

**The General Manager**  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

**PUCARS / Courier**  
KTML/PSX-18/88  
September 15, 2025

**CREDIT OF ORDINARY SHARES OF KOHINOOR TEXTILE MILLS LIMITED PURSUANT TO SUB-DIVISION OF SHARES UNDER SECTION 85(1)(c) OF THE COMPANIES ACT, 2017**

Dear Sir,

Reference our earlier announcement dated August 20, 2025, regarding sub-division of shares of Kohinoor Textile Mills Limited under Section 85(1)(c) of the Companies Act, 2017, we wish to provide the following update: -

In accordance with the special resolution adopted by the shareholders and upon completion of necessary formalities, the revised shares reflecting the sub-division of face value from Rs.10/- to Rs.2/- have been credited as on September 13, 2025, into the respective accounts of entitled shareholders maintained by the Central Depository Company of Pakistan Limited.

Shareholders having physical share certificate(s) are requested to submit their original share certificate(s), along with duly verified transfer deeds (if applicable) and a copy of their valid CNIC to **the Company's Share Registrar, M/s. Vision Consulting Limited, 5-C, LDA Flats, 2<sup>nd</sup> Floor, Lawrence Road, Lahore**, after September 19, 2025, for exchange with the new share certificate(s) with revised face value of Rs. 2/- each, with no change to the rights and privileges associated with ordinary voting shares.

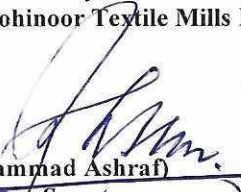
Following the completion of sub-division of shares, the Company's subscribed and paid-up capital has been restructured. Previously comprising 269,299,456 ordinary shares of Rs. 10/- each, the paid-up share capital of the Company now comprises 1,346,497,280 ordinary shares of Rs. 2/- each.

Further, we are pleased to enclose herewith the following supporting documents for your reference: -

- 1) CDC Confirmation Letter
- 2) Auditor's Certificate
- 3) Notice regarding credit of sub-division of shares to be published in the Newspapers.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,  
**For Kohinoor Textile Mills Limited**

  
(Muhammad Ashraf)  
Company Secretary



Encl.: As Above

CC

- ♦ **The Executive Director/HOD,**  
Offsite-II Department,  
Supervision Division,  
Securities & Exchange Commission of Pakistan,  
63, NIC Building, Jinnah Avenue, Blue Area,  
Islamabad.

**Head Office:**

CDC House, 99-B, Block 'B'  
S.M.C.H.S. Main Shahra-e-Faisal  
Karachi - 74400, Pakistan.  
Tel: (92-21) 111-111-500  
URL: www.cdcpakistan.com  
Email: info@cdcpak.com



September 15, 2025

CA/OPS-CON/2025/012

**Mr. Muhammad Ashraf**  
Company Secretary  
**Kohinoor Textile Mills Limited**  
42 – Lawrence Road,  
Lahore.

Dear Sir,

**Sub-Division of shares from face value Rs. 10 to Rs. 02**

This is with reference to your confirmation letter dated September 13, 2025 regarding the captioned subject.

In this regard, please note that as a consequence of Sub-division of shares of **Kohinoor Textile Mills Limited** (from face value **Rs. 10** to **Rs. 02**), holdings in CDS accounts have been revised at end of day of **September 13, 2025**, in accordance with Split / Consolidation Entitlement List as of **September 12, 2025**.

According to our records, the paid up capital of your company is now **1,346,497,280** securities.

Should you require any further information, please do not hesitate to contact us.

Regards,

**Shoaib Aziz**  
Deputy Manager Operations &  
Customer Support Services

**Muhammad Haris**  
Manager Operations &  
Customer Support Services

**C.C. Ms. Nasira Taskeen**  
Chief Executive Officer  
**Vision Consulting Limited**  
5-C, LDA Flats,  
Lawrence Road,  
Lahore.

**Mr. Wasim Sattar**  
Senior Manager, Listing Department  
**Pakistan Stock Exchange Limited**  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.



