

July 31, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject:

Financial Results for the Period Ended June 30, 2025 Standalone and Consolidated – Engro Polymer & Chemicals Limited ("Company")

Dear Sir,

We would like to inform you that the Board of Directors of the Company in their meeting held on Thursday, July 31, 2025, 10:00 AM. have reviewed and approved the financial results for the period ended June 30, 2025, and recommended the following:

CASH DIVIDEND

NIL

BONUS SHARES

NIL

RIGHT SHARES

NIL

The unaudited financial results of the company (standalone and consolidated) for the period ended June 30, 2025, are enclosed.

The Quarterly report of the Company for the period ended June 30, 2025, will be transmitted through PUCARS separately, within the specified time and shall also be made available on our website www.engropolymer.com.

Yours sincerely,

Saqib Rafique, FCA Company Secretary

Cc:

The Director/HOD, Listed Companies Department, Supervision Division, Securities and Exchange Commission of Pakistan NIC Building, 63 Jinnah Avenue, Blue Area, Islamabad

Engro Polymer & Chemicals Limited

ENGRO POLYMER AND CHEMICALS LIMITED CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UNAUDITED) AS AT JUNE 30, 2025

Roun-Current Assets Property, plant and equipment 62,061,288 61,307,859 711,745 711,	(Amounts in thousand)	Unaudited June 30, 2025	Audited December 31, 2024
Property Dant and equipment \$2,061,289 \$1,307,875 \$14,900		Кир	ees
Property, plant and equipment R2,061,289 61,307,859 71,1745 Right of use asset 74,0722 711,745 Right of use asset 75,056 514,000 72,225 72,255 73,400 73,20			
Property, plant and equipment 470,722 711,745 588, 140,00 1840,000	Non-Current Assets	******	04 207 950
Right of use assets 507,506 514,900 Long-term loses, advances and deposits 63,061,600 62,543,437 Current Assets 4,944,791 4,911,457 Sloces, spares and loose lools 10,226,562 13,929,916 Slock-in-Tade 11,226,562 13,929,916 Trade debts 8,102,933 6,387,465 1,526,773 Looms, advances, deposits, prepayments and other receivables 8,221,082 1,807,959 4,807,324 Income lax recoverable 2,210,822 1,574,959 2,584,104 4,227,710 3,584,104 Cash and bank balances 38,047,522 38,308,000 300,0	Property, plant and equipment		
Intensible assets	Right-of-use asset		
Long-ferm loans, advances and deposits 63,061,860 62,543,437			
Current Assets	Long-term loans, advances and deposits		
Stores, spares and loose tools		83,801,800	02,015,111
10,228,582 13,029,918 13,	Current Assets	4 944 791	4 911 457
Slock-in-trade 1,848,152 1,262,773 1,348,152 1,362,773 1,349,152 1,362,773 1,349,152 1,362,773 1,349,152 1,362,773 1,349,152 1,362,733 1,362,133	Stores, spares and loose tools		
Trade debts 8,102,953 6,387,485 Loans, advances, deposits, prepayments and other receivables 6,221,062 6,807,324 Income tax recoverable 276,552 1,574,959 Short-term investments 4,427,710 3,534,104 Cash and bank balances 38,047,522 38,308,000 TOTAL ASSETS 101,109,382 100,851,437 Equity Ordinary share capital 9,089,233 9,089,233 9,089,233 9,089,233 9,009,000 3,000,000 3,000,000 3,000,000 3,000,000	Stock-In-trade		
Care	Trade debts		
Short-term investments			Committee of the Commit
A			1,574,959
TOTAL ASSETS EQUITY AND LIABILITIES Equity Ordinary share capital 3,000,000 3,000,000 Preference shares 3,874,953 3,874,953 Share premium 3,000,000 3,000,000 Unappropriated profits 8,112,699 11,357,393 Unappropriated profits 2,7,321,579 Non-Current Liabilities Long-term borrowings 2,7,461,294 878,034 264,652 1,342,182 1,342,182 2,946,162 29,946,162 29,946,162 32,332,745 Current Liabilities 2,9,946,162 22,431,629 9,8,860 2,341,342,182 1,3	APPEARING TO COMPANY CONTROL C	4,427,710	3,534,104
