



برحمتك يا ارحم الراحمين

JANANA DE MALUCHO TEXTILE MILLS LTD.

HABIBABAD - KOHAT (PAKISTAN)

Phones: (0922) 862161-62, 510494, 512930, 518183, 510596 Cable: "JANANA KOHAT" Fax: (0922) 510474

E-mail: janana@brain.net.pk, Janana_textile@hotmail.com

NTN: 0658171-4

Dated: 23/09/2025

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **FINANCIAL RESULTS FOR THE YEAR ENDED 30/06/2025**

Dear Sir,

We have to inform you that the Board of Directors of Janana De Malucho Textile Mills Ltd. (the Company) in their meeting held on 23/09/2025 at 11:30 AM at Gammon House, Rawalpindi, recommended the following:

- | | |
|---|-----|
| (i) CASH DIVIDEND | NIL |
| (ii) BONUS SHARES | NIL |
| (iii) RIGHT SHARES | NIL |
| (iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION | NIL |
| (v) ANY OTHER PRICE-SENSITIVE INFORMATION | |

The financial results of the Company which comprise the following statements, are attached:

- Statement of Profit and Loss Accounts and Other Comprehensive Income;
- Statement of Financial Position;
- Statement of Changes in Equity; and
- Statement of Cash Flows

The 65th Annual General Meeting of the Company will be held on October 18, 2025 at 11: 00AM at its Registered Office, Habibabad, Kohat.

The Share Transfer Books of the Company will be closed from 11/10/2025 to 18/10/2025 (both days inclusive). Transfer received at the Share Registrar Office, Vision Consulting Limited 5-C LDA Flats, 1st Floor, Lawrence Road, Lahore at the close of business on 10/10/2025 will be treated in time for the purpose of any entitlement and to attend, participate and vote at the meeting.



KARACHI OFFICE:

Ghandara House, 109/2,
Main Clifton, Karachi - 75600
Phones: (92-21) 5830251-7
(92-21) 5874122 & 5860346
Fax: (92-21) 5870136, 5830258
E-mail: bibojee@super.net.pk

LAHORE OFFICE:

2nd Floor, Gardee Trust Bldg. #2,
Napier Road, Lahore.
Phones: (92-42) 7232691
(92-42) 7231691
Fax: (92-42) 7356278

PESHAWAR OFFICE:

Dean Trade Center, F-10, 9 & 10,
3rd Floor, Opp. State Bank of Pakistan.
Phones: (92-91) 5286764
Fax: (92-91) 5272001



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The Annual Report of the Company for the year ended June 30, 2025 will be transmitted through PUCARS at least 21days before holding the Annual General Meeting.

Yours Sincerely,

For M/s Janana De Malucho Textile Mills Limited


Jahanara Sajjad Ahmad
Company Secretary



Cc:
Executive Director/HOD
Offsite-II Department
Supervision Division
Securities and Exchange Commission of Pakistan
63- Jinnah Avenue, NIC Building
Islamabad

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JANANA DE MALUCHO TEXTILE MILLS LIMITED
STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2025

		2025	2024
	Note	--- Rupees in '000 ---	
Sales	31	1,523,661	5,884,712
Cost of sales	32	2,009,496	5,909,283
Gross loss		(485,835)	(24,571)
Distribution cost	33	26,562	74,816
Administrative expenses	34	60,694	140,884
Other expenses	35	708	42,654
Other income	36	(60,825)	(92,833)
		27,139	165,521
Loss from operations		(512,974)	(190,092)
Finance cost	37	261,966	357,751
		(774,940)	(547,843)
Share of loss from an Associated Company - net	7	(14,974)	(11,482)
Impairment loss on investments in Associated Company	7	23,341	22,574
		8,367	11,092
Loss before revenue tax and income tax		(766,573)	(536,751)
Final tax levy	38.1	19,046	73,559
Loss before income tax		(785,619)	(610,310)
Income taxes	38.2	(30,815)	(142,726)
Loss for the year		(754,804)	(467,584)
Other comprehensive income / (loss)			
Items that will not be reclassified to profit or loss:			
- gain / (loss) on remeasurement of staff retirement benefit obligation	23	-	1,485
- impact of tax		-	(431)
		-	1,054
- (deficit) / surplus arisen upon revaluation of property, plant and equipment	20.2	-	(90,524)
- deferred taxation	20.2	-	26,252
		-	(64,272)
- share of other comprehensive loss of Associated Companies		(15)	(28)
- impact of tax		4	8
	7	(11)	(20)
		(11)	(63,238)
Total comprehensive loss		(754,815)	(530,822)
		----- Rupees -----	
Loss per share - basis and diluted	39	(109.14)	(67.61)