Company Secretary  
Kohinoor Textile Mills Limited  
42-Lawrence Road  
LAHORE

01 September 2025  
Our ref: G-1-535

Dear Sir

**AUDITOR'S CERTIFICATE ON THE TOTAL NUMBER OF SHARES AS A RESULT OF SUB-DIVISION OF SHARES**

We have been requested to provide Kohinoor Textile Mills Limited (the Company) with a certificate on the annexed statement of revised number of shares as a result of sub-division of shares (the annexed statement).

**Scope of Certificate**

Pakistan Stock Exchange Limited (PSX) through its letter dated 18 July 2025 has required the Company to submit the auditor's certificate confirming the total number of shares as a result of sub-division of shares.

**Management Responsibility**

It is the responsibility of the Company's management to ensure compliance with all the requirements of PSX including those contained in the Guidelines on Stock Split for Listed Companies in relation sub-division of shares.

**Auditors' Responsibility**

Our responsibility is to certify the total number of the Company's shares as a result of sub-division of shares in accordance with the 'Guidelines for Issue of Certificates for Special Purposes by Practicing Chartered Accountant Firms' issued by the Institute of Chartered Accountants of Pakistan.

Our verification was limited to the following procedures:

1. Obtained the annexed statement prepared by the Company containing details about the authorized and issued, subscribed and paid-up share capital of the Company before and after the sub-division of shares, as approved by the Company in its Extraordinary General Meeting (EOGM) held on 15 August 2025.
2. Traced the authorized and issued, subscribed and paid-up share capital of the Company before the sub-division of shares as detailed in the annexed statement from the books of account of the Company.

3. Obtained extracts of the resolutions passed by the members of the Company at the aforementioned EOGM relating to the sub-division of shares and the copy of Form-26 submitted with the registrar of companies.
4. Traced the details of the sub-division of shares as per the resolutions passed at the aforementioned EOGM from the extracts obtained as detailed in procedure 3 above.
5. Obtained copy of Form-7 submitted by the Company with the registrar of companies in connection with the sub-division of shares and traced the details of revised authorized share capital stated therein.
6. Checked the mathematical accuracy of the authorized and issued, subscribed and paid-up share capital of the Company before and after the sub-division of shares as detailed in the annexed statement.

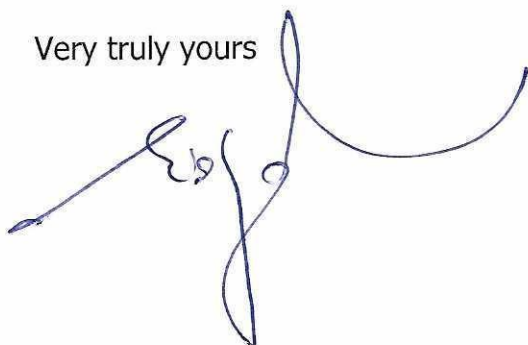
**Certificate**

Based on the procedures mentioned above, we are pleased to certify the total number of shares arising from the sub-division of shares, as set out in the annexed statement.

**Restriction on use and distribution**

This certificate is being issued in the capacity of statutory auditor of the Company and on the specific request of the management of the Company for onward submission to the Pakistan Stock Exchange Limited (PSX). Accordingly, this should not be distributed to any other third party without our prior written consent. This certificate is restricted to the facts stated herein.

Very truly yours

A handwritten signature in blue ink, consisting of a series of loops and a long horizontal stroke extending to the right.



**STATEMENT OF REVISED NUMBER OF SHARES AS A RESULT OF SUB-DIVISION OF SHARES  
RESOLUTION PASSED AT THE EOGM**

**Resolved that** in accordance with Section 85 of the Companies Act, 2017 and Clause V of the Memorandum of Association of the Company, the existing capital of the Company is hereby altered in a manner that each one (01) ordinary share of the Company, having face value of Rs.10/- be subdivided into five (05) ordinary shares of face value of Rs.2/- each, with no change in their rights, privileges and entitlements.

**Resolved further that** the Authorized Share Capital of the Company be and is hereby subdivided from 370,000,000 Ordinary Shares of face value of Rs.10/- each to 1,850,000,000 Ordinary Shares of face value of Rs.2/- each and 30,000,000 Preference Shares of face value of Rs.10/- each to 150,000,000 Preference Shares of face value of Rs.2/- each.

