



## DYNEA PAKISTAN LIMITED

9th Floor, Artistic Tower, Plot No. 39/A-2, Block-6, P.E.C.H.S.,  
Main Shahrah-e-Faisal, Karachi (75400), Sindh, PAKISTAN.  
Phone : (+92) 21 34520132-5, Fax : (+92) 21 34392182  
E-mail : info@dynea.com.pk, Web: www.dynea.com.pk



The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

Subject: **Financial Results for the Year Ended June 30, 2025**

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on September 12, 2025 at 3:00 pm at Karachi,

Recommended the following:

**(i) CASH DIVIDEND**

A Final Cash Dividend for the year ended June 30, 2025 at Rs.10.00 per share i.e. 200%, this is in addition to the interim cash dividend at Rs.5.00 per share i.e. 100% already paid during the year.

<b>(ii) BONUS SHARES</b>	<b>Nil</b>
<b>(iii) RIGHT SHARES</b>	<b>Nil</b>
<b>(iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION</b>	<b>Nil</b>
<b>(v) ANY OTHER PRICE-SENSITIVE INFORMATION</b>	<b>Nil</b>

The financial results of the Company are attached.

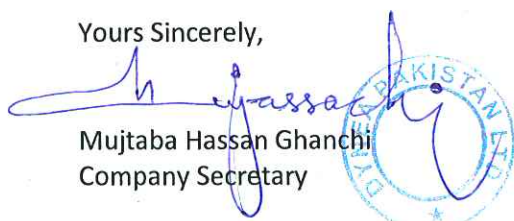
The Annual General Meeting of the Company will be held on Monday, October 20, 2025 at 12:30 pm at the Auditorium of Institute of Chartered Accountants of Pakistan, Chartered Accountants Avenue, Clifton, Karachi.

The above entitlement will be paid to the shareholders whose names appear in the Register of Members on October 10, 2025.

The share transfer books of the Company will be closed from October 11, 2025 to October 20, 2025 (both days inclusive) for the purpose of the Annual General Meeting and payment of the final dividend. Transfer requests received by M/s. FAMCO Share Registration Services (Private) Limited, 8-F Next to Hotel Faran, Nursery, Block 6 P.E.C.H.S., Shahrah-e-Faisal, Karachi. Tel:0092-21-34380101-5, 34384621-3 (Ext-103) Fax: 0092-21-34380106, the Share Registrar of the Company at the close of business on October 10, 2025 will be treated in time for the purpose of determining above entitlement.

The Annual Report of the Company for the period ended June 30, 2025 will be transmitted through PUCARS, within the specified time.

Yours Sincerely,

  
Mujtaba Hassan Ghanchi  
Company Secretary



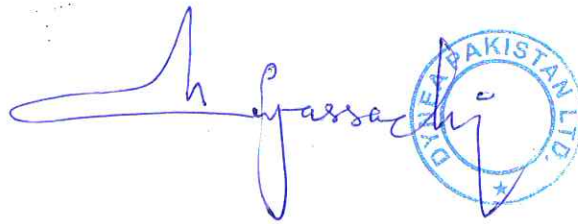

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### DYNEA PAKISTAN LIMITED STATEMENT OF PROFIT OR LOSS FOR THE YEAR ENDED JUNE 30, 2025

	2025	2024
	----- (Rupees) -----	
Turnover - net	12,734,285,164	12,759,895,624
Cost of sales	(10,482,382,373)	(9,898,505,029)
Gross profit	2,251,902,791	2,861,390,595
Distribution costs	(468,229,190)	(355,467,755)
Administrative expenses	(397,174,488)	(349,358,443)
Reversal / (Allowance) for expected credit loss	73,118,564	(192,293,846)
	(792,285,114)	(897,120,044)
Other income	131,845,610	143,966,363
Operating profit	1,591,463,287	2,108,236,914
Finance costs	(32,516,925)	(34,093,479)
Other charges / expenses	(135,828,011)	(169,682,481)
	(168,344,936)	(203,775,960)
Profit before income tax and final tax	1,423,118,351	1,904,460,954
Final tax	(1,643,290)	(6,699,081)
Profit before income tax	1,421,475,061	1,897,761,873
Income tax	(553,821,993)	(706,252,872)
Profit for the year	867,653,068	1,191,509,001
Basic and diluted earnings per share	45.97	63.13



