

May 19, 2025

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

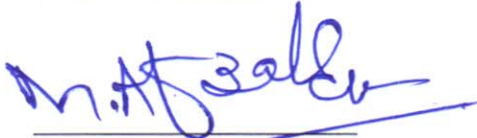
MATERIAL INFORMATION

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1(a) of the PSX Rule Book, we hereby convey the following information:

The company has signed restructuring agreement with consortium of banks, whereby the outstanding loan has been rescheduled. An amount of PKR 2.08 billion inclusive of all future markup will be paid over a period of Four years in quarterly instalments with a down payment of PKR 50 million from the overall settled amount. The new investors have guaranteed the repayment schedule.

Thanking you,
For Dost Steels Limited

A handwritten signature in blue ink, appearing to read 'M. Afzal', is written over a horizontal line.

Muhammad Afzal Shehzad
Company Secretary

CC: Director Enforcement - Securities and Exchange Commission of Pakistan.

DOST STEEL LTD.

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M.M. Alam Road, Gulberg III,
Lahore.
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