

FAUJI CEMENT COMPANY LIMITED

Fauji Towers, Block-III, 68 Tipu Road, Chaklala, Rawalpindi, Pakistan

Fax No : 051-9280416
E-mail : secretaryoffice@fccl.com.pk
Website : <http://www.fccl.com.pk>
Case No : SECY/FCCL/2037/08

Tel : 051-9280075
Exchange : 051-9280081-83
: 5763321-24
Date : 11 Aug 2025

To: **The General Manager**
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi

Subject: **Financial Results for the Year Ended June 30, 2025**

Dear Sir,

1. The Board of Directors of Fauji Cement Company Limited (FCCL) in a meeting held at the Company's Head Office, Block-III, 68 Tipu Road, Chaklala, Rawalpindi today i.e August 08, 2025 at 1415 hours, has recommended the following: -

- a. **Cash Dividend** : A final cash dividend for the year, which ended on 30th June 2025 @ 12.50% i.e Rs 1.25 per ordinary share.
- b. **Bonus Shares** : Nil
- c. **Right Shares** : Nil

2. The Financial Results of the Company for the year ended June 30th 2025 are attached at **Annexure 'A'**. Key highlights of FY 2025 are given below: -

- a. Company's dispatches during FY 2025 were recorded at 5.4 million tons compared to 5.1 million tons in SPLY; reflecting an increase of 6% (YOY).
- b. During FY 2025, the Company earned net revenue of Rs 88,956 million compared to Rs 80,026 million during SPLY; marking a YoY increase of 11%.
- c. The Gross Profit margin increased to 35% from 32% in SPLY. This improvement is mainly attributable to higher sales volume coupled with better prices and cost optimization initiatives taken by the Management. Increased usage of local coal and multiple alternative fuels, own production of PP bags, enhanced in-house power generation and significant reduction in interest rates helped reduce financial charges thus contributing to the overall performance.
- d. The Company earned a **Profit After Tax of Rs 13.3 Billion** (FY 2024 - Rs 8.2 Billion)

3. **Any Other Price Sensitive Information (Expansion of Polypropylene (PP) Bags Manufacturing Plant)**. The Board also approved expansion of PP Bags



Manufacturing Plant at Hattar to meet 100% in-house requirements of bags of the Company.

4. **Annual General Meeting**

- a. The 33rd Annual General Meeting (AGM) of the Company will be held at Pearl Continental Hotel, The Mall, Rawalpindi on 30th September 2025 (Tuesday) at 1500 hours.
- b. The Share Transfer Books of the Company will remain closed from **24th September 2025 to 30th September 2025** (both days inclusive).
- c. Transfer of shares, received at the office of Company's Share Registrar, M/s Corplink (Pvt) Limited, Wings Arcade 1 - K, Commercial Model Town, Lahore, by close of business on **23rd September 2025**, will be treated as in time for the purpose of attending the AGM.

5. The Annual Report of the Company will be transmitted through **PUCARS** at least 21 days before the holding of AGM and will also be available on the Company's official website at www.fccl.com.pk.

6. You may inform the members of the Exchange accordingly, please.

With regards,

Yours Sincerely,



Brig Kashif Naveed Abbasi, SI (M), Retd
Company Secretary

Copy to:

- **Manager**
Companies & Securities Compliance
Pakistan Stock Exchange Limited
Pakistan Exchange Building,
Stock Exchange Road, Karachi
- **Executive Director**
Company Law Division
Corporatization and Compliance Department
Securities and Exchange Commission of Pakistan (SECP), NIC Building, 63
Jinnah Avenue, Blue Area, Islamabad
- **Chief Compliance & Risk Officer**
Central Depository Company of Pakistan Limited, CDC House 99-B Block B,
S.M.C.H.S, Main Shahrah-e-Faisal, Karachi
- **Share Registrar & Corporate Consultant**
M/s Corplink (Pvt Limited)
Wings Arcade, 1-K, Commercial, Model Town, Lahore

