

September 16, 2025

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Disclosure of Material Information under Section 96, Section 131 of the Securities Act, 2015, and Clause 5.6.1 (a) of PSX Rule Book

Dear Sir/Madam,

In accordance with Sections 96, 131 of the Securities Act, 2015, and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby submit the following price-sensitive information:

In furtherance of the disclosure dated August 19, 2025 published on August 20, 2025 regarding the restructuring of the A-1 Bags & Supplies investment; comprising both the retention and part divestment component by National Foods Dubai Multi Commodities Centre ("NFDMMC"); a subsidiary of National Foods Limited, we would like to inform you that the Shareholders of National Foods Limited, in an Extra Ordinary General Meeting ("EOGM") held on 15th September 2025 {4 PM}, have approved the proposed restructuring plan and the other agenda items in relation thereto. Furthermore, it is being brought to your kind attention that the Shareholders have also sanctioned the execution of all relevant agreements emanating therefrom.

Should any binding agreement or material development arise from the aforementioned authorizations and approvals, it will be duly disclosed to the Exchange in accordance with applicable laws and regulations.

Disclosure form is enclosed herewith as Annexure "A" for your reference.

You are kindly requested to inform the TRE Certificate Holders of the Exchange accordingly.

Regards,

Yours faithfully,

FOR NATIONAL FOODS LIMITED




(FAZAL UR REHMAN HAJANO)
COMPANY SECRETARY

DISCLOSURE FORM
(Securities Act, 2015)

SEPTEMBER 16, 2025

Name of the Company:	National Foods Limited
Date of Report (Date of earliest event reported if applicable):	September 16, 2025
Exact Name of the Company as specified in its Memorandum:	National Foods Limited
Registered address of the Company:	12/CL-6, Claremont Road, Civil Lines, Karachi
Contact Information:	(021 38402022) (021 36490029) Email Address: info@nfoods.com
Disclosure of price sensitive inside information by the Company in terms of Securities Act, 2015:	<p><i>In furtherance of the disclosure dated [insert date] regarding the restructuring of the A-1 Bags & Supplies investment; comprising both the retention and part divestment component by National Foods Dubai Multi Commodities Centre ("NFDMMC"); a subsidiary of National Foods Limited, we would like to inform you that the Shareholders, in an Extra Ordinary General Meeting ("EOGM") held on 15.09.2025, have approved the proposed restructuring plan.</i></p> <p><i>Furthermore, it is being brought to your kind attention that the Shareholders have also sanctioned the execution of all relevant agreements emanating therefrom.</i></p>

FOR NATIONAL FOODS LIMITED



(FAZAL UR REHMAN HAJANO)
COMPANY SECRETARY