



The Pakistan General Insurance Company Limited
(Incorporated in 1947)

Date: July 16, 2025

To
The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road
Karachi.

Subject: Submission of "Result of Public Offer" by Acquirer under the Securities Act, 2015

Dear Sir,

In compliance with the requirements under the Securities Act, 2015, and in accordance with the directions of the Securities & Exchange Commission of Pakistan (SECP), please find enclosed herewith a copy of the letter received from LSE Capital Limited, Manager to the Offer, regarding the Result of Public Offer made by Mr. Muhammad Shahzad Habib and his associates/family for the acquisition of 7.64% shares of The Pakistan General Insurance Company Limited (the "Target Company").

As per the attached statement, the total shares received under the said public offer are 528,281, which is below the minimum acceptance threshold of 5.35% (i.e. 2,675,471 ordinary shares). Therefore, the offer is considered unsuccessful, and no shares are being accepted. The shares tendered will be returned to the respective applicants within two working days.

You are requested to kindly upload the enclosed letter on PUCAR for dissemination to the market and TRE Certificate Holders.

Regards,

Muhammad Mushtaq
Company Secretary

Head Office : 1649, Shopping Centre 3, Aziz Shaheed Road, Mall Road, Multan Cantt, Multan.
+92 61-4542001, 4542002

Register Office : PGI House, 5A - Bank Square, Shahrah-e-Quaid-e-Azam, Lahore
Tel: +92 42 37325382, 37352182 E-mail: info@pgi.com.pk
Web: www.pgi.com.pk

**LSE CAPITAL**

mobilizing capital – optimizing markets

July 16, 2025/59451

Mr. Abdul Haseeb Fakih

Chief Executive Officer,

The Pakistan General Insurance Company Limited

1649, Shopping Center # 3, Aziz Shaheed Road, Mall Plaza Chowk,

Mall Road, Multan Cantt. Commercial Area,

Multan.

SUBJECT:**RESULT OF PUBLIC OFFER**

Dear Sir,

Please find enclosed herewith the Brokers Statement for the following account:

CDC Account Title:	Manager to the Offer – The Pakistan General Insurance Company Limited
CDC Participant ID:	07294
CDC Sub-Account No:	16980

The total shares received under the aforementioned “Public Offer” is **528,281** which is less than the minimum acceptance level of 5.35% shares (i.e. 2,675,471 Ordinary Shares). Thus, no offer is being accepted.

The Shares received in the account will be credited back to the applicants’ respective account within 02 working days.

You may inform the TRE holders of the Exchange accordingly.

Yours truly,
LSE Capital Limited

**Inam Ullah**

Company Secretary

CC: **Executive Director,**
Public Offering and Regulated Person Department
Securities Market Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area, Islamabad

The General Manager,
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road, Karachi.

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LSE Capital Limited

The Market Hub | LSE Plaza | Kashmir Egerton Road | Lahore - 54000 | Pakistan

Tel: +92 42 36368000-4 | Email: info@lse.com.pk

Participant Id : 07294
 Account Number : 16980
 Account Type : Client Account
 Contact Name : Mr. MANAGER TO THE OFFER-THE PAKISTAN GENERAL INSURANCE CO.LTD
 Account Title : Mr. MANAGER TO THE OFFER-THE PAKISTAN GENERAL INSURANCE CO.LTD
 Address : BOSAN ROAD,DAK KHANA,GILKISHT,BAHADUR PU
 R
 MULTAN
 Contact Number : 03008630401

Central Depository Company of Pakistan Limited

Account Balance Report As On 16/07/2025

Participant Id : 07294
 Account Number : 16980
 Account Type : Client Account
 Account Status : Active
 Security Symbol : ALL

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 User : A0729401
 Date : 16/07/2025
 Time : 01:21:06

Security Symbol	Security Name	Position Owned	Available	Freeze	Blocked	Pledged	Pending In	Pending Out
PKGI	THE PAKISTAN GENERAL INSURANCE COMPANY LIMITED	528,281	528,281	0	0	0	0	0

Total Value: Rs. 5,557,516

End Of Report



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