

September 08, 2025

The Executive Director

Public Offering & Regulated Persons Department
Securities Market Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi

Subject: Expiration of Acceptance Period of the Public Offer to Acquire up to 189,173,552 ordinary shares of Lotte Chemical Pakistan Limited

Dear Concern,

This is in reference to the Public Announcement of Public Offer dated July 10, 2025 ("Public Offer") made through Arif Habib Limited, as manager to the offer, on behalf of "PTA Global Holding Limited" (the "Acquirer") with Liberty Daharki Power Limited and Daewoo Pakistan Express Bus Service Limited acting in concert (the "PAC"), with respect to the acquisition of up to 189,173,552 shares (constituting 12.49% of the shareholding interest) of Lotte Chemical Pakistan Limited. The Public Offer was published in the Business Recorder (English) and Nawa-i-Waqt (Urdu) newspapers on July 12, 2025.

We are pleased to inform you that the acceptance period for the subject Public Offer made by the Acquirer ended on **September 04, 2025**. During this period, a total of **56,432,224 shares** were tendered, which is below the public offer threshold of **189,173,552 shares**. Accordingly, all shareholders who have tendered their shares shall be deemed successful, subject to completion of documentation.

We shall notify the Commission of the final statistics after scrutiny of the applications received.

Yours Sincerely,

For and on behalf of Arif Habib Limited (Manager to the Offer)



Hamza Rehan

AVP, Investment Banking

Copy to:

The Chief Executive Officer

Lotte Chemical Pakistan Limited

EZ/1/P 4, Eastern Industrial Zone, Port Qasim

Karachi.