

THE ORGANIC MEAT COMPANY LIMITED

Ref: TOMCL/2024-25/Corp/0036

April 29, 2025

**The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi**

FINANCIAL RESULTS FOR THE PERIOD ENDED MARCH 31, 2025

Dear Sir,

We have to inform you that the Board of Directors of the Company in its meeting held at the corporate office of the Company situated at Plot # 257 Sector 24 Korangi Industrial Area, Karachi and also via video link on **Tuesday, April 29, 2025** at 2:30 pm recommended the following:

- | | |
|---|-----|
| 1) Cash Dividend | Nil |
| 2) Bonus Shares | Nil |
| 3) Right Shares | Nil |
| 4) Any other entitlement / Corporate Action | Nil |
| 5) Any other price sensitive information | |

The financial results of the Company are enclosed.

The quarterly report of the Company for the period ended March 31, 2025 will be transmitted through PUCARS separately within specified time.

Thanking you,

Yours truly,

For The Organic Meat Company Limited



Imran Khan
Company Secretary



Cc: Company Law Division-SECP Islamabad.

Encl: As stated above

THE ORGANIC MEAT COMPANY LIMITED

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED) FOR THE PERIOD ENDED MARCH 31, 2025

	Note	Un-audited Nine Months Ended		Un-audited Quarter Ended	
		March 31, 2025 Rupees	March 31, 2024 Rupees	March 31, 2025 Rupees	March 31, 2024 Rupees
Sales - net	11	11,323,855,495	8,575,296,276	3,225,012,657	3,333,914,405
Cost of sales	12	(10,208,647,898)	(7,442,755,459)	(2,903,212,639)	(2,909,697,102)
Gross profit		1,115,207,597	1,132,540,817	321,800,018	424,217,303
Administrative expenses		(218,304,789)	(106,244,474)	(99,239,329)	(36,486,555)
Selling expenses		(267,928,898)	(429,121,167)	(73,334,223)	(178,645,031)
Allowance for doubtful debts	6.1	(79,978,387)	(10,763,101)	-	(1,545,128)
		(566,212,074)	(546,128,742)	(172,573,552)	(216,676,714)
Operating profit		548,995,523	586,412,075	149,226,466	207,540,589
Finance costs		(133,691,745)	(175,913,428)	(38,464,225)	(52,917,476)
Reversal of financial liabilities		-	-	-	-
Other income / (expense) - net		169,759,006	12,521,329	68,529,696	31,093,706
		36,067,261	(163,392,099)	30,065,471	(21,823,770)
Profit before taxation and levy		585,062,784	423,019,976	179,291,937	185,716,819
Levy		(137,638,007)	(81,569,199)	(66,844,011)	(29,798,482)
Profit before taxation		447,424,777	341,450,777	112,447,926	155,918,337
Taxation		12,333,254	-	4,327,714	-
Profit for the period		459,758,031	341,450,777	116,775,640	155,918,337
Earnings per share - basic and diluted - restated		2.58	1.91	0.65	0.87

The annexed notes from 1 to 20 form an integral part of these condensed interim financial statements.



Chief Financial Officer




Company Secretary

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Karachi-Pakistan. Tel # : +92-21-35151298, +92-21-35059969, +92-35077969

E-mail : info@tomcl.net Web: www.tomcl.net

Plant Address : Survey # 310, Deh Shah Mureed, Gadap, Karachi-Pakistan.

THE ORGANIC MEAT COMPANY LIMITED

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT MARCH 31, 2025

	Note	Un-Audited March 31, 2025 Rupees	Audited June 30, 2024 Rupees
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	5	3,177,300,204	2,910,153,056
Right-of-use asset		35,837,290	6,651,363
Intangible asset		2,281,203	2,331,203
Advance against acquisition of shares		170,000,000	170,000,000
Deferred asset on acquisition of shares	6	-	-
Total non-current assets		3,385,418,697	3,089,135,622
CURRENT ASSETS			
Stock-in-trade		212,737,362	184,079,742
Biological assets other than bearer plants		194,386,334	71,967,600
Trade debts - considered good	6	2,384,148,622	2,275,006,671
Loans and advances	7	75,191,255	78,714,119
Advance against acquisition of shares		343,665,834	190,917,666
Deposits, prepayments and other receivables		-	-
Taxation - net		882,364,891	347,723,137
Cash and bank balances		4,092,494,298	3,148,408,935
Total current assets		7,477,912,995	6,237,544,557
TOTAL ASSETS		7,477,912,995	6,237,544,557
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorized share capital 2,000,000,000 (June 30, 2024: 165,000,000) Ordinary shares of Rs.10 each		2,000,000,000	1,650,000,000
Issued, subscribed and paid up capital 178,491,213 (June 30, 2024: 148,491,213) ordinary shares of Rs. 10 each		1,784,912,132	1,484,912,132
Bonus shares issuable		-	-
Reserves		3,627,038,305	2,610,482,400
Revaluation surplus on property, plant and equipment - net		812,925,456	848,827,642
Total shareholders' equity		6,224,875,893	4,944,222,174
NON-CURRENT LIABILITIES			
Long term borrowings - secured		18,465,604	44,204,210
Long term lease liability - secured		5,408,664	1,990,696
Deferred taxation		55,511,417	78,740,359
Deferred liability on acquisition of shares	6	37,714,296	37,714,296
		117,099,981	162,649,561
CURRENT LIABILITIES			
Current maturity of long term finances - secured		29,742,795	24,557,949
Current portion of lease liability - secured		14,453,417	2,014,011
Short term borrowings - secured	8	833,041,725	805,000,000
Trade and other payables	9	126,327,301	149,286,840
Accrued expenses and other liabilities		63,488,840	46,612,869
Accrued mark-up		36,610,233	60,148,620
Unclaimed dividend		362,885	376,786
Taxation and levies - net		31,909,925	42,675,747
Total current liabilities		1,135,937,121	1,130,672,822
TOTAL EQUITY AND LIABILITIES		7,477,912,995	6,237,544,557

