

**FORM-7**

**The General Manager**

Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**The Director / HOD (Enforcement)**

Securities & Exchange Commission of Pakistan  
NIC Building, 63 Jinnah Avenue  
Blue Area  
Islamabad

Ref: PSX-04/2024-25  
August 7, 2025

**Subject: Financial Results for the Year Ended June 30, 2025**

Dear Sir,

We have to inform you that the Board of Directors of our company, in their meeting held on August 7, 2025 at 12:00 noon at 7-A, Muhammad Ali Society, Karachi recommended the following:

- |   |     |
|---|-----|
| i) <u>CASH DIVIDEND</u>                           | NIL |
| ii) <u>BONUS SHARES</u>                           | NIL |
| iii) <u>RIGHT SHARES</u>                          | NIL |
| iv) <u>ANY OTHER ENTITLEMENT/CORPORATE ACTION</u> | N/A |
| v) <u>ANY OTHER PRICE-SENSITIVE INFORMATION</u>   | N/A |

The Financial results of the Company are enclosed.

The Annual General Meeting of the Company will be held at 3:30 p.m. on Friday, September 26, 2025 at 200-201, Gadoon Amazai Industrial Estate, District Swabi, Khyber Pakhtunkhwa.

The Share Transfer Books of the Company will be closed from Friday, September 19, 2025 to Friday, September 26, 2025 (both days inclusive). Transfer received at the Company's Shares Registrar, CDC Share Register Services Limited, CDC House, 99-B, Block-B, S.M.C.H. Society, Main Shahr-e-Faisal, Karachi at the close of Business on Thursday, September 18, 2025 will be treated in time for the purpose of above entitlement to the transferees.

The Annual Report of the Company for the year ended June 30, 2025 will be transmitted through PUCARS separately, within the specified time.

For **GADOON TEXTILE MILLS LIMITED**

Chairman



**Head Office:**

7A Muhammad Ali Housing Society,  
Abdul Aziz Haji Hashim Tabba Street,  
Karachi-75350, Pakistan.  
T (92-21) 35205479-80  
F (92-21) 34382436

**Registered Office:**

200-201, Gadoon Amazai  
Industrial Estate,  
District Swabi  
T (92-938) 270212, 270213  
F (92-938) 270311

secretary@gadoontextile.com  
www.gadoontextile.com



**GADOON TEXTILE MILLS LIMITED**  
**STATEMENT OF PROFIT OR LOSS**  
**FOR THE YEAR ENDED JUNE 30, 2025**

	Note	2025 ----- (Rupees in '000) -----	2024 ----- (Rupees in '000) -----
Sales - net	25	70,979,986	72,723,982
Cost of sales	26	(64,653,932)	(67,706,538)
<b>Gross profit</b>		<b>6,326,054</b>	<b>5,017,444</b>
Distribution cost	27	(887,641)	(894,348)
Administrative expenses	28	(585,309)	(538,602)
		<b>(1,472,950)</b>	<b>(1,432,950)</b>
		<b>4,853,104</b>	<b>3,584,494</b>
Finance cost	29	(2,523,731)	(3,974,220)
Other expenses	30	(432,295)	(100,646)
		<b>1,897,078</b>	<b>(490,372)</b>
Other income	31	484,857	450,004
Share of profit from associates	9	1,217,276	1,429,272
<b>Profit before final taxes, revenue taxes and income taxes</b>		<b>3,599,211</b>	<b>1,388,904</b>
Final taxes	32	-	(640,147)
<b>Profit before revenue taxes and income tax</b>		<b>3,599,211</b>	<b>748,757</b>
Revenue taxes	32	(194,372)	(432,324)
<b>Profit before income tax</b>		<b>3,404,839</b>	<b>316,433</b>
Taxation - net	32	(1,012,935)	478,115
<b>Profit for the year</b>		<b>2,391,904</b>	<b>794,548</b>
<b>Earning per share - basic and diluted (Rupees)</b>	33	<b>85.33</b>	<b>28.35</b>

The annexed notes from 1 to 44 form an integral part of these financial statements.

