



KEL/COR/PSX/2025/12
September 18, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building/Road, Karachi.

Dear Sir

FINANCIAL RESULTS FOR THE FINANCIAL YEAR ENDED JUNE 30, 2025

We have to inform you that the Board of Directors of Kohinoor Energy Limited in their Meeting held at 02:30 pm on September 18, 2025 (Thursday) at Plant Site, Near Tablighi Ijtima, Raiwind Bypass, Lahore, has approved the following financial results of the Company for the financial year ended June 30, 2025:

(i)	CASH DIVIDEND	NIL
(ii)	BONUS SHARES	NIL
(iii)	RIGHT SHARES	NIL
(iv)	ANY OTHER PRICE-SENSITIVE INFORMATION	NIL

The Financial statements of the Company are attached:

- Statement of Profit or Loss alongwith appropriations, Earning/ (Loss) Per Share comparative figures of immediately preceding corresponding period;
- Statement of Financial Position;
- Statement of Changes in Equity; and
- Statement of Cash Flows.

The Annual General Meeting of Shareholders of the Company will be held at 11:00 A.M. on Wednesday October 22, 2025 at Islamabad Club, Main Murree Road, Islamabad.

Share Transfer Books of the Company will remain closed from October 15, 2025 to October 22, 2025 (both days inclusive). Physical transfers/CDS Transactions IDs received in order at Company Registrar Office M/s Corplink (Pvt) Limited, Wings Arcade, 1-K, Commercial, Model Town, Lahore on or before October 14, 2025 will be treated in time for Above entitlement and Attending Annual General Meeting.

The Annual Report of the Company will be transmitted through PUCARS at least 21 days before holding of Annual General Meeting.

Thanking you,

Yours faithfully,
for **KOHINOOR ENERGY LIMITED**


(Khawaja Saeed Sultan)
Company Secretary



CC: The Director Enforcement Department
Securities and Exchange Commission of Pakistan
7th Floor, NIC Building, 63-Jinnah Avenue, Islamabad.

SAY NO TO CORRUPTION

Liaison Office: PEL Factory 14-KM Ferozpur Road, Postcode: 54760 Lahore, Pakistan Tel: +92-42-359-20117- 8

Head Office & Plant: Near Tablighi Ijtima, Raiwind Bypass, Postcode: 55140 Lahore, Pakistan Tel: +92-42-353-92317- 8 Fax: +92-42-353-91285

Registered Office: 301, 3rd Floor, Green Trust Tower, Blue Area, Islamabad, Pakistan Tel: +92-51-281-3021-2 Fax: +92-51-281-3023 E-mail: info@kel.com.pk Web: www.kel.com.pk

KOHINOOR ENERGY LIMITED**UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2025**

	2025 (Rupees in thousand)	2024 (Rupees in thousand)
Revenue from contract with customer	4,328,811	10,009,893
Cost of sales	(2,983,165)	(7,711,987)
Gross profit	1,345,646	2,297,906
Administrative expenses	(268,114)	(385,770)
Other expenses	(41,075)	(882)
Other income	41,791	12,004
Operating profit	1,078,248	1,923,258
Finance costs	(343,132)	(319,992)
Profit before levy and taxation	735,116	1,603,266
Levy	(8,465)	(764)
Profit before taxation	726,651	1,602,502
Taxation	(2,300)	(2,004)
Profit for the year	724,351	1,600,498
Other comprehensive income		
Items that will not be reclassified subsequently to profit or loss	-	-
Items that may be reclassified subsequently to profit or loss	-	-
Total other comprehensive income	-	-
Total comprehensive income for the year	724,351	1,600,498
Earnings per share - basic and diluted - (In Rupees)	4.27	9.44

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KOHINOOR ENERGY LIMITED
UNCONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2025

