



YOUSAF WEAVING MILLS LIMITED

A Project of Chakwal Group

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Fax: +92 42 35764036, 35764043 & 35757105
Web: www.yousafweaving.com

April 30, 2025
YOUW/PSX/FORM-7

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange,
Karachi.

Subject: Financial Results for the Period Ended March 31, 2025

Dear Sir,

We have to inform you that the Board of Directors of the Company in their meeting held at 11:00 a.m. on Wednesday, April 30, 2025, has recommended the following:

- Cash Dividend: Nil
- Bonus / Right Shares: Nil
- Any Other Entitlement / Corporate Action: None
- Any Other Price Sensitive Information: None

The financial results of the Company for the period ended March 31, 2025 are attached herewith as follows:

- Statement of Financial Position
- Statement of Profit & Loss
- Statement of Changes in Equity
- Statement of Cash Flows

The un-audited interim financial statements of the Company for the period ended March 31, 2025 will be transmitted through PUCAR in due course of time and will also be available at the Company's website yousafweavingmills.com.

Best Regards,

For Yousaf Weaving Mills Limited

Nadeem Anwar
Company Secretary

YOUSAF WEAVING MILLS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT MARCH 31, 2025

	March 31, 2025	June 30, 2025
Note	(Un-audited) Rupees	(Audited) Rupees
CAPITAL AND LIABILITIES		
Share Capital and Reserves		
Authorized share capital		
140,000,000 (2024: 140,000,000) ordinary shares of Rs. 10 each	1,400,000,000	1,400,000,000
Issued, subscribed and paid up share capital	1,360,000,000	1,360,000,000
Loan from directors	62,052,264	48,652,264
Accumulated loss	(1,565,137,653)	(1,541,662,149)
Surplus on revaluation of land	631,523,327	631,523,327
	488,437,938	498,513,442
Non Current Liabilities		
Long term loan	-	-
Lease liabilities	30,663,566	36,213,645
Deferred liabilities	20,931,120	16,761,990
	51,594,686	52,975,635
Current Liabilities		
Trade and other payables	543,284,480	531,195,096
Unclaimed dividend	3,247,016	3,247,016
Accrued mark up	130,259,797	131,716,920
Short term borrowings	574,968,243	611,645,479
Current portion of long term loan	28,744,409	39,523,562
Current portion of lease liabilities	7,597,385	8,806,523
Provision for taxation	44,310,997	45,841,895
	1,332,412,327	1,371,976,491
Contingencies and Commitments		
5	-	-
	1,872,444,951	1,923,465,568
ASSETS		
Non Current Assets		
Property, plant and equipment	1,084,165,389	1,108,252,054
Right-of-use assets	52,451,453	56,082,708
Intangible assets	81,018	95,317
Long term loans	11,283,050	10,923,050
Long term deposits	51,467,222	51,467,222
	1,199,448,132	1,226,820,351
Current Assets		
Stores and spares	12,588,522	10,628,559
Stock in trade	578,619,070	599,436,908
Trade debts	12,981,017	9,675,823
Loans and advances	24,521,010	23,715,547
Trade deposits and other receivables	5,581,901	5,581,901
Tax refunds due from government	31,477,210	37,983,786
Cash and bank balances	7,228,089	9,622,693
	672,996,819	696,645,217
	1,872,444,951	1,923,465,568

The annexed notes form an integral part of these condensed interim financial information (Unaudited).

CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER




YOUSAF WEAVING MILLS LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE NINE MONTHS ENDED MARCH 31, 2025

	Nine Months Ended		Quarter Ended	
	March 31, 2025	March 31, 2024	March 31, 2025	March 31, 2024
	Un-audited Rupees	Un-audited Rupees	Un-audited Rupees	Un-audited Rupees
Sales - net	405,168,242	270,398,598	153,030,614	89,471,964
Cost of sales	(392,319,898)	(265,273,636)	(147,108,084)	(89,310,938)
Gross profit	12,848,344	5,124,962	5,922,530	161,026
Distribution cost	(4,038,150)	(3,250,925)	(1,346,050)	-
Administrative expenses	(24,945,092)	(35,767,318)	(8,070,991)	(8,636,655)
	(28,983,242)	(39,018,243)	(9,417,041)	(8,636,655)
Operating loss	(16,134,898)	(33,893,281)	(3,494,511)	(8,475,629)
Finance cost	(2,331,174)	(3,042,588)	(831,848)	(1,098,296)
Other operating income	55,171	38,358	55,171	-
Loss before Levies & Taxation	(18,410,901)	(36,897,511)	(4,271,188)	(9,573,925)
Levies	(5,064,603)	(3,379,982)	(1,912,883)	(1,118,399)
Loss before Taxation	(23,475,504)	(40,277,493)	(6,184,071)	(10,692,324)
Taxation	-	-	-	-
Loss for the Year	(23,475,504)	(40,277,493)	(6,184,071)	(10,692,324)
Loss per Share - Basic and Diluted	(0.17)	(0.30)	(0.05)	(0.08)

The annexed notes form an integral part of these condensed interim financial information (Unaudited).

CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER




YOUSAF WEAVING MILLS LIMITED
STATEMENT OF OTHER COMPREHENSIVE INCOME
FOR THE NINE MONTHS ENDED MARCH 31, 2025

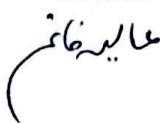
	Nine Months Ended		Quarter Ended	
	March 31, 2025	March 31, 2024	March 31, 2025	March 31, 2024
	Rupees	Rupees		
Loss for the period	(23,475,504)	(40,277,493)	(6,184,071)	(10,692,324)
Other comprehensive income for the period	-	-	-	-
Total comprehensive loss for the period	<u>(23,475,504)</u>	<u>(40,277,493)</u>	<u>(6,184,071)</u>	<u>(10,692,324)</u>

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CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER




YOUSAF WEAVING MILLS LIMITED
STATEMENT OF CASH FLOWS
FOR THE NINE MONTHS ENDED MARCH 31, 2025

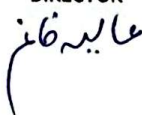
	Nine Months Ended	
	March 31, 2025	March 31, 2024
	Rupees	Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
Loss before taxation	(18,410,901)	(36,897,511)
Adjustments for:		
- Depreciation	27,693,091	28,042,152
- Amortization of intangible assets	14,298	17,872
- Provision for gratuity	4,169,130	26,788,054
- Gain on disposal of property, plant and equipment	(55,171)	(38,358)
- Finance cost	2,331,174	3,042,588
Operating profit before working capital changes	15,741,621	20,954,797
(Increase) / Decrease in current assets:		
- Stores and spares	(1,959,963)	1,401,627
- Stock in trade	20,817,838	31,651,420
- Trade debts	(3,305,194)	(37,573,859)
- Loan and advances	(805,463)	(1,638,793)
- Tax refundable due from government	102,662	-
Increase / (Decrease) in current liabilities:		
- Trade and other payables	12,089,384	5,873,508
	26,939,264	(286,097)
CASH GENERATED FROM OPERATIONS	42,680,885	20,668,700
Finance cost paid	(3,146,733)	(2,244,870)
Gratuity paid	-	(25,317,021)
Income tax paid	(191,586)	(48,005)
Net cash generated from / (used in) operating activities	39,342,566	(6,941,196)
CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from disposal of property, plant and equipment	80,000	55,000
Long term loans to employees	(360,000)	(317,600)
Net cash used in investing activities	(280,000)	(262,600)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long term loans	2,620,847	15,989,846
Short term borrowings - net	(36,677,236)	(2,473,555)
Repayment of lease liabilities	(7,400,781)	(7,239,780)
Net cash (used in) / generated from financing activities	(41,457,170)	6,276,511
Net decrease in cash and cash equivalents	(2,394,604)	(927,285)
Cash and cash equivalents at the beginning of the period	9,622,693	4,712,183
Cash and cash equivalents at the end of the period	<u>7,228,089</u>	<u>3,784,898</u>

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CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER




YOUSAF WEAVING MILLS LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE NINE MONTHS ENDED MARCH 31, 2025

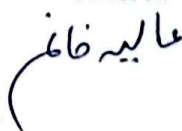
Particulars	Issued, Subscribed and Paid up Share Capital	Accumulated Loss	Loan from Directors	Revaluation Surplus	Total
	Rupees	Rupees	Rupees	Rupees	Rupees
Balance as at July 1, 2023	1,360,000,000	(1,493,426,979)	14,476,264	385,563,327	266,612,612
Net loss for the period	-	(40,277,493)	-	-	(40,277,493)
Loan from directors during the period	-	-	25,176,000	-	25,176,000
Balance as at March 31, 2024	1,360,000,000	(1,533,704,472)	39,652,264	385,563,327	251,511,119
Balance as at July 1, 2024	1,360,000,000	(1,541,662,149)	48,652,264	631,523,327	498,513,442
Net loss for the period	-	(23,475,504)	-	-	(23,475,504)
Loan from directors during the period	-	-	13,400,000	-	13,400,000
Balance as at March 31, 2025	1,360,000,000	(1,565,137,653)	62,052,264	631,523,327	488,437,938

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DIRECTOR



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