



LSE VENTURES
investing in growth

April 29, 2025/ 59222

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial Results for the Period Ended March 31, 2025.

Dear Sir,

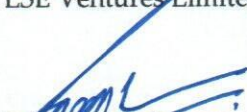
We are pleased to inform you that the Board of Directors of LSE Ventures Limited, in their meeting held on April 29, 2025 at 02:30 pm, at the registered office located at The Exchange Hub, LSE Plaza, 19- Kashmir Egerton Road, Lahore, has approved the 3rd quarter unaudited financial statements for the period ended March 31, 2025 and recommended the following results: -

(i) CASH DIVIDEND	NIL
(ii) BONUS SHARES	NIL
(iii) RIGHT SHARES	NIL
(iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION	NIL
(v) ANY OTHER PRICE-SENSITIVE INFORMATION	NIL

The Quarterly Report of the Company will be transmitted through PUCARS in the due course of time.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For and on behalf of
LSE Ventures Limited


Inam Ullah
Company Secretary



Copy to:

The Executive Director/HOD

Offsite-II Department, Supervision Division,
Securities and Exchange Commission of Pakistan,
63-NIC Building, Blue Area,
Islamabad.

LSE VENTURES LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT MARCH 31, 2025

		March 31, 2025 (Un-audited)	June 30, 2024 (Audited)
	Note	Rupees in thousands	
ASSETS			
Non-Current Assets			
Investment in associates	5	1,242,890	1,143,185
Financial assets	6	1,532,315	1,463,939
Intangibles		5,527	5,852
Long term deposits		400	100
		2,781,132	2,613,076
Current Assets			
Receivables, advances and prepayments	7	211,192	156,237
Tax refunds due from Government - Income tax		47,458	32,329
Bank balances		52,671	3,016
		311,321	191,582
Assets classified as held for sale	8	47,126	52,362
		3,139,579	2,857,020
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized Share Capital			
200,000,000 (June 30, 2024: 200,000,000) ordinary shares of Rs. 10 each		2,000,000	2,000,000
Issued, subscribed and paid-up share capital		1,795,979	1,795,979
Capital reserves:			
- Demerger reserves		26,533	26,533
- Fair value reserves		266,084	152,791
		292,617	179,324
Revenue reserves:			
- Un-appropriated profits		503,145	466,846
Total Equity		2,591,741	2,442,149
Non-Current Liabilities			
Deferred tax liability		370,502	302,611
Current Liabilities			
Trade and other payables		20,216	41,480
Provision for taxation		56,384	17,768
Unpaid dividend		85,168	37,444
Unclaimed dividend		15,568	15,568
		177,336	112,260
CONTINGENCIES AND COMMITMENTS			
	9	-	-
		3,139,579	2,857,020

The annexed notes 1 to 17 form an integral part of these condensed interim financial statements (un-audited).

Lahore:

Chief Executive Officer

Director

Chief Financial Officer

LSE VENTURES LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE PERIOD ENDED MARCH 31, 2025

	Note	Nine Months Ended March 31,		Quarter Ended March 31,	
		2025	2024 (Restated)	2025	2024 (Restated)
		Rupees in thousands		Rupees in thousands	
Revenue	10	365,234	219,762	169,850	109,957
Other Income		13,796	2,452	1,898	-
Operating Expenses					
Administrative and general expenses		(84,435)	(73,302)	(34,931)	(24,397)
Other operating expenses		-	(1,479)	-	-
Operating Profit		294,596	147,433	136,817	85,559
Finance cost		(2,841)	(1)	-	-
Share of profit of associates accounted for using the equity method - net of tax		19,153	30,360	-	7,135
Profit before Taxation and levy		310,908	177,792	136,817	92,695
Levy	11	(49,540)	(32,436)	(23,699)	(24,686)
Profit before Taxation		261,368	145,356	113,118	68,009
Taxation	12	(45,471)	6,714	(20,199)	3,673
Net Profit for the Period		215,898	152,070	92,919	71,681
Earnings per Share - Basic and Diluted		1.20	0.92	0.52	0.40

The annexed notes 1 to 17 form an integral part of these condensed interim financial statements (un-audited).

