



ATM/25/1095

April 30, 2025

**The General Manager,  
Pakistan Stock Exchange Limited  
Stock Exchange Building, Stock Exchange Road,  
KARACHI.**

**Subject: Financial Results for the Third Quarter and Nine Months period ended March 31, 2025**

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held today on 30<sup>th</sup> April 2025 at 12:30 p.m. at its registered office situated at Allawasaya Square, Vehari Road, Multan, Pakistan have approved the Un-Audited Financial Statements of the company for the Third Quarter and Nine Months period ended March 31, 2025 and recommended the following:

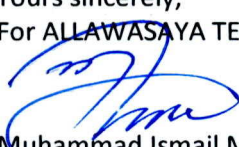
- |       |   |         |
|-------|---|---------|
| (i)   | CASH DIVIDEND                           | RS. NIL |
| (ii)  | BONUS SHARES                            | NIL     |
| (iii) | RIGHT SHARES                            | NIL     |
| (iv)  | ANY OTHER ENTITLEMENT- CORPORATE ACTION | NIL     |
| (v)   | ANY OTHER PRICE SENSITIVE INFORMATION   | NIL     |

Financial Results of the company for the third Quarter and nine months period ended March 31, 2025 are attached herewith.

Quarterly report of the company for period ended March 31, 2025 will be transmitted through PUCARS, separately within the specified time and shall also be made available on AWTX's website [www.allawasaya.com](http://www.allawasaya.com).

You may please inform the members of the Exchange accordingly.

Yours sincerely,  
For ALLAWASAYA TEXTILE AND FINISHING MILLS LIMITED

  
Muhammad Ismail Malik  
COMPANY SECRETARY

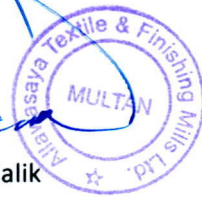




**M/S ALLAWASAYA TEXTILE & FINISHING MILLS LIMITED**  
BALANCE SHEET AS AT MARCH 31, 2025

	UN - AUDITED March 31, 2025 RUPEES	AUDITED June 30, 2024 RUPEES		UN - AUDITED March 31, 2025 RUPEES	AUDITED June 30, 2024 RUPEES
<b>EQUITY AND LIABILITIES</b>			<b>ASSETS</b>		
<b>Share capital and reserves</b>			<b>NON - CURRENT ASSETS</b>		
Share capital	8,000,000	8,000,000	Property, plant and equipment	1,858,435,084	2,243,547,766
Surplus on revaluation of property, plant and equipment - net of deferred tax	1,118,910,938	1,126,303,251	Long term Advances	127,908,500	-
Tax holiday reserve	2,668,746	2,668,746	Long term deposits	5,337,497	5,337,497
General reserve	20,000,000	80,000,000		1,991,681,081	2,248,885,263
Unappropriated Profits	73,797,753	106,251,722			
	1,223,377,437	1,323,223,719			
Loan from director's	192,500,000	157,500,000	<b>CURRENT ASSETS</b>		
	1,415,877,437	1,480,723,719	Stores and spares	76,342,883	58,578,263
<b>NON - CURRENT LIABILITIES</b>			Stock in trade	487,558,933	545,123,823
Long term financing	316,929,008	129,196,856	Trade debts	333,489,554	282,144,194
Lease liabilities	3,633,456	5,886,705	Loans and advances	180,344,474	24,012,983
Deferred tax liability	169,366,375	170,967,248	Advance income tax	56,940,947	75,638,815
Deferred grant	29,801,277	34,011,367	Trade deposits and prepayments	4,086,048	3,742,015
	519,730,116	340,062,176	Tax refunds due from government	214,851,641	323,555,029
<b>CURRENT LIABILITIES</b>			Other financial assets	15,000,000	15,000,000
Trade & other payables	1,013,403,773	770,156,906	Cash & bank balances	5,793,773	3,786,864
Accrued markup	22,338,646	48,779,664		1,374,408,253	1,331,581,986
Short term borrowings	341,214,666	731,873,325	Assets held for sale	185,900,000	-
Current portion of long term financing	186,234,308	116,696,198		1,560,308,253	1,331,581,986
Current portion of lease liabilities	2,914,125	2,693,918			
Current portion of deferred grant	8,486,395	8,836,456			
Unclaimed dividend	1,029,630	1,029,630			
Provision for levy	40,760,238	79,615,257			
	1,616,381,781	1,759,681,354			
	3,551,989,334	3,580,467,249		3,551,989,334	3,580,467,249