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### DYNEA PAKISTAN LIMITED STATEMENT OF FINANCIAL POSITION AS AT JUNE 30, 2025

	2025	2024
	(Rupees)	
<b>ASSETS</b>		
<b>NON-CURRENT ASSETS</b>		
Property, plant and equipment	971,370,675	881,542,32
Intangible assets	-	14,906,270
Long-term loans	26,485,250	10,783,434
Long-term deposits & Prepayments	16,375,359	10,391,750
Deferred taxation - net	77,087,097	91,584,073
	<u>1,091,318,381</u>	<u>1,009,208,519</u>
<b>CURRENT ASSETS</b>		
Stores and spares	83,851,917	73,405,994
Stock-in-trade	1,820,503,720	1,817,709,274
Trade debts	1,591,255,632	1,534,553,571
Loans and advances	114,005,951	53,248,934
Trade deposits, prepayments and other receivables	11,520,667	19,191,593
Accrued mark-up	19,728,883	40,791,252
Short term investment	625,906,091	664,327,357
Cash and bank balances	956,465,900	340,599,555
	<u>5,223,238,761</u>	<u>4,543,827,530</u>
	<u>6,314,557,141</u>	<u>5,553,036,049</u>
<b>TOTAL ASSETS</b>		
<b>EQUITY AND LIABILITIES</b>		
<b>SHARE CAPITAL AND RESERVES</b>		
Authorised share capital		
40,000,000 (2024: 40,000,000) ordinary shares of Rs. 5/- each	200,000,000	200,000,000
Issued, subscribed and paid-up capital	94,362,065	94,362,065
Revenue reserves	4,784,169,948	4,199,603,162
	<u>4,878,532,013</u>	<u>4,293,965,227</u>
<b>NON-CURRENT LIABILITIES</b>		
Long-term financing - secured	-	11,949,006
Deferred income	-	243,621
Lease liabilities	20,168,466	27,373,609
	<u>20,168,466</u>	<u>39,566,236</u>
<b>CURRENT LIABILITIES</b>		
Trade and other payables	1,312,471,827	1,048,164,306
Accrued mark-up	201,042	1,601,969
Short-term running finance	-	38,103,419
Current maturity of long-term financing	13,613,723	27,714,317
Current maturity of deferred income	243,638	1,664,417
Current maturity of lease liabilities	16,471,623	15,322,440
Taxation - net	61,538,246	76,604,937
Unclaimed dividend	11,316,563	10,328,781
	<u>1,415,856,662</u>	<u>1,219,504,586</u>
	<u>6,314,557,141</u>	<u>5,553,036,049</u>
<b>TOTAL EQUITY AND LIABILITIES</b>		

*[Signature]*

*[Circular Stamp: DYNEA PAKISTAN LTD.]*





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## DYNEA PAKISTAN LIMITED STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED JUNE 30, 2025

