



Grays Leasing Limited

29 July 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
KARACHI

Director / HOD
Listed Companies Department - Supervision Division
Securities & Exchange Commission of Pakistan
NIC Building, 63-Jinnah Avenue
ISLAMABAD

Subject: Disclosure under Takeover Regulations

It is hereby informed that M/s GRAYS LEASING LIMITED (Target Company) has received firm intention from OM International (Private) Limited (Acquirer) to acquire upto 75.43% (16,217,566 ordinary shares) and control of the Target Company, beyond the thresholds prescribed under section 111 of the Securities Act, 2015. This intention has been notified to the board of directors of the Target Company on 29 July 2025.

The securities exchange is requested to make the above information immediately available to the shareholders of the Target Company under regulation 5(1) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, by placing it on the notice board and through notification on automated information system and make an announcement on the house of the exchange.

Sincerely yours
for Grays Leasing Limited


Company Secretary

Encl: Communication to the CEO, Grays Leasing Limited dated 29 July 2025 by Darson Securities (Private) Limited – Manager to the Offer appointed by the Acquirer