

August 28, 2025

AIL/PSX/25-26/Q1/FIN  
The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building, Stock Exchange Road  
Karachi.

**FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2025**  
**STANDALONE AND CONSOLIDATED**

Dear Sir,

We are pleased to inform you that the Board of Directors of the Company in their meeting held on August 28, 2025 at 12:00 p.m. at Karachi has recommended the following:

**i) CASH DIVIDEND:**

Final dividend of Rs. 1.75 per share i.e., 35%.

**ii) BONUS ISSUE:**

NIL

**iii) RIGHT SHARES:**

NIL

**ANNUAL GENERAL MEETING**

The Annual General Meeting of the Company will be held on October 20, 2025 at 11:30 a.m. at the Institute of Chartered Accountants of Pakistan Auditorium, Clifton, Karachi as well as online via video/audio link.

The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on October 13, 2025.

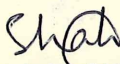
**BOOK CLOSURE**

The share transfer books of the Company will remain closed from October 14, 2025 to October 20, 2025 (both days inclusive). Transfers received at the Company's Share Registrar, "M/s. FAMCO Share Registration Services (Pvt.) Limited, 8-F, Next to Hotel Faran, Nursery, Block-6, P.E.C.H.S., Shahrah-e-Faisal, Karachi. Tel: 34380101-5, 34384621-3, at the close of business on October 13, 2025 will be treated in time for the purpose of above entitlement to the transferees.

The Annual Report of the Company will be transmitted through PUCARS at least 21 days before holding of Annual General Meeting. The Financial Statements of the Company will also be placed on the Company's website i.e. <http://www.agriauto.com.pk>.

Yours sincerely,  
For **Agriauto Industries Limited**



  
Shaharyar Ashraf Khan  
Company Secretary

**Head Office :**

5th. Floor, House of Habib, 3 JCHS, Block-7/8,  
Main Shara-e-Faisal, Karachi.  
Tel : 92-21-34541540, 34541543  
PABX : 34312030, Fax : 92-21-34549284

**Factory :**

Hub Chowki, Distt. Lasbella, Balochistan.  
Tel : (92-0853) 364326, 363559  
Fax : (92-0853) 363631  
E-mail : [info@agriauto.com.pk](mailto:info@agriauto.com.pk)

AGRIAUTO INDUSTRIES LIMITED  
CONSOLIDATED STATEMENT OF FINANCIAL POSITION  
AS AT JUNE 30, 2025

	Note	2025 ----- (Rupees in '000) -----	2024 ----- (Rupees in '000) -----
<b>ASSETS</b>			
<b>Non-Current Assets</b>			
Property, plant and equipment	4	3,643,907	4,018,436
Right-of-use assets	5	7,570	2,376
Intangible assets	6	19,728	33,615
Long-term deposits	7	19,918	19,675
Deferred taxation - net	8	158,356	84,232
		<u>3,849,479</u>	<u>4,158,334</u>
<b>Current Assets</b>			
Stores, spares and loose tools	9	156,881	159,237
Stock-in-trade	10	3,264,505	2,157,304
Trade debts - unsecured	11	1,289,047	1,148,235
Advances, deposits, prepayments and other receivables	12	424,122	385,433
Short-term investments	13	75,347	77,056
Taxation - net		407,903	328,572
Sales tax receivable		9,221	-
Cash and bank balances	14	178,071	171,098
		<u>5,805,097</u>	<u>4,426,935</u>
		<u>9,654,576</u>	<u>8,585,269</u>
<b>TOTAL ASSETS</b>			
<b>EQUITY AND LIABILITIES</b>			
<b>Share Capital and Reserves</b>			
Authorised capital		200,000	200,000
40,000,000 (2024: 40,000,000) ordinary shares of Rs. 5/- each		<u>200,000</u>	<u>200,000</u>
Issued, subscribed and paid-up capital	15	180,000	180,000
Reserves		<u>5,872,567</u>	<u>5,634,243</u>
		<u>6,052,567</u>	<u>5,814,243</u>
<b>Non-Current Liabilities</b>			
Lease liabilities	16	4,936	1,906
Long-term financings - secured	17	329,351	503,350
Deferred income	18	20,033	24,927
		<u>354,320</u>	<u>530,183</u>
<b>Current Liabilities</b>			
Trade and other payables	19	2,124,416	1,520,611
Current maturity of lease liabilities	16	3,476	574
Current maturity of long-term financings	17	143,540	89,314
Current maturity of deferred income	18	4,894	4,902
Sales tax payable - net		-	684
Warranty obligations	20	130,730	126,762
Unpaid dividend	21	-	3,819
Unclaimed dividend	21	33,701	30,113
Short-term financings - secured	22	806,932	464,064
		<u>3,247,689</u>	<u>2,240,843</u>
<b>CONTINGENCIES AND COMMITMENTS</b>			
	23		
<b>TOTAL EQUITY AND LIABILITIES</b>			
		<u>9,654,576</u>	<u>8,585,269</u>

