888	35,325,521
Unclaimed dividend		77,073	74,399
Provision for income tax		2,558,246	2,551,974
		49,371,666	38,844,406
CONTINGENCIES AND COMMITMENTS			
	7	120,544,532	105,279,116
NON CURRENT ASSETS			
Property, plant and equipment	8	23,771,289	23,226,936
Long term investments in associates	9	1,567,871	1,180,622
Long term investments - at amortised cost	10	730,686	690,615
Long term deposits and other receivable	11	475,454	503,108
Deferred tax asset		224,904	-
		26,770,204	25,601,281
CURRENT ASSETS			
Stores and spares		227,814	230,011
Stock in trade	12	38,237,409	35,492,045
Trade debts	13	7,775,584	7,646,562
Advances, prepayments and other receivables	14	4,461,882	7,204,292
Short term investments	15	39,885,120	26,535,930
Cash and bank balances	16	3,186,519	2,568,995
		93,774,328	79,677,835
		120,544,532	105,279,116

The annexed notes 1 to 30 form an integral part of these condensed interim financial statements.



Chief Financial Officer

Chief Executive

Director

ATTOCK PETROLEUM LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UNAUDITED)
FOR THE NINE MONTH PERIOD ENDED MARCH 31, 2025

	Note	Three month period ended		Nine month period ended	
		March 31, 2025	March 31, 2024	March 31, 2025	March 31, 2024
		Rupees ('000)		Rupees ('000)	
Sales		116,984,410	126,654,943	352,504,996	405,061,678
Sales tax and other government levies		<u>(2,065,931)</u>	<u>(2,886,817)</u>	<u>(5,769,116)</u>	<u>(9,383,359)</u>
NET SALES		114,918,479	123,768,126	346,735,880	395,678,319
Cost of products sold		<u>(109,574,024)</u>	<u>(119,446,310)</u>	<u>(333,326,680)</u>	<u>(377,980,511)</u>
GROSS PROFIT		5,344,455	4,321,816	13,409,200	17,697,808
Other income - net	17	545,257	487,030	1,652,546	1,320,369
Net impairment (loss)/ reversal on financial assets		(14,010)	(2,300)	3,480	29,914
Operating expenses	18	<u>(2,229,263)</u>	<u>(1,591,117)</u>	<u>(6,376,680)</u>	<u>(5,442,280)</u>
OPERATING PROFIT		3,646,439	3,215,429	8,688,546	13,605,811
Finance income	19	1,604,090	2,333,576	5,662,209	6,389,043
Finance cost	19	<u>(477,999)</u>	<u>(391,236)</u>	<u>(1,474,545)</u>	<u>(1,164,643)</u>
Net finance income		1,126,091	1,942,340	4,187,664	5,224,400
Share of profit of associates accounted for under equity method		(132,807)	78,386	411,112	101,094
Other charges	20	<u>(327,527)</u>	<u>(353,965)</u>	<u>(883,662)</u>	<u>(1,292,270)</u>
PROFIT BEFORE INCOME TAX AND FINAL TAXES		4,312,196	4,882,190	12,403,660	17,639,035
Final taxes - levies	21	-	(29,749)	(1,049)	(116,368)
PROFIT BEFORE TAXATION		4,312,196	4,852,441	12,402,611	17,522,667
Provision for taxation	22	<u>(1,736,956)</u>	<u>(1,871,836)</u>	<u>(4,703,878)</u>	<u>(6,742,419)</u>
PROFIT FOR THE PERIOD		2,575,240	2,980,605	7,698,733	10,780,248
Earnings per share					
- Basic and diluted (Rupees)		20.70	23.96	61.88	86.65

The annexed notes 1 to 30 form an integral part of these condensed interim financial statements.

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Chief Financial Officer



Chief Executive

Director

ATTOCK PETROLEUM LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME (UNAUDITED)
FOR THE NINE MONTH PERIOD ENDED MARCH 31, 2025

	<u>Three month period ended</u>		<u>Nine month period ended</u>	
	<u>March 31,</u>	<u>March 31,</u>	<u>March 31,</u>	<u>March 31,</u>
	<u>2025</u>	<u>2024</u>	<u>2025</u>	<u>2024</u>
	<u>Rupees ('000)</u>		<u>Rupees ('000)</u>	
PROFIT FOR THE PERIOD	2,575,240	2,980,605	7,698,733	10,780,248
OTHER COMPREHENSIVE INCOME FOR THE PERIOD				
Items that will not be subsequently reclassified to profit or loss:				
Share of other comprehensive income of associates	-	-	7,462	6,729
- net of tax				
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u>2,575,240</u>	<u>2,980,605</u>	<u>7,706,195</u>	<u>10,786,977</u>

The annexed notes 1 to 30 form an integral part of these condensed interim financial statements.

