



CHASHMA SUGAR MILLS LIMITED

King's Arcade, 20-A, Markaz F-7, Post Box No.1529, Islamabad

LCS

September 11, 2025

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **MATERIAL INFORMATION REGARDING COMPLETION OF
AMALGAMATION WITH WHOLLY-OWNED SUBSIDIARY**

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 (a) of the PSX Regulations, we hereby convey the following information:

In continuation of our earlier Material Information submitted to the Exchange regarding the approval of the Scheme of Amalgamation between *Chashma Sugar Mills Limited* ("Transferee Company") and its wholly-owned subsidiary *Ultimate Whole Foods (Private) Limited* ("Transferor Company"), we are pleased to inform you that the amalgamation process has now been completed.

The disclosure form is attached herewith (Annexure-A)

The PSX is requested to disseminate the information to the members.

(Mujahid Bashir)
Company Secretary

Encl: a.a.



CHASHMA SUGAR MILLS LIMITED

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Annexure-A

DISCLOSURE FORM IN TERM OF SECTION 96 OF SECURITIES ACT, 2015

Name of Company	Chasma Sugar Mills Limited
Date Of Report	11-09-2025
Exact Name of Company as specified in its Memorandum	Chasma Sugar Mills Limited
Registered Address of the Company	Nowshera Road, Mardan
Contact- Information	Company Secretary (Mujahid Bashir) Tel: 051-2650805-8

Disclosure of Inside Information by Listed Company in terms of Section 96 & 131

In continuation of our earlier Material Information submitted to the Exchange regarding the approval of the Scheme of Amalgamation between *Chashma Sugar Mills Limited* ("Transferee Company") and its wholly-owned subsidiary *Ultimate Whole Foods (Private) Limited* ("Transferor Company"), we are pleased to inform you that the amalgamation process has now been completed.

With effect from **June 10, 2025**, all assets, liabilities, rights, and obligations of the **Transferor Company** have vested in *Chashma Sugar Mills Limited* as per the approved Scheme of Amalgamation.

This strategic move is expected to streamline operations, improve administrative efficiency and strengthen the Group's financial and operational position in the long term.

Signature

Pursuant to the requirement of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.


(Mujahid Bashir)

Company Secretary