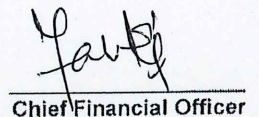
The annexed notes from 1 to 49 form an integral part of these consolidated financial statements.

  
Director



  
Chief Executive



  
Chief Financial Officer

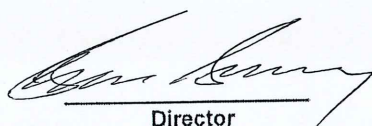


AGRIAUTO INDUSTRIES LIMITED  
CONSOLIDATED STATEMENT OF PROFIT OR LOSS  
FOR THE YEAR ENDED JUNE 30, 2025

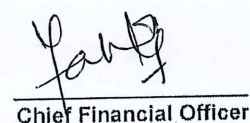
	Note	2025 ----- (Rupees in '000) -----	2024 ----- (Rupees) -----
Turnover – net	24	11,863,435	8,534,184
Cost of sales	25	(10,635,336)	(8,145,664)
Gross profit		1,228,099	388,520
Distribution and marketing expenses	26	(218,293)	(139,875)
Administrative expenses	27	(442,338)	(389,991)
		(660,631)	(529,866)
Operating profit / (loss)		567,468	(141,346)
Other expenses	28	(91,179)	(13,755)
Other income	29	87,847	48,163
Finance costs	30	(210,218)	(207,722)
		(213,550)	(173,314)
Profit / (loss) before levies and income tax		353,918	(314,660)
Levies (minimum tax and final tax)	31	(147,682)	(106,551)
Profit / (loss) before income tax		206,236	(421,211)
Taxation	32	32,088	73,709
Profit / (loss) after taxation		238,324	(347,502)
		----- (Rupees) -----	
Earning / (loss) per share – basic and diluted	33	6.62	(9.65)

The annexed notes from 1 to 49 form an integral part of these consolidated financial statements.

AKS

  
Director

  
Chief Executive

  
Chief Financial Officer



Chat


AGRIAUTO INDUSTRIES LIMITED  
CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME  
FOR THE YEAR ENDED JUNE 30, 2025

	2025 ----- (Rupees in '000) -----	2024 ----- (Rupees in '000) -----
Profit / (loss) after taxation for the year	238,324	(347,502)
Other comprehensive income / (loss)	-	-
Total comprehensive income / (loss) for the year	<u>238,324</u>	<u>(347,502)</u>

The annexed notes from 1 to 49 form an integral part of these consolidated financial statements.

