

Our reference: 1201-NRL-PSX-09-2025

ANNOUNCEMENT

September 03, 2025

FORM - 7

The Managing Director
Pakistan Stock Exchange Limited.
Stock Exchange Building,
Stock Exchange Road, Karachi -74000.
Tel : 021 111 001 122

Subject: Financial Results For The Year Ended June 30, 2025

Dear Sir,

This is to inform you that, the Board of Directors of Nimir Resins Limited (the "Company") in its meeting held on Wednesday, September 03, 2025 at 03:00 p.m. at its Head Office 122-B, New Muslim Town, Lahore has recommended the following:

I. Cash Dividend : NIL II. Bonus Shares : NIL III. Right Shares : NIL

Audited Financial Statements of the Company for the year ended June 30, 2025 have been considered by the Board of Directors as recommended by the Audit Committee and the same have been approved. Financial results are attached (Annexure-1, 2 , 3 & 4).

The 61st Annual General Meeting (AGM) of the Company will be held on Wednesday, October 15, 2025 in Lahore at 11:00 a.m.

The share transfer books of the Company shall remain closed from October 09, 2025 to October 15, 2025 (both days inclusive). Physical shares transfers received at the Company's Share Registrar M/s Corplink (Pvt.) Limited, Wings Arcade, 1-K, Commercial, Model Town, Lahore, Ph: 042 35916714 and 35916719, office at the close of business on Wednesday, October 08, 2025 will be treated in time for the purpose of determining the entitlements to attend and vote at the AGM.

The Annual Report of the Company will be transmitted through PUCARS at least 21 days before the Annual General Meeting and will also be available at the Company's website at www.nimir.com.pk.

Yours faithfully,

For **Nimir Resins Limited**



Muhammad Inam-ur-Rahim
Company Secretary

Encl: Financial Results – June 30, 2025 (Annexure-1, 2 , 3 & 4)

Nimir Resins Limited

Statement of Financial Position For The Year Ended June 30, 2025 (Audited)

Particulars		2025	2024
	Note	Rupees	Rupees
ASSETS			
Non Current Assets			
Property, plant and equipment	5	1,180,732,246	1,229,864,109
Right-of-use assets	6	33,641,731	43,882,734
Long term deposits	7	54,270,523	46,194,970
		1,268,644,500	1,319,941,813
Current Assets			
Stores and spares		29,456,548	31,794,956
Stock in trade	8	2,441,885,716	2,473,142,082
Trade debts	9	2,294,693,558	1,929,140,250
Loans and advances	10	94,835,207	58,105,590
Prepayments and other receivables	11	5,196,394	4,163,300
Tax refunds due from the Government	12	488,609,733	363,396,824
Cash and bank balances	13	152,344,594	78,471,206
		5,507,021,750	4,938,214,208
Asset classified as held for sale	14	-	229,155,255
Total Assets		6,775,666,250	6,487,311,276
EQUITY AND LIABILITIES			
Share Capital and Reserves			
150,000,000 (2024: 150,000,000)			
Ordinary shares of Rs. 10 each		1,500,000,000	1,500,000,000
Issued, subscribed and paid up share capital	15	1,413,210,640	1,413,210,640
Sponsors' interest free loans - unsecured	16	6,886,251	6,886,251
Reserves	17	1,359,213,667	1,084,860,722
Surplus on revaluation of property, plant and equipment - net	18	628,437,941	793,261,430
		3,407,748,499	3,298,219,043
Non Current Liabilities			
Long term financing	19	-	5,000,000
Loan from related parties and others	20	21,568,799	21,568,799
Lease liabilities	21	28,945,669	36,856,160
Post employment benefit obligations	22	70,015,746	59,635,948
Deferred tax liability	23	11,923,181	50,229,571
		132,453,395	173,290,478
Current Liabilities			
Trade and other payables	24	905,261,346	732,572,052
Unclaimed dividends		1,266,004	292,819
Accrued mark up		39,964,101	69,326,490
Short term borrowings	25	2,060,467,841	1,887,700,631
Current portion of long term financing	19	5,000,000	10,000,000
Current portion of lease liabilities	21	11,838,108	10,121,958
Provision for taxation	26	211,666,956	269,787,805
		3,235,464,356	2,979,801,755
Liabilities related to asset classified as held for sale	14	-	36,000,000
Contingencies and Commitments	27	-	-
Total Equity and Liabilities		6,775,666,250	6,487,311,276

Nimir Resins Limited

Statement of Profit or Loss For The Year Ended June 30, 2025 (Audited)

Particulars		2025	2024
	Note	Rupees	Rupees
Sales	28	10,970,690,908	10,176,208,632
Less:			
- Sales tax		(1,711,877,390)	(1,591,464,457)
Net sales		9,258,813,518	8,584,744,175
Cost of sales	29	(8,323,574,726)	(7,419,530,838)
Gross Profit		935,238,792	1,165,213,337
Distribution cost	30	(139,412,513)	(136,684,171)
Administrative expenses	31	(132,145,806)	(141,039,348)
		(271,558,319)	(277,723,519)
Operating Profit		663,680,473	887,489,818
Other operating expenses	32	(98,991,963)	(53,939,796)
Finance cost	33	(324,455,997)	(444,958,433)
Other income	34	92,542,964	46,201,331
Profit before Income Tax and Levies		332,775,477	434,792,920
Levies	35	(41,197,452)	-
Profit before Income Tax		291,578,025	434,792,920
Income tax	36	(42,105,987)	(164,417,304)
Net Profit for the Year		249,472,038	270,375,616
Earnings per share - Basic and Diluted	37	1.77	1.91