  
Muhammad Ismail Malik  
Company Secretary







ALLAWASAYA TEXTILE & FINISHING MILLS LTD,  
PROFIT OR LOSS ACCOUNT - UNAUDITED  
FOR THE THIRD QUARTER & NINE MONTHS PERIOD ENDED MARCH 31, 2025

	Nine months period ended		Three months period ended	
	March 31, 2025	March 31, 2024	March 31, 2025	March 31, 2024
	RUPEES			
Revenue from contracts - net	3,009,852,400	4,718,144,554	1,365,568,714	1,590,177,740
Cost of goods sold	(2,942,063,139)	(4,406,433,454)	(1,321,151,624)	(1,553,072,533)
Gross Profit	67,789,261	311,711,100	44,417,090	37,105,207
Other Income	98,460,594	2,349,799	92,160,444	-
Distribution and marketing expenses	(18,470,258)	(31,022,537)	(6,647,303)	(10,948,973)
Administrative expenses	(92,539,769)	(75,206,383)	(28,822,241)	(27,621,476)
Finance cost	(119,063,828)	(209,326,238)	(25,007,361)	(65,546,357)
	(131,613,261)	(313,205,359)	31,683,539	(104,116,806)
(Loss) / Profit before revenue tax and income tax	(63,824,000)	(1,494,259)	76,100,629	(67,011,599)
Revenue tax	(37,623,155)	(58,976,807)	(17,069,609)	(19,877,222)
(Loss) / Profit before income tax	(101,447,155)	(60,471,066)	59,031,020	(86,888,821)
Income tax	1,600,873	2,520,264	-	-
(Loss) / Profit for the Period	(99,846,282)	(57,950,802)	59,031,020	(86,888,821)
earnings per share - Basic and diluted	(124.81)	(72.44)	73.79	(108.61)

  
Muhammad Ismail Malik  
Company Secretary





ALLAWASAYA TEXTILE & FINISHING MILLS LTD,  
STATEMENT OF CHANGES IN EQUITY - UNAUDITED  
FOR THE NINE MONTHS PERIOD ENDED MARCH 31, 2025

	Reserves					Loan from Director's	Total
	Share Capital	Capital	Revenue				
		Surplus on revaluation of property, plant and equipment	Tax holiday reserve	General reserve	Unappropriated Profits		
	RUPEES						
Balance as at July 1, 2023 (audited)	8,000,000	1,157,451,172	2,668,746	80,000,000	320,120,489	105,000,000	1,673,240,407
Loss for the nine months period ended March 31, 2024	-	-	-	-	(57,950,802)	-	(57,950,802)
Other comprehensive income for the nine months period ended March 31, 2024	-	-	-	-	-	-	-
Total comprehensive loss for the nine months period ended March 31, 2024	-	-	-	-	(57,950,802)	-	(57,950,802)
Transaction with shareholders:							
Loan from directors	-	-	-	-	-	3,300,000	3,300,000
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation (net of deferred tax)	-	(13,985,346)	-	-	13,985,346	-	-
<b>Balance as at March 31, 2024</b>	<b>8,000,000</b>	<b>1,143,465,826</b>	<b>2,668,746</b>	<b>80,000,000</b>	<b>276,155,033</b>	<b>108,300,000</b>	<b>1,618,589,605</b>
Balance as at July 01, 2024 (audited)	8,000,000	1,126,303,251	2,668,746	80,000,000	106,251,722	157,500,000	1,480,723,719
Loss for the nine months period ended March 31, 2025	-	-	-	-	(99,846,282)	-	(99,846,282)
Other comprehensive income for the nine months period ended March 31, 2025	-	-	-	-	-	-	-
Total comprehensive loss for the nine months period ended March 31, 2025	-	-	-	-	(99,846,282)	-	(99,846,282)
Transaction with shareholders:							
Loan from directors	-	-	-	-	-	35,000,000	35,000,000
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation (net of deferred tax)	-	(7,392,313)	-	-	7,392,313	-	-
Transfer from general reserve to unappropriated profits	-	-	-	(60,000,000)	60,000,000	-	-
<b>Balance as at March 31, 2025</b>	<b>8,000,000</b>	<b>1,118,910,938</b>	<b>2,668,746</b>	<b>20,000,000</b>	<b>73,797,753</b>	<b>192,500,000</b>	<b>1,415,877,437</b>