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Director

  
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Chief Executive

  
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Chief Financial Officer



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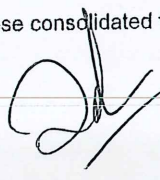



AGRIAUTO INDUSTRIES LIMITED  
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE YEAR ENDED JUNE 30, 2025

	Issued, subscribed and paid-up capital	Reserves				Total equity
		Capital reserve	Revenue reserves		Total reserves	
			Share premium (note 15.2)	General (note 15.3)		
(Rupees in '000)						
Balance as at July 1, 2023	180,000	12,598	3,165,000	2,804,147	5,981,745	6,161,745
<i>Total comprehensive loss for the year ended June 30, 2024</i>						
Loss after taxation for the year	-	-	-	(347,502)	(347,502)	(347,502)
Other comprehensive income / (loss) for the year	-	-	-	-	-	-
	-	-	-	(347,502)	(347,502)	(347,502)
Balance as at June 30, 2024	180,000	12,598	3,165,000	2,456,645	5,634,243	5,814,243
<i>Total comprehensive income for the year ended June 30, 2025</i>						
Profit after taxation for the year	-	-	-	238,324	238,324	238,324
Other comprehensive income / (loss) for the year	-	-	-	-	-	-
	-	-	-	238,324	238,324	238,324
Balance as at June 30, 2025	180,000	12,598	3,165,000	2,694,969	5,872,567	6,052,567

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Director

  
Chief Executive

  
Chief Financial Officer

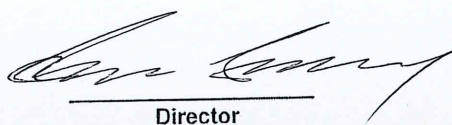




AGRIAUTO INDUSTRIES LIMITED  
CONSOLIDATED STATEMENT OF CASH FLOWS  
FOR THE YEAR ENDED JUNE 30, 2025

	Note	2025 ----- (Rupees in '000) -----	2024 ----- (Rupees in '000) -----
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>			
Cash generated from operations	34	515,110	652,926
Long-term deposits paid		(243)	(2,200)
Finance costs paid		(224,566)	(194,445)
Levies and income tax paid		(269,049)	(176,341)
Warranty claims paid		(8,074)	(10,305)
Royalties paid		(44,554)	(67,239)
Short-term finance obtained during the year		23,272	210,051
Net cash generated from operating activities		(8,104)	412,447
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>			
Fixed capital expenditure		(233,448)	(341,757)
Proceeds from disposal of operating fixed assets		21,726	31,434
Purchase of intangible asset		(450)	-
Profit received on short-term investments - term deposit receipts		9,479	12,487
Profit received on deposit accounts		2,607	5,760
Net cash used in investing activities		(200,086)	(292,076)
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>			
Unclaimed dividends paid		(231)	(482)
Lease rentals paid		(4,564)	(3,447)
Long-term financings repaid during the year		(103,867)	(154,165)
Net cash used in financing activities		(108,662)	(158,094)
Net decrease in cash and cash equivalents		(316,852)	(37,723)
Cash and cash equivalents at the beginning of the year		(76,708)	(38,985)
Cash and cash equivalents at the end of the year	35	<u>(393,560)</u>	<u>(76,708)</u>

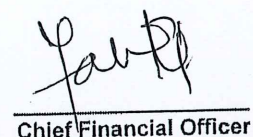
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Director



  
Chief Executive



  
Chief Financial Officer



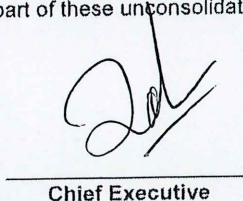
AGRIAUTO INDUSTRIES LIMITED  
UNCONSOLIDATED STATEMENT OF FINANCIAL POSITION  
AS AT JUNE 30, 2025