Lahore:

Chief Executive Officer

Director

Chief Financial Officer

LSE VENTURES LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE PERIOD ENDED MARCH 31, 2025

	Nine Months Ended March 31,		Quarter Ended March 31,	
	2025	2024	2025	2024
	Rupees in thousands		Rupees in thousands	
Net Profit for the Period	215,898	152,070	92,919	71,681
Other Comprehensive Income				
<i>Items that may be classified to profit or loss</i>	-	-	-	-
<i>Items that may not be classified to profit or loss:</i>				
Share of other comprehensive income from associate	3,008	-	-	-
Fair value gain on investments	155,966	116,708	37,823	38,880
Less: deferred tax	(45,681)	(17,506)	(10,969)	(5,832)
	113,293	99,202	26,855	33,049
Total Comprehensive Income for the Period	329,190	251,272	119,773	104,730

The annexed notes 1 to 17 form an integral part of these condensed interim financial statements (un-audited).

Lahore:

Chief Executive Officer

Director

Chief Financial Officer

LSE VENTURES LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE PERIOD ENDED MARCH 31, 2025

	Share Capital	Capital Reserves			Revenue Reserve	Total Equity
		Fair value Reserve	Demerger Reserve	Total	Unappropriated Profit	
Rupees in thousands						
Balance as at June 30, 2023 (Audited)	1,795,979	11,883	26,533	38,416	362,776	2,197,171
Net profit for the period	-	-	-	-	152,070	152,070
Other comprehensive income	-	99,202	-	99,202	-	99,202
Total comprehensive income for the period	-	99,202	-	99,202	152,070	251,272
Transactions with owners of the Company						
Cash dividends of Rs. 0.50 per share for the year ended June 30, 2023 (Final)	-	-	-	38,416	(89,799)	(51,383)
Balance as at March 31, 2024 (Un-audited)	1,795,979	111,085	26,533	176,034	425,046	2,397,060
Balance as at June 30, 2024 (Audited)	1,795,979	152,791	26,533	179,324	466,846	2,442,149
Net profit for the period	-	-	-	-	215,898	215,898
for using the equity method - net of tax	-	113,293	-	113,293	-	113,293
Total comprehensive income for the period	-	113,293	-	113,293	215,898	329,190
Transactions with owners of the Company						
Cash dividends of Rs. 1.00 per share for the year ended June 30, 2024 (Final)	-	-	-	-	(179,598)	(179,598)
Balance as at March 31, 2025 (Un-audited)	1,795,979	266,084	26,533	292,617	503,145	2,591,741

The annexed notes 1 to 17 form an integral part of these condensed interim financial statements (un-audited).

Lahore:

Chief Executive Officer

Director

Chief Financial Officer

LSE VENTURES LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE PERIOD ENDED MARCH 31, 2025

	Nine Months Ended March 31,	
	2025	2024 (Restated)
	Rupees in thousands	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	261,368	145,356
Adjustments for:		
Share of profit of associates	(19,153)	(30,360)
Amortization	325	488
Dividend income	(316,129)	(145,905)
Revenue from Margin Trading System of NCCPL	-	(66,314)
Unrealized fair value gain on investment	(14,411)	(7,543)
Realized fair value gain on investment	(34,694)	-
Provision for Punjab workers welfare fund	-	1,479
Levy	49,540	32,436
Finance cost	2,841	1
	(331,682)	(215,719)
for using the equity method - net of tax	(70,314)	(70,363)
Decrease in current assets:		
Receivables, advances and prepayments	(1,712)	(189,740)
Increase in current liabilities:		
Trade and other payables	(20,065)	112
Net Cash (Used in) / Generated from Changes in Working Capital	(21,777)	(189,628)
Cash Used in Operations	(92,091)	(259,991)
Finance cost paid	(4,041)	(1)
Income tax and levy paid	(32,897)	(40,927)
Net Cash Used in Operating Activities	(129,028)	(300,918)
CASH FLOWS FROM INVESTING ACTIVITIES		
Investments made during the period - net	6,263	208,045
Addition in intangibles during the period - net	-	(6,502)
Investment made in associated companies	(1,360)	-
Proceeds from disposal of investments in listed securities	26,424	-
Long term deposits	(300)	(10,000)
Return on MTS investment received	-	75,876
Advances to associates - net	(15,011)	(17,804)
Dividends received	294,541	210,512
Net Cash Generated from Investing Activities	310,557	460,127
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid during the period	(131,874)	(86,123)
Net Cash Used in Financing Activities	(131,874)	(86,123)
Net Increase / (Decrease) in Cash and Cash Equivalents	49,655	73,085
Cash and cash equivalents at the beginning of the period	3,016	83,903
Cash and cash equivalents at the end of the period	52,671	156,988

The annexed notes 1 to 17 form an integral part of these condensed interim financial statements (un-audited).

Lahore: Chief Executive Officer

Director

Chief Financial Officer