



KOHINOOR MILLS LIMITED

Registered Office and Mills: 8th K.M. Manga Raiwind Road, District Kasur.
Tel: +92-42-35391941-5 UAN: +92-42-111-941-941, Cell: 092-333-4998801-10 Fax: 092-42-35391946
National Tax Number: 0658184-6

Ref: KML/SE/2025

Dated: August 6, 2025

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
KARACHI

Subject: **MATERIAL INFORMATION**

Dear Sir,

In accordance with the requirements of the Rule Book of Pakistan Stock Exchange Limited and the applicable provisions of the Securities Act, 2015, KOHINOOR MILLS LIMITED ("**the Company**") hereby conveys that the Board of Directors of the Company in their meeting held on August 6, 2025, at 10:30 a.m. at 8 Kilometer Manga Raiwind Road, District Kasur considered, approved and recommended the following:

1. The Board considered and approved the Annual Budget of the Company for the financial year 2025-26.
2. The Board of Directors of the Company has considered and recommended the following for approval of the shareholders of the Company in the forthcoming Extraordinary General Meeting:
 - **Sub-division of Company ordinary shares:** In accordance with Section 85(1)(c) of the Companies Act, 2017, to sub-divide the face value of ordinary shares of the Company from Rupees 10 to Rupee 1 per share i.e., in the ratio of 10 shares for each 1 share held.
 - **Amendment to Memorandum of Association:** To amend Clause V of the Memorandum of Association to reflect the proposed sub-division of shares subject to receipt of all regulatory and legal approvals.

The Board of Directors of the Company has recommended the subdivision of the Company's shares to enhance market liquidity, improve investor accessibility, and broaden the shareholder base. This move is expected to encourage wider investor participation and strengthen the Company's presence in the equity market. It is proposed that the face value of each ordinary share be changed from Rupees 10 to Rupee 1, thereby increasing the number of shares accordingly without altering the total amount of paid-up / authorized capital. Following the subdivision, the subscribed and paid-up capital of the Company, currently comprising 50,911,011 ordinary shares of Rupees 10 each, will be subdivided into 509,110,110 ordinary shares of Rupee 1 each. Pursuant to the shareholders' approval of special resolutions at the extraordinary general meeting the eligible shareholders of the Company will receive 10 shares in place of every 1 share held as of the date of determination to be announced in the notice of extraordinary general meeting with no change in their rights, privileges and entitlements.

Extraordinary General Meeting & Book Closure

The Board has resolved to convene an Extraordinary General Meeting ("EoGM") of the shareholders on Tuesday, September 9, 2025 at 12:30 p.m. at the registered office of the Company situated at 8 Kilometer Manga Raiwind Road, District Kasur to seek approval from the shareholders on the aforementioned matter.






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The share transfer books of the Company shall remain closed from September 3, 2025 to September 9, 2025 (both days inclusive). Physical transfers and deposit requests under Central Depository System received by the close of business hours on September 2, 2025, at the Company's Shares Registrar M/s. Hameed Majeed Associates (Pvt.) Ltd, HM House, 7 Bank Square, Lahore, will be considered in time for the purpose of attending and voting at the EoGM.

3. The Board of Directors of the Company has accorded its approval for establishment of a wholly owned subsidiary company in United States of America subject to applicable regulatory approvals and in compliance with laws of United States of America. The setup of wholly owned subsidiary company is expected to expand Company's textile products footprint globally through e-commerce and all technologies relating therewith.

4. The Board of Directors is also pleased to apprise that the Company, as part of its commitment towards sustainable energy and focused operational efficiency, is in process of installation of a 7.2 Mega Watt solar renewable energy system. The management of the Company is confident that by the end of first quarter ending on September 30, 2025, the Company will be utilizing more than 20% of its operational energy requirement through renewable energy source. This will result in cost savings and reduction of Country's reliance on imported fuels.

5. The Board of Directors is also pleased to intimate that the newly established garment unit of the Company having building infrastructure for manufacturing of 17,000 garments per day per shift is expected to be completed in the first quarter of the ongoing financial year i.e. by September 30, 2025. In the first phase, production with an estimated capacity of 5,000 garments per day per shift will be started. This will enable the Company to reap benefits of vertical integration. The apparel division will complement dyeing division of the Company by offering finished product to the customers.

You may please inform the TREC holders accordingly.

Thanking you,

Yours truly,
For Kohinoor Mills Limited

MUHAMMAD RIZWAN KHAN
Company Secretary



CC to:

The Director/HOD
Listed Companies Department
Supervision Division
Securities and Exchange Commission of Pakistan
63 Jinnah Avenue, NIC Building, Blue Area
ISLAMABAD

DISCLOSURE FORM

Kasur, 6 August 2025

Name of Company:	KOHINOOR MILLS LIMITED
Date of Report (date of earliest event reported if applicable):	6 August 2025
Exact name of the Company as specified in its Memorandum:	KOHINOOR MILLS LIMITED
Registered address of the Company:	8 Kilometer Manga Raiwind Road, District Kasur
Contact Information:	Company Secretary KOHINOOR MILLS LIMITED Telephone Nos.: +92 42 111 941 941 Ext 380

Disclosure of inside information by the Company in terms of the Securities Act, 2015

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MUHAMMAD RIZWAN KHAN
Company Secretary