



سوئی ناردرن گیس
Sui Northern Gas

CA/PSX/ 759

Thru: PUCARS/Courier

May 30, 2025

The General Manager,
Pakistan Stock Exchange Limited (PSX),
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

The Executive Director/HOD,
Offsite-II Department, Supervision Division
Securities and Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue, Blue Area,
ISLAMABAD.

CORPORATE BRIEFING SESSION (CBS)
OF SUI NORTHERN GAS PIPELINES LIMITED

Dear Sir,

This is with reference to PSX notice no. PSX/N-1120 dated November 02, 2023 regarding mandatory holding of at least one Corporate Briefing Session (CBS) during financial year for analyst community and shareholders.

In view of the above, the Company intends to hold its CBS on Thursday, June 05, 2025 at 10:30 a.m. in the Shalimar Hall, Faletti's Hotel, Lahore as well as through video conference on the Company financial performance for the period ended June 30, 2024 and future outlook.

In this regard, presentation is attached. Those who are interested to attend the session online, may join through following Zoom link:

Zoom Meeting link:

<https://zoom.us/j/98779634816?pwd=mmqGo004y1sq8CtjNrqYoxpRn8ii6B.1>

Meeting ID: 987 7963 4816

Passcode: 209850

Your assistance in communicating this information to the members of the Exchange shall be highly appreciated.

Thanks and regards.

Yours sincerely,

SUI NORTHERN GAS PIPELINES LIMITED

(IMTIAZ MEHMOOD)
SGM (Corporate Affairs) /
Company Secretary

HISTORIC PROFITS, SHARED SUCCESS
A YEAR OF COLLECTIVE ACHIVEMENT.....

Rs. 18.97 Billion

All Time Highest Profit



Corporate Briefing
2025

Core Business of SNGPL

Transportation of Natural Gas

Company transports Natural Gas from wellhead / LNG Terminal and transport it to the burner tip. Company conduct this activity through high pressure Transmission Lines and low pressure Distribution Lines.

Sales of Natural Gas

Company also purchases Natural gas from Natural Gas E&P Companies and LNG importers and sells it to its Customers.



Mission

A commitment to deliver natural gas to all doorsteps in our chosen areas through continuous expansion of our network, by optimally employing technological, human, and organizational resources, best practices, and high ethical standards

Vision

To be the leading integrated natural gas provider in the region, seeking to improve the quality of life of our customers, and achieving maximum benefit for our stakeholders by providing an uninterrupted and environment friendly energy resource

Growth - Time Lapse



1963

Incorporation: Took over Indus Gas and Attock Oil Natural Gas Transportation assets

Converted to Public Limited Company.

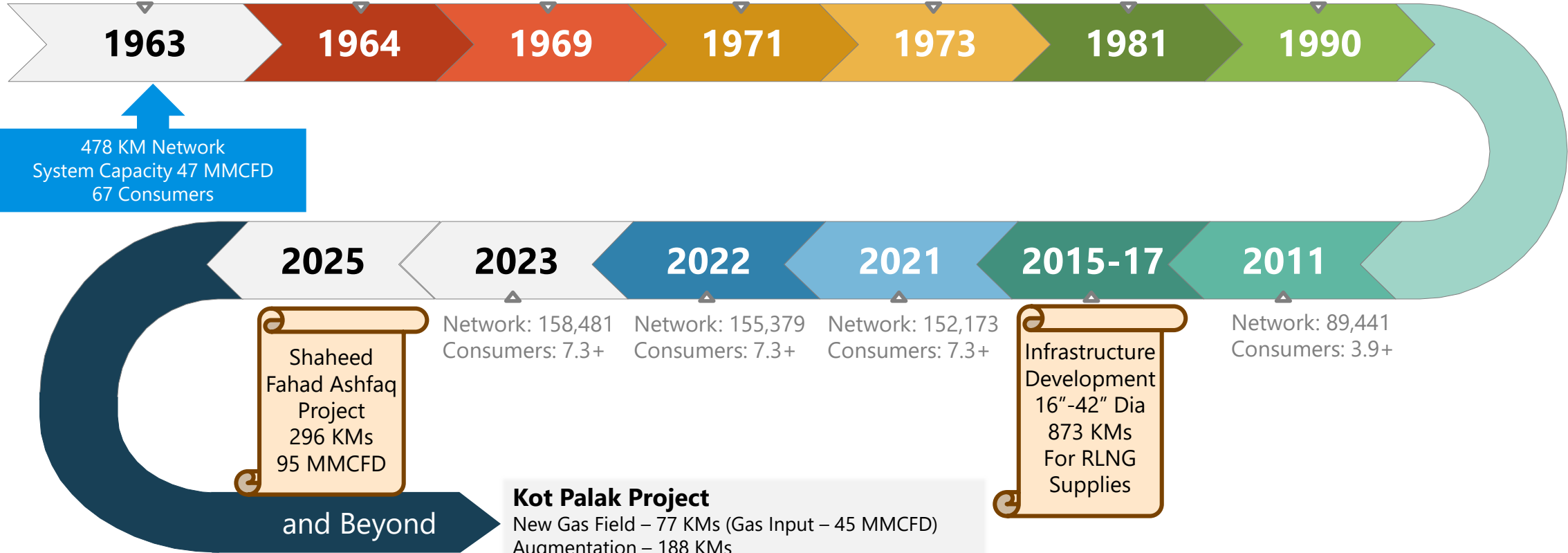
Extension of Sui-Multan section to Faisalabad and Lahore

Increased system capacity from 170 MMCFD to 205 MMCFD

Supplies of gas extended to major cities of KPK
Capacity increased to 277 MMCFD.

Capacity enhanced to 387 MMCFD

Capacity enhanced to 450 MMCFD



and Beyond

Kot Palak Project

New Gas Field – 77 KMs (Gas Input – 45 MMCFD)
Augmentation – 188 KMs
Scope of the Project – 265 Kilometer

Network: In Kms
Consumers: in million



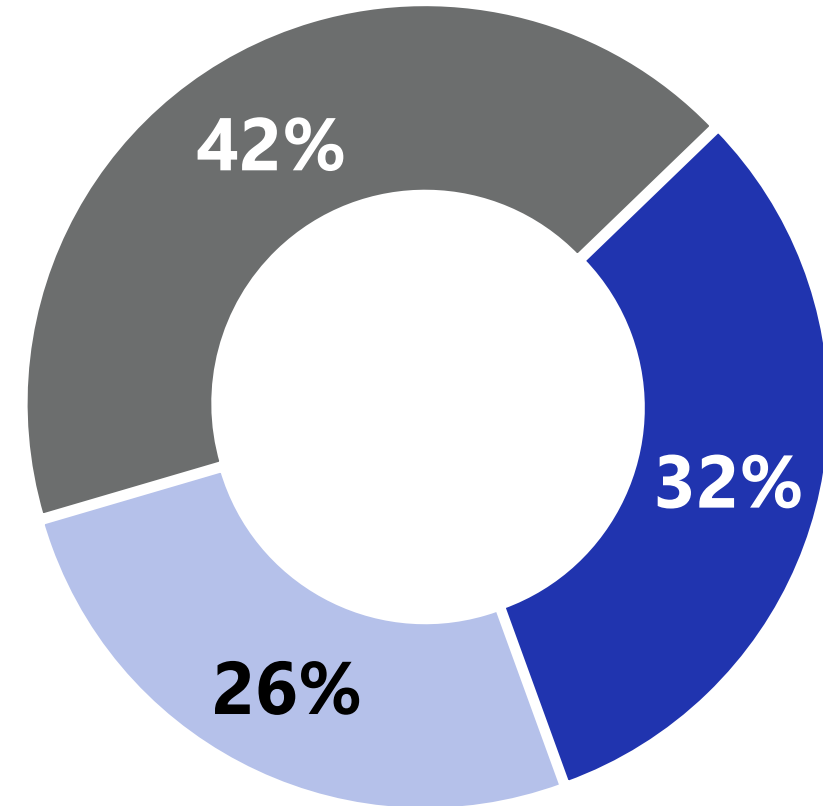
Capital & Shareholding

The authorized capital of the Company is PKR 15.00 billion.

The subscribed capital of the Company is PKR 6.34 billion.

% Breakup of 634,216,665 Shares

Pattern of Shareholding (%)
June 30, 2024



- Direct Shareholding of GoP
- Indirect Shareholding of GoP
- General Public & Others

Our Footprint



1

Our Company

Largest Integrated Natural Gas Utility

2

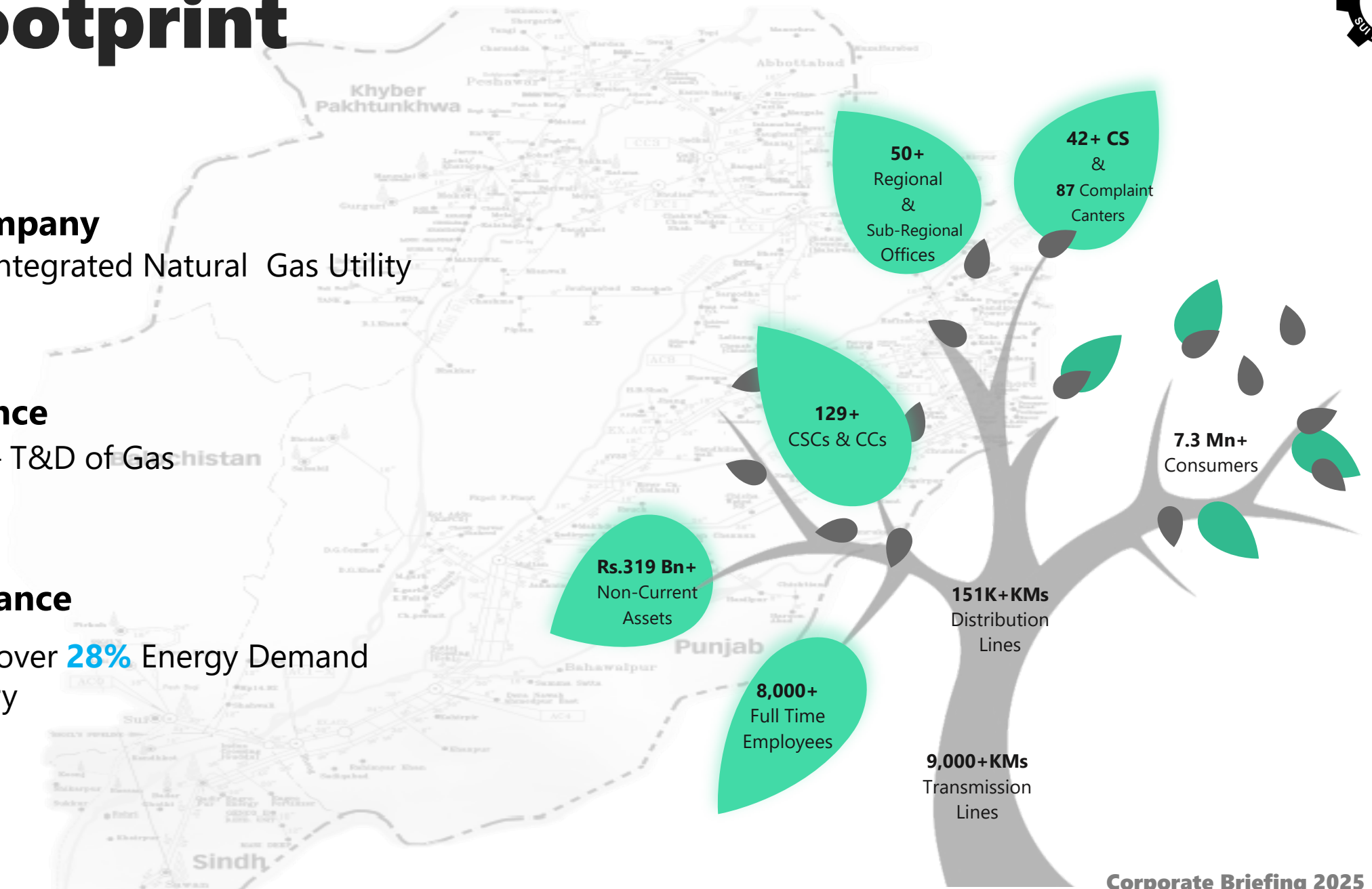
Experience

60 Year – T&D of Gas

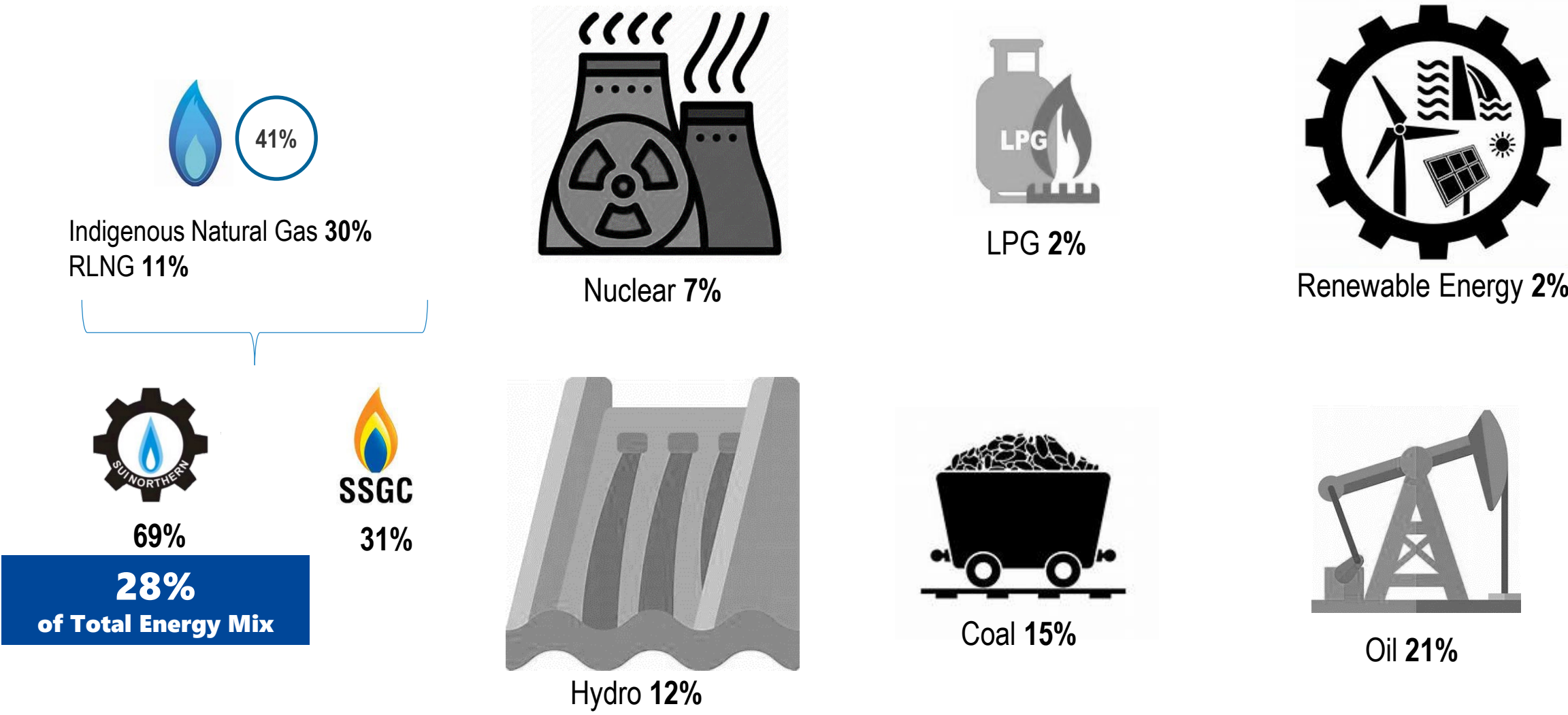
3

Significance

Fulfilling over **28%** Energy Demand of Country



Pakistan Energy Mix & SNGPL Market Share



Source : Pakistan Energy Year Book 2023-24
*% rounded to near 10

SNGPL Performance

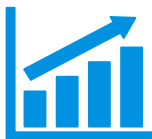
Key Achievements – 2024

Fueling Progress: A 60-year Journey



Reduction in
UFG

4.93%
32.6 bcf to 31.3 bcf (4% annual volumetric reduction)
18 Years Lowest



Profits

Rs. 18.97 Billion
All Time Highest



Sales Revenue

Rs.1,374 Billion



SNG Plant

**Continuing
Operations in Gilgit**



Digitization

**Development of Digital map
and customer services
dashboard**



Meters on TBS

**Micro level
monitoring of UFG**



New
Connectivity

95 mmcf
Completion of Shaheed Fahad Ashfaq Project
Bannu West-1 gas field and Wali gas field
connected to SNGPL



Growth and Risk
Diversification

**Continuing
LPG Business**



