



**Manufacturers and Exporters of
Halal Gelatine, Di-Calcium Phosphate,
Glue and Allied Products**



Registered Office : 17-G, Gulberg-2, G/Postmall # 3529, Lahore-54660. Phones: +92-42-35756953-54,
Factory Office : 19th K.M., Shahr-e-Pakistan, Kala Shah Kaku (Distt. Sheikhupura) Phones: +92-42-37950018-37950179
E-mail: info@leinerpakgelatine.com. Website: www.leinerpakgelatine.com

PSX/04/25/5225

April 29, 2025

The General Manager,
Pakistan Stock Exchange Ltd.,
Stock Exchange Building,
Stock Exchange Road,
KARACHI-74000.

**Sub:- FINANCIAL RESULTS FOR THE
3RD QUARTER ENDED 31-03-2025.**

Dear Sir,

We have to inform you that the **Board of Directors** of our Company in their meeting held on Tuesday, the 29th April, 2025 at 09:30 A.M. approved the attached Financial Results (ANNEXURE-I, II, III, IV and V) of the Company for the 3rd quarter ended 31-03-2025.

No any announcement/recommendations regarding **Dividend, Bonus Shares, Right Shares** or any other entitlement to the shareholders of the Company has been made.

Thanking you,

Yours faithfully,
For Leiner Pak Gelatine Limited

**(IBRAR AHMED KHWAJA)
COMPANY SECRETARY**

Encl: a/a

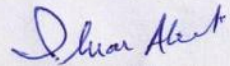
ANNEXURE -I

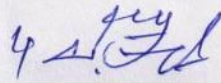
LEINER PAK GELATINE LIMITED**CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2025**

	Nine months period ended		Quarter ended	
	March 31, 2025	March 31, 2024	March 31, 2025	March 31, 2024
Rupees in thousand....	Rupees in thousand....	
Sales-net	1,028,323	2,673,915	392,312	1,060,435
Cost of sales	835,718	2,366,845	336,394	962,363
Gross profit	192,605	307,070	55,918	98,072
Other income	6,805	515	(187)	515
	199,410	307,585	55,731	98,587
Distribution cost	45,400	52,712	15,407	24,716
Administrative expenses	73,565	82,873	20,977	26,727
Other operating expenses	2,325	13,619	-	2,898
Finance cost	57,961	68,664	15,877	21,044
Profit before taxation	20,159	89,717	3,470	23,202
Taxation	8,383	25,024	1,780	2,999
Profit after taxation	11,776	64,693	1,690	20,203
Earning per share-basic and diluted (Rupees)	1.57	8.63	0.23	2.69

LAHORE
DATE: April 29, 2025


KH. IMTIAZ AHMED
Chief Executive Officer
& Managing Director

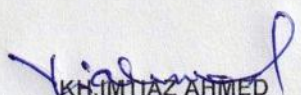

IBRAR AHMED KHWAJA
Director

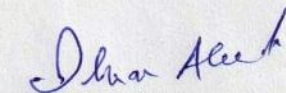

MUHAMMAD JAVAID
Chief Financial Officer

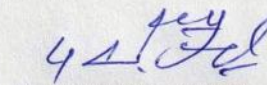
LEINER PAK GELATINE LIMITED**CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)**
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2025

	Nine months period ended		Quarter ended	
	March 31, 2025	March 31, 2024	March 31, 2025	March 31, 2024
Rupees in thousand....	Rupees in thousand....	
Profit after taxation	11,776	64,693	1,690	20,203
Other comprehensive income	-	-	-	-
Total comprehensive profit for the period	11,776	64,693	1,690	20,203

LAHORE
DATE: April 29, 2025


KH. IMTIAZ AHMED
Chief Executive Officer
& Managing Director


IBRAR AHMED KHWAJA
Director


MUHAMMAD JAVAID
Chief Financial Officer

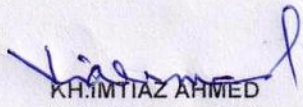
ANNEXURE -III

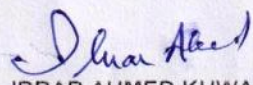
LEINER PAK GELATINE LIMITED**CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION**