EQUITY AND LIABILITIES Equity Ordinary share capital 9,089,233 9,089,233 Preference shares 3,000,000 3,000,000 Preference shares 3,874,953 3,874,953 Share premium 8,112,699 11,357,393 Unappropriated profits 24,076,885 27,321,579 Non-Current Liabilities Long-term borrowings 2,4,076,885 27,321,579 Non-Current Liabilities 2,1,461,294 878,034 264,652 1,342,182 29,961,62 Current Liabilities 1,342,182 29,946,162 29,946,162 Current Liabilities 2,2,431,629 9,8,660 29,846,162 Current Liabilities 2,843,131 29,946,162 Current portion of long-term borrowings 2,843,131 2,302,324 284,890 618,562 61	Cash and bank balances	38,047,522	38,308,000
EQUITY AND LIABILITIES Equity Ordinary share capital 9,089,233 3,000,000 Preference shares 3,874,953 3,874,953 Share premium 8,112,699 11,367,393 Unappropriated profits 24,076,885 27,321,579 Non-Current Liabilities Long-term borrowings Government grant 284,652 1,342,182 29,946,162 Current Liabilities Trade and other payables Service benefit obligations Service benefit obligations Current portion of long-term borrowings Current portion of loase liabilities Short-term borrowings Current portion of loase liabilities Provisions Contingencies and Commitments	TOTAL ASSETS	101,109,382	100,851,437
Equity 9,089,233 9,089,233 9,089,233 9,089,233 9,089,233 3,000,000 3,000,000 3,000,000 3,000,000 3,074,953 3,874,953 3,273,393 2,9097,177 7,732,633 4,014,922 4,014,713 2,0097,177 8,780,344 2,0097,177 1,014,922 4,081,513 1,014,922 4,381,151 1,014,922 4,381,151 1,014,922 4,381,151 1,014,922 4,381,151 1,014,922 4,381,151 1,014,922 4,381,151 1,282,531 3,233,237,45 2,243,162 9,860 2,243,162 9,860 2,243,162 9,860 3,233,2745 1,197,6,065 9,860 3,860 3,243,231 1,2302,234 2,248,490 2,248,490 2,248,490 </td <td>101VE VARIA</td> <td></td> <td></td>	101VE VARIA		
Ordinary share capital 9,089,233 9,089,233 9,089,233 9,089,233 9,080,000 3,000,000 3,000,000 3,000,000 3,000,000 3,874,953 3,874,953 3,874,953 3,874,953 3,874,953 24,076,885 27,321,579 Non-Current Llabilities 27,461,294 878,034 22,461,294 1,14,922 438,115 1,144,922 448,115 1,782,531 2,9,946,162 29,946,162 29,946,162 29,946,162 22,431,629 19,736,065 98,860 248,490 <td>EQUITY AND LIABILITIES</td> <td></td> <td></td>	EQUITY AND LIABILITIES		
Ordinary share capital 3,000,000 3,000,000 Preference shares 3,874,953 3,874,953 Share premium 8,112,699 11,357,393 Unappropriated profits 24,076,885 27,321,579 Non-Current Liabilities 27,461,294 1,014,922 Long-term borrowings 284,652 1,014,922 Government grant 264,652 438,115 1,782,531 Lease liabilities 1,342,182 32,332,745 Current tax liabilities 29,946,162 32,332,745 Trade and other payables 22,431,629 19,736,065 98,860 Service benefit obligations 2,843,131 236,872 1302,324 236,872 Current portion of long-term borrowings 248,490 1302,324 236,872 853,154 Current portion of government grant 618,562 853,154 11,848,627 726,146 Current portion of lease liabilities 1,782,409 726,146 244,462 244,462 244,462 244,462 244,462 244,462 244,462 244,462 244,462 244,462	Equity		Joseph Walter in Brake W
Preference shares 3,874,953 3,874,95	Ordinary share capital	COLUMN ADMICE STATEMA	
Share premium S,374,953 S,674,953			
Non-Current Liabilities 27,461,294 29,097,177 878,034 264,652 438,115 1,014,922 438,115 1,782,531 29,946,162 29,9			
27,461,294			
Contingencies and Commitments 27,461,294 878,034 29,097,177 1,014,922 438,115 1,782,531 29,946,162 438,115 1,782,531 32,332,745 1,782,531 32,332,745 1,782,531 32,332,745 1,782,531 32,332,745 1,782,531 32,332,745 1,782,531 1,782,	SAME AND THE COURT OF WHICH THE	24,076,885	27,321,579