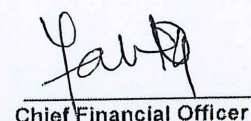
	Note	2025 ----- (Rupees in '000) -----	2024
<b>ASSETS</b>			
<b>Non-Current Assets</b>			
Property, plant and equipment	4	1,695,011	1,789,153
Right-of-use assets	5	7,570	2,376
Intangible assets	6	19,728	33,615
Long-term investment	7	1,144,006	1,144,006
Long-term deposits	8	11,265	11,022
Deferred taxation - net	9	187,390	149,398
		<u>3,064,970</u>	<u>3,129,570</u>
<b>Current Assets</b>			
Stores, spares and loose tools	10	127,056	119,939
Stock-in-trade	11	2,158,766	1,518,452
Trade debts - unsecured	12	894,907	803,121
Advances, deposits, prepayments and other receivables	13	365,808	294,652
Short-term investments	14	38,282	39,526
Sales tax receivable		7,906	-
Taxation - net		398,654	344,690
Cash and bank balances	15	39,785	131,038
		<u>4,031,164</u>	<u>3,251,418</u>
		<u>7,096,134</u>	<u>6,380,988</u>
<b>TOTAL ASSETS</b>			
<b>EQUITY AND LIABILITIES</b>			
<b>Share Capital and Reserves</b>			
Authorised capital		200,000	200,000
40,000,000 (2024: 40,000,000) ordinary shares of Rs. 5/- each		<u>200,000</u>	<u>200,000</u>
Issued, subscribed and paid-up capital	16	180,000	180,000
Reserves		<u>4,120,181</u>	<u>4,021,206</u>
		<u>4,300,181</u>	<u>4,201,206</u>
<b>Non-Current Liabilities</b>			
Lease liabilities	17	4,936	1,906
Long-term financings - secured	18	219,445	294,418
Deferred income	19	12,948	15,199
		<u>237,329</u>	<u>311,523</u>
<b>Current Liabilities</b>			
Trade and other payables	20	1,499,252	1,234,528
Current maturity of lease liabilities	17	3,476	574
Current maturity of long-term financing	18	87,000	83,615
Current maturity of deferred income	19	2,251	2,259
Sales tax payable		-	45,186
Warranty obligations	21	130,730	126,762
Unpaid dividend	22	-	3,819
Unclaimed dividend	22	33,701	30,113
Short-term finances - secured	23	802,214	341,403
		<u>2,558,624</u>	<u>1,868,259</u>
<b>CONTINGENCIES AND COMMITMENTS</b>			
	24		
		<u>7,096,134</u>	<u>6,380,988</u>
<b>TOTAL EQUITY AND LIABILITIES</b>			

The annexed notes from 1 to 50 form an integral part of these unconsolidated financial statements.

At

  
Director

  
Chief Executive

  
Chief Financial Officer



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AGRIAUTO INDUSTRIES LIMITED  
UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS  
FOR THE YEAR ENDED JUNE 30, 2025


	Note	2025 ----- (Rupees in '000) -----	2024 ----- (Rupees in '000) -----
Turnover - net	25	7,762,170	5,927,227
Cost of sales	26	<u>(7,404,776)</u>	<u>(5,719,402)</u>
Gross profit		357,394	207,825
Distribution and marketing expenses	27	<u>(172,584)</u>	<u>(129,330)</u>
Administrative expenses	28	<u>(318,367)</u>	<u>(261,250)</u>
		<u>(490,951)</u>	<u>(390,580)</u>
Operating loss		(133,557)	(182,755)
Other expenses	29	<u>(35,655)</u>	<u>(3,356)</u>
Other income	30	420,398	32,543
Finance costs	31	<u>(153,815)</u>	<u>(113,590)</u>
		<u>230,928</u>	<u>(84,403)</u>
Profit / (loss) before levies and income tax		97,371	(267,158)
Levies (minimum tax and final tax)	32	(96,416)	(74,050)
Profit / (loss) before income tax		955	(341,208)
Taxation	33	98,020	65,490
Profit / (loss) after taxation for the year		<u>98,975</u>	<u>(275,718)</u>
		----- (Rupees) -----	
Earning / (loss) per share – basic and diluted	34	<u>2.75</u>	<u>(7.66)</u>

The annexed notes from 1 to 50 form an integral part of these unconsolidated financial statements.

AKS

  
Director

  
Chief Executive

  
Chief Financial Officer



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AGRIAUTO INDUSTRIES LIMITED  
UNCONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME  
FOR THE YEAR ENDED JUNE 30, 2025

	2025 ----- (Rupees in '000) -----	2024 ----- (Rupees in '000) -----
Profit / (loss) after taxation for the year	98,975	(275,718)
Other comprehensive income / (loss)	-	-
Total comprehensive income / (loss) for the year	<u>98,975</u>	<u>(275,718)</u>

The annexed notes from 1 to 50 form an integral part of these unconsolidated financial statements.

