

August 27, 2025 FATIMA/PSX/25/A-023

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Executive Director/HOD
Offsite-II Department
Supervision Division
SECP, 63, NIC Building, Jinnah Avenue
Islamabad.

Sub: Financial Results for the Half Year Ended June 30, 2025

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held electronically on Wednesday August 27, 2025 at 12:00 noon, recommended the following:

#### i. Cash Dividend

An Interim Cash Dividend for the half year ended June 30, 2025 at Rs. 3.50 per share i.e. 35%. This is in addition to interim Dividend already paid at Rs. Nil per share i.e. Nil %.

ii.	Bonus Shares	NIL
iii.	Right Shares	NIL
iv.	Any other entitlement / Corporate action	NIL
v.	Any other price sensitive information	NIL

The Financial Results of the Company (both standalone and consolidated) for the period ended June 30, 2025 are attached.

The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on September 08, 2025.

The Share Transfer Books of the Company will be closed from September 09, 2025 to September 10, 2025 (both days inclusive). Transfers received at the office of our Shares Registrar, CDC Share Registrar Services Limited, CDC House, 99 – B, Block 'B', S.M.C.H.S., Main Shahra-e-Faisal, Karachi-74400, at the close of business on September 08, 2025 will be treated in time for the purpose of above entitlement to the transferees.

The Quarterly Report of the Company for the period ended June 30, 2025 will be transmitted through PUCARS separately, within the specified time.

Yours Sincerely,

Anil Zia

**Deputy Company Secretary** 

Encl: as above

# FATIMA FERTILIZER COMPANY LIMITED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT JUNE 30, 2025

	Un audited June 30, 2025 [Rupees in	Audited December 31, 2024 thousand)	
EQUITY AND LIABILITIES  CAPITAL AND RESERVES  Authorized share capital 3,700,010,000 (December 31, 2024: 3,700,010,000) shares of Rs 10 each  Issued, subscribed and paid up share capital	37,000,100	37,000,100	ASSETS  NON CURRENT ASSETS  Property, plant and equipment Intangible assets Investment property  Long term investments
2,100,000,000 (December 31, 2024: 2,100,000,000) ordinary shares of Rs 10 each Reserves	21,000,000 127,484,077 148,484,077	21,000,000 120,732,919 141,732,919	Long term loan to a subsidiary company Long term advances and deposits
NON CURRENT LIABILITIES  Long term finances - secured  Subordinated redeemable preference Class A shares  Lease liabilities  Deferred taxation  Deferred liabilities  Long term advances and deposits  CURRENT LIABILITIES	3,779,883 1,849,237 618,457 22,733,249 2,799,522 517,356 32,297,704	42,291,109 1,714,210 636,185 23,668,521 2,725,767 497,354 71,533,146	CURRENT ASSETS Stores and spares
Trade and other payables Accrued finance cost Income tax payable Short term finances - secured Payable to Privatization Commission of Pakistan Unclaimed dividend Current portion of long term liabilities	64,218,760 1,670,557 7,635,285 22,681,250 2,197,901 77,046 37,826,695 136,307,494	55,422,205 1,806,013 10,140,497 17,959,728 2,197,901 70,583 1,968,866 89,565,793	Stock in trade Trade debts Short term loans to related parties Advances, loans, deposits, prepayments and other receivables Short term investments Cash and bank balances
CONTINGENCIES & COMMITMENTS	317,089,275	302,831,858	- =

Un audited	Audited
	December 31, 2024
(Rupees in	
93,590,117	96,202,487
253,707	195,113
163,154	163,607
94,006,978	96,561,207
13,745,483	51,170,793
262,500	300,000
10,532,069	7,485,482
24,540,052	58,956,275
118,547,030	155,517,482
14,883,017	15,058,608
66,333,254	53,169,508
14,268,089	17,569,721
9,706,135	3,657,539
18,908,088	18,484,806
71,978,107	30,286,530
2,465,555	9,087,664
198,542,245	147,314,376

Chief Financial Officer

317,089,275

302,831,858

# FATIMA FERTILIZER COMPANY LIMITED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN AUDITED) FOR THE SIX MONTHS ENDED JUNE 30, 2025