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Covernment grant	Long-term borrowings		The state of the s
1,342,182	Government grant		11250-2010/03/2011
Deferred tax liability - net 29,946,162 32,332,745	Lease liabilities	He Annatariga An	The same and the same of the s
Current Liabilities 22,431,629 19,736,065 Service benefit obligations 2,843,131 98,860 Current portion of long-term borrowings 2,843,131 236,872 Current portion of government grant 618,562 853,154 Current portion of lease liabilities 11,971,157 11,848,627 Short-term borrowings 1,178,240 280,391 7,514,735 Accrued interest / mark-up 280,391 7,514,735 6,110,603 Provisions 47,086,335 41,197,113 Contingencies and Commitments 100,851,437	Deferred tax liability - net		
Trade and other payables 22,431,629 19,736,065 Service benefit obligations 2,843,131 302,324 Current portion of long-term borrowings 248,490 1,302,324 Current portion of government grant 618,562 853,154 Current portion of lease liabilities 11,971,157 11,848,627 Short-term borrowings 1,178,240 280,391 726,146 Accrued interest / mark-up 280,391 7,514,735 284,462 Unclaimed dividend 7,514,735 47,086,335 41,197,113 Provisions 77,032,497 73,529,858	Consent Liabilities	20,010,102	
Trade and other payables 98,860 Service benefit obligations 2,843,131 Current portion of long-term borrowings 248,490 Current portion of government grant 618,562 Current portion of lease liabilities 11,971,157 Short-term borrowings 1,178,240 Accrued interest / mark-up 280,391 Unclaimed dividend 7,514,735 Provisions 47,086,335 T7,032,497 73,529,858 Contingencies and Commitments	Current Liabilities		
Service benefit obligations 2,843,131 1,302,324 248,490 248,490 618,562 618,562 11,971,157 1,178,240 226,146 226,391 7,514,735 47,086,335 41,197,113 77,032,497 73,529,858 10,0851,437 100,851	Trade and other payables	22,431,629	100 mark 100
Current portion of long-term borrowings 2,843,131 248,490 236,872 Current portion of government grant 618,562 853,154 Current portion of lease liabilities 11,971,157 1,178,240 Short-term borrowings 1,178,240 280,391 Accrued interest / mark-up 280,391 7,514,735 Unclaimed dividend 280,391 7,514,735 Provisions 47,086,335 41,197,113 Contingencies and Commitments 100,851,437		2	
Current portion of government grant 248,490 233,672 Current portion of lease liabilities 618,562 11,971,157 Short-term borrowings 1,178,240 280,391 Accrued interest / mark-up 280,391 7,514,735 Unclaimed dividend 7,514,735 47,086,335 41,197,113 Provisions 77,032,497 73,529,858			
Current portion of lease liabilities Short-term borrowings Accrued interest / mark-up Unclaimed dividend Provisions 11,971,157 1,178,240 280,391 7,514,735 47,086,335 77,032,497 Contingencies and Commitments		Control Control	6 0000 000
Short-term borrowings Accrued interest / mark-up Unclaimed dividend Provisions 1,178,240 280,391 7,514,735 47,086,335 47,086,335 77,032,497 Contingencies and Commitments			
Accrued interest / mark-up Unclaimed dividend Provisions 280,391 7,514,735 47,086,335 41,197,113 77,032,497 73,529,858 Contingencies and Commitments			
Unclaimed dividend Provisions 7,514,735 47,086,335 41,197,113 77,032,497 73,529,858 Contingencies and Commitments	Accrued interest / mark-up		5 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
Provisions 47,086,335 41,197,113 77,032,497 73,529,858 Contingencies and Commitments 100,851,437	Unclaimed dividend		1, 511 1751
77,032,497 73,529,858 Contingencies and Commitments 100,851,437	Provisions	10	
	Contingencies and Commitments	A Company of the Comp	
	TOTAL EQUITY AND LIABILITIES	101,109,382	100,851,437



