

Through PUCARS & Courier

Ref. No. KCCL/TCL/25/26

July 10, 2025

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **Material Information**

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we are pleased to convey that:

The Board of Directors of Kohat Cement Company Limited (the Company) in its meeting held on Thursday, July 10, 2025 at 11:00 am at its Head Office, 37-P, Gulberg II, Lahore, has considered, and approved the:

- a) Re-appointment of Mr. Aizaz Mansoor Sheikh as Chairman and Mr. Nadeem Atta Sheikh as Chief Executive of the Company for a term of three years: and
- b) Formation of a wholly-owned subsidiary under the name 'Ultra Properties (Private) Limited' for the purposes of carrying out the real estate business including marketing and development of all types of immovable properties for sale or rental purposes subject to requisite regulatory approvals and compliance with applicable laws and regulations. The Board has further decided to lease out one of its investment properties to the proposed subsidiary which shall construct multi-story commercial building(s) thereon for rental purposes. For this purpose, the Board has approved an investment of up to PKR 750 million in the proposed subsidiary, by way of equity and / or interest-bearing loan. The Board has further recommended;
- c) Sub-division of the face value of the Company's shares from Rs. 10/- to Rs. 2/- per share i.e. in the ratio of 5 shares for 1 share held, in accordance with Section 85(1)(c) of the Companies Act 2017 by amending the relevant clause of the Memorandum of Association of the Company to reflect the proposed sub-division of the shares.

The Board has decided to convene an Extraordinary General Meeting (EOGM) of the Company, on Thursday, August 07, 2025 at 11:00 A.M. at Registered office of the Company, Kohat Cement Factory, Rawalpindi Road, Kohat, for the consideration and approval of sub division of shares and above-mentioned amendment to Memorandum of Association of the Company.



Head Office: 37-P, Gulberg II, Lahore - Pakistan.
UAN: +92-42-11-111-KCCL (5225) Fax: +92-42-3575-4084, 3587-4990
Web: www.kohatcement.com



KOHAT CEMENT COMPANY LIMITED

The register of the members and the share transfer books of the Company will be closed from Thursday, July 31, 2025 to Thursday, August 07, 2025 (both days inclusive). Transfer received in order at the share department of Company, Hameed Majeed Associates (Pvt.) Limited, H.M. House, 7-Bank Square, Lahore, up to the close of business day on Wednesday, July 30, 2025 will be treated in time for the purpose of attending and voting at the EOGM.

You may please inform the TRE Certificate holders of the Exchange accordingly.

Yours Sincerely,


Nadeem Atta Sheikh
Chief Executive

Cc: The Director/HOD, Surveillance, Supervision and Enforcement Department, SECP.
63-Jinnah Avenue, NIC Building, Blue Area, Islamabad.



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