



FECTO CEMENT LTD.

Registered Office : Plot # 60 - C, Khayaban-e-Shahbaz, Phase VI, Defence Housing Authority, Karachi - 75500 Pakistan. **PBX :** (+9221) 35248921 - 22 - 23 & 24

E-mail : cement@fectogroup.com **Website :** www.fectogroup.com

FCL/SHD/047-2025/

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

September 25, 2025

FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2025 & DISCLOSURE OF MATERIAL INFORMATION

This is to inform that Board of Directors of Fecto Cement Limited ("The Company") in their meeting held at on Thursday, September 25, 2025 at 12:00 p.m., at Plot no. 60-C, Khayaban-e-Shahbaz, DHA Phase-VI, Karachi ("The Registered Office") has recommended the following.

- | | |
|--|-------------------|
| i. CASH DIVIDEND | PKR 2/- per share |
| ii. BONUS SHARES | Nil |
| iii. RIGHT SHARE | Nil |
| iv. ANY OTHER ENTITLEMENT / CORPORATE ACTION | Nil |

A. FINANCIAL RESULTS

The financial results of the Company consisting of (1) Statement of Financial Position; (2) Statement of Profit or Loss; (3) Statement of Comprehensive Income; (4) Statement of Changes in Equity; (5) Statement of Cash Flows are annexed

B. MATERIAL INFORMATION

In accordance with the requirements of PSX Rule Book clause 5.6.1(a) and Section 96 of Securities Act 2015, we are pleased to Convey the following material information.

In a meeting of Board of Directors of The Company held today i.e. Thursday, September 25, 2025 at 12:00 p.m. at Registered office of the Company in Karachi, the Board of Directors have approved sale of the Company's property, classified as "Investment Property" in June 30, 2025 Financial Statements, located in Islamabad near Islamabad International Airport, Airport Avenue Road, Laundi, Thalian, Rawalpindi having total covered area of 124.625 kanals, the sale is to be made to M/s Faisal Town private limited.

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The latest valuation of the property was carried out by an independent valuer namely M/s. K.G Traders Private Limited on September 4, 2025 (cut-off date June 30, 2025). As per the valuation report, the fair value of the property was estimated at PKR 336.500 million and forced sales value at PKR 286.025 million.

The transaction is subject to completion of all necessary formalities and obtaining all approvals and consents including member's approval in General Meeting as per Section 183 3(a) of Companies Act 2017.

Further Chief Executive Officer, Executive Director, Chief Financial Officer and Company Secretary are authorized to finalize and execute all necessary documents and sale agreement in relation to above.

A disclosure form as required under S.R.O. 143(1)/2012 dated December 5, 2012 read with Section 131 of the Securities Act, 2015 is also enclosed as Annexure A.

C. ANNUAL GENERAL MEETING AND BOOK CLOSURE

The 44th Annual General Meeting ("AGM") of the Company will be held on Monday, October 27, 2025 at 12:00 p.m. at The Southend Club situated at, 24th Street, Khayaban-e-Rahat, Phase VI, Defence Housing Authority, Karachi.

The Share Transfer Books of the Company will remain closed from Friday, October 17, 2025 to Monday, October 27, 2025 (both days inclusive). Transfers received in order by our Shares Registrar FD Registrar Services (Private) Limited 17th Floor Saima Trade Centre, Tower I. I. Chundrigar Road, Karachi by the close of business on Thursday, October 16, 2025, shall be treated as being in time for the purpose of attending, and voting at, the AGM and for the purpose dividend distribution.

We will be transmitting the Annual Report of the Company for the year ended June 30, 2025 in electronic form through PUCARS within the specified time.

You may please inform the TREC holders of the Exchange accordingly.

Yours faithfully
For FECTO CEMENT LIMITED


(TARIQ IQBAL)
Company Secretary



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ANNEXURE A

DISCLOSURE FORM IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company:	Fecto Cement Limited, Plot no. 60-C, Khayaban-e-Shahbaz, DHA Phase-VI, Karachi.
Date of Report:	September 25, 2025
Contact Information:	Tariq Iqbal Company Secretary Fecto Cement Limited Registered office Telephone no. +92 21 35248921-22-23-24 (ext. 311)

Please mark the appropriate box below (see General Instruction A.1 below before filing the details).

☒ Disclosure of price sensitive / inside information by listed company.

Public disclosure of price sensitive / inside information, which directly concerns the listed securities.

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1 (a) of PSX Regulations read with SRO 143(I) 2012 dated December 05, 2012, In a meeting of Board of Directors of The Company held today i.e. Thursday, September 25, 2025 at 12:00 p.m. at Registered office of the Company in Karachi, the Board of Directors have approved sale of the Company's property, classified as "Investment Property" in June 30, 2025 Financial Statements, located in Islamabad near Islamabad International Airport, Airport Avenue Road, Laundi, Thalian, having total covered area of 124.625 kanals, the sale is to be made to M/s Faisal Town private limited.