	Three mon	ee months ended Six months end		is ended
	June 30, 2025	June 30, 2024	June 30, 2025	June 30, 2024
		(Rupees in	thousand)	
Sales	56,595,694	41,830,742	99,546,715	107,077,537
Cost of sales	(37,143,295)	(26,009,252)	(61,294,527)	(64,328,857)
Gross profit	19,452,399	15,821,490	38,252,188	42,748,680
Selling and distribution expenses	(3,977,852)	(3,099,398)	(7,757,405)	(6,475,347)
Administrative expenses	(2,383,852)	(2,441,069)	(4,700,887)	(5,059,162)
	13,090,695	10,281,023	25,793,896	31,214,171
Finance cost	(1,967,198)	(721,342)	(3,809,191)	(1,459,181)
Other operating expenses	(1,634,794)	(1,632,254)	(2,599,673)	(7,525,952)
	9,488,703	7,927,427	19,385,032	22,229,038
Other income	3,772,543	2,103,973	6,114,729	4,407,322
Share of profit from associates	573	1,637	573	1,637
Other losses:				2,007
<ul> <li>Unwinding of provision for GIDC</li> </ul>	-	(16,676)	- 1	(48,937)
<ul> <li>Loss allowance on subsidy receivable from GoP</li> </ul>	-	- 1	-	(627,648)
	-	(16,676)	_	(676,585)
Profit before tax	13,261,819	10,016,361	25,500,334	25,961,412
Taxation	(5,105,345)	(4,940,647)	(9,824,176)	(12,730,067)
Profit for the period	8,156,474	5,075,714	15,676,158	13,231,345
Earnings per share - basic and diluted (Rupees)	3.88	2.42	7.46	6.30

## FATIMA FERTILIZER COMPANY LIMITED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN AUDITED) FOR THE SIX MONTHS ENDED JUNE 30, 2025

	Three months ended		Six mont	hs ended	
	June 30, 2025	June 30, 2024	June 30, 2025	June 30, 2024	
	(Rupees in thousand)				
Profit for the period	8,156,474	5,075,714	15,676,158	13,231,345	
Other comprehensive income	-	-	-	-	
Total comprehensive income for the period	8,156,474	5,075,714	15,676,158	13,231,345	

## FATIMA FERTILIZER COMPANY LIMITED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY FOR THE SIX MONTHS ENDED JUNE 30, 2025

Capital   Share premium   Unappropriated profit   Denefit obligation reserve   Total		Ordinary share	Capital reserve	Revenue reserve	Post retirement	
Balance as at December 31, 2023 (Audited)         21,000,000         1,790,000         95,913,335         (337,352)         118,365,98           Profit for the period         -         -         -         13,231,345         -         13,231,345         -<			Share premium		•	Total
Profit for the period         -         -         13,231,345         -         13,231,345           Other comprehensive income         - </td <td></td> <td></td> <td></td> <td>(Rupees in thousand)</td> <td></td> <td></td>				(Rupees in thousand)		
Other comprehensive income         -         -         -         -         -         -         -         -         -         13,231,345         -         13,231,345         -         13,231,345         -         13,231,345         - <td>Balance as at December 31, 2023 (Audited)</td> <td>21,000,000</td> <td>1,790,000</td> <td>95,91<mark>3,33</mark>5</td> <td>(337,352)</td> <td>118,365,983</td>	Balance as at December 31, 2023 (Audited)	21,000,000	1,790,000	95,91 <mark>3,33</mark> 5	(337,352)	118,365,983
Total comprehensive income - 13,231,345 - 13,231,345	Profit for the period	-	-	13,231,345	-	13,231,345
15,251,545	Other comprehensive income		-	-	-	-
Transaction with owners:	Total comprehensive income	-	-	13,231,345	_	13,231,345
	Transaction with owners:					
- Final dividend for the year ended  December 31, 2023 @ Rs 2.75 per share - (5,775,000) - (5,775,000)		_	_	(5 775 000)		(5,775,000)
Polares as at lives 20, 2024 (He suidited)	and the control of the second control of the	21 000 000	1 790 000		(227.252)	
Balance as at June 30, 2024 (Un audited) 21,000,000 1,790,000 103,369,680 (337,352) 125,822,32	the state of the s	21,000,000	1,750,000	105,365,680	(337,332)	125,822,328
Balance as at December 31, 2024 (Audited) 21,000,000 1,790,000 119,346,573 (403,654) 141,732,91	Balance as at December 31, 2024 (Audited)	21,000,000	1,790,000	119,346,573	(403,654)	141,732,919
Profit for the period - 15,676,158 - 15,676,15	Profit for the period	-	-	15,676,158	-	15,676,158
Other comprehensive income	Other comprehensive income	-	-		-	-
Total comprehensive income - 15,676,158 - 15,676,15	Total comprehensive income	-	-	15,676,158	-	15,676,158
Transaction with owners:	Transaction with owners:					
- Final dividend for the year ended	- Final dividend for the year ended					
December 31, 2024 @ Rs 4.25 per share - (8,925,000) - (8,925,000)	December 31, 2024 @ Rs 4.25 per share	-	-	(8,925,000)	-	(8,925,000)
Balance as at June 30, 2025 (Un audited) 21,000,000 1,790,000 126,097,731 (403,654) 148,484,07	Balance as at June 30, 2025 (Un audited)	21,000,000	1,790,000	126,097,731	(403,654)	148,484,077