CONTINGENCIES AND COMMITMENTS

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The annexed notes from 1 to 20 form an integral part of these condensed interim financial statements.


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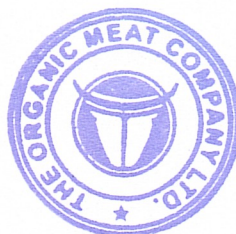
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED) FOR THE PERIOD ENDED MARCH 31, 2025

	Un-audited		Un-audited	
	Nine Months Ended		Quarter Ended	
	March 31, 2025 Rupees	March 31, 2024 Rupees	March 31, 2025 Rupees	March 31, 2024 Rupees
Profit for the period	459,758,031	341,450,777	116,775,640	155,918,337
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	<u>459,758,031</u>	<u>341,450,777</u>	<u>116,775,640</u>	<u>155,918,337</u>

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CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED) FOR THE PERIOD ENDED MARCH 31, 2025

	Share capital	Bonus shares issuable	Reserves		Revaluation surplus on property, plant and equipment -	Total shareholders' equity
			Capital	Revenue		
			Share premium	Unappropriated profit		
	Rupees					
Balance as at July 01, 2023 - (Audited)	1,349,920,120	134,992,012	377,152,913	1,666,295,227	1,011,150,446	4,539,510,718
Total comprehensive income for the period	-	-	-	341,450,777	-	341,450,777
Transactions with owners in their capacity as owners recognized directly in equity						
- Bonus shares issued during the period at 0.975 for every ten shares	134,992,012	(134,992,012)	-	-	-	-
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax	-	-	-	53,585,352	(53,585,352)	-
Balance as at March 31, 2024 (Unaudited)	1,484,912,132	-	377,152,913	2,061,331,356	957,565,094	4,880,961,495
Balance as at July 01, 2024 - (Audited)	1,484,912,132	-	377,152,913	2,233,329,487	848,827,642	4,944,222,174
Total comprehensive income for the period	-	-	-	459,758,031	-	459,758,031
Transactions with owners in their capacity as owners recognized directly in equity						
- Right shares issued during the period at 2.0203 for every ten shares (Refer Note 16)	300,000,000		510,000,000	-	-	810,000,000
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax	-	-	-	35,902,186	(35,902,186)	-
Deferred tax on revaluation surplus						
Balance as at March 31, 2025 (Unaudited)	1,784,912,132	-	887,152,913	2,728,989,704	812,925,456	6,213,980,205

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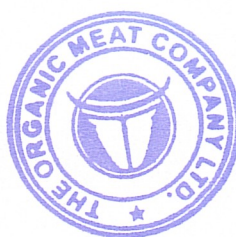
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE PERIOD ENDED MARCH 31, 2025

	Note	Un-audited March 31, 2025	Un-audited March 31, 2024
		-----Rupees-----	
CASH FLOWS FROM OPERATING ACTIVITIES			
Net cash flows from operating activities	13	112,199,702	607,916,707
CASH FLOWS FROM INVESTING ACTIVITIES			
Acquisition of property, plant and equipment		(399,036,679)	(486,011,828)
Right of use assets		-	-
Profit received on saving account		14,904,275	10,128,523
Intangible asset		-	-
Advance against acquisition of subsidiary		-	(132,285,704)
Net cash used in investing activities		(384,132,404)	(608,169,009)
CASH FLOWS FROM FINANCING ACTIVITIES			
Dividend paid related to prior period		(13,901)	(231,703)
Receipt against Right shares		810,000,000	-
Loan re-paid to financial institutions - net		(20,553,760)	(18,021,149)
Lease rentals paid		(10,899,608)	(2,496,682)
Repayment of liabilities to related parties		-	-
Net cash used in financing activities		778,532,731	(20,749,534)
Net increase/(decrease) in cash and cash equivalent		506,600,029	(21,001,836)
Cash and cash equivalent at beginning of the period		(457,276,863)	(726,261,819)
Cash and cash equivalent at end of the period	14	<u>49,323,166</u>	<u>(747,263,655)</u>

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