For **Nimir Resins Limited**



Muhammad Inam-ur-Rahim
Company Secretary

Nimir Resins Limited

Statement of Changes in Equity For The Year Ended June 30, 2025 (Audited)

Particulars	Issued, Subscribed and Paid up Share Capital	Share Deposit Money	Sponsors' Interest Free Loans - unsecured	Reserves		Total Reserves	Surplus on Revaluation of Property, Plant and Equipment - net	Total
				Capital Reserve	Revenue Reserve			
				Share Premium Reserve	Unappropriated Profit			
	Rupees	Rupees	Rupees	Rupees	Rupees	Rupees	Rupees	Rupees
Balance as at June 30, 2023	1,413,210,640	9,391,005	107,000,000	1,281,303	807,069,695	808,350,998	797,574,562	3,135,527,205
Net profit for the year	-	-	-	-	270,375,616	270,375,616	-	270,375,616
Other comprehensive loss for the year	-	-	-	-	(2,539,364)	(2,539,364)	-	(2,539,364)
Total comprehensive income for the year	-	-	-	-	267,836,252	267,836,252	-	267,836,252
Incremental depreciation for the year on Surplus on revaluation of property, plant and equipment - net of deferred tax	-	-	-	-	8,673,472	8,673,472	(8,673,472)	-
Effect of rate change	-	-	-	-	-	-	4,360,340	4,360,340
Transactions with owners								
Share deposit money repaid	-	(9,391,005)	-	-	-	-	-	(9,391,005)
Repayment of sponsors' interest free loan	-	-	(78,544,950)	-	-	-	-	(78,544,950)
Classified as loan from related parties	-	-	(21,568,799)	-	-	-	-	(21,568,799)
Balance as at June 30, 2024	1,413,210,640	-	6,886,251	1,281,303	1,083,579,419	1,084,860,722	793,261,430	3,298,219,043
Net profit for the year	-	-	-	-	249,472,038	249,472,038	-	249,472,038
Other comprehensive income for the year	-	-	-	-	1,378,482	1,378,482	-	1,378,482
Total comprehensive income for the year	-	-	-	-	250,850,520	250,850,520	-	250,850,520
Incremental depreciation for the year on Surplus on revaluation of property, plant and equipment - net of deferred tax	-	-	-	-	6,632,856	6,632,856	(6,632,856)	-
Revaluation surplus transfer on account of disposal	-	-	-	-	158,190,633	158,190,633	(158,190,633)	-
Transactions with owners								
Final cash dividend @ Rs. 1 per ordinary share for the year ended June 30, 2024	-	-	-	-	(141,321,064)	(141,321,064)	-	(141,321,064)
Balance as at June 30, 2025	1,413,210,640	-	6,886,251	1,281,303	1,357,932,364	1,359,213,667	628,437,941	3,407,748,499

For **Nimir Resins Limited**



Muhammad Inam-ur-Rahim
Company Secretary

Nimir Resins Limited

Statement of Cash Flows For The Year Ended June 30, 2025 (Audited)

Particulars		2025	2024
	Note	Rupees	Rupees
Cash Generated from / (Used in) Operations	38	544,908,195	(128,742,715)
Finance cost paid		(347,195,850)	(414,717,683)
Income tax paid		(251,640,968)	(231,741,983)
Gratuity paid		(5,533,342)	(2,868,296)
Workers' (profit) participation fund paid	24.4	(23,423,136)	(30,886,290)
Workers' welfare fund paid	24.5	(9,958,110)	(12,848,890)
Long term deposits - utility companies and others		(7,179,753)	(16,425,700)
		(644,931,159)	(709,488,842)
Net Cash Used in Operating Activities		(100,022,964)	(838,231,557)
CASH FLOWS FROM INVESTING ACTIVITIES			
Property, plant and equipment purchased		(2,910,506)	(14,786,507)
Proceeds from disposal of property, plant and equipment		100,978	5,943,220
Addition in capital work in progress	5.9	(31,282,194)	(32,538,630)
Proceeds against disposal of assets classified as "held for sale"	14	204,000,000	36,000,000
Addition in right-of-use assets	6	(1,142,369)	(500,001)
Long term deposits - against right of use assets		(895,800)	(2,854,000)
Net Cash Generated from / (Used in) Investing Activities		167,870,109	(8,735,918)
CASH FLOWS FROM FINANCING ACTIVITIES			
Share deposit money repaid		-	(9,391,005)
Sponsor loan repaid		-	(78,544,950)
Long term financing repaid		(10,000,000)	(143,928,574)
Short term borrowings - net		172,767,210	1,036,323,840
Payment of lease liabilities	21	(16,393,088)	(13,043,892)
Dividend paid		(140,347,879)	-
Net Cash Generated from Financing Activities	39	6,026,243	791,415,419
Net Increase / (Decrease) in Cash and Cash Equivalents		73,873,388	(55,552,056)
Cash and cash equivalents at the beginning of the year		78,471,206	134,023,262
Cash and Cash Equivalents at the End of the Year		152,344,594	78,471,206

For Nimir Resins Limited



Muhammad Inam-ur-Rahim
Company Secretary

Nimir Resins Limited