



SINCE 1980

AL-KHAIR GADOON LTD.

REVISED

No. Al-Khair/Shares/ 2.5 / 2091 / 2025

April 28, 2025

The General Manager
Pakistan Stock Exchange Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

FINANCIAL RESULTS FOR THE QUARTER ENDED 31-03-2025

We have to inform you that the Board of Directors of our Company in their meeting held on Monday 28th April 2025 at 11:00 AM at Head Office of the Company at Al-Khair House, 43-T, Gulberg II, Lahore recommended the following:-

- (i) **CASH DIVIDEND:**
Cash Dividend for the quarter ended 31-03-2025 @ **NIL** per share i.e. **NIL%** interim Dividend has already been paid at Rs. **NIL** per share i.e. **NIL%**.
- (ii) **BONUS ISSUE:**
It has also been recommended by the Board of Directors to issue bonus shares in the proportion of **NIL** shares of every **NIL** shares held i.e. **NIL%**. The bonus shares will be entitled / not entitled for the right shares.
- (iii) **RIGHT SHARES:**
The Board has also recommended to issue **NIL %** Right shares at par / at a premium of Rs. **NIL** per share in proportion of **NIL** shares of every **NIL** shares.
- (iv) **ANY OTHER ENTITLEMENT:**
The financial results of the company are attached as per Annexure "A".

We will be sending you 3 copies of printed accounts for distribution amongst the members of the Exchange in due course of time.

Yours Faithfully,
For Al-Khair Gadoon Limited

SAMINA KOKAB
Company Secretary

HEAD OFFICE:

Al-Khair House, 43-T, Gulberg II, Lahore-54660, Pakistan
UAN: (+92 342) 43-11-111 e-mail: info@alkhairgadoon.com Web: www.alkhairgadoon.com



AL-KHAIR GADOON LTD.

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT MARCH 31, 2025

	Note	Un-Audited March,31 2025 Rupees	Audited June,30 2024 Rupees
ASSETS			
NON CURRENT ASSETS			
Property, Plant and Equipment	5	158,516,686	177,248,160
		158,516,686	177,248,160
CURRENT ASSETS			
Stores and Spares		4,291,411	3,811,252
Stock in Trade		425,558,023	339,230,985
Trade Debts		14,734,451	23,783,443
Advances, Deposits and Prepayments		17,754,835	25,569,887
Advance Taxes - Net		81,394,406	69,611,513
Cash and Bank Balances		39,661,480	42,234,842
		583,394,607	504,241,922
TOTAL ASSETS		741,911,293	681,490,082
EQUITY AND LIABILITIES			
Authorized Capital			
12,000,000 Ordinary shares of Rs. 10 each		300,000,000	300,000,000
Issued, Subscribed and Paid up Capital			
Capital Reserves - Share Premium		100,000,000	100,000,000
Unappropriated Profit		25,000,000	25,000,000
		214,130,939	197,385,190
Shareholders' Equity		339,130,939	322,385,190
NON CURRENT LIABILITIES			
Long Term Loan	6	-	3,703,699
Deferred Liabilities		29,580,112	30,339,985
		29,580,112	34,043,684
CURRENT LIABILITIES			
Current portion of Long Term Loan	6	925,923	3,703,692
Trade and Other Payables		145,079,594	54,656,453
Taxes Payable		13,919,140	3,916,216
Short Term Borrowings	7	211,497,886	261,007,147
Un-Claimed Dividend		1,777,700	1,777,700
		373,200,242	325,061,208
CONTINGENCIES AND COMMITMENTS		-	-
TOTAL EQUITY AND LIABILITIES		741,911,293	681,490,082

The annexed notes from 1 to 15 form an integral part of these financial statements.

MOHAMMAD AFZAL SHEIKH
CHAIRMAN

MOHAMMAD AMIN SHEIKH MUHAMMAD TARIQ AMIN
CHIEF EXECUTIVE OFFICER CHIEF FINANCIAL OFFICER

Lahore: April 28, 2025



HEAD OFFICE:

Al-Khair House, 43-T, Gulberg II, Lahore-54660, Pakistan

UAN: (+92 342) 43-11-111 e-mail: info@alkhaigadoon.com Web: www.alkhaigadoon.com



AL-KHAIR GADOON LTD.

