

Ref: EPL/1052/300725

Date: 30<sup>th</sup> July, 2025

The General Manager,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

Subject: **Financial Results for the quarter ended 30<sup>th</sup> June, 2025**

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on Wednesday 30<sup>th</sup> July 2025, at 03:00 pm, at the Registered Office of the Company at A-44, Hill Street, Off: Manghopir Road, S.I.T.E., Karachi and/or online through Zoom, recommended the following:

i)	CASH DIVIDEND	NIL
ii)	BONUS SHARES	NIL
iii)	RIGHT SHARES	NIL
iv)	ANY OTHER ENTITLEMENT/CORPORATE ACTION	NIL
v)	ANY OTHER PRICE SENSITIVE INFORMATION	NIL

The Final Results of the Company for the quarter ended 30<sup>th</sup> June, 2025 are attached herewith as Annexure-A1 to A4 and Annexure-B1 to B4.

Thanking you,

Yours faithfully,

For **Exide Pakistan Limited**



S. Haider Mehdi  
Chief Financial Officer

- Cc:
1. The Commissioner (Enforcement),  
Securities & Exchange Commission of Pakistan  
7<sup>th</sup> NIC Building, 63-Jinnah Avenue, Blue Area,  
Islamabad.
  2. Director/HOD,  
Surveillance, Supervision and Enforcement Department  
SECP NIC Building, 63 Jinnah Avenue, Blue Area,  
Islamabad.
  3. Head of Operations,  
Central Depository Company of Pakistan Ltd.,  
CDC House, 99-B, Block-B, S.M.C.H.S.,  
Main Shahra-e-Faisal, Karachi.

**Head Office / Registered Office / Factory:**

A-44, A-45, Hill Street, Off: Manghopir Road, S.I.T.E., Karachi-75700 (Pakistan).

Tel: 32593371-85, 32593181-85, 32578061-63 Fax: 32561679, 32573575

**EXIDE PAKISTAN LIMITED**  
**UNCONSOLIDATED CONDENSED INTERIM PROFIT OR LOSS ACCOUNT (UNAUDITED)**  
**FOR THE QUARTER ENDED JUNE 30, 2025**

**Turnover**

Cost of goods sold

**Gross profit**

Distribution cost

Administrative expenses

Total Operating expenses

**Operating profit / (loss)**

Other operating income

Financial charges

Other operating charges

**Profit/(Loss) before taxation**


Provision for taxation

- current - for the period

- deferred

**Profit/(Loss) after taxation****Profit/(Loss) per share**

----- (Rupees '000) -----	
For the 1st Quarter ended June 30, 2025	For the 1st Quarter ended June 30, 2024
7,049,445	8,285,901
6,016,798	6,742,565
1,032,647	1,543,336
375,856	492,404
62,238	68,986
438,094	561,390
594,553	981,946
601	643
595,154	982,589
187,310	211,836
41,721	58,769
229,031	270,605
366,123	711,984
142,788	277,674
-	-
142,788	277,674
223,335	434,310
(Rupees)	
28.75	55.91

  
 Chief Financial Officer


**EXIDE PAKISTAN LIMITED**  
**UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION**  
**AS AT JUNE 30, 2025**

	(Unaudited) June 30, 2025	(Audited) March 31, 2025
	-----Rupees '000-----	
<b>Property, plant and equipment</b>	2,189,831	2,193,184
<b>Long-term loans and advances - unsecured</b>	2,461	2,285
<b>Long-term deposits</b>	45,561	40,735
<b>Current assets</b>		
Store and spares	301,424	286,832
Stock-in-trade	6,541,904	7,117,129
Trade debts	4,884,430	4,107,004
Loans and advances	229,947	122,365
Trade deposits, prepayments and other receivables	25,204	25,618
Taxation recoverable	1,218,856	1,242,765
Cash and bank balances	209,436	1,155,572
	13,411,201	14,057,285
<b>Current liabilities</b>		
Trade and other payables	2,718,258	3,549,923
Mark-up accrued	161,436	196,342
Loan from Director	-	225,000
Current portion of long term loan	28,467	30,280
Short-term borrowings	5,620,741	5,307,810
	8,528,902	9,309,355
<b>Net current assets</b>	4,882,299	4,747,930
<b>Long term loan</b>	151,267	160,898
	6,968,885	6,823,236
<b>Financed by:</b>		
<b>Share Capital and Reserves</b>		
Authorised capital		
18,000,000 ordinary shares of Rs 10 each	180,000	180,000
Issued, subscribed and paid-up capital	77,686	77,686
Capital reserves	259	259
Revenue reserves	3,329,991	3,329,991
Reserves arising on amalgamation - net	25,823	25,823
Unappropriated profit / (loss)	2,014,345	1,868,696
Surplus on revaluation of fixed assets - net of tax	1,520,781	1,520,781
	6,968,885	6,823,236
	6,968,885	6,823,236

  
Chief Financial Officer





**EXIDE PAKISTAN LIMITED**  
**UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)**  
**FOR THE QUARTER ENDED JUNE 30, 2025**

	Issued, subscribed and paid-up capital	Capital reserves	Revenue reserves	Reserve arising on amalgamation - net (Rupees '000)	Unappropriated profit	Revaluation surplus on property, plant and equipment net of tax	Total
Balance at March 31, 2024	77,686	259	3,329,991	25,823	1,304,332	1,542,562	6,280,653
Final dividend for the year ended March 31, 2024	-	-	-	-	(77,686)	-	(77,686)
Profit/(Loss) after taxation for first quarter ended June 30, 2024	-	-	-	-	434,310	-	434,310
Transferred from surplus on revaluation of property, plant and equipment - net of tax	-	-	-	-	-	-	-
Balance at June 30, 2024	<u>77,686</u>	<u>259</u>	<u>3,329,991</u>	<u>25,823</u>	<u>1,660,956</u>	<u>1,542,562</u>	<u>6,637,277</u>
Balance at March 31, 2025	77,686	259	3,329,991	25,823	1,868,696	1,520,781	6,823,236
Final dividend for the year ended March 31, 2025	-	-	-	-	(77,686)	-	(77,686)
Profit/(Loss) after taxation for first quarter ended June 30, 2025	-	-	-	-	223,335	-	223,335
Transferred from surplus on revaluation of property, plant and equipment - net of tax	-	-	-	-	-	-	-
Balance at June 30, 2025	<u>77,686</u>	<u>259</u>	<u>3,329,991</u>	<u>25,823</u>	<u>2,014,345</u>	<u>1,520,781</u>	<u>6,968,885</u>

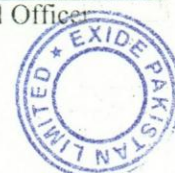
  
 Chief Financial Officer



**EXIDE PAKISTAN LIMITED**  
**UNCONSOLIDATED CONDENSED INTERIM CASH FLOW STATEMENT (UNAUDITED)**  
**FOR THE QUARTER ENDED JUNE 30, 2025**

	2025	2024
	----- (Rupees '000) -----	-----
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Cash generated from operations	(626,509)	(3,124,199)
Financial charges paid	(222,216)	(279,667)
Taxes (paid)/Refund	(118,879)	(1,047,954)
Decrease / (Increase) in long-term loans	(176)	378
Decrease / (Increase) in long-term deposits	(4,826)	2,837
Net cash inflow from operating activities	(972,606)	(4,448,605)
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
Payment for capital expenditure	(54,459)	(57,551)
Proceeds from sale of fixed assets	4,442	220
Net cash outflow on investing activities	(50,017)	(57,331)
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
Repayment of director loan	(225,000)	-
Repayment of loan	(11,444)	(6,117)
	(236,444)	(6,117)
Net Increase / (decrease) in cash and cash equivalents	(1,259,067)	(4,512,053)
Cash and cash equivalents at the beginning of the period	(4,152,238)	(2,074,338)
Cash and cash equivalents at end of the period	(5,411,305)	(6,586,391)

*Amir*  
Chief Financial Officer



**EXIDE PAKISTAN LIMITED**  
**CONSOLIDATED CONDENSED INTERIM PROFIT OR LOSS ACCOUNT (UNAUDITED)**  
**FOR THE QUARTER ENDED JUNE 30, 2025**

	----- (Rupees '000) -----	
	For the 1st Quarter ended June 30, 2025	For the 1st Quarter ended June 30, 2024
<b>Turnover</b>	7,049,445	8,285,901
Cost of goods sold	6,016,798	6,742,565
<b>Gross profit</b>	1,032,647	1,543,336
Distribution cost	375,856	492,404
Administrative expenses	62,238	68,986
Total Operating expenses	438,094	561,390
<b>Operating profit / (loss)</b>	594,553	981,946
Other operating income	601	643
	595,154	982,589
Financial charges	187,310	211,836
Other operating charges	41,732	58,782
	229,042	270,618
<b>Profit/(Loss) before taxation</b>	366,112	711,971
Provision for taxation		
- current - for the period	142,788	277,674
- deferred	-	-
	142,788	277,674
<b>Profit/(Loss) after taxation</b>	223,324	434,297
	(Rupees)	
<b>Profit/(Loss) per share</b>	28.75	55.90



