

July 07, 2025

The General Manager,
Pakistan Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road, Karachi.

Executive Director,
Public Offering and Regulated Person Department
Securities Market Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area, Islamabad.

Mr. Abdul Haseeb Fakih
Chief Executive Officer,
The Pakistan General Insurance Company Limited
1649, Shopping Center # 3, Aziz Shaheed Road, Mall Plaza Chowk,
Mall Road, Multan Cantt., Commercial Area, Multan

Public Announcement of Offer to acquire 7.64% shares (i.e. 3,822,101 Ordinary Shares) of The Pakistan General Insurance Company Limited (the "Target Company") subject to the minimum acceptance level of 5.35% shares (i.e. 2,675,471 Ordinary Shares) by Mr. Muhammad Shahzad Habib and his associates/family (the "Acquirer") under the Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017

Dear Sir(s),

This is with reference to the Public Announcement of Offer to acquire 7.64% shares (i.e. 3,822,101 Ordinary Shares) of The Pakistan General Insurance Company Limited (the "Target Company") subject to the minimum acceptance level of 5.35% shares (i.e. 2,675,471 Ordinary Shares) by Mr. Muhammad Shahzad Habib and his associates/family (the "Acquirer") under the Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017. The Public Announcement of Offer was published in Daily Asas (Urdu) and Daily Times (English) editions on May 22, 2025.

In this regard we are pleased to inform you that the Offer Letters (along with the Acceptance Form) have been dispatched to the shareholders of the Target Company.

The acceptance period as per the Public Announcement of Offer is from **July 09, 2025 to July 15, 2025** during business hours from 9:00 am to 5:00pm.

In compliance with the Regulation 18(1) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, a notice for commencement of acceptance period has been published in one Urdu and one English daily newspapers on July 06, 2025. Copy of the advertisement is attached herewith. If you need any clarification, please feel free to contact us.

Yours truly,
For LSE Capital limited


Inam Ullah
Company Secretary

