



CHASHMA SUGAR MILLS LIMITED

King's Arcade, 20-A, Markaz F-7, Post Box No, 1529, Islamabad.

L.S.

August 21, 2025

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **MATERIAL INFORMATION REGARDING AMALGAMATION WITH
WHOLLY-OWNED SUBSIDIARY COMPANY**

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 (a) of the PSX Regulations, we hereby convey the following information:

We are pleased to inform that the Board of Directors has approved the "Scheme" of Amalgamation with the Company's wholly-owned subsidiary, *Ultimate Whole Foods (Private) Limited*. The amalgamation application containing scheme of amalgamation has been submitted to the Securities and Exchange Commission of Pakistan (SECP) for approval and the amalgamation process has formally commenced.

The proposed effective date of the amalgamation is June 10, 2025 or such other date as specified by the Registrar of Companies when the scheme becomes operative on the completion date.

This strategic move is expected to streamline operations, improve administrative efficiency and strengthen the Group's financial and operational position in the long term.

The disclosure form is attached herewith (Annexure-A)

The PSX is requested to disseminate the information to the members.


(Mujahid Bashir)
Company Secretary

Encl: a.a.



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Annexure-A

DISCLOSURE FORM IN TERM OF SECTION 96 OF SECURITIES ACT, 2015

Name of Company	Chasma Sugar Mills Limited
Date Of Report	21-08-2025
Exact Name of Company as specified in its Memorandum	Chasma Sugar Mills Limited
Registered Address of the Company	Nowshera Road, Mardan
Contact- Information	Company Secretary (Mujahid Bashir) Tel: 051-2650805-8

Disclosure of Inside Information by Listed Company in terms of Section 96 & 131


We are pleased to inform that the Board of Directors has approved the “**Scheme**” of Amalgamation with the Company’s wholly-owned subsidiary, **Ultimate Whole Foods (Private) Limited**. The merger process has formally commenced, and the application has been submitted to the Securities and Exchange Commission of Pakistan (SECP).

The effective date of the merger is **June 10, 2025**.

This strategic move is expected to streamline operations, improve administrative efficiency and strengthen the Group’s financial and operational position in the long term.

Signature

Pursuant to the requirement of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.


(Mujahid Bashir)
 Company Secretary