



August 25, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Financial Results for the Half Year Ended June 30, 2025

We have to inform you that the Board of Directors of DH Partners Limited (the Company) in its meeting held on Monday, August 25, 2025 at 2:00 PM at Dawood Centre, M.T. Khan Road, Karachi, and via Zoom audio/video conferencing, has approved the un-audited condensed interim financial statements of the Company for the half year ended June 30, 2025, and recommended the following:

Cash Dividend:

An interim cash dividend for the second quarter ended June 30, 2025 of PKR 1/- per share, i.e. 10%. This is in addition to the interim cash dividend already paid of PKR 0.9/- per share, i.e. 9%.

The financial results of the Company for the half year ended June 30, 2025 are attached.

The above entitlement will be paid to shareholders whose names appear in the Register of Members as of September 3, 2025.

The Share Transfer Books of the Company will remain closed from September 4, 2025 to September 5, 2025 (both days inclusive). Transfers received in order at the office of our Registrar, CDC Share Registrar Services Limited, CDC House, 99-B, Block B, S.M.C.H.S., Main Shahra-e-Faisal, Karachi up to the close of business on September 3, 2025 will be treated in time for the purpose of the above entitlement to the transferees.

The Half-yearly Report of the Company for the period ended June 30, 2025 will be transmitted through PUCARS separately, within the specified time.

Sincerely,

Khwaja Osama Musharraf
Company Secretary

Encl: As above

DH Partners Limited

Registered Office: 55-B, 16th Floor, ISE Towers, Blue Area, Islamabad, Pakistan | Tel: +92 51-2893581
Karachi Office / Mailing Address: 9th Floor, Dawood Centre, M.T. Khan Road, Karachi 75530, Pakistan | Tel: +92 21 35686001

DH PARTNERS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2025

	Note	June 30, 2025 (Un-audited)	December 31, 2024 (Audited)
		----- (Rupees in '000) -----	
ASSETS			
NON-CURRENT ASSETS			
Property and equipment	5	34,940	-
Right-of-use assets		65,945	-
Investment properties		47,618	-
		<u>148,503</u>	<u>-</u>
CURRENT ASSETS			
Advances, deposits and prepayment		11,630	-
Other receivables		79,002	-
Short-term investments	6	19,332,780	-
Cash and bank balances		117,085	994
		<u>19,540,497</u>	<u>994</u>
TOTAL ASSETS		<u><u>19,689,000</u></u>	<u><u>994</u></u>
EQUITY			
SHARE CAPITAL AND RESERVES			
Authorised capital		<u>4,850,000</u>	<u>4,850,000</u>
Issued, subscribed and paid-up share capital		4,812,871	1,000
Capital reserve		5,250,408	-
Revenue reserve		1,794,719	(2,843)
TOTAL EQUITY		<u>11,857,998</u>	<u>(1,843)</u>
LIABILITIES			
NON-CURRENT LIABILITIES			
Defined benefit liabilities		7,633	-
Lease liabilities		48,594	-
Deferred taxation		2,809,674	-
TOTAL NON-CURRENT LIABILITIES		<u>2,865,901</u>	<u>-</u>
CURRENT LIABILITIES			
Trade and other payables		1,137,688	2,837
Current portion of lease liabilities		18,639	-
Unclaimed dividend		1,014,111	-
Taxation - net		2,794,663	-
TOTAL CURRENT LIABILITIES		<u>4,965,101</u>	<u>2,837</u>
TOTAL LIABILITIES		<u>7,831,002</u>	<u>2,837</u>
TOTAL EQUITY AND LIABILITIES		<u><u>19,689,000</u></u>	<u><u>994</u></u>
CONTINGENCIES AND COMMITMENTS	7		

The annexed notes 1 to 16 form an integral part of these condensed interim financial statements.

