



PUNJAB OIL MILLS LIMITED

An ISO 9001, 14001, 45001, Halal PS 3733 & Food Safety System Certified Company

Registered Office & Mills : 26-28, Industrial Triangle, Kahuta Road, Islamabad, Pakistan.
Phone: +92 51 449 0017-20
Fax: +92 51 449 2803
P.O Box: 1321, Rawalpindi
E-mail: info@punjaboilmills.com
Web: punjaboilmills.com

The General Manager
Listing Department
Pakistan Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road,
Karachi.

April 29, 2025

Subject: Financial Results for the 3rd Quarter Ended March 31, 2025

Dear Concerns,

We have to inform you that the Board of Directors of **Punjab Oil Mills Limited** ("the Company") in its meeting held on **Tuesday, April 29, 2025, at 11:00 AM** situated at Islamabad Office, has approved Quarterly Results of the Company for the 3rd Quarter Ended March 31, 2025, and recommended the following: -

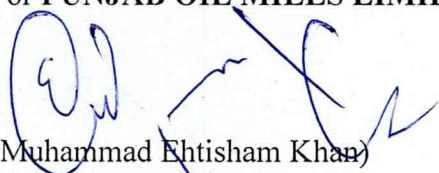
(i)	CASH DIVIDEND	NIL
(ii)	BONUS SHARES	NIL
(iii)	RIGHT SHARES	NIL
(iv)	ANY OTHER ENTITLEMENT/ CORPORATE ACTION	NIL
(v)	ANY OTHER PRICE SENSITIVE INFORMATION	NIL

The financial results of the Company for the 3rd Quarter Ended are enclosed as Annexure- "A"

The Quarterly Report of the Company for the 3rd Quarter Ended March 31, 2025, will be transmitted through PUCARS separately, within the specified time and shall also be made available on Company's website.

Thanking you,

Yours' faithfully,
For **PUNJAB OIL MILLS LIMITED**


(Muhammad Ehtisham Khan)
Chief Executive Officer

Encl: As above



CANOLIVE COOKING OIL & BANASPATI - ZAIQA BANASPATI & COOKING OIL - NATURELLE BANASPATI & COOKING OIL - ROYAL FRY ALL -
TERRA DELYSSA - TERRA DI OLIO - SPECIALITY FATS - TRU BRU COFFEE - MARGALLA MUSHROOM - RAJA SOAP - NATURELLE CANNED FOODS

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ANNEXURE "A"

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS ACCOUNT (UN-AUDITED) FOR THE NINE MONTHS PERIOD ENDED 31 MARCH 2025

	Nine months period ended		Quarter Ended	
	31-Mar-25	31-Mar-24	31-Mar-25	31-Mar-24
	Rupees	Rupees	Rupees	Rupees
Sales - net	6,942,752,842	6,191,587,715	2,752,244,708	2,329,686,936
Cost of sales	(6,244,452,489)	(5,455,573,585)	(2,484,199,315)	(2,064,361,788)
Gross profit	698,300,353	736,014,130	268,045,393	265,325,148
Operating Expenses				
Selling and distribution cost	(279,227,938)	(312,500,286)	(98,845,928)	(121,668,954)
Administrative expenses	(246,566,281)	(241,714,915)	(82,227,557)	(83,790,757)
	(525,794,219)	(554,215,201)	(181,073,485)	(205,459,711)
Operating Profit	172,506,134	181,798,929	86,971,908	59,865,437
Finance cost	(101,496,762)	(126,451,534)	(27,497,067)	(37,889,799)
Other operating expenses	(42,833,802)	(7,593,128)	(5,182,630)	(3,076,682)
	(144,330,564)	(134,044,662)	(32,679,697)	(40,966,481)
	28,175,570	47,754,267	54,292,211	18,898,956
Other income	68,015,109	36,719,265	30,234,052	16,606,206
Profit before Income Tax	96,190,679	84,473,532	84,526,263	35,505,162
Income tax	(89,099,871)	(77,450,086)	(33,302,593)	(29,128,668)
Net (Loss) / Profit before Income Tax	7,090,809	7,023,446	51,223,671	6,376,494
Earnings per share - Basic and diluted	0.91	0.90	6.60	0.82

Muhammad Ehtisham Khan
Chief Executive Officer



برہوندائے ماحول



Shehzad Nazir
Chief Financial Officer

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CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED) AS AT 31 MARCH 2025

	31 Mar 2025 Rupees (Un-Audited)	30 June 2024 Rupees (Audited)
EQUITY AND LIABILITIES		
Share Capital and Reserves		
Authorized share capital		
10,000,000 (2024: 10,000,000) ordinary shares of Rs. 10 each	100,000,000	100,000,000
Issued, subscribed and paid - up capital	77,625,380	77,625,380
Reserves	823,639,422	797,361,201
Surplus on revaluation of property, plant and equipment	1,727,983,913	1,747,171,326
Shareholders' Equity	2,629,248,715	2,622,157,907
Non Current Liabilities		
Lease liabilities against right of use assets	28,071,386	11,549,312
Deferred tax liability	51,801,911	49,486,451
Deferred liabilities	110,633,205	118,998,252
	190,506,502	180,034,015
Current Liabilities		
Trade and other payables	1,121,253,505	527,610,797
Short term borrowings	700,434,315	817,396,231
Current portion of lease liabilities	8,070,557	3,789,971
Accrued mark up	11,981,542	18,723,766
Unclaimed dividend	10,512,671	10,512,671
Provision for taxation	143,910,152	157,781,286
	1,996,162,741	1,535,814,722
Contingencies and Commitments		
	-	-
Total Equity and Liabilities	4,815,917,958	4,338,006,644
ASSETS		
Non Current Assets		
Property, plant and equipment	2,164,473,238	2,157,547,067
Intangible assets	14,303,723	18,409,962
Investment in associate	-	-
Long term deposits	145,858,850	136,858,850
Long term loan	2,946,963	3,036,265
	2,327,582,774	2,315,852,144
Current Assets		
Stores, spare parts and loose tools	143,474,455	140,963,595
Stock in trade	457,118,614	415,049,729
Trade debts	1,419,374,207	1,172,568,821
Advances, deposits, prepayments and other receivables	368,574,918	212,559,609
Cash and bank balances	99,792,990	81,012,746
	2,488,335,184	2,022,154,500
Total Assets	4,815,917,958	4,338,006,644