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Chief Financial Officer



Chief Executive

Director

ATTOCK PETROLEUM LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)
FOR THE NINE MONTH PERIOD ENDED MARCH 31, 2025

		Nine month period ended	
	Note	March 31, 2025	March 31, 2024
		Rupees ('000)	
CASH FLOW FROM OPERATING ACTIVITIES			
Cash receipts from customers		346,679,721	400,102,495
Payments for purchase of products and operating expenses		(326,199,607)	(398,097,463)
Other charges received		123,940	68,959
Long term deposits received		38,726	247,775
Income tax paid		(5,577,822)	(7,126,331)
Gratuity paid		(21,084)	(17,144)
Cash inflow / (outflow) from operating activities		15,043,874	(4,821,709)
CASH FLOW FROM INVESTING ACTIVITIES			
Payment for acquisition of property, plant and equipment		(1,398,954)	(2,244,160)
Proceeds from sale of operating fixed assets		4,474	26,364
Long term investments - at amortised cost		-	(684,111)
Short term investments - net		-	(13,995,843)
Income received on bank deposits and investments		5,158,403	6,395,431
Dividend income received		31,325	26,850
Cash inflow / (outflow) from investing activities		3,795,248	(10,475,469)
CASH FLOW FROM FINANCING ACTIVITIES			
Lease liabilities paid	5	(1,142,963)	(2,537,347)
Dividends paid		(3,729,806)	(3,559,324)
Cash outflow from financing activities		(4,872,769)	(6,096,671)
Effect of exchange rate changes		361	(1,293)
INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS		13,966,714	(21,395,142)
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE PERIOD		29,104,925	39,571,022
CASH AND CASH EQUIVALENTS AT END OF THE PERIOD		43,071,639	18,175,880
CASH AND CASH EQUIVALENTS			
Short-term investments	15	39,885,120	14,125,688
Cash and bank balances	16	3,186,519	4,050,192
		43,071,639	18,175,880

The annexed notes 1 to 30 form an integral part of these condensed interim financial statements.



Chief Financial Officer

Chief Executive

Director

ATTOCK PETROLEUM LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)
FOR THE NINE MONTH PERIOD ENDED MARCH 31, 2025

	Share capital	Special reserves	Unappropriated profit	Total
Rupees ('000)			
BALANCE AS AT JUNE 30, 2023	1,244,160	562,856	43,412,889	45,219,905
Total comprehensive income for the nine month period ended March 31, 2024				
Profit for the period	-	-	10,780,248	10,780,248
Other comprehensive income	-	-	6,729	6,729
	-	-	10,786,977	10,786,977
Transferred to special reserves by associates	-	165,091	(165,091)	-
Transactions with owners:				
Final cash dividend @ 150% relating to year ended June 30, 2023	-	-	(1,866,240)	(1,866,240)
Interim cash dividend @ 100% relating to year ended June 30, 2024	-	-	(1,244,160)	(1,244,160)
Total transactions with owners	-	-	(3,110,400)	(3,110,400)
BALANCE AS AT March 31, 2024	1,244,160	727,947	50,924,375	52,896,482
Total comprehensive income for the three month period ended June 30, 2024				
Profit for the period	-	-	3,041,382	3,041,382
Other comprehensive income	-	-	132	132
	-	-	3,041,514	3,041,514
Transferred to special reserves by associates	-	1	(1)	-
BALANCE AS AT JUNE 30, 2024	1,244,160	727,948	53,965,888	55,937,996
Total comprehensive income for the nine month period ended March 31, 2025				
Profit for the period	-	-	7,698,733	7,698,733
Other comprehensive income	-	-	7,462	7,462
	-	-	7,706,195	7,706,195
Transferred to special reserves by associates	-	94	(94)	-
Transactions with owners:				
Final cash dividend @ 175% relating to year ended June 30, 2024	-	-	(2,177,280)	(2,177,280)
Interim cash dividend @ 125% relating to year ending June 30, 2025	-	-	(1,555,200)	(1,555,200)
Total transactions with owners	-	-	(3,732,480)	(3,732,480)
BALANCE AS AT March 31, 2025	1,244,160	728,042	57,939,509	59,911,711

The annexed notes 1 to 30 form an integral part of these condensed interim financial statements.



Chief Financial Officer

Chief Executive

Director