

April 28, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Financial results for the Quarter ended March 31, 2025

Dear Sir,

We have to inform you that the Board of Directors of the Company in their meeting held on April 28, 2025 at Lahore have approved the financial statements for the quarter ended March 31, 2025 and recommended the following.

Cash Dividend	Nil
Bonus Shares	Nil
Right Shares	Nil
Any other entitlement/corporate action	Nil
Any other Price sensitive information	Nil

Financial results of the company for the Quarter ended March 31, 2025 are enclosed.

Quarterly report of the Company for the period ended March 31, 2025 will be transmitted through PUCARS separately, within the specified time.

Yours Sincerely,



Muhammad Riaz
Company Secretary
& Head of Legal



Cc:

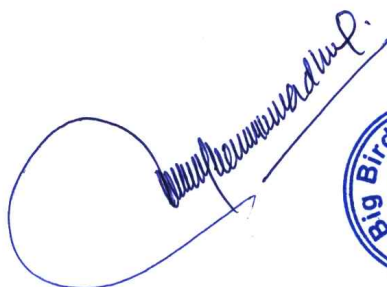
Executive Director/HOD, Offsite-II, Department
Supervision Division, Securities & Exchange Commission of Pakistan
63 Jinnah Avenue, Blue Area, Islamabad

Big Bird Foods Limited

Condensed Interim Statement of Profit or Loss (Unaudited)

For the Period ended March 31, 2025

	Period ended		Quarter ended	
	March 31, 2025 (Unaudited)	March 31, 2024 (Unaudited)	March 31, 2025 (Unaudited)	March 31, 2024 (Unaudited)
Rupees.....			
Sales - net	8,236,488,778	5,447,031,943	3,443,379,152	1,563,277,768
Cost of sales	(6,494,282,681)	(4,255,229,860)	(2,743,558,769)	(1,215,501,205)
Gross Profit	1,742,206,097	1,191,802,083	699,820,383	347,776,563
Distribution and selling expenses	(241,717,775)	(157,559,116)	(122,074,177)	(47,440,115)
Administration expenses	(160,495,077)	(115,974,678)	(66,362,965)	(34,140,744)
Other expenses	(88,488,803)	(92,618,678)	(41,966,059)	(22,161,201)
	(490,701,655)	(366,152,472)	(230,403,201)	(103,742,060)
Other income	1,251,504,442	825,649,612	469,417,182	244,034,503
	57,535,018	58,153,319	21,572,575	18,386,461
Profit from operations	1,309,039,459	883,802,931	490,989,756	262,420,964
Finance cost	(278,496,793)	(269,662,979)	(88,167,033)	(80,889,981)
			-	-
Profit before income tax	1,030,542,667	614,139,952	402,822,724	181,530,983
Taxation income / (expense)	(129,434,748)	9,357,659	(75,058,895)	(12,193,190)
Profit after taxation	901,107,918	623,497,611	327,763,828	169,337,793
Earning per share (EPS)	3.01	2.09	1.10	0.57




Big Bird Foods Limited

Condensed Interim Statement of Financial Position

As at March 31, 2025

	March 31, 2025 (Unaudited)	June 30, 2024 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	7,755,606,441	7,581,733,297
Long term loans and advances	780,233	636,000
Long term deposits and prepayments	15,606,528	18,786,208
	7,771,993,202	7,601,155,505
Current assets		
Stores and spares	294,491,518	261,907,586
Stock in trade	1,668,908,998	1,275,198,398
Trade debts	1,985,117,156	1,003,306,138
Loans and advances	15,376,063	14,742,532
Deposits and prepayments	3,717,311	17,052,709
Short-term investment	10,030,575	6,230,575
Cash and bank balances	180,378,596	157,442,171
	4,158,020,217	2,735,880,109
TOTAL ASSETS	11,930,013,420	10,337,035,615
EQUITY AND LIABILITIES		
Share capital and reserves		
Share capital	2,989,057,860	2,989,057,860
Accumulated profit	1,878,432,142	919,200,714
Surplus on revaluation of operating fixed assets	1,374,970,330	1,433,093,840
Loan from directors	1,262,968,961	-
Total equity	7,505,429,293	5,341,352,414
Non-current liabilities		
Long term finances - secured	658,760,709	798,506,635
Deferred markup	747,815,290	690,347,768
Deferred taxation-net	353,397,193	503,450,223
Employee's benefit obligation	129,510,835	122,331,005
	1,889,484,026	2,114,635,630
Current liabilities		
Current portion of long term financing	859,983,106	1,317,507,615
Short term borrowings	189,449,613	189,249,213
Trade and other payables	726,447,856	836,718,481
Accrued and deferred mark-up	759,219,526	537,572,263
	2,535,100,101	2,881,047,572
Contingencies and commitments	-	-
TOTAL EQUITY AND LIABILITIES	11,930,013,420	10,337,035,615




Big Bird Foods Limited

Condensed Interim Statement of Changes in Equity (Unaudited)

For the Period ended March 31, 2025

Capital Reserves		Revenue reserves		Total
Share capital	Revaluation surplus	Accumulated profit	Director's loan	

.....Rupees.....

Balance as at July 01, 2023 2,970,930,000 3,422,486,307 (1,883,945,996) - 4,509,470,311

Profit for the period	-	-	623,497,611	-	623,497,611
Total comprehensive income	-	-	623,497,611	-	623,497,611

Balance as at March 31, 2024 2,970,930,000 3,422,486,307 (1,260,448,385) - 5,132,967,921

Balance as at July 01, 2024 2,989,057,860 1,433,093,840 919,200,714 - 5,341,352,414

Profit for the period	-	-	901,107,918	-	901,107,918
Loan from directors	-	-	-	1,262,968,961	1,262,968,961
Other comprehensive income	-	-	-	-	-
Total comprehensive income	-	-	901,107,918	1,262,968,961	2,164,076,879

Incremental depreciation - net of tax - (58,123,510) 58,123,510 - -

Balance as at March 31, 2025 2,989,057,860 1,374,970,330 1,878,432,142 1,262,968,961 7,505,429,293

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Big Bird Foods Limited

Condensed Interim Statement of Cash Flows (Unaudited)

For the Period ended March 31, 2025

	March 31, 2025 (Unaudited)	March 31, 2024 (Unaudited)
Rupees.....	
Cash flow from operating activities		
Cash flows from operations	(89,058,008)	853,653,406
Net increase in long term loans to employees	(144,233)	(106,000)
Net (increase) / decrease in long term deposits and prepayments	3,179,680	-
Finance cost paid	-	(60,616,520)
Gratuity paid	(3,395,018)	(1,350,828)
WPPF paid	(22,698,373)	-
Income tax paid	(207,182,285)	(48,625,536)
Net cash generated from operating activities	(319,298,237)	742,954,522
Cash flow from investing activities		
Additions to property, plant and equipment including capital work in progress	(341,409,265)	(659,502,266)
Proceeds from disposal of property, plant and equipment	21,545,000	4,810,000
Interest received on short term investment	-	-
Net cash used in investing activities	(319,864,265)	(654,692,266)
Cash flow from financing activities		
Loan from directors	1,262,968,961	-
Long term financing - net	(597,270,434)	(35,338,261)
Short term financing - net	200,400	(56,776,810)
Net cash (used) in/ generated from financing activities	665,898,927	(92,115,071)
Net increase in cash and cash equivalents	26,736,425	(3,852,815)
Cash and cash equivalents at the beginning of the year	163,672,746	73,378,205
Cash and cash equivalents at the end of period	<u>190,409,171</u>	<u>69,525,389</u>

