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Head Office
192-Y Block, Commercial Area,
Phase III, DHA, Lahore.
Ph: +92-42-35742396-9
Fax: +92-42-35742391

Ref. No. FCL/PSX/03/2025
April 29, 2025

Through PUCARS & COURIER

To,
The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Financial Results for the 3rd Quarter Ended March 31, 2025

Dear Sir,

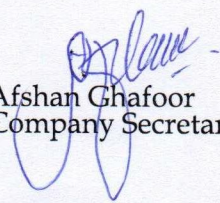
We are pleased to inform you that the Board of Directors of Fast Cables Limited in their meeting held on April 29, 2025 at 11:30 a.m. at Lahore, have considered and approved the condensed interim financial statements of the Company for the 3rd Quarter ended March 31, 2025 and recommend the following:

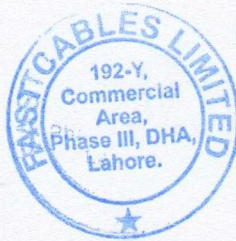
I.	CASH DIVIDEND	NIL
II.	BONUS SHARES	NIL
III.	RIGHT SHARES	NIL
IV.	ANY OTHER ENTITLEMENT/CORPORATE ACTION	NIL
V.	ANY OTHER PRICE-SENSITIVE INFORMATION	NIL

The financial results of the Company for the 3rd Quarter ended March 31, 2025 are attached herewith as "ANNEXURE-A".

The condensed interim financial statements of the Company for the 3rd Quarter ended March 31, 2025 will be transmitted through PUCARS separately, within the specified time.

You may please inform the TRE Certificate Holders of the Exchange accordingly.


Afshan Ghafoor
Company Secretary



Copy to:

Executive Director/HOD,
Monitoring & Enforcement Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad

CABLES | LIGHTS | METALS | PVC

LAHORE KARACHI ISLAMABAD PESHAWAR FAISALABAD SIALKOT MULTAN GUJRANWALA HYDERABAD QUETTA

UAN: 111-000-343 | www.fast-cables.com

FAST CABLES LIMITED**CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT MARCH 31, 2025**

		March 31, 2025	June 30, 2024
	Note	(Un-audited) ---- Rupees in Thousands ----	(Audited)
ASSETS			
Non Current Assets			
Property, plant and equipment	5	8,744,732	8,250,668
Right-of-use assets		75,717	104,661
Intangible assets		26,781	31,510
Long term deposits		19,780	15,280
		8,867,010	8,402,119
Current Assets			
Stock in trade		10,341,776	10,035,178
Trade debts		8,207,673	8,264,188
Advances		1,987,976	2,148,420
Deposits and prepayments		69,548	45,255
Other receivables		1,526,480	1,560,608
Short term investments		1,808,034	2,013,297
Cash and bank balances		440,008	952,497
		24,381,495	25,019,443
Total Assets		33,248,505	33,421,562
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorized capital 750,000,000 (2024: 750,000,000) ordinary shares of Rs. 10 each		7,500,000	7,500,000
Issued, subscribed and paid up share capital		6,288,540	6,288,540
Reserves		5,073,311	4,640,516
Surplus on revaluation of property, plant and equipment - net		3,027,959	3,112,039
		14,389,810	14,041,095
Non Current Liabilities			
Long term financing	6	39,755	50,710
Diminishing musharaka finance		78,073	50,329
Lease liabilities		72,006	89,052
Post employment benefit obligations		146,484	122,129
Deferred tax liability		1,080,248	1,071,557
		1,416,566	1,383,777
Current Liabilities			
Trade and other payables		4,500,924	7,832,106
Accrued mark up		265,285	229,814
Current portion of non current liabilities		123,988	147,362
Short term borrowings	7	11,691,312	8,344,031
Provision for taxation		860,620	1,443,377
		17,442,129	17,996,690
Contingencies and Commitments			
	8	-	-
Total Equity and Liabilities		33,248,505	33,421,562



FAST CABLES LIMITED

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS ACCOUNT (UN-AUDITED) FOR THE NINE MONTHS PERIOD ENDED MAR 31, 2025

		Nine months period ended March 31,		Quarter ended March 31,	
		2025	2024	2025	2024
---- Rupees in Thousands ----					
Revenue		24,201,300	25,094,652	8,123,358	7,959,988
Cost of revenue	9	(20,036,652)	(20,463,304)	(6,721,454)	(6,343,196)
Gross Profit		4,164,648	4,631,348	1,401,904	1,616,792
Distribution cost		(949,818)	(973,651)	(235,144)	(280,937)
Administrative expenses		(369,679)	(373,384)	(109,771)	(145,664)
		(1,319,497)	(1,347,035)	(344,915)	(426,601)
Operating Profit		2,845,151	3,284,313	1,056,989	1,190,191
Other operating expenses		(287,204)	(377,566)	(115,141)	(103,900)
Finance cost		(1,292,510)	(1,011,921)	(400,412)	(426,873)
Other income		580,357	186,572	96,212	60,531
Profit before Levy and Taxation		1,845,794	2,081,398	637,648	719,949
Levy / final taxation		(4,752)	(6,335)	(724)	(631)
Profit before Taxation		1,841,042	2,075,063	636,924	719,318
Taxation		(706,259)	(774,485)	(261,235)	(246,025)
Net Profit for the Period		1,134,783	1,300,578	375,689	473,293
Earnings per Share - Basic and Diluted (Rupees)		1.80	2.60	0.60	0.94



