



LUCKY CORE INDUSTRIES

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Lucky Core Industries Limited

5 West Wharf, Karachi 74000

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UAN 111 100 200

www.luckycore.com

May 12, 2025
LCI/ComSec/16/2025

Dear Sir,

DISCLOSURE OF MATERIAL INFORMATION

In accordance with Sections 96 and 131 of the Securities Act, 2015 and the relevant provisions of the Rule Book of the Pakistan Stock Exchange Limited, it is hereby informed that in order to improve investor accessibility and participation, the Board of Directors of Lucky Core Industries Limited (the "Company") has approved a sub-division of the face value of the shares of the Company, subject to the approval of the Members. It is proposed that the face value of each ordinary share be reduced from Rs. 10/- to Rs. 2/- per share.

As a result, the Company's subscribed and paid-up capital, currently comprising 92,359,050 ordinary shares of Rs. 10/- each, will be restructured into 461,795,250 ordinary shares of Rs. 2/- each. Accordingly, shareholders will be entitled to receive five (5) shares of Rs. 2/- each for every one (1) share of Rs.10/- held, as of effective date (to be announced), subject to and subsequent to receipts of necessary approvals in compliance with section 85(1)(c) of the Companies Act, 2017. An Extraordinary General Meeting will be convened in due course to obtain Members' approval for the above-mentioned matters.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Sincerely,

Laila Bhatia Bawany
Company Secretary

CC:

Executive Director/HOD,
Offsite-II Department,
Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue,
Blue Area, Islamabad

Director / HOD
Listed Companies Department - Supervision Division
Securities & Exchange Commission of Pakistan 63,
NIC Building,
Jinnah Avenue, Blue Area,
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