ENGRO POLYMER AND CHEMICALS LIMITED CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (UNAUDITED) FOR THE HALF YEAR ENDED JUNE 30, 2025

(Amounts in thousand except for loss per share)

	Quarter ended		Half year ended	
	June 30, 2025	June 30, 2024	June 30, 2025	June 30, 2024
	Rupe	es	Rupe	es
Revenue from contracts with customers - net	19,744,091	17,812,468	37,610,543	34,384,676
Cost of sales	(19,705,943)	(16,376,445)	(36,160,516)	(31,882,978)
Gross profit	38,148	1,436,023	1,450,027	2,501,698
Distribution and marketing expenses	(169,284)	(185,316)	(301,971)	(329,494)
Administrative expenses	(573,904)	(542,395)	(1,188,973)	(1,219,886)
Other expenses	(289,816)	(30,249)	(398,065)	(53,473)
Other income	52,409	119,740	213,604	295,017
Operating (loss) / profit	(942,447)	797,803	(225,378)	1,193,862
Finance costs	(1,489,960)	(2,125,564)	(2,992,720)	(3,793,656)
Loss before minimum tax differential, final tax and income tax	(2,432,407)	(1,327,761)	(3,218,098)	(2,599,794)
Minimum tax differential	(4,048)	(279)	(4,173)	(279)
Final tax	102,560	(26,223)	45,089	(41,888)
Loss before income tax	(2,333,895)	(1,354,263)	(3,177,182)	(2,641,961)
Income tax	(71,642)	665,829	(52,946)	1,052,285
Loss for the period	(2,405,537)	(688,434)	(3,230,128)	(1,589,676)
Other comprehensive income for the period	. .	-		¥
Total comprehensive loss for the period	(2,405,537)	(688,434)	(3,230,128)	(1,589,676)
Loss per share - basic	(2.65)	(0.76)	(3.55)	(1.97)
Loss per share - diluted	(2.65)	(0.76)	(3.55)	(1.97)



ENGRO POLYMER AND CHEMICALS LIMITED CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED) FOR THE HALF YEAR ENDED JUNE 30, 2025

(Amounts in thousand)

	ISSUED, SUBS	CRIBED AND	RES	SERVES	
	PAID-UP		CAPITAL	REVENUE	
	Ordinary share capital	Preference shares	Share premlum Rupees	Unappropriated profits	Total
Balance as at January 1, 2024 (Audited) Total comprehensive loss for the half year ended June 30, 2024	9,089,233	3,000,000	3,874,953	12,627,899 (1,589,676)	28,592,085 (1,589,676)
Transactions with owners Final dividend for the year ended December 31, 2023 - Rs. 1 per ordinary share - Rs. 0.67 per preference share			-	(908,923) (201,000) (1,109,923)	(908,923) (201,000) (1,109,923)
Balance as at June 30, 2024 (Unaudited)	9,089,233	3,000,000	3,874,953	9,928,300	25,892,486
Total comprehensive income for the half year ended December 31, 2024	**		¥	1,429,093	1,429,093
Balance as at December 31, 2024 (Audited)	9,089,233	3,000,000	3,874,953	11,357,393	27,321,579
Total comprehensive loss for the half year ended June 30, 2025		ě	ř	(3,230,128)	(3,230,128)
Shares issuance cost	<u> </u>	†°	a ((14,566)	(14,566)
Balance as at June 30, 2025 (Unaudited)	9,089,233	3,000,000	3,874,953	8,112,699	24,076,885



ENGRO POLYMER AND CHEMICALS LIMITED CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED) FOR THE HALF YEAR ENDED JUNE 30, 2025

(Amounts in thousand)	Half year ended			
	June 30, 2025	June 30, 2024		
	Rupees			
CASH FLOWS FROM OPERATING ACTIVITIES				
Cash generated from operations	6,818,647	7,869,488		
Long-term loans and advances, net	(13,320)	5,403		
Retirement benefits paid	(98,860)	(67,862)		
Minimum tax differential paid	(4,173)	(279)		
Final tax adjusted / (paid)	45,089	(41,888)		
Income tax paid	(1,907,053)	(2,545,496)		
Net cash generated from operating activities	4,840,330	5,219,366		
CASH FLOWS FROM INVESTING ACTIVITIES				
Durchasse of weaparty plant and equipment and integrable assets	(2,246,329)	(6,074,677)		
Purchases of property, plant and equipment and intangible assets	8,674	42,984		
Proceeds from disposal of property, plant and equipment	0,074	(112,000)		
Purchase of short-term investments	4 004 074	9 1 5 1 1		
Proceeds on sale / maturity of short-term investments	1,284,971	3,052,094		
Income on short-term investments, intercompany balances and bank deposits	122,337	198,190		
Net cash utilised in investing activities	(830,347)	(2,893,409)		
CASH FLOWS FROM FINANCING ACTIVITIES				
Proceeds from long-term borrowings - net of transaction costs	-	2,000,000		
Repayments of long-term borrowings	(320,145)	(2,802,060)		
Proceeds from short-term borrowings	2,500,000	399,000		
Repayment of short-term borrowings	(5,301,884)	(324,360)		
Proceeds of subordinated loan from the parent company	1,000,000	1,500,000		
Repayment of subordinated loan to the parent company	(1,000,000)	(1,500,000)		
Shares issuance cost paid	(6,312)	=		
Finance costs paid	(2,488,215)	(3,180,489)		
Lease rentals paid	(460,131)	(812,036)		
Dividend paid	(4,072)	(1,456,077)		
Net cash utilised in financing activities	(6,080,759)	(6,176,022)		
Net decrease in cash and cash equivalents	(2,070,776)	(3,850,065)		
Net foreign exchange differences on cash and cash equivalents	40,425	(5,228)		
Cash and cash equivalents at beginning of the period	150,370	(2,695,581)		
Cash and cash equivalents at end of the period	(1,879,981)	(6,550,874)		



