



June 2, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Public Announcement under Takeover Regulations

This is further to the announcement dated May 8, 2025 made by JS Global Capital Limited regarding fulfillment of obligation under Takeover Regulations in respect of takeover of Calcorp Limited (Company).

We are pleased to announce that the shares acquired by the Acquirers from the Seller under the Share Purchase Agreement and the shares acquired by the Acquirer pursuant to the Public Announcement of Offer have been transferred to the Acquirer.

A total of 9,020,473 shares pursuant to the SPA and another 1,971 shares which were tendered by the public during Public Offer have been transferred to the Acquirers. Together they add up to 9,022,444 shares i.e., approximately 83.97% of the paid share capital of the Company.

You may please inform the TRE Certificate Holders accordingly.

Yours sincerely

Asif Ali

Chief Executive Officer (CEO)

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