FAUJI CEMENT COMPANY LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2025

	Note	2025 Rupees'000	2024 Rupees'000		Note	2025 Rupees'000	2024 Rupees'000
EQUITY & LIABILITIES				ASSETS			
EQUITY AND RESERVES				NON-CURRENT ASSETS			
Share capital	5	24,528,476	24,528,476	Property, plant and equipment	17	109,579,089	110,845,663
Capital reserve - Premium on issue of shares		15,253,134	15,253,134	Right of use asset	18	126,445	131,165
Revenue reserve - Accumulated profits		44,490,598	33,617,243	Intangible assets and goodwill	19	10,533,667	10,745,700
		84,272,208	73,398,853	Long term deposits		133,425	129,700
						120,372,626	121,852,228
NON-CURRENT LIABILITIES				CURRENT ASSETS			
Long term loans - secured	6	24,208,633	29,908,287	Stores, spares and loose tools	20	10,377,008	9,099,130
Employee benefits	7	283,590	250,230	Stock in trade	21	9,337,617	7,495,705
Lease liabilities	8	101,211	117,454	Trade debts	22	6,911,322	5,545,241
Deferred government grant	9	1,647,630	2,164,959	Advances	23	305,685	145,244
Deferred tax liabilities - net	10	19,694,422	14,931,049	Sales tax refundable - net		526,868	-
		45,935,486	47,371,979	Trade deposits and short term prepayments	24	57,182	35,696
CURRENT LIABILITIES				ADVANCE TAX - NET			
Loan from Parent - unsecured	11	7,572,186	7,387,000	Other receivables	25	48,492	280,071
Trade and other payables	12	3,934,508	6,108,790	Short term investments	26	9,210,100	250,000
Accrued liabilities	13	9,076,142	5,154,131	Cash and bank balances	27	2,665,338	2,932,984
Security deposits payable	14	570,602	545,487			40,472,565	25,784,071
Contract liabilities		588,076	432,704				
Unclaimed dividend		41,182	35,646				
Short term running finance - secured	15	2,192,462	1,450,934				
Provision for tax - net		-	56,810				
Current portion of long term loans	6	6,104,065	5,066,868				
Current portion of lease liability	8	43,099	46,206				
Current portion of deferred government grant	9	515,175	580,891				
		30,637,497	26,865,467				
TOTAL EQUITY AND LIABILITIES		160,845,191	147,636,299	TOTAL ASSETS		160,845,191	147,636,299
CONTINGENCIES AND COMMITMENTS	16						

The annexed notes 1 to 47 form an integral part of these financial statements.

[Signature]

CHIEF EXECUTIVE OFFICER

DIRECTOR

[Signature]

[Signature]

CHIEF FINANCIAL OFFICER



Brig Kashif Naveed Abbaal (Retd)
Company Secretary
Fauji Cement Company Limited

FAUJI CEMENT COMPANY LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2025

	Note	2025 Rupees'000	2024 Rupees'000
Revenue - net	28	88,956,328	80,026,226
Cost of sales	29	(57,384,978)	(54,345,821)
Gross profit		31,571,350	25,680,405
Other income	30	760,772	540,373
Selling and distribution expenses	31	(2,935,139)	(3,285,923)
Administrative expenses	32	(1,688,886)	(1,516,046)
Other expenses	33	(1,479,276)	(826,875)
Operating profit		26,228,821	20,591,934
Finance cost	34	(5,772,132)	(5,536,298)
Finance income	35	1,068,831	299,318
Net finance cost		(4,703,301)	(5,236,980)
Profit before income tax and final tax		21,525,520	15,354,954
Final tax - levy	36	-	(55,223)
Profit before income tax		21,525,520	15,299,731
Income tax expense	37	(8,199,318)	(7,076,615)
Profit for the year		13,326,202	8,223,116
		Rupees	Rupees
Earnings per share - basic and diluted	38	5.43	3.35

The annexed notes 1 to 47 form an integral part of these financial statements.

Signature

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 CHIEF EXECUTIVE OFFICER

 DIRECTOR

Signature

 CHIEF FINANCIAL OFFICER

Signature



Brig Kashif Naveed Abbasi (Retd)
 Company Secretary
 Fauji Cement Company Limited