ENGRO POLYMER AND CHEMICALS LIMITED UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UNAUDITED) AS AT JUNE 30, 2025

(Amounts in thousand)	Unaudited June 30, 2025 Rup	Audited December 31, 2024
ASSETS	Кир	
Non-Current Assets	49,636,125	49,486,262
Property, plant and equipment	415,582	645,943
Right-of-use asset	507,596	514,900
Intangible assets Long-term investments	12,787,000	6,837,000
Long-term loans and advances	20,952	7,666
	63,367,255	57,491,771
Current Assets	4,519,644	4,506,168
Stores, spares and loose tools	9,670,195	13,420,730
Stock-in-trade	1,758,758	1,248,473
Trade debts Loans, advances, deposits, prepayments and other receivables	8,124,542	10,909,610
Income tax recoverable	8,118,627	6,708,309 1,445,006
Short-term investments	160,491	3,341,190
Cash and bank balances	4,177,488 36,529,745	41,579,486
		99,071,257
TOTAL ASSETS	99,897,000	33,01 1,201
EQUITY AND LIABILITIES		
Equity		0.000.233
Ordinary share capital	9,089,233 3,000,000	9,089,233 3,000,000
Preference shares	3,874,953	3,874,953
Share premium	9,613,963	12,438,639
Unappropriated profits	25,578,149	28,402,825
Non-Current Liabilities		07.044.000
Long-term borrowings	26,357,220	27,941,832 135,872
Government grant	111,971 234,608	395,199
Lease liabilities	1,482,986	1,865,647
Deferred tax liability	28,186,785	30,338,550
Current Liabilities	22,035,607	19,446,527
Trade and other payables	[98,860
Service benefit obligations	2,522,344	1,047,520
Current portion of long-term borrowings	44,109	45,090
Current portion of government grant	593,613	830,704
Current portion of lease liabilities	11,971,157	11,848,627
Short-term borrowings	1,170,110	617,488
Accrued interest / mark-up	280,391	284,463
Unclaimed dividend	7,514,735	6,110,603
Provisions	46,132,066	40,329,882
	74,318,851	70,668,432
Contingencies and Commitments		
TOTAL EQUITY AND LIABILITIES	99,897,000	99,071,257

ENGRO POLYMER AND CHEMICALS LIMITED UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (UNAUDITED) FOR THE HALF YEAR ENDED JUNE 30, 2025

(Amounts in thousand except for loss per share)

	Quarter	Quarter ended		ended
	June 30,	June 30,	June 30,	June 30, 2024
	2025	2024 Rupe	2025	2024
		Kup		-
Revenue from contracts with customers - net	19,452,566	17,812,077	37,399,092	34,376,690
Cost of sales	(19,207,339)	(16,375,000)	(35,695,100)	(31,875,373)
Gross profit	245,227	1,437,077	1,703,992	2,501,317
Distribution and marketing expenses	(157,624)	(179,516)	(278,862)	(321,867)
Administrative expenses	(573,904)	(542,395)	(1,188,973)	(1,219,886)
Other expenses	(404,952)	(3,473)	(511,905)	(24,447)
Other income	176,558	299,304	513,738	584,415
Operating (loss) / profit	(714,695)	1,010,997	237,990	1,519,532
Finance costs	(1,507,163)	(2,125,706)	(2,999,055)	(3,789,932)
Loss before minimum tax differential, final tax and income tax	(2,221,858)	(1,114,709)	(2,761,065)	(2,270,400)
Minimum tax differential	(3,546)	-	(3,546)	: .
Final tax	103,182	(26,196)	45,711	(41,861)
Loss before income tax	(2,122,222)	(1,140,905)	(2,718,900)	(2,312,261)
Income tax	(73,909)	660,418	(105,776)	1,047,459
Loss for the period	(2,196,131)	(480,487)	(2,824,676)	(1,264,802)
Other comprehensive income for the period		*	2	-
Total comprehensive loss for the period	(2,196,131)	(480,487)	(2,824,676)	(1,264,802)
Loss per share - basic	(2.42)	(0.53)	(3.11)	(1.61)
Loss per share - diluted	(2.42)	(0.53)	(3.11)	(1,61)
Luas per snare - unutou				