# FATIMA FERTILIZER COMPANY LIMITED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN AUDITED) FOR THE SIX MONTHS ENDED JUNE 30, 2025

	June 30, 2025	June 30, 2024
	(Rupees in t	:housand)
Cash flows from operating activities		
Cash generated from / (used in) operations	27,856,266	(595,109)
Increase in long term advances and deposits - net	20,002	48,657
Finance cost paid	(3,849,551)	(1,551,734)
Taxes paid	(13,581,942)	(10,391,549)
Employee retirement benefits paid	(175,636)	(70,019)
Net cash generated from / (used in) operating activities	10,269,139	(12,559,754)
Cash flows from investing activities		
Additions in property, plant and equipment	(2,808,500)	(3,692,724)
Additions in intangible assets	(109,053)	(5,771)
Proceeds from disposal of property, plant and equipment	80,930	6,933
Short term loans to related parties - net	(6,048,596)	1,197,190
Purchase of long term investments	(349,290)	(545,396)
Purchase of short term investments	(4,726,409)	(730,309)
Proceeds from short term investments	5,199,991	6,882,051
Profit on loans and saving accounts received	913,552	2,439,171
Dividend income received	1,835,326	347,763
Increase in long term advances and deposits - net	(3,877,990)	(2,547,802)
Net cash (used in) / generated from investing activities	(9,890,039)	3,351,106
Cash flows from financing activities		
Proceeds from long term finances	-	2,000,000
Repayment of long term finances	(2,752,867)	(2,505,007)
Repayment of lease liabilities	(51,327)	(49,491)
Dividend paid	(8,918,537)	(5,768,353)
Repayment of short term loans from related parties	-	(1,626,307)
Increase in short term finances - net	8,929,688	12,853,604
Net cash (used in) / generated from financing activities	(2,793,043)	4,904,446
Net decrease in cash and cash equivalents	(2,413,943)	(4,304,202)
Cash and cash equivalents at the beginning of the period	(6,789,351)	7,094,865
Cash and cash equivalents at the end of the period	(9,203,294)	2,790,663
Cash and cash equivalents comprises of following:		
Cash and bank balances	2 465 555	2 200 400
Running finance	2,465,555	3,306,106
Cash and cash equivalents at the end of the period	(11,668,849)	(515,443)
cash and cash equivalents at the end of the period	(9,203,294)	2,790,663