	2025 (Rupees in thousand)	2024 (Rupees in thousand)		2025 (Rupees in thousand)	2024 (Rupees in thousand)
EQUITY AND LIABILITIES			ASSETS		
SHARE CAPITAL AND RESERVES			NON-CURRENT ASSETS		
Authorized share capital 170,000,000 (June 30, 2024: 170,000,000) ordinary shares of Rs. 10 each	<u>1,700,000</u>	<u>1,700,000</u>	Property, plant and equipment	2,531,727	2,382,648
Issued, subscribed and paid up capital 169,458,614 (June 30, 2024: 169,458,614) ordinary shares of Rs. 10 each	1,694,586	1,694,586	Intangible assets	1,092	1,574
Un-appropriated profit	<u>2,369,996</u>	<u>2,831,855</u>	Long term loans and deposits	1,575	144
	<u>4,064,582</u>	<u>4,526,441</u>	Investment in subsidiary	<u>1,000</u>	<u>1,000</u>
				<u>2,535,394</u>	<u>2,385,366</u>
NON-CURRENT LIABILITIES					
CURRENT LIABILITIES			CURRENT ASSETS		
Employee benefits	11,907	10,838	Stores, spares and loose tools	444,302	403,787
Short term finances - secured	1,050,502	2,476,137	Stock in trade	366,053	569,415
Trade and other payables	184,195	605,016	Trade debts - net	1,208,562	2,853,377
Accrued finance cost	31,442	65,628	Loans, advances, deposits, prepayments and other receivables	538,442	553,001
Unclaimed dividend	18,586	17,830	Short term investments	216,294	14
Provision for taxation - net	24,396	29,862	Cash and bank balances	76,563	966,792
	<u>1,321,028</u>	<u>3,205,311</u>		<u>2,850,216</u>	<u>5,346,386</u>
CONTINGENCIES AND COMMITMENTS					
	<u>5,385,610</u>	<u>7,731,752</u>		<u>5,385,610</u>	<u>7,731,752</u>

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KOHINOOR ENERGY LIMITED
UNCONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2025

	Share Capital	Un-appropriated Profit	Total
	(Rupees in thousand)		
Balance as at July 1, 2023	1,694,586	3,688,506	5,383,092
Transactions with owners in their capacity as owners:			
Interim dividends for the year ended June 30, 2024			
First interim dividend at the rate of Rs. 4.00 per share	-	(677,834)	(677,834)
Second interim dividend at the rate of Rs. 5.50 per share	-	(932,022)	(932,022)
Third interim dividend at the rate of Rs. 5.00 per share	-	(847,293)	(847,293)
	-	(2,457,149)	(2,457,149)
Profit for the year	-	1,600,498	1,600,498
Other comprehensive income	-	-	-
Total comprehensive income for the year	-	1,600,498	1,600,498
Balance as at June 30, 2024	1,694,586	2,831,855	4,526,441
Transactions with owners in their capacity as owners:			
Interim dividend for the year ended June 30, 2025 at the rate of Rs. 7.00 per share	-	(1,186,210)	(1,186,210)
	-	(1,186,210)	(1,186,210)
Profit for the year	-	724,351	724,351
Other comprehensive income	-	-	-
Total comprehensive income for the year	-	724,351	724,351
Balance as at June 30, 2025	1,694,586	2,369,996	4,064,582

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KOHINOOR ENERGY LIMITED
UNCONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2025

	2025	2024
	(Rupees in thousand)	
Cash flows from operating activities		
Cash generated from operations	2,663,494	2,618,769
Employee benefits paid	(24,942)	(20,525)
Finance costs paid	(377,318)	(367,132)
Income tax paid	(7,767)	(20,540)
Net cash generated from operating activities	2,253,467	2,210,572
Cash flows from investing activities		
Payment for acquisition of property, plant and equipment	(377,367)	(486,537)
Proceeds from disposal of property, plant and equipment	21,680	3,939
Profit on bank deposits received	7,932	6,911
Dividend income received	33,859	5,093
Purchase of short term investments	(1,775,394)	(2,214,339)
Proceeds from disposal of short term investments	1,559,114	2,214,325
Increase in long term loans and deposits	(1,431)	(1,000)
Investment in subsidiary	(1,000)	-
Net cash used in investing activities	(532,607)	(471,608)
Cash flows from financing activities		
Dividend paid	(1,185,454)	(2,470,845)
Net cash used in financing activities	(1,185,454)	(2,470,845)
Net increase / (decrease) in cash and cash equivalents	535,406	(731,881)
Cash and cash equivalents at the beginning of the year	(1,509,345)	(777,464)
Cash and cash equivalents at the end of the year	(973,939)	(1,509,345)

121



KOHINOOR ENERGY LIMITED**CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2025**

	2025 (Rupees in thousand)	2024 (Rupees in thousand)
Revenue from contract with customer	4,328,811	10,009,893
Cost of sales	(2,983,165)	(7,711,987)
Gross profit	1,345,646	2,297,906
Administrative expenses	(268,871)	(385,770)
Other expenses	(41,075)	(882)
Other income	42,058	12,004
Operating profit	1,077,758	1,923,258
Finance costs	(343,133)	(319,992)
Profit before levy and taxation	734,625	1,603,266
Levy	(8,465)	(764)
Profit before taxation	726,160	1,602,502
Taxation	(2,300)	(2,004)
Profit for the year	723,860	1,600,498
Other comprehensive income		
Items that will not be reclassified subsequently to profit or loss	-	-
Items that may be reclassified subsequently to profit or loss	-	-
Total other comprehensive income	-	-
Total comprehensive income for the year	723,860	1,600,498
 Earnings per share - basic and diluted - (In Rupees)	 4.27	 9.44

