



# The Pakistan General Insurance Company Limited

(Incorporated in 1947)

The General Manager,  
Pakistan Stock Exchange Limited  
Stock Exchange Building, Stock Exchange Road, Karachi

July 07, 2025

## Dispatch of Offer Letters

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Sir,

Please find enclosed herewith the intimation received from Mr. Muhammad Shahzad Habib and his associates/family (the "Acquirer").

This is in furtherance of the public announcement made to The Pakistan General Insurance Company Limited (the "PGI") by Mr. Muhammad Shahzad Habib and his associates/family (the "Acquirer") through LSE Capital Limited (the "Manager to the Offer") on May 22, 2025 to acquire 7.64% shares (i.e. 3,822,101 Ordinary Shares) of The Pakistan General Insurance Company Limited (the "Target Company") subject to the minimum acceptance level of 5.35% shares (i.e. 2,675,471 Ordinary Shares) at offer price of Rs. 13.44 per share.

Yours truly,  
The Pakistan General Insurance Company Limited

Muhammad Mushtaq  
Company Secretary



Cc: Executive Director,  
Public Offering and Regulated Person Department  
Securities Market Division  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue, Blue Area, Islamabad

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Head Office : 1649, Shopping Centre 3, Aziz Shaheed Road, Mall Road, Multan Cantt, Multan.  
+92 61-4542001, 4542002

Register Office : PGI House, 5A - Bank Square, Shahrah-e-Quaid-e-Azam, Lahore  
Tel: +92 42 37325382, 37352182 E-mail: info@pgi.com.pk  
Web: www.pgi.com.pk



دی پاکستان جنرل انشورنس کمپنی لمیٹڈ  
1947  
عوامی اعلان

پاکستان جنرل انشورنس کمپنی لمیٹڈ ("پاک گن") کے حصول داروں کو قیادت کی مدت کے آغاز کے بارے میں مطلع کرنے والا عوامی اعلان۔

مورخہ 22 مئی 2025 کو روزنامہ اساس (اردو) اور ڈیلی ٹائمز (انگریزی) ایڈیشنز میں جناب محمد شہزاد حبیب اور ان کے ساتھیوں (انڈیٹڈ) ("مطلوبہ") کی پیشگی کے عوامی اعلان کا حوالہ دیا گیا ہے۔

یہاں یہ مطلع کیا جاتا ہے کہ پاکستان جنرل انشورنس کمپنی لمیٹڈ ("پاک گن") کے حصول کے لیے قیادت کی مدت مورخہ 09 جولائی 2025 سے منسلک، 15 جولائی 2025 تک شروع ہوگی۔

وہ تمام شہر بولنگر جو پاکستان جنرل انشورنس کمپنی لمیٹڈ کے اپنے حصص رکھنا چاہتے ہیں انہیں مدعو کیا جاتا ہے کہ وہ اپنے حصص پتوں کو (LSE Capital Limited, LSE Plaza, 19-Khayaban-e-Lwan-e-Iqbal, Lahore) کے ذریعہ CDC اکاؤنٹ میں نام 5:00 بجے 15 جولائی 2025 یا اس سے پہلے پہنچائیں۔

آفس کے مندرجہ ذیل پاکستان جنرل انشورنس کمپنی لمیٹڈ	CDC اکاؤنٹ کا عنوان:
07294	CDC شرکت کنندہ ID:
16980	CDC: بی ایچ ایچ اکاؤنٹ نمبر:
36302-6952544-1	لین دین کی وجہ کوڈ:
اتر اکاؤنٹ کے لیے (A021)	
اتر اکاؤنٹ کے لیے (A015)	

حاصل کنندہ رابطہ کی تفصیلات:

محمد شہزاد حبیب

پتہ: C-186، بکھ ایگزیکٹو ویلاس، بوسان روڈ، ملتان

فون: (0300) 8630401

Founded by Shaheed Salmaan Taseer

<b>A2</b> 8 dead, seven injured in Lyari five-storey building collapse	<b>A7</b> Senate elections in KP on July 21, announces ECP	<b>A8</b> MS, CEO of DHQ Hospital held over death of 20 children	<b>B2</b> Pakistan win Asian Youth Girls Netball Championship
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Lahore Edition  
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July 5, 2025  
Moharram 9, 1447

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Your Right to Know

f t i /DailyTimesPak

THE PAKISTAN GENERAL INSURANCE COMPANY LIMITED  
(Incorporated in 1947)  
PUBLIC ANNOUNCEMENT

**PUBLIC ANNOUNCEMENT INFORMING THE SHAREHOLDERS OF THE PAKISTAN GENERAL INSURANCE COMPANY LIMITED (THE "TARGET") OF COMMENCEMENT OF ACCEPTANCE PERIOD.**

Reference is made to the Public Announcement of Offer made by Mr. Muhammad Shahzad Habib and his associates/family (the "Acquirer") in Daily Asas (Urdu) and Daily Times (English) editions on May 22, 2025.

It is hereby informed that acceptance period for the acquisition of the shares of the Pakistan General Insurance Company Limited (the "Target") will commence from Wednesday, July 09, 2025 to Tuesday, July 15, 2025.

All shareholders who intend to tender their shares of The Pakistan General Insurance Company Limited are invited to tender their shares to the manager to the Offer (LSE Capital Limited, LSE Plaza, 19-Khayaban-e-Aiwan-e-Iqbal, Lahore) in the below mentioned CDC account on or before 5:00pm on July 15, 2025.

CDC Account Title:	Manager to the Offer - The Pakistan General Insurance Company Limited
CDC Participant ID:	07294
CDC Sub-Account No:	16980
Transaction Reason Code:	36302-6952544-1 -For Intra Account (A021) -For Inter Account (Po15)

**Acquirer Contact Details:**  
Muhammad Shahzad Habib  
Address: C-186, Buch Executive Villas, Bosan Road, Multan  
Phone: (0300) 8630401