The annexed notes 1 to 52 form an integral part of these financial statements.



JANANA DE MALUCHO TEXTILE MILLS LIMITED
STATEMENT OF FINANCIAL POSITION AS AT JUNE 30, 2025

		2025	2024
		--- Rupees in '000 ---	
ASSETS	Note		
Non-current assets			
Property, plant and equipment	5	6,859,580	7,185,322
Intangible assets	6	520	780
Investments in Associated Company	7	89,848	81,492
Loans to employees	8	-	900
Security deposits		14,598	14,598
		<u>6,964,546</u>	<u>7,283,092</u>
Current assets			
Stores, spares and loose tools	9	66,731	75,085
Stock-in-trade	10	125,167	1,293,722
Trade debts	11	83,535	4,574
Advances to employees		513	1,224
Advance payments	12	2,432	10,942
Trade deposits and prepayments	13	4,731	3,720
Due from Associated Companies	14	5,368	60
Other receivables	15	579	1,923
Income tax refundable, advance tax and tax deducted at source		128,641	187,027
Cash and bank balances	16	7,917	12,372
		<u>425,614</u>	<u>1,590,649</u>
TOTAL ASSETS		<u><u>7,390,160</u></u>	<u><u>8,873,741</u></u>
EQUITY AND LIABILITIES			
Equity			
Authorised capital	17	1,000,000	1,000,000
Issued, subscribed and paid-up capital	18	69,158	69,158
Treasury shares	18.6	(3,410)	(3,410)
Capital reserves:			
- other capital reserves	19	23,803	23,803
- revaluation surplus on property, plant and equipment	20	5,058,679	5,007,712
Revenue reserves			
- general reserve		371,530	371,530
- unappropriated (loss) / profit		(238,541)	567,241
		<u>5,281,219</u>	<u>6,036,034</u>
Shareholders' equity			
Liabilities			
Non-current liabilities			
Lease liabilities	21	-	-
Long term finances	22	353,427	624
Staff retirement benefits - gratuity	23	-	118,599
Deferred taxation	24	331,855	362,670
		<u>685,282</u>	<u>481,893</u>
Current liabilities			
Trade and other payables	25	305,547	800,066
Contract liabilities		43,469	69,870
Unclaimed dividends		2,715	2,715
Accrued mark-up		121,362	76,387
Short term finances	26	-	1,171,942
Current portion of non current liabilities	27	930,331	160,084
Levies and income tax	28	19,046	73,559
Preference shares redemption account	29	1,189	1,191
		<u>1,423,659</u>	<u>2,355,814</u>
Total liabilities		<u><u>2,108,941</u></u>	<u><u>2,837,707</u></u>
Contingencies and commitments	30		
TOTAL EQUITY AND LIABILITIES		<u><u>7,390,160</u></u>	<u><u>8,873,741</u></u>

The annexed notes 1 to 52 form an integral part of these financial statements.



JANANA DE MALUCHO TEXTILE MILLS LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2025