### FATIMA FERTILIZER COMPANY LIMITED CONDENSED INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT JUNE 30, 2025

Repurs   Main		Un audited June 30, 2025	Audited December 31, 2024		Un audited June 30, 2025	Audited December 31, 2024
COUTY AND LIABILITIES		The state of the s	a regarded to the contract of the second of			
CAPITAL AND RESERVES	EQUITY AND LIABILITIES	(mapees iii	inousunay	ASSETS	(	
Authorized share capital 3,700,100,000 (December 31, 2024: 3,700,010,000)   37,000,100   37,000,100   100,628,833   111,208,875   150,607   150,60	Table - Anna Sala analytica - Matter a salan analytica - Salan and Anna and					
Intargible assets   253,707   195,113   163,154   163,067   195,113   163,154   163,067   195,113   163,154   163,067   195,000,000   195,00	CAPITAL AND RESERVES					
Shares of Rs 10 each   37,000,100   37,000,100   Investment property   163,154   163,607   108,628,831   111,208,875   12,100,000,000 (December 31, 2024; 2,100,000,000)   21,000,000   2				a second control of the second control of th	3.0	
Issued, subscribed and paid up share capital   2,100,000,000 (December 31, 2024: 2,100,000,000)   21,000,000   21,000,00						
Long term investments	shares of Rs 10 each	37,000,100	37,000,100	Investment property		
Continuing shares of Rs 10 each   21,000,000   21,000,0					108,628,833	111,208,875
ordinary shares of Rs 10 each         21,000,000 131,179,011         21,000,000 123,169,019         Long term advances and deposits         10,715,279         7,529,582           Reserves         131,179,011         123,169,019 144,169,019         Long term flances - secured         123,808,187         160,627,842           NON CURRENT LIABILITIES         42,291,109 2         42,291,109 3<					4.454.075	44 000 205
131,179,011   123,169,019   144,169,019   123,169,019   123,808,187   160,627,842   123,808,187   160,627,842   123,808,187   160,627,842   123,808,187   160,627,842   123,808,187   160,627,842   123,808,187   160,627,842   123,808,187   160,627,842   123,808,187   160,627,842   123,808,187   160,627,842   123,808,187   160,627,842   123,808,187   160,627,842   123,808,187   160,627,842   123,808,187   160,627,842   123,808,187   160,627,842   123,808,187   160,627,842   123,808,187   160,627,842   123,808,187   160,627,842   123,808,187						
152,179,011   144,169,019   123,808,187   160,627,842   160,627,842   160,627,842   160,627,842   160,627,842   160,627,842   160,627,842   160,627,842   160,627,842   160,627,842   160,627,842   171,42,210   17	,			Long term advances and deposits		
NON CURRENT LIABILITIES  Long term finances - secured  Subordinated redeemable preference Class A shares Lease liabilities Ceferred taxation Deferred taxation 26,606,348 27,656,479 2,929,421 2,847,575 2,009 term advances and deposits 517,355 497,663 36,455,741 75,655,657  CURRENT LIABILITIES  Trade and other payables Accrued finance cost 1,694,391 1,694,391 1,842,511 1,604,391 1,842,511 1,842,	Reserves				15,179,354	49,418,967
NON CURRENT LIABILITIES   3,916,114   42,291,109   5.000 crim finances - secured   3,916,114   42,291,109   1.714,210   6.86,063,48   27,656,479   2.929,421   2,847,575   2,929,421   2,847,575   2.929,421   2,847,575   2.929,421   2.847,575   2.929,421   2.847,575   2.929,421   2.847,575   2.929,421   2.847,575   2.929,421   2.847,575   2.929,421   2.847,575   2.929,421   2.847,575   2.929,421   2.847,575   2.929,421   2.847,575   2.929,421   2.847,575   2.929,421   2.847,575   2.929,421   2.847,575   2.929,421   2.847,575   2.929,421   2.847,575   2.929,421   2.847,575   2.929,421   2.847,575   2.929,421   2.847,575   2.929,421   2		152,179,011	144,169,019		422.000.407	160 627 042
Subordinated redeemable preference Class A shares					123,808,187	160,627,842
1,849,237   648,616   64	NON CURRENT LIABILITIES					
Lease liabilities         637,265         648,616           Deferred taxation         26,606,348         27,656,479           Deferred liabilities         2,929,421         2,847,575           Long term advances and deposits         517,355         497,663           CURRENT LIABILITIES           CURRENT ASSETS           CURRENT ASSETS           CURRENT LIABILITIES           CURRENT ASSETS           CURRENT ASSETS           CURRENT LIABILITIES           CURRENT LIABILITIES           CURRENT ASSETS           CURRENT ASSETS           CURRENT ASSETS           CURRENT ASSETS           Stores and spares           Stock in trade           Take debts         19,859,328         19,234,739           Stock in trade         78,187,748         59,785,874           Income tax payable         6,850,818         9,662,283         Trade debts         15,050,497         18,594,936           Short term finances - secured         24,272,284         19,515,298         Short term loans to related parties         180,000         428,031 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td></t<>						
Deferred taxation   26,606,348   27,656,479   2,847,575   497,663   497,663   36,455,741   75,655,652	- Control of the Cont					
Deferred liabilities	Lease liabilities					
Second			400000000000000000000000000000000000000			
CURRENT LIABILITIES         CURRENT ASSETS           Trade and other payables         69,788,260         61,803,834         Stores and spares         19,859,328         19,234,739           Accrued finance cost         1,694,391         1,842,511         Stock in trade         78,187,748         59,785,874           Income tax payable         6,850,818         9,662,283         Trade debts         15,050,497         18,594,936           Short term finances - secured         24,272,284         19,515,298         Short term loans to related parties         180,000         428,031           Payable to Privatization Commission of Pakistan         2,197,901         2,197,901         Advances, deposits, prepayments and other receivables         19,067,617         18,082,898           Unclaimed dividend         77,046         70,583         Short term investments         72,188,969         30,743,757           Current portion of long term liabilities         37,829,914         1,971,882         Cash and bank balances         3,003,020         9,390,886           142,710,614         97,064,292         207,537,179         156,261,121						