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KOHINOOR ENERGY LIMITED
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2025

	2025 (Rupees in thousand)	2024 (Rupees in thousand)		2025 (Rupees in thousand)	2024 (Rupees in thousand)
EQUITY AND LIABILITIES			ASSETS		
SHARE CAPITAL AND RESERVES			NON-CURRENT ASSETS		
Authorized share capital 170,000,000 (June 30, 2024: 170,000,000) ordinary shares of Rs. 10 each	<u>1,700,000</u>	<u>1,700,000</u>	Property, plant and equipment	2,531,727	2,382,648
Issued, subscribed and paid up capital 169,458,614 (June 30, 2024: 169,458,614) ordinary shares of Rs. 10 each	1,694,586	1,694,586	Intangible assets	1,092	1,574
Un-appropriated profit	<u>2,369,505</u>	<u>2,831,855</u>	Long term loans and deposits	<u>1,575</u>	<u>1,144</u>
	4,064,091	4,526,441		2,534,394	2,385,366
NON-CURRENT LIABILITIES	-	-			
CURRENT LIABILITIES			CURRENT ASSETS		
Employee benefits	11,907	10,838	Stores, spares and loose tools	444,302	403,787
Short term finances - secured	1,050,502	2,476,137	Stock in trade	366,053	569,415
Trade and other payables	184,164	605,016	Trade debts - net	1,208,562	2,853,377
Accrued finance cost	31,442	65,628	Loans, advances, deposits, prepayments and other receivables	538,408	553,001
Unclaimed dividend	18,586	17,830	Short term investments	216,294	14
Provision for taxation - net	24,355	29,862	Cash and bank balances	77,034	966,792
	1,320,956	3,205,311		2,850,653	5,346,386
CONTINGENCIES AND COMMITMENTS					
	<u>5,385,047</u>	<u>7,731,752</u>		<u>5,385,047</u>	<u>7,731,752</u>

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KOHINOOR ENERGY LIMITED

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED JUNE 30, 2025

	Share Capital	Un-appropriated Profit	Total
	(Rupees in thousand)		
Balance as at July 1, 2023	1,694,586	3,688,506	5,383,092
Transactions with owners in their capacity as owners:			
Interim dividends for the year ended June 30, 2024			
First interim dividend at the rate of Rs. 4.00 per share	-	(677,834)	(677,834)
Second interim dividend at the rate of Rs. 5.50 per share	-	(932,022)	(932,022)
Third interim dividend at the rate of Rs. 5.00 per share	-	(847,293)	(847,293)
	-	(2,457,149)	(2,457,149)
Profit for the year	-	1,600,498	1,600,498
Other comprehensive income	-	-	-
Total comprehensive income for the year	-	1,600,498	1,600,498
Balance as at June 30, 2024	1,694,586	2,831,855	4,526,441
Transactions with owners in their capacity as owners:			
Interim dividend for the year ended June 30, 2025 at the rate of Rs. 7.00 per share	-	(1,186,210)	(1,186,210)
	-	(1,186,210)	(1,186,210)
Profit for the year	-	723,860	723,860
Other comprehensive income	-	-	-
Total comprehensive income for the year	-	723,860	723,860
Balance as at June 30, 2025	1,694,586	2,369,505	4,064,091

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KOHINOOR ENERGY LIMITED
CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2025

	2025	2024
	(Rupees in thousand)	
Cash flows from operating activities		
Cash generated from operations	2,661,740	2,618,769
Employee benefits paid	(24,942)	(20,525)
Finance costs paid	(377,319)	(367,132)
Income tax paid	(7,807)	(20,540)
Net cash generated from operating activities	2,251,672	2,210,572
Cash flows from investing activities		
Payment for acquisition of property, plant and equipment	(377,368)	(486,537)
Proceeds from disposal of property, plant and equipment	21,680	3,939
Profit on bank deposits received	8,199	6,911
Dividend income received	33,859	5,093
Purchase of short term investments	(1,775,394)	(2,214,339)
Proceeds from disposal of short term investments	1,559,114	2,214,325
Increase in long term loans and deposits	(431)	(1,000)
Net cash used in investing activities	(530,341)	(471,608)
Cash flows from financing activities		
Dividend paid	(1,185,454)	(2,470,845)
Net cash used in financing activities	(1,185,454)	(2,470,845)
Net increase / (decrease) in cash and cash equivalents	535,877	(731,881)
Cash and cash equivalents at the beginning of the year	(1,509,345)	(777,464)
Cash and cash equivalents at the end of the year	(973,468)	(1,509,345)

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