Chief Financial Officer





**EXIDE PAKISTAN LIMITED**  
**CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION**  
**AS AT JUNE 30, 2025**

	(Unaudited) June 30, 2025	(Audited) March 31, 2025
	-----Rupees '000-----	
<b>Property, plant and equipment</b>	2,189,831	2,193,184
<b>Long-term loans and advances - unsecured</b>	2,461	2,285
<b>Long-term deposits</b>	45,561	40,735
<b>Current assets</b>		
Store and spares	301,424	286,832
Stock-in-trade	6,541,904	7,117,129
Trade debts	4,884,430	4,107,004
Loans and advances	229,947	122,344
Trade deposits, prepayments and other receivables	25,181	25,618
Taxation recoverable	1,218,856	1,242,765
Cash and bank balances	209,446	1,155,616
	13,411,188	14,057,308
<b>Current liabilities</b>		
Trade and other payables	2,718,308	3,549,998
Mark-up accrued	161,436	196,342
Loan from Director	1,125	226,125
Current portion of long term loan	28,467	30,280
Short-term borrowings	5,620,741	5,307,810
	8,530,077	9,310,555
<b>Net current assets</b>	4,881,111	4,746,753
<b>Long term loan</b>	151,267	160,898
	6,967,697	6,822,059
<b>Financed by:</b>		
<b>Share Capital and Reserves</b>		
Authorised capital		
18,000,000 ordinary shares of Rs 10 each	180,000	180,000
Issued, subscribed and paid-up capital	77,686	77,686
Capital reserves	259	259
Revenue reserves	3,329,991	3,329,991
Reserves arising on amalgamation - net	25,823	25,823
Unappropriated profit / (loss)	2,013,157	1,867,519
Surplus on revaluation of fixed assets - net of tax	1,520,781	1,520,781
	6,967,697	6,822,059
	6,967,697	6,822,059

Chief Financial Officer



**EXIDE PAKISTAN LIMITED**  
**CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)**  
**FOR THE QUARTER ENDED JUNE 30, 2025**

	Issued, subscribed and paid-up capital	Capital reserves	Revenue reserves	Reserve arising on amalgamation - net	Unappropriated profit	Revaluation surplus on property, plant and equipment net of tax	Total
	(Rupees '000)						
Balance at March 31, 2024	77,686	259	3,329,991	25,823	1,303,217	1,542,562	6,279,538
Final dividend for the year ended March 31, 2024	-	-	-	-	(77,686)	-	(77,686)
Profit/(Loss) after taxation for first quarter ended June 30, 2024	-	-	-	-	434,297	-	434,297
Transferred from surplus on revaluation of property, plant and equipment - net of tax	-	-	-	-	-	-	-
Balance at June 30, 2024	77,686	259	3,329,991	25,823	1,659,828	1,542,562	6,636,149
Balance at March 31, 2025	77,686	259	3,329,991	25,823	1,867,519	1,520,781	6,822,059
Final dividend for the year ended March 31, 2025	-	-	-	-	(77,686)	-	(77,686)
Profit/(Loss) after taxation for first quarter ended June 30, 2025	-	-	-	-	223,324	-	223,324
Transferred from surplus on revaluation of property, plant and equipment - net of tax	-	-	-	-	-	-	-
Balance at June 30, 2025	77,686	259	3,329,991	25,823	2,013,157	1,520,781	6,967,697



Chief Financial Officer





**EXIDE PAKISTAN LIMITED**  
**CONSOLIDATED CONDENSED INTERIM CASH FLOW STATEMENT (UNAUDITED)**  
**FOR THE QUARTER ENDED JUNE 30, 2025**

	2025	2024
	----- (Rupees '000) -----	
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Cash generated from operations	(626,543)	(3,124,458)
Financial charges paid	(222,216)	(279,667)
Taxes (paid)/Refund	(118,879)	(1,047,954)
Decrease / (Increase) in long-term loans	(176)	378
Decrease / (Increase) in long-term deposits	(4,826)	2,837
Net cash inflow from operating activities	(972,640)	(4,448,864)
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
Payment for capital expenditure	(54,459)	(57,551)
Proceeds from sale of fixed assets	4,442	220
Net cash outflow on investing activities	(50,017)	(57,331)
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
Repayment of director loan	(225,000)	400
Repayment of loan	(11,444)	(6,117)
	(236,444)	(5,717)
Net Increase / (decrease) in cash and cash equivalents	(1,259,101)	(4,511,912)
Cash and cash equivalents at the beginning of the period	(4,152,194)	(2,074,336)
Cash and cash equivalents at end of the period	(5,411,295)	(6,586,248)

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Chief Financial Officer