The annexed notes form an integral part of these financial information.

Muhammad Ehtisham Khan
Chief Executive Officer

Shehzad Nazir
Chief Financial Officer



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CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE NINE MONTHS ENDED 31 MARCH, 2025

	31-March-2025	31-March-2024
	Un-audited	Un-audited
	Rupees	Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before Final Taxes / Levies	96,190,679	84,473,532
Adjustment for:		
- Workers' profit participation fund	8,154,353	4,563,300
- Workers' welfare fund	2,743,161	1,817,078
- Gain on disposal of property, plant and equipment	(5,783,282)	(606,504)
- Provision for staff retirement benefits	11,455,226	16,422,420
- Depreciation	42,969,237	41,562,532
- Amortization on Intangibles	4,106,239	630,800
- Finance cost	101,496,762	126,451,534
	165,141,695	190,841,160
Operating Profit before working capital changes	261,332,374	275,314,692
(Increase) / decrease in current assets		
Stores, spare parts and loose tools	(2,510,860)	9,057,617
Stock in trade	(42,068,885)	302,547,629
Trade debts	(246,805,386)	(439,789,269)
Advances, deposits prepayments and other receivables	(142,305,111)	(36,600,069)
Increase / (decrease) in current liabilities		
Trade and other payables	594,289,352	214,726,285
	160,599,110	49,942,193
Cash Generated from Operations	421,931,484	325,256,885
Workers' profit participation fund paid	(7,684,264)	(8,494,014)
Workers' welfare fund paid	(3,859,893)	-
Staff retirement benefits paid	(19,820,273)	(11,965,799)
Finance cost paid	(108,238,987)	(123,990,552)
Income tax paid	(114,365,744)	(97,529,885)
Dividend paid	-	(11,399,951)
	(253,969,160)	(253,380,201)
Net Cash Generated from / (Used in) Operating Activities	167,962,324	71,876,684
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(4,485,658)	(11,814,275)
Proceeds from disposal of property, plant and equipment	6,390,000	700,000
Lease rentals paid	(3,745,202)	(5,192,708)
Right of use assets	(13,683,474)	-
Capital work in progress	(7,874,434)	(18,240,120)
Intangible Assets	-	(8,831,160)
Long term deposits	(9,000,000)	(21,237,550)
Net Cash Used in Investing Activities	(32,398,768)	(64,615,813)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long term loans- receipts	178,604	803,718
Short term borrowings - net	(116,961,916)	(37,153,707)
Net Cash Generated from Financing Activities	(116,783,312)	(36,349,989)
Net Used in Cash and Cash Equivalents	18,780,244	(29,089,118)
Cash and Cash Equivalents at the beginning of the Period	81,012,746	71,372,460
Cash and Cash Equivalents at the End of the Period	99,792,990	42,283,342

The annexed notes form an integral part of these financial statements

Muhammad Ehtisham Khan
Chief Executive Officer

Shehzad Nazir
Chief Financial Officer



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CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY(UN-AUDITED) FOR THE NINE MONTHS ENDED 31 MARCH ,2025

	Issued, Subscribed and Paid up Share Capital	Capital Reserves	Revaluation Surplus	Revenue Reserves		Total
				General Reserves	Unappropriate d Profit	
Balance as at 01 July ,2023	77,625,380	23,137,159	1,763,923,335	8,600,000	930,739,446	2,804,025,320
Effect of restatement					(136,277,630)	(136,277,630)
Balance as at 01 July 2023 as restated					794,461,816	2,667,747,690
Profit for the period ended 31 March ,2024	-	-	-	-	7,023,446	7,023,446
Transfer from surplus on plant and equipment on account of						
Incremental depreciation - net of deferred tax	-	-	(17,695,782)	-	17,695,782	-
15% final cash dividend for the year ended June 30,2023					(11,643,807)	(11,643,807)
Balance as at 31 March ,2024	77,625,380	23,137,159	1,746,227,553	8,600,000	807,537,237	2,663,127,329
Balance as at 01 July ,2024	77,625,380	23,137,159	1,747,171,326	8,600,000	765,624,042	2,622,157,907
Total Comprehensive Income for the period	-	-	-	-	-	-
Profit for the period ended 31 March ,2025	-	-	-	-	7,090,809	7,090,809
Transfer from surplus on plant and equipment on account of						
Incremental depreciation - net of deferred tax	-	-	(19,187,413)	-	19,187,413	-
Balance as at 31 March ,2025	77,625,380	23,137,159	1,727,983,913	8,600,000	791,902,263	2,629,248,715

The annexed notes form an integral part of these financial statements

Muhammad Ehtisham Khan
Chief Executive Officer

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