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(TARIQ IQBAL)
Company Secretary

Cc:
The Commissioner,
Company Law Division,
Securities and Exchange Commission of Pakistan,
NIC Building, 63, Jinnah Avenue, Blue Area, Islamabad.

Fecto Cement Limited

Statement of Financial Position

As at June 30, 2025

		2025	(Restated) 2024	(Restated) 2023
	Note	Rupees in '000'		
EQUITY AND LIABILITIES				
Share capital and reserves				
<i>Authorized capital</i>				
75,000,000 (2024: 75,000,000) ordinary shares of Rs. 10/- each		750,000	750,000	750,000
<i>Issued, subscribed and paid up capital</i>				
50,160,000 (2024: 50,160,000) ordinary shares of Rs.10/- each		501,600	501,600	501,600
<i>Revenue reserves</i>				
General reserve		550,000	550,000	550,000
Unappropriated profit		3,499,930	2,891,238	2,531,271
		4,049,930	3,441,238	3,081,271
<i>Capital Reserve</i>				
Share of other comprehensive income of associate		(2,113)	(22)	1,776
		4,549,417	3,942,816	3,584,647
Non-current liabilities				
Long term financing from a banking company - secured	5	562,558	678,308	860,641
Lease liability	6	139	12,285	48,398
Deferred income - Government grant	7	69,630	102,067	140,528
Deferred taxation	8	253,308	65,734	-
		885,635	858,394	1,049,567
Current Liabilities				
Trade and other payables	9	1,862,023	1,955,084	1,346,954
Short term borrowing - secured	10	384,412	735,513	954,052
Accrued mark-up	11	6,917	38,699	54,205
Unclaimed dividend		14,473	14,473	14,489
Unpaid dividend		185	185	185
Taxation-net	27	21,384	-	-
Current maturity of long term financing - secured	12	194,533	262,238	238,355
Current maturity of lease liabilities	6	15,512	27,335	27,900
Current maturity of government grant	7	32,430	38,471	44,017
		2,531,869	3,071,998	2,680,157
Contingencies and commitments				
13				
Total equity and liabilities		7,966,921	7,873,208	7,314,371
ASSETS				
Non-current assets				
Property, plant and equipment	14	3,140,182	2,934,475	2,708,837
Intangibles	15	12,691	-	-
Right-of-use assets	16	25,260	46,248	76,812
Investment property	17	102,260	102,260	102,260
Long term investments	18	199,862	362,834	345,732
Long term deposits	19	10,901	10,101	10,101
Long term loans and advances	20	2,965	12,391	8,466
Deferred taxation		-	-	157,257
		3,494,121	3,468,309	3,409,465
Current assets				
Stores and spares	21	1,388,382	1,487,308	1,508,972
Stock-in-trade	22	2,089,158	1,999,639	1,800,895
Trade debts - unsecured	23	569,636	478,780	146,735
Short term investment - unsecured	24	49,930	-	-
Short term loan to a related party	25	19,990	19,990	70,895
Loans, advances, deposits, prepayments and other receivable	26	88,763	96,200	68,911
Tax refunds due from government	27	14,735	41,735	109,833
Cash and bank balances	28	252,206	281,247	198,665
		4,472,800	4,404,899	3,904,906
Total assets		7,966,921	7,873,208	7,314,371

The annexed notes from 1 to 49 form an integral part of these financial statements.


Chief Executive


Director


Chief Financial Officer

Fecto Cement Limited

Statement of Profit or Loss

For the year ended June 30, 2025

		2025	(Restated) 2024
	Note	Rupees in '000'	
Sales revenue - net	29	11,096,924	10,908,118
Cost of sales	30	(9,263,606)	(9,478,553)
Gross profit		1,833,318	1,429,565
Administrative expenses	31	(432,391)	(346,335)
Distribution costs	32	(139,774)	(107,138)
		(572,165)	(453,473)
Finance costs	33	(172,190)	(276,174)
Other expenses	34	(9,823)	(2,953)
Operating Profit		1,079,140	696,965
Share of (loss) / profit of associate	18	(60,961)	18,901
Other income	35	142,272	115,080
Profit before levies and taxation		1,160,451	830,946
Levies	36	(72,379)	(118,174)
Profit before taxation		1,088,072	712,772
Taxation	37	(479,380)	(352,805)
Profit after taxation		608,692	359,967
----- (Rupees) -----			
Earning per share - basic and diluted		12.14	7.18

The annexed notes from 1 to 49 form an integral part of these financial statements.