At

  
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Director

  
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Chief Executive

  
\_\_\_\_\_  
Chief Financial Officer




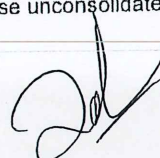
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AGRIAUTO INDUSTRIES LIMITED  
UNCONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE YEAR ENDED JUNE 30, 2025

	Issued, subscribed and paid-up capital	Reserves				Total equity
		Capital reserve	Revenue reserves		Total reserves	
			Share premium (note 16.2)	General (note 16.3)		
(Rupees in '000)						
Balance as at July 1, 2023	180,000	12,598	4,265,000	19,326	4,296,924	4,476,924
<b>Total comprehensive loss for the year ended June 30, 2024</b>						
Loss after taxation for the year	-	-	-	(275,718)	(275,718)	(275,718)
Other comprehensive income / (loss) for the year	-	-	-	-	-	-
	-	-	-	(275,718)	(275,718)	(275,718)
Balance as at June 30, 2024	<u>180,000</u>	<u>12,598</u>	<u>4,265,000</u>	<u>(256,392)</u>	<u>4,021,206</u>	<u>4,201,206</u>
<b>Total comprehensive income for the year ended June 30, 2025</b>						
Profit after taxation for the year	-	-	-	98,975	98,975	98,975
Other comprehensive income / (loss) for the year	-	-	-	-	-	-
	-	-	-	98,975	98,975	98,975
Balance as at June 30, 2025	<u>180,000</u>	<u>12,598</u>	<u>4,265,000</u>	<u>(157,417)</u>	<u>4,120,181</u>	<u>4,300,181</u>

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Director

  
Chief Executive

  
Chief Financial Officer



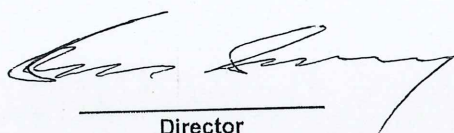






AGRIAUTO INDUSTRIES LIMITED  
UNCONSOLIDATED STATEMENT OF CASH FLOWS  
FOR THE YEAR ENDED JUNE 30, 2025

	Note	2025 ----- (Rupees in '000) -----	2024 ----- (Rupees in '000) -----
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>			
Cash (used in) / generated from operations	35	(342,245)	205,451
Long-term deposits paid		(243)	(2,000)
Finance costs paid		(160,988)	(116,883)
Levies and income tax paid		(153,575)	(101,243)
Warranty claims paid	21.1	(8,074)	(10,305)
Royalty paid	20.4	(28,089)	(38,205)
Short-term finance obtained during the year		119,962	113,361
<b>Net cash (used in) / generated from operating activities</b>		<b>(573,252)</b>	<b>50,176</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>			
Fixed capital expenditure	4.4	(161,699)	(174,882)
Proceeds from disposal of operating fixed assets		17,678	24,700
Purchase of intangible asset		(450)	-
Profit received on short-term investments - term deposit receipts		5,128	6,625
Profit received on deposit accounts		945	3,663
Dividend received from subsidiary company	30	343,202	-
<b>Net cash generated / (used in) investing activities</b>		<b>204,804</b>	<b>(139,894)</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>			
Unclaimed dividends paid	36	(231)	(482)
Lease payments		(4,564)	(3,447)
Long-term financing repaid during the year		(59,201)	(88,414)
<b>Net cash used in financing activities</b>		<b>(63,996)</b>	<b>(92,343)</b>
<b>Net decrease in cash and cash equivalents</b>		<b>(432,444)</b>	<b>(182,061)</b>
Cash and cash equivalents at the beginning of the year		(94,684)	87,377
<b>Cash and cash equivalents at the end of the year</b>	37	<b>(527,128)</b>	<b>(94,684)</b>

The annexed notes from 1 to 50 form an integral part of these unconsolidated financial statements.

  
Director

  
Chief Executive

  
Chief Financial Officer