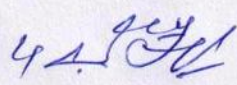
AS AT MARCH 31, 2025

	(Un-audited) March 31, 2025	(Audited) June 30, 2024
 Rupees in thousand.....	
EQUITY AND LIABILITIES		
Share capital and reserves		
Share capital	75,000	75,000
Revenue Reserve:		
Unappropriated profit	169,976	158,200
Capital Reserve:		
Surplus on revaluation of property, plant and equipment	565,654	565,654
Sponsor's Loan - Related Party	82,500	82,500
	893,130	881,354
Non-current liabilities		
Deferred taxation	13,792	15,738
Lease liabilities	4,362	6,955
	18,154	22,693
Current liabilities		
Trade and other payables	786,200	566,410
Unclaimed dividend	771	771
Mark-up accrued	8,148	14,676
Short term borrowings	436,697	379,592
Current portion of lease liabilities	4,484	6,647
	1,236,300	968,096
Contingencies and commitments	-	-
	2,147,584	1,872,143
ASSETS		
Non-current assets		
Property, plant and equipment	744,231	755,411
Intangible assets	-	-
Long term deposits	3,105	3,105
	747,336	758,516
Current assets		
Stores, spare parts and loose tools	22,605	14,856
Stock-in-trade	1,122,393	993,277
Trade debts	40,493	26,824
Advances	112,154	5,744
Trade deposits and short term prepayments	2,072	1,617
Other receivables	30,867	19,511
Advance income tax-net	69,156	41,968
Cash and bank balances	508	9,830
	1,400,248	1,113,627
	2,147,584	1,872,143

LAHORE
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KH. IMTIAZ AHMED
Chief Executive Officer
& Managing Director


IBRAR AHMED KHWAJA
Director

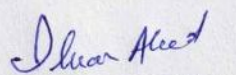

MUHAMMAD JAVAID
Chief Financial Officer

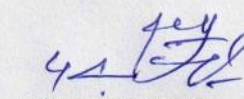
LEINER PAK GELATINE LIMITED**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)**
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2025

	Share capital	Reserves		Sponsor's Loan	Total
		Revenue Reserve	Capital Reserve		
	Issued, subscribed and paid up share capital	Un appropriated profit / (accumulated loss)	Surplus on revaluation of property, plant and equipment		
.....Rupees in thousand.....					
Balance as at 01 July 2023	75,000	76,681	565,654	82,500.00	799,835
Total comprehensive profit for the nine months period ended March 31, 2024	-	64,693	-	-	64,693
Balance as at March 31, 2024	75,000	141,374	565,654	82,500.00	864,528
Balance as at 01 July 2024	75,000	158,200	565,654	82,500	881,354
Total comprehensive profit for the nine months period ended March 31, 2025	-	11,776	-	-	11,776
Balance as at March 31, 2025	75,000	169,976	565,654	82,500	893,130

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KH. MITIAZ AHMED
 Chief Executive Officer
 & Managing Director

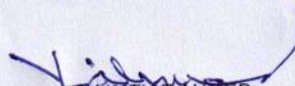

IBRAR AHMED KHWAJA
 Director

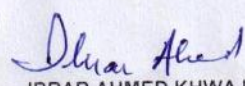

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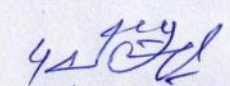
LEINER PAK GELATINE LIMITED**CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)**

FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2025

	Nine months period ended March 31, 2025	Nine months period ended March 31, 2024
Rupees in thousand.....	
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before taxation	20,159	89,717
Adjustments for:		
Depreciation	15,642	16,708
Provision for employee retirement benefits	2,981	2,825
Finance cost	57,961	68,664
Gain on disposal of operating fixed asset	-	(515)
Provision for Workers' Profit Participation Fund	1,079	4,810
Provision for Workers' Welfare Fund	-	1,665
	77,663	94,157
Operating profit before changes in working capital	97,822	183,874
Changes in working capital		
(Increase) / decrease in current assets:		
Stores, spare parts and loose tools	(7,749)	21,065
Stock-in-trade	(129,116)	(114,828)
Trade debts	(13,669)	(17,896)
Advances	(106,410)	80,211
Trade deposits and short-term prepayments	(455)	(68)
Other receivables	(66)	(75)
Increase / (decrease) in current liabilities		
Trade and other payables	219,301	(22,792)
Cash generated from operations	59,658	129,491
Finance cost paid	(64,489)	(66,359)
Payments to provident fund	(3,094)	(2,658)
Taxes paid	(37,517)	(27,863)
Sales tax refund/payments	(11,290)	(4,174)
Workers Profit Participation Fund	(477)	1,161
Workers' Welfare Fund paid	-	-
Net cash generated in operating activities	(57,209)	29,598
CASH FLOW FROM INVESTING ACTIVITIES		
Additions to property, plant and equipment	(4,462)	(8,858)
Right of use of asset	-	-
Proceeds from disposal of property, plant and equipment	-	692
Decrease/(Increase) in long term deposits	-	-
Net cash (used in) investing activities	(4,462)	(8,166)
CASH FLOW FROM FINANCING ACTIVITIES		
Long term finance	-	-
Repayment of lease liabilities	(4,756)	(3,539)
Short-term borrowings-obtained/(repaid)-net	57,105	(11,901)
Net cash (used in) from financing activities	52,349	(15,440)
Net (decrease)/increase in cash and cash equivalents	(9,322)	5,992
Cash and cash equivalents at the beginning of the period	9,830	1,823
Cash and cash equivalents at the end of the period	508	7,815

LAHORE
DATE: April 29, 2025

 KH. IMTIAZ AHMED
 Chief Executive Officer
 & Managing Director


 IBRAR AHMED KHWAJA
 Director


 MUHAMMAD JAVAID
 Chief Financial Officer