Chairman / Director

Chief Executive Officer

Chief Financial Officer



**GADOON TEXTILE MILLS LIMITED**  
**STATEMENT OF FINANCIAL POSITION**  
**AS AT JUNE 30, 2025**

	Note	2025 ----- (Rupees in '000) -----	2024 -----
<b>ASSETS</b>			
<b>Non-Current Assets</b>			
Property, plant and equipment	5	27,619,937	24,563,610
Biological assets	6	563,983	761,358
Long term advance	7	-	-
Long term loans	8	1,467	7,753
Long term deposits		72,668	64,586
Long term investments	9	6,518,977	6,357,687
		<u>34,777,032</u>	<u>31,754,994</u>
<b>Current Assets</b>			
Stores, spares and loose tools	10	2,100,960	1,409,278
Stock-in-trade	11	26,212,864	19,283,229
Trade debts	12	4,956,001	5,062,757
Loans and advances	13	306,403	177,829
Trade deposits and short term prepayments		61,948	52,800
Other receivables	14	2,620,022	2,616,577
Taxation- net		-	73,339
Cash and bank balances	15	83,256	1,401,011
		<u>36,341,454</u>	<u>30,076,820</u>
<b>Total Assets</b>		<u><u>71,118,486</u></u>	<u><u>61,831,814</u></u>
<b>EQUITY AND LIABILITIES</b>			
<b>Share Capital and Reserves</b>			
Authorised			
57,500,000 ordinary shares of Rs.10/- each		<u>575,000</u>	<u>575,000</u>
Issued, subscribed and paid-up capital	16	280,296	280,296
Capital reserves		16,637,541	16,637,541
Revenue reserves		6,993,069	4,580,461
<b>Total Equity</b>		<u>23,910,906</u>	<u>21,498,298</u>
<b>Non-Current Liabilities</b>			
Long term finance	18	3,638,198	5,887,345
Deferred government grant	19	107,509	140,159
Retirement benefit obligation	20	1,272,354	1,205,342
Deferred tax liabilities	21	743,934	944,968
		<u>5,761,995</u>	<u>8,177,814</u>
<b>Current Liabilities</b>			
Trade and other payables	22	12,939,736	10,826,480
Unclaimed dividend		32,273	32,380
Levies payable		383,967	431,977
Current portion of long term finance	18	729,389	679,913
Current portion of deferred government grant	19	27,650	40,132
Accrued mark-up		540,843	622,525
Short term borrowings	23	26,688,089	19,522,295
Taxation- net		103,638	-
		<u>41,445,585</u>	<u>32,155,702</u>
<b>Total Liabilities</b>		<u>47,207,580</u>	<u>40,333,516</u>
<b>Total Equity and Liabilities</b>		<u><u>71,118,486</u></u>	<u><u>61,831,814</u></u>
<b>CONTINGENCIES AND COMMITMENTS</b>			
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The annexed notes from 1 to 44 form an integral part of these financial statements.

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Chairman / Director

Chief Executive Officer

Chief Financial Officer



GADOON TEXTILE MILLS LIMITED  
STATEMENT OF CHANGES IN EQUITY  
FOR THE YEAR ENDED JUNE 30, 2025

	----- (Capital Reserves) -----					----- (Revenue Reserves) -----				
	Issued, subscribed and paid-up share capital	Share premium	Amalgamation reserve	Reserves against long term investment Capacity Expansion & BMR	Sub- total	General reserve	Amalgamation reserve	Unappropriated profit	Sub- total	Grand total
	----- (Rupees in '000) -----									
Balance as at July 1, 2023	280,296	103,125	34,416	16,500,000	16,637,541	1,000,000	727,333	2,046,032	3,773,365	20,691,202
Total comprehensive income for the year										
Profit for the year	-	-	-	-	-	-	-	794,548	794,548	794,548
Other comprehensive income	-	-	-	-	-	-	-	12,548	12,548	12,548
Total comprehensive income for the year	-	-	-	-	-	-	-	807,096	807,096	807,096
Balance as at June 30, 2024	280,296	103,125	34,416	16,500,000	16,637,541	1,000,000	727,333	2,853,128	4,580,461	21,498,298
Total comprehensive income for the year										
Profit for the year	-	-	-	-	-	-	-	2,391,904	2,391,904	2,391,904
Other comprehensive income	-	-	-	-	-	-	-	20,704	20,704	20,704
Total comprehensive income for the year	-	-	-	-	-	-	-	2,412,608	2,412,608	2,412,608
Balance as at June 30, 2025	280,296	103,125	34,416	16,500,000	16,637,541	1,000,000	727,333	5,265,736	6,993,069	23,910,906

The annexed notes from 1 to 44 form an integral part of these financial statements.

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Chairman / Director

Chief Executive Officer

Chief Financial Officer



**GADOON TEXTILE MILLS LIMITED**  
**STATEMENT OF CASH FLOWS**  
**FOR THE YEAR ENDED JUNE 30, 2025**

		2025	2024
	Note	----- (Rupees in '000) -----	----- (Rupees in '000) -----
<b>A. CASH FLOWS FROM OPERATING ACTIVITIES</b>			
Cash generated from operations	34	2,037,143	10,315,003
Finance cost paid		(2,605,413)	(4,273,234)
Income taxes and Levies paid		(1,291,863)	(803,029)
Retirement benefits paid		(326,308)	(240,710)
		(4,223,584)	(5,316,973)
Net cash (used in) / generated from operating activities		(2,186,441)	4,998,030
<b>B. CASH FLOWS FROM INVESTING ACTIVITIES</b>			
Purchase of property, plant and equipment		(5,720,620)	(5,265,702)
Short term Investment made		(19,000,000)	-
Sale proceeds from disposal of short term investment		19,196,073	-
Sale proceeds from disposal of property, plant and equipment		149,594	152,546
Sale proceeds from disposal of biological assets		183,060	90,099
Loans repaid by employees		16,188	37,765
Long term advance received		4,722	22,222
Long term deposits given		(8,082)	(25,450)
Profit received from bank deposits		69,626	72,094
Dividend received		1,057,241	582,703
Net cash used in investing activities		(4,052,198)	(4,333,723)
<b>C. CASH FLOWS FROM FINANCING ACTIVITIES</b>			
Repayment of long term finance		(297,920)	(490,791)
Term loan obtained		-	1,263,806
Repayment of Term Loan		(1,800,000)	(5,087,129)
Repayment of temporary economic refinance facility		(146,883)	(109,645)
Renewable energy financing obtained		-	837,507
Export Refinance - net		1,385,937	1,421,524
Import Loan - net		(1,729,220)	5,500,669
Dividend paid		(107)	(2,124)
Net cash (used in) / generated from financing activities		(2,588,193)	3,333,817
<b>Net (decrease) / increase in cash and cash equivalents (A+B+C)</b>		(8,826,832)	3,998,124
Cash and cash equivalents at the beginning of the year		(9,165,670)	(13,163,794)
<b>Cash and cash equivalents at the end of the year</b>		<b>(17,992,502)</b>	<b>(9,165,670)</b>
<b>CASH AND CASH EQUIVALENTS</b>			
Cash and bank balances	15	83,256	1,401,011
Short term borrowings	23	(18,075,758)	(10,566,681)
		(17,992,502)	(9,165,670)

## CHANGES ARISING FROM FINANCING ACTIVITIES

	2024	Financing cash inflows	Financing cash outflows	Non-cash changes	2025
			(Rupees in '000)		
Long term finance	6,747,549	-	(2,244,803)	-	4,502,746
Unclaimed dividend	32,380	-	(107)	-	32,273

The annexed notes from 1 to 44 form an integral part of these financial statements.

**Chairman / Director**

**Chief Executive Officer**

**Chief Financial Officer**