Growth

Future Projects

- **Kot Palak Gas Project** : Laying Of Pipeline and System Augmentation for **additional gas from Kot Palak Gas Field** (New Gas Field – 77 KMs (Gas Input – 45 MMCFD) Augmentation – 188 KMs (Total Scope of the Project – 265 Kilometer).
- **Islamabad/Rawalpindi cities**: 24" Dia x 63 KMs line for **Augmentation of twin cities network** and resolution of low pressures (De-bottlenecking & Operational Flexibility – Phase-I)



Excellence

Customer Services and Digitization

- Customer satisfaction remains central to our mission. We are working round the clock to serve over 7.5 million consumers, through an extensive support network across multiple regions.
- Our 24/7 Complaint Centers and Call Center (1199) ensure timely response to emergencies and service requests.
- We continue to expand digital access through platforms like our website, mobile app, social media, and PMDU.



Artificial Intelligence

The digitization

Extensive process automation and the development of

- interactive dashboards,
- facilitating availability of precise and
- accurate information for timely decision-making.



Diversification

To ensure sustainability and drive strategic growth

Company is actively exploring diversification to establish steady and varied revenue streams.

This strategic pivot includes significant advancements in the **EPC Business** and ambitious plans for **vertical integration** and as part of **green initiatives solarization** in various offices across the organization.

Serving the nation



Corporate Social Responsibility

Ration Distribution Drive

In wake of economic slowdown and inflation in the country SNGPL extended its support for special Project of National importance by initiating a ration distribution drive for provision of 16500 Nos. ration bags to needy and deserving Citizens at a total cost of **Rs. 100 million**.

Environment

Tree Plantation drive for 11,000 Nos. Sapling in collaboration with MNS University of Agriculture, Multan at a Cost of Rs. **4 million**.

Education

SNGPL extended its commitment to education and skill development by awarding scholarships to six students each at UET Bannu, UET Mardan, and Islamia University Bahawalpur. Additionally, sponsored Gold Medals at NFC Multan and NUST Islamabad. Company also established a Solar PV Electrician Lab at Government Polytechnic Institute (TEVTA), Karak





**HISTORIC PROFIT, SHARED SUCCESS:
A YEAR OF COLLECTIVE ACHIEVEMENT...**

Q & A

**Corporate Briefing
2025**

Thank you