CURRENT LIABILITIES         CURRENT ASSETS           Trade and other payables         69,788,260         61,803,834         Stores and spares         19,859,328         19,234,739           Accrued finance cost         1,694,391         1,842,511         Stock in trade         78,187,748         59,785,874           Income tax payable         6,850,818         9,662,283         Trade debts         15,050,497         18,594,936           Short term finances - secured         24,272,284         19,515,298         Short term loans to related parties         180,000         428,031           Payable to Privatization Commission of Pakistan         2,197,901         2,197,901         Advances, deposits, prepayments and other receivables         19,067,617         18,082,898           Unclaimed dividend         77,046         70,583         Short term investments         72,188,969         30,743,757           Current portion of long term liabilities         37,829,914         1,971,882         Cash and bank balances         3,003,020         9,390,886	Long term advances and deposits					
Trade and other payables       69,788,260       61,803,834       Stores and spares       19,859,328       19,234,739         Accrued finance cost       1,694,391       1,842,511       Stock in trade       78,187,748       59,785,874         Income tax payable       6,850,818       9,662,283       Trade debts       15,050,497       18,594,936         Short term finances - secured       24,272,284       19,515,298       Short term loans to related parties       180,000       428,031         Payable to Privatization Commission of Pakistan       2,197,901       Advances, deposits, prepayments and other receivables       19,067,617       18,082,898         Unclaimed dividend       77,046       70,583       Short term investments       72,188,969       30,743,757         Current portion of long term liabilities       37,829,914       1,971,882       Cash and bank balances       3,003,020       9,390,886		36,455,741	75,655,652			
Accrued finance cost         1,694,391         1,842,511         Stock in trade         78,187,748         59,785,874           Income tax payable         6,850,818         9,662,283         Trade debts         15,050,497         18,594,936           Short term finances - secured         24,272,284         19,515,298         Short term loans to related parties         180,000         428,031           Payable to Privatization Commission of Pakistan         2,197,901         Advances, deposits, prepayments and other receivables         19,067,617         18,082,898           Unclaimed dividend         77,045         70,583         Short term investments         72,188,969         30,743,757           Current portion of long term liabilities         37,829,914         1,971,882         Cash and bank balances         3,003,020         9,390,886           142,710,614         97,064,292         97,064,292         207,537,179         156,261,121	CURRENT LIABILITIES			CURRENT ASSETS		
Income tax payable         6,850,818         9,662,283         Trade debts         15,050,497         18,594,936           Short term finances - secured         24,272,284         19,515,298         Short term loans to related parties         180,000         428,031           Payable to Privatization Commission of Pakistan         2,197,901         2,197,901         Advances, deposits, prepayments and other receivables         19,067,617         18,082,898           Unclaimed dividend         77,045         70,583         Short term investments         72,188,969         30,743,757           Current portion of long term liabilities         37,829,914         1,971,882         Cash and bank balances         3,003,020         9,390,886           142,710,614         97,064,292         97,064,292         207,537,179         156,261,121	Trade and other payables	69,788,260	61,803,834	Stores and spares	19,859,328	19,234,739
Short term finances - secured         24,272,284         19,515,298         Short term loans to related parties         180,000         428,031           Payable to Privatization Commission of Pakistan         2,197,901         2,197,901         Advances, deposits, prepayments and other receivables         19,067,617         18,082,898           Unclaimed dividend         77,046         70,583         Short term investments         72,188,969         30,743,757           Current portion of long term liabilities         37,829,914         1,971,882         Cash and bank balances         3,003,020         9,390,886           142,710,614         97,064,292         156,261,121	Accrued finance cost	1,694,391	1,842,511	Stock in trade	78,187,748	59,785,874
Payable to Privatization Commission of Pakistan         2,197,901         2,197,901         Advances, deposits, prepayments and other receivables         19,067,617         18,082,898           Unclaimed dividend         77,046         70,583         Short term investments         72,188,969         30,743,757           Current portion of long term liabilities         37,829,914         1,971,882         Cash and bank balances         3,003,020         9,390,886           142,710,614         97,064,292         207,537,179         156,261,121	Income tax payable	6,850,818	9,662,283	Trade debts	15,050,497	
Unclaimed dividend         77,046         70,583         Short term investments         72,188,969         30,743,757           Current portion of long term liabilities         37,829,914         1,971,882         Cash and bank balances         3,003,020         9,390,886           142,710,614         97,064,292         207,537,179         156,261,121	Short term finances - secured	24,272,284	19,515,298	Short term loans to related parties		
Current portion of long term liabilities         37,829,914         1,971,882         Cash and bank balances         3,003,020         9,390,886           142,710,614         97,064,292         207,537,179         156,261,121	Payable to Privatization Commission of Pakistan	2,197,901	2,197,901	Advances, deposits, prepayments and other receivables	19,067,617	
<b>142,710,614</b> 97,064,292 <b>207,537,179</b> 156,261,121	Unclaimed dividend	77,046	70,583	Short term investments	72,188,969	
The state of the s	Current portion of long term liabilities	37,829,914	1,971,882	Cash and bank balances	3,003,020	
CONTINGENCIES & COMMITMENTS		142,710,614	97,064,292		207,537,179	156,261,121
	CONTINGENCIES & COMMITMENTS					
<b>331,345,366</b> 316,888,963 <b>331,345,366</b> 316,888,963		331,345,366	316,888,963		331,345,366	316,888,963