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED MARCH 31,2025

	<u>Nine Months Ended</u>		<u>Quarter Ended</u>	
	Rupees		Rupees	
	July-Mar,2025	July-Mar,2024	Jan-Mar,2025	Jan-Mar,2024
	Rupees		Rupees	
Sales - net	1,045,804,150	952,251,567	380,353,241	352,768,512
Cost of sales	(914,573,485)	(841,329,000)	(328,627,142)	(313,872,251)
Gross profit	131,230,665	110,922,567	51,726,099	38,896,261
Administrative expenses	(44,315,364)	(49,764,524)	(18,008,109)	(17,142,938)
Distribution expenses	(37,695,380)	(28,785,873)	(13,359,572)	(9,823,973)
	(82,010,743)	(78,550,397)	(31,367,680)	(26,966,911)
Operating profit	49,219,921	32,372,170	20,358,418	11,929,350
Finance cost	(23,608,076)	(9,576,105)	(6,228,958)	(2,951,868)
Other operating income	4,206,455	5,233,730	346,401	2,878,194
	(19,401,621)	(4,342,375)	(5,882,557)	(73,674)
Profit before taxation	29,818,301	28,029,795	14,475,862	11,855,676
Income tax expense	(13,072,552)	(11,903,145)	(4,754,416)	(4,409,606)
Profit for the year - net	16,745,749	16,126,650	9,721,446	7,446,070
Earnings per share - before tax (basic and diluted - Rupees)	2.98	2.80	1.45	1.19
Earnings per share - after tax (basic and diluted - Rupees)	1.67	1.61	0.97	0.74

The annexed notes from 1 to 15 form an integral part of these financial statements.

MOHAMMAD AFZAL SHEIKH
CHAIRMAN

MOHAMMAD AMIN SHEIKH
CHIEF EXECUTIVE OFFICER

MUHAMMAD TARIQ AMIN
CHIEF FINANCIAL OFFICER

Lahore: April 28, 2025



HEAD OFFICE:

Al-Khair House, 43-T, Gulberg II, Lahore-54660, Pakistan
UAN: (+92 342) 43-11-111 e-mail: info@alkhairgadoon.com Web: www.alkhairgadoon.com



SINCE 1980

AL-KHAIR GADOON LTD.

CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED MARCH31, 2025

	Note	July -Mar-2025 Rupees	July -Mar-2024 Rupees
CASH FLOW FROM OPERATING ACTIVITIES			
Cash (used in) / generated from operations	34	102,610,103	15,127,666
Finance cost paid		(26,183,624)	(10,257,648)
WPPF paid		-	-
Income tax paid received		(24,001,188)	(15,238,555)
Sales tax refunds / (paid) received		(854,257)	-
Warranty and claims paid		(475,123)	-
Gratuity paid		(759,873)	-
		(52,274,066)	(25,496,203)
Net cash (used in) generated from operating activities		50,336,038	(10,368,537)
Cash flows from investing activities			
Fixed capital expenditure		(5,140,900)	(17,870,980)
Proceed from disposal of fixed assets		11,000,000	-
Net cash (used in) investing activities		5,859,100	(17,870,980)
Cash flows from financing activities			
Short term borrowings		(52,287,031)	60,797,008
Long Term Loans		(6,481,468)	(2,777,769)
Net cash generated / (used in) financing activities		(58,768,499)	58,019,239
Net (decrease)/increase in cash and cash equivalents		(2,573,362)	29,779,723
Cash and cash equivalents at the beginning of the year		42,234,842	19,266,710
Cash and cash equivalents at the end of the year	11	39,661,480	42,234,842

The annexed notes from 1 to 15 form an integral part of these financial statements.

MOHAMMAD AFZAL SHEIKH
CHAIRMAN

MOHAMMAD AMIN SHEIKH
CHIEF EXECUTIVE OFFICER

MUHAMMAD TARIQ AMIN
CHIEF FINANCIAL OFFICER

Lahore: April 28, 2025



HEAD OFFICE:

Al-Khair House, 43-T, Gulberg II, Lahore-54660, Pakistan

UAN: (+92 342) 43-11-111 e-mail: info@alkhaigadoon.com Web: www.alkhaigadoon.com



AL-KHAIR GADOON LTD.

CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED) FOR THE NINE MONTHS PERIOD ENDED MAR 31, 2025

	Issued, Subscribed and Paid up Share Capital	Share Premium	Unappropriated Profit	Total
	(-----Rupees-----)			
Balance as at 1 July 2023	100,000,000	25,000,000	170,543,296	295,543,296
Comprehensive income for the year				
Profit for the year	-	-	27,253,316	27,253,316
Other comprehensive income (loss) for the year	-	-	(411,422)	(411,422)
	-	-	26,841,894	26,841,894
Balance as at 30 June 2024	100,000,000	25,000,000	197,385,190	322,385,190
Balance as at 1 July 2024	100,000,000	25,000,000	197,385,190	322,385,190
Comprehensive income for the year				
Profit /(Loss) for the Nine Months	-	-	16,745,749	16,745,749
Other comprehensive Income/ (loss) for the Nine Months	-	-	-	-
	-	-	16,745,749	16,745,749
Balance As At 31 March 2025	100,000,000	25,000,000	214,130,939	339,130,939

The annexed notes from 1 to 15 form an integral part of these financial statements.

MOHAMMAD AFZAL SHEIKH
CHAIRMAN

MOHAMMAD AMIN SHEIKH
CHIEF EXECUTIVE

MUHAMMAD TARIQ AMIN
CHIEF FINANCIAL OFFICER

Lahore: April 28, 2025



HEAD OFFICE:

Al-Khair House, 43-T, Gulberg II, Lahore-54660, Pakistan
UAN: (+92 342) 43-11-111 e-mail: info@alkhaigadoon.com Web: www.alkhaigadoon.com