



CS04-08 (PSX/LSE/SECP)
September 01, 2025

The General Manager,
Pakistan Stock Exchange Limited, Stock
Exchange Building,
Stock Exchange Road,
Karachi

London Stock Exchange Plc.,
10 Paternoster Square,
London EC4M 7LS.
Tel: (44) 20 7334 8907

Subject: **Postal Ballot Paper for Special Business at EGM 2025**

Dear Sir,

This is with reference to the 14th EGM notice of OGDCL dated August 19, 2025. Please find enclosed postal ballot paper, in respect of Special Business, to be transacted at the Extraordinary General Meeting scheduled to be held on Wednesday, September 10, 2025 at 09:00 a.m.

In accordance with Rule 5.6.9 of PSX Rule Book, the postal ballot paper will be published in the newspapers in English and Urdu language on September 02, 2025.

Yours sincerely,

(Wasim Ahmad)
Company Secretary

Copy to:
Executive Director/HOD,
Offsite-II Department, Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.



Oil & Gas Development Company Limited

BALLOT PAPER FOR VOTING THROUGH POST FOR POLL TO BE HELD AT EXTRAORDINARY GENERAL MEETING OF THE COMPANY ON SEPTEMBER 10, 2025

The signed ballot paper, duly completed in all respects and accompanied by a copy of the shareholder's CNIC (or Passport in the case of foreign shareholders), must reach the Chairman of the meeting at **OGDCL House, Plot No. 03, F-6/G-6, Jinnah Avenue, Blue Area, Islamabad**, or via email at **general.meetings2025@ogdcl.com**, on or before **Tuesday, September 09, 2025**, during business hours. Any ballot received after this deadline shall not be considered for voting.

Name of Shareholder/Joint Shareholders	
Registered Address	
Number of shares held and folio number	
CNIC (Copy to be attached)	
Additional Information (In case of representative of body corporate, corporation or Federal Government)	
Name of Authorized signatory	

I/we hereby exercise my/our vote in respect of the following resolutions through postal ballot by conveying my/our assent or dissent by placing a tick (✓) mark in the appropriate box below.

Sr. No.	Nature and Description of resolution*	No. of Ordinary shares for which votes cast	I/We assent to the Resolution(s) (FOR)	I/We dissent to the Resolution(s) (AGAINST)
1.	To approve and authorize the Company to increase its funding commitments in Phase-I of the development of the Reko Diq Project. RESOLVED THAT , approval of the members of the Company be and is hereby granted in accordance with Section 199 of the Companies Act, 2017 read with the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017, to pay the Company's pro-rata share of the committed expenditure of Reko Diq Mining Company (Private) Limited (" RDMC ") with respect to Phase-1 of the Project, by way of equity and/or shareholder loan, to Pakistan Minerals (Private) Limited (" PMPL ") of an amount up to the equivalent of USD 715 million (the " Shareholder Contribution ").			
2.	To approve and authorize the issuance of a guarantee in favor of the lenders of the Reko Diq Project RESOLVED THAT , approval of the members of the Company be and is hereby granted in accordance with Section 199 of the Companies Act, 2017 read with the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017 for the issuance and execution of a corporate guarantee by each of the Company, PPL and GHPL (the " SOEs "), on a joint and several basis, in favour of the lenders extending the project financing to RDMC, in such form as agreed and finalised with the lenders of the Project. RESOLVED THAT , approval of the members of the Company be and is hereby granted in accordance with Section 199 of the Companies Act, 2017 read with the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017 for the execution of the Transfer Restrictions Agreement by inter alia, the Company, in such form as agreed and finalised with the lenders of the Project. <i>*Further details of the resolutions are available in the Notice of EOGM published on August 20, 2025.</i>			

- Copy of CNIC/Passport (in case of foreign shareholder) must be enclosed with the ballot paper.
- Completed ballot paper must reach the Chairman or Company Secretary during business hours by or before **Tuesday, September 09, 2025**. Any ballot received after this date, will not be considered for voting.
- Signature on ballot paper should match with signature on CNIC/Passport.
- Incomplete, unsigned, incorrect, defaced, torn, mutilated, or over written ballot papers will be rejected.
- In case of corporate entities, the ballot paper must be accompanied by a Copy of CNIC of the authorized person an attested copy of Board Resolution/Power of Attorney/Authorization Letter with specimen signatures in accordance with section 138 and 139 of the Companies Act, 2017. In case of foreign body corporate etc. the Counsel General of Pakistan having jurisdiction over the member must attest all documents.
- The ballot paper is also available on the Company's website at www.ogdcl.com (in English and Urdu). Members may download it from the website.

Shareholders' signature
Date: Place: