



Interloop Limited
Registered Office
15-A, Peoples Colony No. 1
Faisalabad, Pakistan.

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

FORM-3
Ref: ILP/PSX/31/2025
Date: 10/09/2025

Subject: Financial Results for Year ended June 30, 2025

PUCARS/TCS

Dear Sir,

We would like to inform you that the Board of Directors of our Company in their meeting held on September 10, 2025, (Wednesday) at 10:00 AM at K2 Meeting Room, Interloop Industrial Park located at 7-K.M Khurrianwala-Jaranwala Road, Khurrianwala, Faisalabad, recommended the following:

- | | | |
|--|---|--|
| (i) CASH DIVIDEND | : | A Final Cash Dividend @ Rs. 1 /- per share i.e. 10 % for the year ended June 30, 2025. |
| (ii) BONUS SHARES | : | NIL |
| (iii) RIGHT SHARES | : | NIL |
| (iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION | : | NIL |
| (v) ANY OTHER PRICE-SENSITIVE INFORMATION | : | NIL |

FINANCIAL RESULTS

The Condensed (audited) Annual Financial Statements of the Company for the year ended June 30, 2025 are attached:

- Unconsolidated results as "**Annexure – A1 to A4**".
- Consolidated results as "**Annexure – B1 to B4**".

Including:

- Statement of Profit or Loss.
- Statement of Financial Position.
- Statement of Changes in Equity.
- Statement of Cash Flows.

The Annual General Meeting of the Company will be held on October 10, 2025 at 10:00 AM at the Interloop Executive Club, Interloop Industrial Park located at 7-KM Khurrianwala-Jaranwala Road, Khurrianwala, Faisalabad.

*The above entitlements will be paid to the shareholders whose names will appear in the Register of Members October 02, 2025.

The Share Transfer Books of the Company will be closed from October 03, 2025 to October 10, 2025 (both days inclusive). Transfers received at the M/s. CDC Share Registrar Services Limited, CDC House, 99 –B, Block B, S.M.C.H.S., Main Shahrah-e- Faisal, Karachi-74400 at the close of business on October 02, 2025 will be treated in time for the purpose of above entitlements to the transferees and/or for attending the meeting.

The Annual Report of the Company for the year ended June 30, 2025 will be transmitted through PUCARS at least 21 days before holding of Annual General Meeting.

The above disclosure will also suffice the requirements under Section 96 and 131 of the Securities Act, 2015.

Thanking you,

Yours Truly,



(Navid Fazil)
Chief Executive Officer

Copy to:

Executive Director / HOD
Offsite-II Department, Supervision Department
Securities & Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad



Annexure-A1

INTERLOOP LIMITED

UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS FOR THE YEAR ENDED JUNE 30, 2025

	2025	2024
	---- Rupees in '000 ----	
Sales - net	173,381,533	156,128,865
Cost of sales	(138,210,447)	(112,584,682)
Gross profit	35,171,086	43,544,183
Operating expenses		
Distribution cost	(6,682,333)	(5,627,791)
Administrative expenses	(9,620,445)	(8,582,768)
Other operating expenses	(948,128)	(2,041,452)
	(17,250,906)	(16,252,011)
Other income	399,745	640,331
Profit from operations	18,319,925	27,932,503
Finance cost	(9,533,364)	(10,125,154)
Profit before income tax and levies	8,786,561	17,807,349
Levies	21,568	(2,046,211)
Profit before income tax	8,808,129	15,761,138
Income tax	(3,431,530)	10,129
Profit for the year	5,376,599	15,771,267
Earnings per share - basic and diluted (Rupees)	3.84	11.25



INTERLOOP LIMITED

UNCONSOLIDATED STATEMENT OF FINANCIAL POSITION

AS AT JUNE 30, 2025

	2025	2024
	---- Rupees in '000 ----	
ASSETS		
NON CURRENT ASSETS		
Property, plant and equipment	82,102,936	67,804,680
Intangible assets	485,395	454,557
Long term investment	1,727,763	1,727,763
Long term loans	198,075	176,873
Long term deposits	95,481	89,451
Deferred taxation - net	-	350,141
	84,609,650	70,603,465
CURRENT ASSETS		
Stores and spares	3,476,263	3,184,425
Stock in trade	25,735,469	26,360,852
Trade debts	48,314,852	41,193,604
Loans and advances	1,897,224	1,924,171
Deposit, prepayments and other receivables	296,554	347,722
Derivative financial instruments	-	59,248
Accrued income	877	1,497
Refunds due from Government and statutory authorities	11,538,248	7,128,807
Short term investment	500,000	500,000
Cash and bank balances	357,519	370,386
	92,117,006	81,070,712
TOTAL ASSETS	176,726,656	151,674,177
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorized share capital	50,000,000	50,000,000
Issued, subscribed and paid up share capital	14,017,095	14,017,095
Reserve	3,158,734	3,158,734
Unappropriated profit	38,047,206	36,356,646
	55,223,035	53,532,475
NON CURRENT LIABILITIES		
Long term financing	28,593,987	16,194,813
Lease liabilities	166,688	190,965
Deferred liabilities	14,323,587	10,786,348
	43,084,262	27,172,126
CURRENT LIABILITIES		
Trade and other payables	15,033,780	15,536,209
Unclaimed dividend	3,112	3,077
Derivative financial instruments	13,056	-
Accrued mark up	1,022,132	2,689,232
Short term borrowings	59,829,892	49,903,571
Current portion of non current liabilities	2,517,387	2,837,487
	78,419,359	70,969,576
CONTINGENCIES AND COMMITMENTS	-	-
TOTAL EQUITY AND LIABILITIES	176,726,656	151,674,177



INTERLOOP LIMITED

UNCONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2025

		Capital Reserves		Revenue Reserve	
	Share Capital	Share Premium	Employee Share Option Compensation Reserve	Unappropriated Profit	Total
	----- Rupees in '000 -----				
Balance as at July 01, 2023	14,014,469	3,143,605	6,968	26,641,364	43,806,406
Profit for the year	-	-	-	15,771,267	15,771,267
Other comprehensive loss	-	-	-	(459,791)	(459,791)
Total comprehensive income for the year	-	-	-	15,311,476	15,311,476
Transaction cost on issuance of bonus shares	-	(34)	-	-	(34)
Employee share option scheme (ESOS)	-	-	4,187	-	4,187
Forfeited share options	-	-	(10,119)	10,119	-
Transactions with owners:					
Shares issued under employee share option scheme	2,626	15,163	(1,036)	-	16,753
Final cash dividend @ Rs. 2 per share for the year ended June 30, 2023	-	-	-	(2,802,894)	(2,802,894)
Interim cash dividend @ Rs. 2 per share for the year ended June 30, 2024	-	-	-	(2,803,419)	(2,803,419)
Balance as at June 30, 2024	14,017,095	3,158,734	-	36,356,646	53,532,475
Profit for the year	-	-	-	5,376,599	5,376,599
Other comprehensive loss	-	-	-	(181,765)	(181,765)
Total comprehensive income for the year	-	-	-	5,194,834	5,194,834
Transactions with owners:					
Final cash dividend @ Rs. 2.5 per share for the year ended June 30, 2024	-	-	-	(3,504,274)	(3,504,274)
Balance as at June 30, 2025	14,017,095	3,158,734	-	38,047,206	55,223,035



INTERLOOP LIMITED
UNCONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2025

	2025	2024
	---- Rupees in '000 ----	
a) CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before income tax and levies	8,786,561	17,807,349
Adjustments for:		
Depreciation	6,838,364	4,320,377
Amortization	78,220	73,273
Depreciation on right of use assets	99,893	95,501
Workers' welfare fund	179,317	363,416
Workers' profit participation fund	463,465	943,788
Staff retirement gratuity	3,559,300	2,796,402
Employee share option compensation expense	-	4,187
Loss on disposal of non current assets	136,410	32,659
Exchange (gain)/loss - net	(3,698)	20,769
Provision for obsolete inventory	30,489	48,274
Realized gain on derivative financial instruments	(288,794)	(442,679)
Unrealized loss/(gain) on derivative financial instruments	13,056	(59,248)
Profit on term finance certificates (TFCs)	(84,058)	(118,072)
Dividend income	(22,927)	(19,794)
Finance cost	9,533,364	10,125,154
Operating cash flows before working capital changes	29,318,962	35,991,356
Changes in working capital		
(Increase)/decrease in current assets		
Stores and spares	(291,838)	(693,450)
Stock in trade	594,894	(6,680,316)
Trade debts	(7,121,248)	(7,054,939)
Loans and advances	127,428	210,345
Deposit, prepayments and other receivables	51,168	324,152
Refunds due from Government and statutory authorities	(3,031,534)	(2,190,538)
(Decrease)/increase in current liabilities		
Trade and other payables	(106,098)	3,351,956
Cash generated from operations	19,541,734	23,258,566
Finance cost paid	(11,135,716)	(9,203,381)
Income tax paid	(3,775,633)	(2,271,714)
Staff retirement gratuity paid	(839,114)	(734,428)
Workers' profit participation fund paid	(975,836)	(1,154,741)
Workers' welfare fund paid	(90,000)	-
Long term loans paid	(121,683)	(50,776)
Long term deposits paid	(6,030)	(7,750)
Settlement of derivative financial instruments	288,794	442,679
Exchange gain - net	62,946	903
Net cash generated from operating activities	2,949,462	10,279,358
b) CASH FLOWS FROM INVESTING ACTIVITIES		
Additions in:		
Property, plant and equipment	(21,584,044)	(13,517,609)
Intangible assets	(114,384)	(133,212)
Proceeds from disposal of non current assets	278,446	149,615
Long term investment	-	(1,727,763)
Profit on term finance certificates (TFCs) received	84,678	118,198
Dividend received	22,927	19,794
Net cash used in investing activities	(21,312,377)	(15,090,977)
c) CASH FLOWS FROM FINANCING ACTIVITIES		
Long term financing obtained	16,332,285	3,568,165
Repayment of long term financing	(4,275,344)	(1,974,071)
Payment of lease rentals	(128,975)	(120,659)
Changes in short term borrowings - net	9,926,321	7,754,659
Share capital issued	-	2,626
Share premium net of transaction cost	-	14,093
Dividend paid	(3,504,239)	(5,607,310)
Net cash generated from financing activities	18,350,048	3,637,503
Net decrease in cash and cash equivalents (a+b+c)	(12,867)	(1,174,116)
Cash and cash equivalents at beginning of the year	370,386	1,544,502
Cash and cash equivalents at end of the year	357,519	370,386



Annexure-B1

INTERLOOP LIMITED AND ITS SUBSIDIARIES CONSOLIDATED STATEMENT OF PROFIT OR LOSS FOR THE YEAR ENDED JUNE 30, 2025

	2025	2024
	---- Rupees in '000 ----	
Sales - net	179,405,283	158,182,719
Cost of sales	(142,644,672)	(114,017,105)
Gross profit	36,760,611	44,165,614
Operating expenses		
Distribution cost	(7,011,902)	(5,814,125)
Administrative expenses	(10,686,810)	(9,092,940)
Other operating expenses	(947,784)	(2,138,230)
	(18,646,496)	(17,045,295)
Other income	534,368	670,831
Gain on acquisition of subsidiaries	-	857,304
Profit from operations	18,648,483	28,648,454
Finance cost	(9,562,239)	(10,156,373)
Profit before income tax and levies	9,086,244	18,492,081
Levies	21,568	(2,046,211)
Profit before income tax	9,107,812	16,445,870
Income tax	(3,460,590)	10,129
Profit for the year	5,647,222	16,455,999
Attributable to:		
Shareholders of Parent Company	5,549,797	16,510,984
Non - controlling interest	97,425	(54,985)
	5,647,222	16,455,999
Earnings per share - basic and diluted (Rupees)	3.96	11.78



Annexure-B2

INTERLOOP LIMITED AND ITS SUBSIDIARIES CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT JUNE 30, 2025

	2025	2024
	---- Rupees in '000 ----	
ASSETS		
NON CURRENT ASSETS		
Property, plant and equipment	84,050,845	69,601,770
Intangible assets	485,463	454,709
Long term investment	198,017	191,526
Long term loans	198,075	176,873
Long term deposits	95,481	89,451
Deferred taxation - net	-	349,849
	85,027,881	70,864,178
CURRENT ASSETS		
Stores and spares	3,476,263	3,184,425
Stock in trade	26,714,281	26,903,189
Trade debts	49,388,925	41,638,589
Loans and advances	2,371,977	1,937,369
Deposits, prepayments and other receivables	720,788	911,260
Derivative financial instruments	-	59,248
Accrued income	877	1,497
Refunds due from Government and statutory authorities	11,538,248	7,128,807
Short term investment	500,000	500,000
Cash and bank balances	1,088,334	1,510,910
	95,799,693	83,775,294
TOTAL ASSETS	180,827,574	154,639,472
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorized share capital	50,000,000	50,000,000
Issued, subscribed and paid up share capital	14,017,095	14,017,095
Reserves	3,130,793	3,048,006
Unappropriated profit	38,960,121	37,096,363
Equity attributable to shareholders of Parent Company	56,108,009	54,161,464
Non - controlling interest	1,469,665	1,325,672
Total equity	57,577,674	55,487,136
NON CURRENT LIABILITIES		
Long term financing	28,593,987	16,194,813
Lease liabilities	312,429	190,965
Deferred liabilities	14,323,587	10,786,348
	43,230,003	27,172,126
CURRENT LIABILITIES		
Trade and other payables	16,515,419	16,010,051
Unclaimed dividend	3,112	3,077
Derivative financial instruments	13,056	-
Accrued mark up	1,022,221	2,689,751
Short term borrowings	59,948,702	50,439,844
Current portion of non current liabilities	2,517,387	2,837,487
	80,019,897	71,980,210
CONTINGENCIES AND COMMITMENTS	-	-
TOTAL EQUITY AND LIABILITIES	180,827,574	154,639,472



INTERLOOP LIMITED AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2025

	Equity Attributable to Shareholders of Parent Company					Non - controlling Interest	Total	
	Share Capital	Capital Reserves		Revenue Reserves				Sub total
		Share Premium	Employee Share Option Compensation Reserve	Unappropriated Profit	Translation Reserve			
	Rupees in '000							
Balance as at July 01, 2023	14,014,469	3,143,605	6,968	26,641,364	-	43,806,406	43,806,406	
Non - controlling interest on acquisition of subsidiaries	-	-	-	-	-	1,454,100	1,454,100	
Profit for the year	-	-	-	16,510,984	-	16,510,984	16,455,999	
Other comprehensive loss	-	-	-	(459,791)	(110,728)	(570,519)	(632,804)	
Total comprehensive income for the year	-	-	-	16,051,193	(110,728)	15,940,465	15,823,195	
Transaction cost on issuance of cash shares	-	(34)	-	-	-	(34)	(34)	
Employee share option scheme (ESOS)	-	-	4,187	-	-	4,187	4,187	
Forfeited share options	-	-	(10,119)	10,119	-	-	-	
Transactions with owners:								
Shares issued under employee share option scheme	2,626	15,163	(1,036)	-	-	16,753	16,753	
Final cash dividend @ Rs. 2 per share for the year ended June 30, 2023	-	-	-	(2,802,894)	-	(2,802,894)	(2,802,894)	
Interim cash dividend @ Rs. 2 per share for the year ended June 30, 2024	-	-	-	(2,803,419)	-	(2,803,419)	(2,814,577)	
Balance as at June 30, 2024	14,017,095	3,158,734	-	37,096,363	(110,728)	54,161,464	55,487,136	
Profit for the year	-	-	-	5,549,797	-	5,549,797	5,647,222	
Other comprehensive income/(loss)	-	-	-	(181,765)	82,787	(98,978)	(52,410)	
Total comprehensive income for the year	-	-	-	5,368,032	82,787	5,450,819	5,594,812	
Transactions with owners:								
Final cash dividend @ Rs. 2.5 per share for the year ended June 30, 2024	-	-	-	(3,504,274)	-	(3,504,274)	(3,504,274)	
Balance as at June 30, 2025	14,017,095	3,158,734	-	38,960,121	(27,941)	56,108,009	57,577,674	



INTERLOOP LIMITED AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2025

	2025	2024
	---- Rupees in '000 ----	
a) CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before income tax and levies	9,086,244	18,492,081
Adjustments for:		
Depreciation	7,051,589	4,464,195
Amortization	78,300	73,332
Depreciation on right of use assets	183,638	95,501
Workers' welfare fund	179,317	363,416
Workers' profit participation fund	463,465	943,788
Staff retirement gratuity	3,559,300	2,796,402
Employee share option compensation expense	-	4,187
Loss on disposal of non current assets	136,066	28,232
Exchange gain - net	(130,762)	(23,026)
Provision for obsolete inventory	30,489	48,274
Realized gain on derivative financial instruments	(288,794)	(442,679)
Unrealized loss/(gain) on derivative financial instruments	13,056	(59,248)
Dividend income	(22,927)	-
Gain on acquisition of subsidiaries	-	(857,304)
Profit on term finance certificates (TFCs)	(84,058)	(118,072)
Finance cost	9,562,239	10,156,373
Operating cash flows before working capital changes	29,817,162	35,965,452
Changes in working capital		
(Increase)/decrease in current assets		
Stores and spares	(291,838)	(693,450)
Stock in trade	158,419	(6,758,180)
Trade debts	(7,750,336)	(6,382,438)
Loans and advances	(334,127)	280,822
Deposits, prepayments and other receivables	190,472	906,842
Refunds due from Government and statutory authorities	(3,031,534)	(2,190,538)
Increase in current liabilities		
Trade and other payables	901,698	1,947,953
Cash generated from operations	(10,157,246)	(12,888,989)
	19,659,916	23,076,463
Finance cost paid	(11,165,021)	(9,234,081)
Income tax paid	(3,804,693)	(2,271,713)
Staff retirement gratuity paid	(839,114)	(734,428)
Workers' profit participation fund paid	(975,836)	(1,154,741)
Workers' welfare fund paid	(90,000)	-
Long term loans paid	(121,683)	(50,776)
Long term deposits paid	(6,030)	(7,750)
Settlement of derivative financial instruments	288,794	442,679
Exchange gain - net	262,534	5,311
Net cash generated from operating activities	3,208,867	10,070,964
b) CASH FLOWS FROM INVESTING ACTIVITIES		
Additions in:		
Property, plant and equipment	(21,833,497)	(15,544,081)
Intangible assets	(114,384)	(133,423)
Proceeds from disposal of non current assets	282,739	155,735
Long term investment - net	(6,491)	200,257
Profit on term finance certificates (TFCs) received	84,678	118,198
Dividend received	22,927	-
Net cash used in investing activities	(21,564,028)	(15,203,314)
c) CASH FLOWS FROM FINANCING ACTIVITIES		
Long term financing obtained	16,332,285	3,568,165
Repayment of long term financing	(4,275,344)	(1,974,071)
Payment of lease rentals	(128,975)	(120,659)
Changes in short term borrowings - net	9,508,858	7,173,501
Share capital issued	-	2,626
Share premium net of transaction cost	-	14,093
Dividend paid	(3,504,239)	(5,618,468)
Net cash generated from financing activities	17,932,585	3,045,187
Net decrease in cash and cash equivalents (a+b+c)	(422,576)	(2,087,163)
Cash and cash equivalents at beginning of the year	1,510,910	1,544,502
Cash and cash equivalents on acquisition of subsidiaries	-	2,053,571
Cash and cash equivalents at end of the year	1,088,334	1,510,910