FAUJI CEMENT COMPANY LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2025

	Note	2025 Rupees'000	2024 Rupees'000
Cash flows from operating activities			
Profit before income tax and levy		21,525,520	15,354,954
Adjustments for:			
Provision for employee benefits	7	190,243	168,483
Workers' (Profit) Participation Fund including interest	12.1	1,154,028	811,936
Depreciation on property, plant and equipment	17.2	4,706,393	3,775,527
Depreciation on right of use asset	18	51,313	70,487
Amortization on intangibles	19	212,033	212,037
Spares write off during the year	20.1	25,752	(57,700)
Gain on disposal of property, plant and equipment	30	(71,898)	(12,182)
Gain on settlement of leases	30	(14,496)	-
Amortization of deferred grant	30	(583,045)	(428,391)
Workers' Welfare Fund	33	323,744	13,376
Finance cost excluding exchange loss and interest on WPPF	34	5,763,163	5,576,797
Exchange loss / (gain)	34	4,902	(43,576)
Investment and bank deposit income		(1,068,831)	(299,318)
		10,693,301	9,787,476
Operating cash flows before working capital changes		32,218,821	25,142,430
Changes in			
Stores, spares and loose tools		(1,303,630)	(1,030,249)
Stock in trade		(1,841,912)	(383,378)
Trade debts		(1,366,081)	(1,972,796)
Advances		(160,441)	220,987
Trade deposits and short term prepayments		(21,486)	(10,856)
Other receivables		231,579	2,392
Long term deposits		(3,725)	-
Sales tax refundable - net		(1,245,819)	2,539,802
Trade and other payables		(1,784,646)	(1,217,997)
Accrued liabilities		3,922,011	1,131,735
Short term running finance - secured		1,324,000	600,000
Security deposits payable		25,115	90,435
Contract liabilities		155,372	(152,105)
		(2,069,663)	(182,030)
Cash generated from operating activities		30,149,158	24,960,400
Employee benefits paid	7	(133,659)	(113,619)
Payment to Workers' (Profit) Participation Fund	12.1	(1,164,913)	(741,244)
Payment to WWF		(11,670)	(88,253)
Taxes / levy paid		(4,525,708)	(1,732,677)
Net cash generated from operating activities		24,313,208	22,284,607



Brig Kashif Naveed Abbasi (Retd)
Company Secretary
Fauji Cement Company Limited

	Note	2025 Rupees'000	2024 Rupees'000
Cash flows from investing activities			
Additions to property plant and equipment		(3,477,647)	(8,478,876)
Short term investments - net		(8,944,969)	-
Proceeds from disposal of property, plant and equipment	17.1	109,726	21,522
Income received against deposits and investments		1,053,700	299,318
Net cash used in investing activities		(11,259,190)	(8,158,036)
Cash flows from financing activities			
Repayment of long term loans		(4,657,115)	(2,053,004)
Long term loans received during the year		-	644,239
Lease payments		(75,315)	(77,816)
Dividend paid during the year		(2,447,311)	(355)
Markup paid on loan from parent		(553,514)	-
Finance cost paid		(5,005,937)	(6,993,060)
Net cash used in financing activities		(12,739,192)	(8,479,996)
Net (decrease) / increase in cash and cash equivalents		314,826	5,646,575
Cash and cash equivalents at beginning of the year		1,996,550	(3,650,025)
Cash and cash equivalents at end of the year	39	2,311,376	1,996,550

The annexed notes 1 to 47 form an integral part of these financial statements.

Signature

Signature
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DIRECTOR

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Brig Kashif Naveed Abbasi (Retd)
Company Secretary
Fauji Cement Company Limited

FAUJI CEMENT COMPANY LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2025


	Share capital Ordinary shares	Capital reserve Premium on issue of shares	Revenue reserve Accumulated profits	Total
-----Rupees'000-----				
Balance at July 1, 2023	24,528,476	15,253,134	25,394,127	65,175,737
Total comprehensive income for the year				
Profit for the year	-	-	8,223,116	8,223,116
Other comprehensive income for the year	-	-	-	-
Total comprehensive profit for the year	-	-	8,223,116	8,223,116
Balance at June 30, 2024	24,528,476	15,253,134	33,617,243	73,398,853
Balance at July 1, 2024	24,528,476	15,253,134	33,617,243	73,398,853
Total comprehensive income for the year				
Profit for the year	-	-	13,326,202	13,326,202
Other comprehensive income for the year	-	-	-	-
Total comprehensive income for the year	-	-	13,326,202	13,326,202
Transactions with owners of the Company				
Distributions:				
Final dividend 2024 @ Rs. 1.00 per share	-	-	(2,452,847)	(2,452,847)
Balance at June 30, 2025	24,528,476	15,253,134	44,490,598	84,272,208

The annexed notes 1 to 47 form an integral part of these financial statements.

2025.06.30




CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER

Brig Kashif Naveed Abbasi (Retd)
Company Secretary
Fauji Cement Company Limited