## FATIMA FERTILIZER COMPANY LIMITED CONDENSED INTERIM CONSOLIDATED STATEMENT OF PROFIT OR LOSS (UN AUDITED) FOR THE SIX MONTHS ENDED JUNE 30, 2025

	Three mon	ths ended	Six month	ns ended
	June 30, 2025	June 30, 2024	June 30, 2025	June 30, 2024
		(Rupees in	thousand)	
Sales	63,940,992	42,338,513	115,900,784	108,377,827
Cost of sales	(42,970,275)	(26,171,262)	(73,962,523)	(64,772,101)
Gross profit	20,970,717	16,167,251	41,938,261	43,605,726
Selling and distribution expenses	(4,158,165)	(3,137,252)	(8,204,070)	(6,545,927)
Administrative expenses	(2,637,684)	(2,470,364)	(5,186,394)	(5,107,101)
	14,174,868	10,559,635	28,547,797	31,952,698
Finance cost	(2,005,379)	(809,962)	(3,906,795)	(1,631,775)
Other operating expenses	(1,726,462)	(1,651,344)	(2,797,830)	(7,563,768)
	10,443,027	8,098,329	21,843,172	22,757,155
Other income	3,510,446	2,125,473	5,727,755	4,429,969
Share of profit from associates	573	1,637	573	1,637
Other losses:		(4.5. 57.5)		(40.00=)
<ul> <li>- Unwinding of provision for GIDC</li> <li>- Loss allowance on subsidy receivable from GoP</li> </ul>	-	(16,676)	-	(48,937)
- Loss allowance on subsidy receivable from GoP	-	(16.676)	- 1	(627,648)
		(16,676)		(676,585)
Profit before tax	13,954,046	10,208,763	27,571,500	26,512,176
Taxation	(5,393,641)	(5,018,921)	(10,636,508)	(12,928,737)
Profit for the period	8,560,405	5,189,842	16,934,992	13,583,439
	-			
Earnings per share - basic and diluted (Rupees)	4.08	2.47	8.06	6.47

# FATIMA FERTILIZER COMPANY LIMITED CONDENSED INTERIM CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (UN AUDITED) FOR THE SIX MONTHS ENDED JUNE 30, 2025

