

Ref: KAPCO/2025/PSX/L-007

June 3, 2025

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

5 B/3, Gulberg III  
Lahore 54660, Pakistan  
UAN +92 42 111 152 726  
PABX +92 42 3577 2912-16  
Fax +92 42 3577 2922

**Disclosure of Material Information**

Dear Sir,

In accordance with the Sections 96 and 131 of the Act and Clause 5.6.1 of the Pakistan Stock Exchange Rule Book, we hereby convey the following information:

The Board of Directors of Kot Addu Power Company Limited (the Company) has approved the acquisition of shares and joint control of Attock Cement Pakistan Limited (ACPL or the Target) by the Company and Fauji Foundation (FF) under the Securities Act, 2015 (the Act) and Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the Regulations). Subject to completion of necessary corporate and regulatory formalities where required, the Board has authorized to the issuance of Public Notice of Intention to ACPL, PSX and the SECP, through appointed Integrated Equities Limited acting as Manager to the Offer (MTO), and sanctioned the commencement of due diligence and negotiation of acquisition terms.

You may inform the TREC holders accordingly.

Yours faithfully,  
For Kot Addu Power Company Limited

A. Anthony Rath  
Company Secretary

Copy to: The Director/HOD  
Offsite – II Department  
Listed Companies Department, Supervision Division  
Securities and Exchange Commission of Pakistan  
63 – NIC Building, Jinnah Avenue, Blue Area, Islamabad