

MITCHELL'S



15th May, 2025

CHAIRMAN

Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue,
Blue Area
Islamabad

THE GENERAL MANAGER

Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi – 74000

Subject: **DISCLOSURE OF MATERIAL INFORMATION**

Dear Sir,

This is in continuation of Mitchell's Fruit Farm Limited's (the "**Company**") earlier disclosures and in accordance with the requirements of Sections 96 & 131 of the Securities Act 2015 and Clause 5.6.1 of the Rule Book of the Pakistan Stock Exchange Limited, pursuant to which we hereby convey the following information:

On May 14, 2025, Syeda Maimanat Mohsin and Syeda Matanat Ghaffar (collectively the "**Shareholders**") informed the Company that the Shareholders and CCL Holding (Private) Limited ("**CCL**") have executed a Share Purchase Agreement ("**SPA**") on May 14, 2025, for the sale of the Shareholders entire shareholding in the Company, comprising of 9,293,244 ordinary shares and representing 40.63% of the total paid-up share capital of the Company (the "**Transaction**").

Completion of the Transaction will be subject to the issuance of a public offer by CCL, receipt of regulatory approvals, and the satisfaction of other closing formalities.

A disclosure letter form is attached herewith as "**Annexure – A**"

Yours Sincerely,

Anjum Ali
Company Secretary
Mitchell's Fruit Farm Limited
72 FCC Gulberg 4, Lahore





Annexure – 'A'

DISCLOSURE FORM

(Securities Act, 2015)

15th May, 2025

Name of Company:	Mitchell's Fruit Farms Limited
Date of Report:	15 th May, 2025
Name of Company as specified in its Memorandum:	Mitchell's Fruit Farms Limited
Company's registered office:	72-FCC, Gulberg IV, Lahore
Contact Information:	Anum Ali Company Secretary Email: anum.ali@mitchells.com.pk Telephone Number: (042) 35872392
Disclosure of price sensitive/inside information by the Company in terms of the Securities Act, 2015:	<p>"On May 14, 2025, Syeda Maimanat Mohsin and Syeda Matanat Ghaffar (collectively the "Shareholders") informed the Company that the Shareholders and CCL Holding (Private) Limited ("CCL") have executed a Share Purchase Agreement ("SPA") on May 14, 2025, for the sale of the Shareholders entire shareholding in the Company, comprising of 9,293,244 ordinary shares and representing 40.63% of the total paid-up share capital of the Company (the "Transaction").</p> <p>Completion of the Transaction will be subject to the issuance of a public offer by CCL, receipt of regulatory approvals, and the satisfaction of other closing formalities."</p>

Anum Ali

Company Secretary & Manager Legal
Mitchell's Fruit Farms Limited
72 FCC Gulberg 4, Lahore