	Three months ended		Six mont	hs ended	
	June 30, 2025	June 30, 2024	June 30, 2025	June 30, 2024	
	(Rupees in thousand)				
Profit for the period	8,560,405	5,189,842	16,934,992	13,583,439	
Other comprehensive income	-	-	=	-	
Total comprehensive income for the period	8,560,405	5,189,842	16,934,992	13,583,439	

## FATIMA FERTILIZER COMPANY LIMITED CONDENSED INTERIM CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE SIX MONTHS ENDED JUNE 30, 2025

	C. U	Capital reserve	Revenue reserve	Post retirement	
	Ordinary share capital	Share premium	Unappropriated profit	benefit obligation reserve	Total
			(Rupees in thousand)		
Balance as at December 31, 2023 (Audited)	21,000,000	1,790,000	96,933,972	(338,342)	119,385,630
Profit for the period		-	13,583,439	-	13,583,439
Other comprehensive income	-	-	-	-	-
Total comprehensive income	-	-	13,583,439	-	13,583,439
Transaction with owners:					
- Final dividend for the year ended December 31, 2023 @ Rs 2.75 per share	.=	-	(5,775,000)	-	(5,775,000)
Balance as at June 30, 2024 (Un audited)	21,000,000	1,790,000	104,742,411	(338,342)	127,194,069
Balance as at December 31, 2024 (Audited)	21,000,000	1,790,000	121,778,767	(399,748)	144,169,019
Profit for the period	-	-	16,934,992	-	16,934,992
Other comprehensive income	-	-	-	-	-
Total comprehensive income		-	16,934,992	-	16,934,992
Transaction with owners:					
- Final dividend for the year ended December 31, 2024 @ Rs 4.25 per share	-	-	(8,925,000)	-	(8,925,000)
Balance as at June 30, 2025 (Un audited)	21,000,000	1,790,000	129,788,759	(399,748)	152,179,011

# FATIMA FERTILIZER COMPANY LIMITED CONDENSED INTERIM CONSOLIDATED STATEMENT OF CASH FLOWS (UN AUDITED) FOR THE SIX MONTHS ENDED JUNE 30, 2025

	June 30, 2025	June 30, 2024
	(Rupees in t	thousand)
Cash flows from operating activities		
Cash generated from / (used in) operations	23,700,655	(1,104,096)
Increase in long term advances and deposits - net	19,693	48,657
Finance cost paid	(3,957,631)	(1,698,419)
Taxes paid	(14,498,104)	(10,532,241)
Employee retirement benefits paid	(200,007)	(70,865)
Net cash generated from / (used in) operating activities	5,064,606	(13,356,964)
Cash flows from investing activities		
Additions in property, plant and equipment	(3,317,648)	(3,703,059)
Additions in intangible assets	(109,053)	(5,771)
Proceeds from disposal of property, plant and equipment	81,181	6,933
Short term loans to related parties - net	248,031	1,197,190
Purchase of long term investments	(349,290)	(545,396)
Purchase of short term investments	(4,726,409)	(730,310)
Proceeds from short term investments	5,461,369	6,882,051
Profit on loans and saving accounts received	266,827	2,449,757
Dividend income received	1,840,820	350,655
Increase in long term advances and deposits - net	(4,017,100)	(2,547,754)
Net cash (used in) / generated from investing activities	(4,621,272)	3,354,296
Cash flows from financing activities		
Proceeds from long term finances	136,231	2,000,000
Repayment of long term finances	(2,752,867)	(2,564,905)
Repayment of lease liabilities	(53,013)	(42,397)
Dividend paid	(8,918,537)	(5,768,353)
Repayment of short term loans from related parties	-	(1,626,307)
Increase in short term finances - net	9,081,538	13,362,689
Net cash (used in) / generated from financing activities	(2,506,648)	5,360,727
Net decrease in cash and cash equivalents	(2,063,314)	(4,641,941)
Cash and cash equivalents at the beginning of the period	(6,741,279)	7,225,634
Cash and cash equivalents at the end of the period	(8,804,593)	2,583,693
Cash and cash equivalents comprises of following:		
Cash and bank balances	3,003,020	3,686,189
Running finance	(11,807,613)	(1,102,496)
Cash and cash equivalents at the end of the period	(8,804,593)	2,583,693
case and sade administration at the alle of the bolles		2,555,555