**Resolved further that** the Clause V of the Memorandum of Association of the Company be and is hereby amended to reflect the abovementioned change in Authorized Capital of the Company.

**Resolved further that** the issued and paid-up capital of the Company be and is hereby subdivided from 269,299,456 Ordinary Shares of Rs.10/- each to 1,346,497,280 Ordinary Shares of Rs.2/- each.

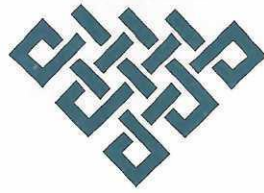
**Resolved further that** the Chief Executive Officer of the Company or the Company Secretary, be and are hereby authorized and empowered **singly** to take all necessary steps to effectuate the aforementioned resolution and to complete any or all necessary corporate and legal compliances and formalities to give effect to the above, including announcement of closure of Members' register, determination of effective date, issue/credit of new physical and electronic shares and all other regulatory requirements.

**SUMMARY OF THE AUTHORIZED AND ISSUED, SUBSCRIBED AND PAID-UP SHARE  
CAPITAL OF THE COMPANY**

A numerical summary of the authorized and issued, subscribed and paid-up share capital of the Company before and after sub-division of shares is as follows: -

Description	Number of Shares	Face Value (Rs.)	Amount (Rs.)
<b>Before Sub-Division of Shares:</b>			
Authorised share capital:			
Ordinary share capital	370,000,000	10	3,700,000,000
Preference share capital	30,000,000	10	300,000,000
	<b>400,000,000</b>	<b>10</b>	<b>4,000,000,000</b>
Issued, subscribed and paid-up share capital	269,299,456	10	2,692,994,560
<b>After Sub-Division of Shares:</b>			
Authorised share capital:			
Ordinary share capital	1,850,000,000	2	3,700,000,000
Preference share capital	150,000,000	2	300,000,000
	<b>2,000,000,000</b>	<b>2</b>	<b>4,000,000,000</b>
Issued, subscribed and paid-up share capital	1,346,497,280	2	2,692,994,560





**KOHINOOR**  
TEXTILE MILLS LTD.

**SUMMARY OF THE AUTHORIZED AND ISSUED, SUBSCRIBED AND PAID-UP SHARE  
CAPITAL OF THE COMPANY**

Pursuant to Section 85 of the Companies Act, 2017 and Regulation 30 of the Companies Regulations, 2024, 'Form 7' & 'Form-26' have been submitted by the Company with the Securities and Exchange Commission of Pakistan, Company Registration Office, Lahore.

Yours faithfully,

**For Kohinoor Textile Mills Limited**

  
(Muhammad Ashraf)  
Company Secretary





**KOHINOOR TEXTILE MILLS LIMITED**  
**Registered Office: 42-Lawrence Road, Lahore**  
**Ph. # 042-36302261-62**



**CREDIT OF ORDINARY SHARES OF KOHINOOR TEXTILE MILLS LIMITED  
PURSUANT TO THE SUB-DIVISION OF SHARES UNDER SECTION 85(1)(c) OF  
THE COMPANIES ACT, 2017**

Shareholders of Kohinoor Textile Mills Limited (the “Company”) are hereby notified that the sub-divided shares of the Company with a face value of Rs.2/- each, have been credited as of the close of business on September 13, 2025, into the respective sub-accounts of the entitled shareholders with the Central Depository Company of Pakistan Limited. Following the sub-division, the paid-up share capital of the Company now comprises 1,346,497,280 ordinary shares of Rs. 2/-each.

Shareholders having physical share certificate(s) are requested to surrender their original certificate(s) along with duly verified share transfer deeds (if applicable) and a copy of their valid CNIC, to the Share Registrar of the Company, M/s. Vision Consulting Limited, 5-C, LDA Flats, 2<sup>nd</sup> Floor, Lawrence Road, Lahore, **after September 19, 2025**, for exchange with the new share certificate(s) with revised face value of Rs. 2/- each, with no change to the rights and privileges associated with ordinary voting shares.

Lahore: September 16, 2025

By Order of the Board  
**(Muhammad Ashraf)**  
Company Secretary