Chief Executive Officer

Chief Financial Officer

Director



DH PARTNERS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE QUARTER AND SIX MONTHS PERIOD ENDED JUNE 30, 2025

	Note	Quarter Ended June 30, 2025	From May 8, 2024 to June 30, 2024	Six Months Period Ended June 30, 2025	From May 8, 2024 to June 30, 2024
----- (Rupees in '000) -----					
Return on investments - net	8	2,658,829	-	3,292,487	-
Administrative expenses		(68,558)	-	(108,315)	-
Gross profit		2,590,271	-	3,184,172	-
Other income - net		16,620	-	32,226	-
Operating profit		2,606,891	-	3,216,398	-
Finance costs		(2,360)	-	(2,585)	-
Profit before taxation and levy		2,604,531	-	3,213,813	-
Levy	9	(83,687)	-	(140,713)	-
Profit before taxation		2,520,844	-	3,073,100	-
Taxation	10	(751,381)	-	(842,380)	-
Profit after taxation		1,769,463	-	2,230,720	-
----- (Rupees) -----					
Earnings per share	11	3.68	-	4.63	-

The annexed notes 1 to 16 form an integral part of these condensed interim financial statements.

Chief Executive Officer

Chief Financial Officer

Director



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DH PARTNERS LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE QUARTER AND SIX MONTHS PERIOD ENDED JUNE 30, 2025

	Quarter Ended June 30, 2025	From May 8, 2024 to June 30, 2024	Six Months Period Ended June 30, 2025	From May 8, 2024 to June 30, 2024
	(Rupees in '000)			
Profit after taxation	1,769,463	-	2,230,720	-
Other comprehensive income for the period	-	-	-	-
Total comprehensive income for the period	<u>1,769,463</u>	<u>-</u>	<u>2,230,720</u>	<u>-</u>

The annexed notes 1 to 16 form an integral part of these condensed interim financial statements.

AKG

Chief Executive Officer

Chief Financial Officer

Director

X/ OM



DH PARTNERS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE SIX MONTHS PERIOD ENDED JUNE 30, 2025

		Issued, subscribed and paid-up share capital	Capital reserve Reserve arising as a consequence of Scheme of Arrangement	Revenue reserve Un-appropriated profit	Total
		(Rupees in '000)			
Balance as at May 8, 2024	Note	-	-	-	-
Transaction with owners					
Issue of ordinary shares		1,000	-	-	1,000
Balance as at June 30, 2024 (Un-audited)		1,000	-	-	1,000
Balance as at January 1, 2025 (Audited)		1,000	-	(2,843)	(1,843)
Comprehensive income					
Profit after taxation		-	-	2,230,720	2,230,720
Other comprehensive income		-	-	-	-
Total comprehensive income for the period		-	-	2,230,720	2,230,720
Transaction with owners					
Effect of Scheme of Arrangement	1.2.3 to 1.2.5	4,811,871	5,250,408	-	10,062,279
Interim dividend paid @ Re 0.9 per share for the ending December 31, 2025		-	-	(433,158)	(433,158)
Balance as at June 30, 2025 (Un-audited)		4,812,871	5,250,408	1,794,719	11,857,998

The annexed notes 1 to 16 form an integral part of these condensed interim financial statements.

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Chief Executive Officer

Chief Financial Officer

Director



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DH PARTNERS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE SIX MONTHS PERIOD ENDED JUNE 30, 2025

	Note	Six Months Period Ended June 30, 2025	From May 8, 2024 to June 30, 2024
		(Rupees in '000)	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	12	133,067	-
Finance costs paid		(1,321)	-
Taxes and levy paid		(350,977)	-
Defined benefit liabilities paid		(1,896)	-
Interest received on bank deposits and investments		6,283	-
Short-term investments purchased and redeemed - net		(63,066)	-
Dividends received		562,758	-
Net cash generated from operating activities		284,848	-
CASH FLOWS FROM INVESTING ACTIVITIES			
Acquisition of property and equipment		(1,268)	-
Sale proceeds from disposal of property, plant and equipment		3,380	-
Net cash generated from investing activities		2,112	-
CASH FLOWS FROM FINANCING ACTIVITIES			
Receipts against issue of share capital		-	1,000
Lease rentals paid during the period		(11,725)	-
Dividend paid		(419,917)	-
Net cash (used in) / generated from financing activities		(431,642)	1,000
Net (decrease)/ increase in cash and cash equivalents		(144,682)	1,000
Cash and cash equivalents at the beginning of the period		994	-
Cash and cash equivalents transferred from EHL	1.2.2	260,773	-
Cash and cash equivalents at the end of the period		117,085	1,000

The annexed notes 1 to 6 form an integral part of these condensed interim financial statements.

Chief Executive Officer

Chief Financial Officer

Director