	Issued, subscribed and paid-up capital	Revenue reserves			Total
		General reserve	Unappropriated profit	Sub total	
----- (Rupees) -----					
Balance as at July 1, 2023	94,362,065	2,141,000,000	1,197,361,695	3,338,361,695	3,432,723,760
Transferred to general reserve	-	500,000,000	(500,000,000)	-	-
Transaction with owners:					
Final dividend for the year ended June 30, 2023 @ Rs. 10.00 per share	-	-	(188,724,436)	(188,724,436)	(188,724,436)
Interim dividend for the half year ended December 31, 2023 @ Rs. 7.50 per share	-	-	(141,543,098)	(141,543,098)	(141,543,098)
Transaction with owners			(330,267,534)	(330,267,534)	(330,267,534)
Profit for the year	-	-	1,191,509,001	1,191,509,001	1,191,509,001
Other comprehensive income	-	-	-	-	-
Total comprehensive income for the year	-	-	1,191,509,001	1,191,509,001	1,191,509,001
Balance as at June 30, 2024	94,362,065	2,641,000,000	1,558,603,162	4,199,603,162	4,293,965,227
Transferred to general reserve	-	500,000,000	(500,000,000)	-	-
Transaction with owners:					
Final dividend for the year ended June 30, 2024 @ Rs. 10.00 per share	-	-	(188,724,141)	(188,724,141)	(188,724,141)
Interim dividend for the half year ended December 31, 2024 @ Rs. 5.00 per share	-	-	(94,362,141)	(94,362,141)	(94,362,141)
Transaction with owners			(283,086,282)	(283,086,282)	(283,086,282)
Profit for the year	-	-	867,653,068	867,653,068	867,653,068
Other comprehensive income	-	-	-	-	-
Total comprehensive income for the year	-	-	867,653,068	867,653,068	867,653,068
Balance as at June 30, 2025	94,362,065	3,141,000,000	1,643,169,948	4,784,169,948	4,878,532,013

*[Signature]*

**DYNEA PAKISTAN LTD.**



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## DYNEA PAKISTAN LIMITED STATEMENT OF CASH FLOWS FOR THE YEAR ENDED JUNE 30, 2025

	2025	2024
	----- (Rupees) -----	
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit before taxation	1,421,475,061	1,897,761,873
Adjustments for non-cash and other items		
Depreciation on operating fixed assets	206,132,927	191,223,274
Depreciation on right-of-use assets	11,193,948	6,899,241
Amortisation	14,906,270	14,906,271
(Reversal) / allowance for expected credit loss	(73,118,564)	192,293,846
Finance costs	32,516,923	34,093,479
Amortization of deferred income	(1,664,400)	(3,100,401)
Gain on disposals of operating fixed assets	(7,715,350)	(11,830,873)
	182,251,754	424,484,837
Profit before working capital changes	1,603,726,815	2,322,246,710
<b>Increase in current assets</b>		
Stores and spares	(10,445,923)	(19,712,425)
Stock-in-trade	(2,794,446)	(724,392,944)
Trade debts	16,416,503	(394,498,514)
Loans and advances	(60,757,017)	55,927,616
Trade deposits, prepayments and other receivables	7,670,926	245,884,099
Accrued mark-up	21,062,369	(29,764,018)
	(28,847,588)	(866,556,186)
<b>Increase in current liabilities</b>		
Trade and other payables	264,307,521	122,327,361
	1,839,186,748	1,578,017,885
Finance costs paid	(22,569,406)	(25,656,430)
Income taxes paid	(554,391,707)	(776,991,154)
Long-term loans and deposits - net	(21,685,425)	(13,067,342)
Net cash generated from operating activities	1,240,540,210	762,302,959
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Capital expenditure	(310,681,865)	(200,486,629)
Short term investments	38,421,266	(510,030,755)
Proceeds from disposal of operating fixed assets	11,242,659	16,521,035
Net cash from / (used) in investing activities	(261,017,940)	(693,996,349)
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Long term financing paid	(28,131,566)	(28,517,503)
Lease rentals paid	(15,322,440)	(11,070,879)
Dividend paid	(282,098,500)	(367,734,965)
Net cash used in financing activities	(325,552,506)	(407,323,347)
Net increase / (decrease) in cash and cash equivalents	653,969,764	(339,016,737)
Cash and cash equivalents at beginning of the year	302,496,136	641,512,873
Cash and cash equivalents at end of the year	956,465,900	302,496,136

*[Signature]*