  
Muhammad Ismail Malik  
Company Secretary







**ALLAWASAYA TEXTILE & FINISHING MILLS LTD.,**  
**Statement of Cash Flows - unaudited**  
**For the nine months period ended March 31, 2025**

**CASH FLOWS FROM OPERATING ACTIVITIES**

	<b>March 31, 2025 Rupees</b>	<b>March 31, 2024 Rupees</b>
Loss before income tax	(101,447,155)	(60,471,066)
Adjustments for:		
Depreciation on property, plant and equipment	57,100,936	60,480,541
Gain on disposal of property, plant and equipment	(93,075,000)	-
Loss on disposal of property, plant and equipment	914,556	-
Revenue tax	37,623,155	58,976,807
Provision for staff retirement benefits - gratuity	19,773,320	23,478,399
Finance cost	119,063,828	209,326,238
	<b>141,400,795</b>	<b>352,261,985</b>
<b>Operating cash flows before movement in working capital</b>	<b>39,953,640</b>	<b>291,790,919</b>

**(Increase) / Decrease in current assets**

Stores and spares	(17,764,620)	15,035,360
Stock in trade	57,564,890	319,119,284
Trade debts	(51,345,360)	38,818,010
Loans and advances	(156,331,491)	(11,868,464)
Trade deposits and prepayments	(344,033)	(1,274,679)
Sales tax refundable	92,451,681	(77,913,525)
<b>Increase / (Decrease) in current liabilities</b>	<b>260,346,729</b>	<b>(63,761,033)</b>
Trade and other payables		

**Net cash generated from / (used in) operations**

Revenue tax paid	(41,528,599)	(44,917,457)
Staff retirement benefits - gratuity paid	(36,873,182)	(15,495,280)
Finance cost paid	(145,504,846)	(222,829,668)
<b>Net cash (used in) / generated from operating activities</b>	<b>624,809</b>	<b>226,703,467</b>

**CASH FLOWS FROM INVESTING ACTIVITIES**

Addition to property, plant and equipment	(3,620,430)	(23,334,333)
Addition to capital work in progress	(3,345,940)	-
Proceeds from disposal of property, plant and equipment	241,238,560	-
Long term advances	(127,908,500)	-
<b>Net cash used in investing activities</b>	<b>106,363,690</b>	<b>(23,334,333)</b>

**CASH FLOWS FROM FINANCING ACTIVITIES**

Long term finances obtained	340,871,456	89,000,000
Lease liability paid	(2,033,042)	(1,559,708)
Repayment of long term finances	(88,161,344)	(36,008,724)
Short term borrowings - net	(390,658,660)	(246,027,152)
Loan from directors	35,000,000	3,300,000
<b>Net cash (used in) / generated from financing activities</b>	<b>(104,981,590)</b>	<b>(191,295,584)</b>

**Net Increase / (decrease) in cash and cash equivalents**

	<b>2,006,909</b>	<b>12,073,550</b>
Cash and cash equivalents at the beginning of the period	<b>3,786,864</b>	<b>2,181,905</b>
Cash and cash equivalents at end of the period	<b>5,793,773</b>	<b>14,255,455</b>



**Muhammad Ismail Malik**  
Company Secretary.