Chief Executive


Director


Chief Financial Officer

Fecto Cement Limited

Statement of Comprehensive Income

For the year ended June 30, 2025

	2025	(Restated) 2024
	Rupees in '000'	
Profit after taxation	608,692	359,967
Other comprehensive income		
<i>Item that will not be subsequently reclassified to profit or loss (net of tax):</i>		
Share of other comprehensive income of associate	(2,091)	(1,798)
Total comprehensive income for the period	606,601	358,169

The annexed notes from 1 to 49 form an integral part of these financial statements.


Chief Executive


Director


Chief Financial Officer

Fecto Cement Limited

Statement of Changes in Equity

For the year ended June 30, 2025

	Revenue reserves			Capital reserve		
	Issued, subscribed and paid up capital	General reserve	Unappropriated profits	Surplus on revaluation of investment in unquoted shares	Share of other comprehensive income of associate	Total
	Rupees in '000'					
Balance as at June 30, 2023 (as previously reported)	501,600	550,000	2,438,236	106,919	-	3,596,755
Effect of correction of prior period errors (refer note 43)	-	-	93,035	(106,919)	1,776	(12,108)
Balance as at June 30, 2023 (as restated)	501,600	550,000	2,531,271	-	1,776	3,584,647
Total comprehensive income / (loss) for the year ended June 30, 2024						
- Profit after taxation (as restated)	-	-	359,967	-	-	359,967
- Other comprehensive income (as restated)	-	-	-	-	(1,798)	(1,798)
	-	-	359,967	-	(1,798)	358,169
Balance as at June 30, 2024 (as restated)	501,600	550,000	2,891,238	-	(22)	3,942,816
Total comprehensive income / (loss) for the year ended June 30, 2025						
- Profit after taxation	-	-	608,692	-	-	608,692
- Other comprehensive income	-	-	-	-	(2,091)	(2,091)
	-	-	608,692	-	(2,091)	606,601
Balance as at June 30, 2025	501,600	550,000	3,499,930	-	(2,113)	4,549,417

The annexed notes from 1 to 49 form an integral part of these financial statements.


Chief Executive


Director


Chief Financial Officer

Fecto Cement Limited

Statement of Cash Flows

For the year ended June 30, 2025

(Restated)

2024

2025

Rupees

Note

CASH FLOWS FROM OPERATING ACTIVITIES

Profit before levies and taxation

1,160,451

830,946

Adjustments for:

- Finance costs
- Depreciation on property, plant and equipment
- Depreciation on right-of-use assets
- Ammortization
- Provision for expected credit loss
- Provision against slow moving obsolete spares
- Share of loss / profit from associate
- Amortization of deferred government grant
- Store Write off
- Interest income
- Gain on disposal of property, plant and equipment

33	172,190	276,174
14.1	115,712	102,066
16	20,988	25,656
15	1,411	-
	-	230
	-	2,723
18.2	60,961	(18,901)
35	(38,478)	(44,007)
34	4,265	-
35	(48,519)	(44,870)
35	(5,347)	(3,883)
	283,183	295,188
	1,443,634	1,126,134

Cash generated from operating activities before working capital changes

Effect on cash flow due to working capital changes

(Increase) / decrease in current assets

- Stores and spares
- Stock-in-trade
- Trade debts
- Loans, advances, deposit and prepayment
- Sales tax refundable

94,661	35,583
(89,519)	(198,744)
(90,856)	(332,275)
(42,729)	(4,595)
5,558	13,307
(165,440)	599,614
(288,325)	112,890

Increase / (decrease) in current liabilities

- Trade and other payables

1,155,309	1,239,024
(248,980)	(184,681)
(800)	-
(426)	(3,925)
905,103	1,050,418

Cash generated from operations

- Income tax paid
- Long term deposits
- Long term loan and advances

Net cash generated from operating activities

CASH FLOWS FROM INVESTING ACTIVITIES

- Capital expenditure incurred
- Additions to intangible assets
- Repayment of principal from short term investment
- Repayment of short term loan by related party
- Interest received
- Proceeds from disposal of operating fixed asset

(322,173)	(347,516)
(4,250)	-
49,990	-
-	50,905
98,685	22,177
6,101	11,961
(171,647)	(262,473)

CASH FLOWS FROM FINANCING ACTIVITIES

- Repayment of lease liability (principal portion)
- Dividend paid
- Long term financing received
- Repayment of long term financing (principal portion)
- Finance cost paid
- Short term borrowings - net

(23,969)	(36,678)
-	(16)
59,936	-
(279,014)	(199,110)
(168,349)	(251,020)
-	(181,720)
(411,396)	(668,544)

Net cash used in financing activities

Net increase / (decrease) in cash and cash equivalents

Cash and cash equivalents as at beginning of the period

Cash and cash equivalents as at end of the period

322,060	119,401
(404,266)	(523,667)
(82,206)	(404,266)

The annexed notes from 1 to 49 form an integral part of these financial statements.


Chief Executive


Director


Chief Financial Officer