	ON THE YEAR ENDED JUNE 30, 2024									
	Share capital	Treas- ury shares	Capital			Reserves		Revenue		Total
			Capital rede- mption	Tax holl- day	Share premi- um	Revaluation surplus on property, plant and equipment	Merger reserve	General	Unappr- opriated profit / (Accumulate d loss)	
Rupees in '000										
Balance as at June 30, 2023	69,158	(3,410)	6,694	350	11,409	5,110,134	5,350	371,530	995,914	6,568,129
Total comprehensive loss for the year ended June 30, 2024:										
- loss for the year	-	-	-	-	-	-	-	-	(467,584)	(467,584)
- other comprehensive (loss) / Income	-	-	-	-	-	(64,272)	-	-	1,034	(63,238)
	-	-	-	-	-	(64,272)	-	-	(466,550)	(530,822)
Transfer from revaluation surplus on property, plant and equipment (net of deferred taxation)										
- on account of Incremental depreciation for the year	-	-	-	-	-	(36,387)	-	-	36,387	-
- upon sale of revalued assets	-	-	-	-	-	(490)	-	-	490	-
Share of revaluation surplus on property, plant and equipment of Associated Company	-	-	-	-	-	(1,273)	-	-	-	(1,273)
Balance as at June 30, 2024	69,158	(3,410)	6,694	350	11,409	5,007,712	5,350	371,530	567,241	6,036,034
Total comprehensive loss for the year ended June 30, 2025:										
- loss for the year	-	-	-	-	-	-	-	-	(754,804)	(754,804)
- other comprehensive (loss) / Income	-	-	-	-	-	-	-	-	(11)	(11)
	-	-	-	-	-	-	-	-	(754,815)	(754,815)
Transfer from revaluation surplus / (deficit) on property, plant and equipment (net of deferred taxation)										
- on account of Incremental depreciation for the year	-	-	-	-	-	(35,650)	-	-	35,650	-
- upon sale of revalued assets	-	-	-	-	-	86,617	-	-	(86,617)	-
	69,158	(3,410)	6,694	350	11,409	5,058,679	5,350	371,530	(238,541)	5,281,219

The annexed notes 1 to 52 form an integral part of these financial statements.



JANANA DE MALUCHO TEXTILE MILLS LIMITED
STATEMENT OF CASH FLOWS FOR THE YEAR ENDED JUNE 30, 2025

		2025	2024
		--- Rupees in '000 ---	
Cash flows from operating activities	Note		
Loss for the year - before taxation and share of loss of Associated Companies		(774,940)	(547,843)
Adjustments for non-cash charges and other items:			
Depreciation on operating fixed assets	5.6	132,308	165,357
Depreciation on right of use assets	5.10	2,332	1,641
Amortisation of intangible assets	6	260	260
Provision for impairment of trade debts	35	708	-
(Gain) / loss on sale of operating fixed assets	5.70	(46,874)	38,618
Staff retirement benefits - gratuity (net)		(118,599)	19,617
Unclaimed payable balances of cotton and store suppliers of prior years - written back	36	(4,588)	(81,194)
Receivable balances of cotton and store suppliers - written off	35	-	3,419
Debtors balances - written off	35	-	617
Finance cost		259,059	349,590
Loss before working capital changes		(550,334)	(49,918)
Effect on cash flows due to working capital changes			
(Increase) / decrease in current assets:			
Stores, spares and loose tools		8,354	15,014
Stock-in-trade		1,168,555	171,658
Trade debts		(79,670)	57,213
Loans and advances to employees		1,611	700
Advance payments		8,510	5,637
Trade deposits and prepayments		(1,011)	73,551
Other receivables		1,344	(1,301)
Due from an Associated Company		(5,308)	(60.00)
Increase / (decrease) in trade and other payables and contract liabilities		(516,333)	451,775
		586,052	774,187
Cash generated from operations		35,718	724,269
Taxes paid		(15,173)	(64,862)
Net cash generated from operating activities		20,545	659,407
Cash flows from investing activities			
Fixed capital expenditure - net		101	(8,444)
Proceeds from sale of operating fixed assets	5.7	237,875	119,679
Security deposits		-	(252)
Net cash generated from investing activities		237,976	110,983
Cash flows from financing activities			
Lease liabilities		229	(1,451)
Long term finances - net		1,122,821	(138,289)
Short term finances - net		(1,171,942)	(384,697)
Finance cost paid		(214,084)	(274,220)
Net cash used in from financing activities		(262,976)	(798,657)
Net decrease in cash and cash equivalents		(4,455)	(28,267)
Cash and cash equivalents - at beginning of the year		12,372	40,639
Cash and cash equivalents - at end of the year		7,917	12,372

The annexed notes 1 to 52 form an integral part of these financial statements.

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