

May 29, 2025

The General Manager,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road Karachi

Dear Sir,

**Subject: Material Information**

In accordance with section 96 of the Securities Act 2015 and clause 5.6.1(a) of PSX Regulations we hereby convey the following information:

Mr. Muhabbat Khan and Mr. Zahir Khan who have agreed to make an investment of PKR 2.08 billion in the Company and who have given personal guarantees to banks for repayment of bank loans on which basis the Company has signed a restructuring agreement with Banks whereby PKR 2.08 billion will be paid by the Company in sixteen in quarterly instalments to consortium Banks.

In accordance with the restructuring agreement with Banks, Mr. Muhabbat Khan has paid an amount of PKR 50 million as down payment to consortium banks.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,  
For Dost Steels Limited

  
Company Secretary

**DOST STEEL LTD.**  
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Lahore.  
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