FAST CABLES LIMITED

CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED) FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2025

	Nine months period ended March 31,		Quarter Ended December 31,	
	2025	2024	2025	2024
---- Rupees in Thousands ----				
Net Profit for the Period	1,134,783	1,300,578	375,689	473,293
Other comprehensive income				
<i>Items that may not be re-classified to profit or loss</i>				
Re-measurement of post employment benefits	-	-	-	-
Less : Related deferred tax impact	-	-	-	-
<i>Items that may be re-classified to profit or loss</i>	-	-	-	-
Other comprehensive income for the period	-	-	-	-
Total Comprehensive Income for the period	<u>1,134,783</u>	<u>1,300,578</u>	<u>375,689</u>	<u>473,293</u>



FAST CABLES LIMITED

CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2025

Particulars	Issued, Subscribed and Paid up Share Capital	Reserves			Surplus on Revaluation of Property, Plant and Equipment	Total
		Capital Reserves	Revenue Reserves	Total		
		Share Premium Reserve	Unappropriated Profit			
---- Rupees in Thousands ----						
Balance as at July 01, 2023	5,008,540	-	890,142	890,142	1,763,654	7,662,336
Net profit for the period	-	-	1,300,579	1,300,579	-	1,300,579
Other comprehensive income for the period	-	-	4,949	4,949	-	4,949
Total comprehensive income for the period	-	-	1,305,528	1,305,528	-	1,305,528
Incremental depreciation for the period on surplus on revaluation of property, plant and equipment - net of deferred tax	-	-	14,253	14,253	(14,253)	-
Balance as at March 31, 2024	5,008,540	-	2,209,923	2,209,923	1,749,401	8,967,864
Balance as at July 01, 2024	6,288,540	1,849,600	2,790,916	4,640,516	3,112,039	14,041,095
Net profit for the period	-	-	1,134,783	1,134,783	-	1,134,783
Other comprehensive income for the period	-	-	-	-	-	-
Total comprehensive income for the period	-	-	1,134,783	1,134,783	-	1,134,783
Incremental depreciation for the period on surplus on revaluation of property, plant and equipment - net of deferred tax	-	-	84,080	84,080	(84,080)	-
Transactions with owners						
Dividend paid	-	-	(786,068)	(786,068)		(786,068)
Balance as at March 31, 2025	6,288,540	1,849,600	3,223,711	5,073,311	3,027,959	14,389,810



FAST CABLES LIMITED

CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2025

		Nine months period ended March 31,	
		2025	2024
	Note	---- Rupees in Thousands ----	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash Generated from / (Used in) Operations	10	(70,902)	(382,798)
Finance cost paid		(1,241,515)	(904,848)
Income tax paid		(1,155,533)	(1,329,982)
Employee benefits / contributions paid		(20,982)	(16,500)
Long term deposits		(4,500)	-
Workers' welfare fund paid		(66,868)	(60,983)
Workers' (profit) participation fund paid		(55,611)	-
		(2,545,009)	(2,312,313)
Net Cash (Used in) / Generated from Operating Activities		(2,615,911)	(2,695,111)
CASH FLOWS FROM INVESTING ACTIVITIES			
Property, plant and equipment purchased		(339,194)	(70,720)
Short term investment		437,682	-
Addition in capital work in progress		(517,126)	(262,409)
Net Cash Used in Investing Activities		(418,638)	(333,129)
CASH FLOWS FROM FINANCING ACTIVITIES			
Sponsors' loan received		-	302,170
Sponsors' loan paid		-	(80,000)
Diminishing musharaka - net		19,437	(14,998)
Long term financing - repaid		(12,987)	(313)
Long term financing - obtained		-	30,872
Short term borrowings - net		3,347,281	2,046,008
Dividend paid		(786,068)	-
Lease rental paid		(45,603)	(52,197)
Net Cash Generated from / (Used in) Financing Activities		2,522,060	2,231,542
Net Decrease in Cash and Cash Equivalents		(512,489)	(796,698)
Cash and cash equivalents at the beginning of the period		952,497	968,595
Cash and Cash Equivalents at the End of the Period		440,008	171,897

