



شفانٹرنیشنل ہسپتال اسلام آباد

Shifa International Hospitals Ltd.

Sector : H-8/4, Islamabad - Pakistan

Tel : 051-8463000

Fax : 051-4863182

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Disclosure of material information

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

1. The Board of Directors of Shifa International Hospitals Limited ("SIHL") in its meeting held on 10 May 2025 has considered and approved proposal to purchase the shareholding of all the shares held by all the minority shareholders in its subsidiary company, Shifa Medical Centre Islamabad (Private) Limited ("SMCI") by negotiating and entering into share purchase agreements and executing share transfer deeds with all the relevant parties (the "Transaction"). The Board of Directors of SIHL, in the same abovementioned meeting, has also called an extraordinary general meeting of all its shareholders to approve of the Transaction.
2. The Transaction would lead to *inter alia* a consolidation of SMCI into a wholly owned subsidiary of SIHL. This would enable SIHL to eventually merge with SMCI, as a wholly owned subsidiary. Apart from a simplification of the corporate structure by eliminating redundant administrative layers and inter-company relationships, the Transaction and its subsequent proposed merger will further increase asset base and size of SIHL and as a result, SIHL will be in a position to effectively and efficiently benefit from economies of scales with respect to the combined business. Further business expansion opportunities for SIHL are also expected to arise due to this proposed Transaction.



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3. Please note that the proposed Transaction would be subject to receipt of all requisite corporate and regulatory authorizations, consents and approvals. We will continue to keep you informed of the progress in respect of this matter.
4. You may please inform the relevant TRE Certificate holders accordingly.

Yours sincerely,

Muhammad Naeem
Company Secretary



CC:

Executive Director/HoD,
Offsite-II Department, Supervision Division,
Securities and Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area, Islamabad