ENGRO POLYMER AND CHEMICALS LIMITED UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED) FOR THE HALF YEAR ENDED JUNE 30, 2025

/Amounto	in thousand
(Amounts	III tiiousanu

(Amounts in thousand)	ICCUEN CUR	SCRIBED AND	RE	SERVES	
		CAPITAL	CAPITAL	REVENUE	
	Ordinary share capital	Preference shares	Share premiumRupees_	Unappropriated profits	Total
Balance as at January 01, 2024 (Audited)	9,089,233	3,000,000	3,874,953	12,938,222	28,902,408
Total comprehensive loss for the half year ended June 30, 2024	\$	¥	76	(1,264,802)	(1,264,802)
Transactions with owners					
Final dividend for the year ended December 31, 2023 - Rs. 1 per ordinary share - Rs. 0.67 per preference share) E	-	(908,923) (201,000)	(908,923) (201,000)
		-		(1,109,923)	(1,109,923)
Balance as at June 30, 2024 (Unaudited)	9,089,233	3,000,000	3,874,953	10,563,497	26,527,683
Total comprehensive income for the half year ended December 31, 2024	,≅,	£	ä e	1,875,142	1,875,142
Balance as at December 31, 2024 (Audited)	9,089,233	3,000,000	3,874,953	12,438,639	28,402,825
Total comprehensive loss for the half year ended June 30, 2025	<u> </u>	-	.=3	(2,824,676)	(2,824,676)
Balance as at June 30, 2025 (Unaudited)	9,089,233	3,000,000	3,874,953	9,613,963	25,578,149



ENGRO POLYMER AND CHEMICALS LIMITED UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED) FOR THE HALF YEAR ENDED JUNE 30, 2025

(Amount	ts in	thousand)

(Amounts in thousand)	Half year	ended
	June 30,	June 30,
	2025	2024
	Rupe	es
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash generated from operations	7,161,629	8,132,989
Long-term loans and advances, net	(13,286)	5,403
Retirement benefits paid	(98,860)	(67,862)
Minimum tax differential paid	(3,546)	-
Final tax adjusted / (paid)	45,711	(41,861)
Income tax paid	(1,898,755)	(2,536,102)
Net cash generated from operating activities	5,192,893	5,492,567
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchases of property, plant and equipment and intangible assets	(1,503,440)	(4,319,036)
Proceeds from disposal of property, plant and equipment	8,674	42,973
Investment made in subsidiary company	(6,000,000)	-
Disbursement of subordinated loan to subsidiary companies	(1,393,150)	(2,068,500)
Repayment of subordinated loan from subsidiary companies	6,065,000	
Proceeds on sale / maturity of short-term investments	1,284,971	2,940,094
Income on short-term investments, subordinated loan,		
intercompany balances and bank deposits	96,963	190,400
Net cash utilised in investing activities	(1,440,982)	(3,214,069)
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from long-term borrowings - net of transaction costs	-	2,000,000
Repayments of long-term borrowings	(234,469)	(2,767,698)
Proceeds from short-term borrowings	2,500,000	399,000
Repayment of short-term borrowings	(5,301,884)	(324,360)
Proceeds of subordinated loan from the holding company	1,000,000	1,500,000
Repayment of subordinated loan to the holding company	(1,000,000)	(1,500,000)
Finance costs paid	(2,394,667)	(3,173,829)
Lease rentals paid	(444,903)	(803,743)
Dividend paid	(4,072)	(1,456,077)
Net cash utilised in financing activities	(5,879,995)	(6,126,707)
Net decrease in cash and cash equivalents	(2,128,084)	(3,848,209)
Net foreign exchange differences on cash and cash equivalents	40,425	(5,228)
Cash and cash equivalents at beginning of the period	(42,544)	(2,810,868)
Cash and cash equivalents at end of the period	(2,130,203)	(6,664,305)

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