



NO. ACCTS-16/2025

25th September, 2025

The General Manager,
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
Karachi.

SUBJECT:- FINANCIAL RESULTS FOR THE YEAR ENDED 30-06-2025

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held today the 25th September, 2025 at 12:30 PM, have recommended a cash dividend @ 55% i.e. Rs.5.5/- per share.

In compliance to your notice No. PSX/No.062 dated 10th January, 2025, we enclose herewith the following:

- Financial Results (including statements of Profits and Loss)
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flow

The Yearly Report of the Company for the year ended 30st June, 2025 will be transmitted through PUCARS separately within the specified time.

Thanking you,

Yours faithfully,
for SHAHTAJ TEXTILE LIMITED


(JAMIL AHMAD BUTT)
Company Secretary

Encls: as above.

Where quality & teamwork are a mind set

Shahtaj Textile Limited

Head Office: 19 Dockyard Road, West Wharf, P.O. Box 4766, Karachi-74000, Pakistan.

Tel: (92-21) 32313934-8, 32312834, 32310973, 32205723, 32314468

Registered Office: 27-C, Abdalian Cooperative Housing Society, Lahore-54570, Pakistan.

Tel: (92-42) 35301596-97, 35313891-92, Fax: (92-42) 35301594 E-mail: jamilbutt@shahtaj.com

Factory: 46 K.M. Lahore/Multan Road, Chunian Industrial Estate, Bhai Pheru.

Tel: (92-49) 4540429-32, 4540133, 4540232, 4540234 Fax: (92-49) 4540031

Marketing Office: 27-C, Abdalian Cooperative Housing Society, Lahore-54570, Pakistan.

Tel: (92-42) 35301596-97, 35313891-92, Fax: (92-42) 35301594

E-mail: marketing@shahtaj.com Website: www.shahtaj.com

SHAHTAJ TEXTILE LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2025

		June 30, 2025	June 30, 2024
	Note	----- (Rupees in '000) -----	
Revenue from contact with customers - net	24	6,619,681	7,953,428
Cost of goods sold	25	(5,971,947)	(7,280,119)
Gross profit		647,734	673,309
Distribution expenses	26	(108,088)	(110,720)
Administrative expenses	27	(178,156)	(150,405)
Other operating expenses	28	(16,203)	(40,906)
Finance cost	29	(189,308)	(318,005)
		(491,755)	(620,036)
		155,979	53,273
Other income	30	43,780	35,204
Profit before levies and taxes		199,759	88,477
Levies	31	(88,776)	(95,537)
Profit / (loss) before taxation		110,983	(7,060)
Taxation	31	-	34,252
Profit for the year		110,983	27,192
		----- (Rupees) -----	
Earnings per share - basic and diluted	32	11.49	2.81

The annexed notes from 1 to 47 form an integral part of these financial statements.

SHAHTAJ TEXTILE LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2025

		June 30, 2025	June 30, 2024
	Note	----- (Rupees in '000) -----	
EQUITY AND LIABILITIES			
Share capital and reserves			
Authorized share capital			
10,000,000 ordinary shares of Rs. 10 each		<u>100,000</u>	<u>100,000</u>
Issued, subscribed and paid-up capital	4	96,600	96,600
Revenue reserves	5	1,610,670	1,489,820
Surplus on revaluation of plant and machinery	5	<u>662,664</u>	<u>205,822</u>
Total equity		2,369,934	1,792,242
LIABILITIES			
Non-current liabilities			
Long-term finance	6	<u>569,228</u>	<u>714,003</u>
Deferred liabilities	7	<u>123,153</u>	<u>103,367</u>
		692,381	817,370
Current liabilities			
Trade and other payables	8	<u>808,198</u>	<u>858,972</u>
Unclaimed dividend		<u>41,026</u>	<u>40,418</u>
Interest accrued	9	<u>13,666</u>	<u>50,215</u>
Short-term borrowings	10	<u>426,356</u>	<u>749,873</u>
Current portion of long-term finance	6	<u>143,710</u>	<u>141,580</u>
		1,432,956	1,841,058
Contingencies and Commitments	11		
TOTAL EQUITY AND LIABILITIES		<u>4,495,271</u>	<u>4,450,670</u>
ASSETS			
Non-current assets			
Property, plant and equipment	12	2,193,843	1,862,143
Long-term loans	13	489	260
Long-term deposits	14	<u>35,757</u>	<u>34,434</u>
		2,230,089	1,896,837
Current assets			
Stores, spares and loose tools	15	<u>96,571</u>	<u>65,446</u>
Stock-in-trade	16	<u>1,037,549</u>	<u>1,112,302</u>
Trade debts	17	<u>872,819</u>	<u>1,067,253</u>
Loans and advance	18	<u>15,162</u>	<u>17,018</u>
Trade deposits and prepayments	19	<u>2,586</u>	<u>3,105</u>
Taxation - net	20	<u>71,433</u>	<u>49,612</u>
Other receivables	21	<u>6,062</u>	<u>6,818</u>
Short term investment	22	<u>51,013</u>	<u>38,000</u>
Sales tax refundable		<u>81,931</u>	<u>159,916</u>
Cash and bank balances	23	<u>30,056</u>	<u>34,363</u>
		2,265,182	2,553,833
TOTAL ASSETS		4,495,271	4,450,670

The annexed notes from 1 to 47 form an integral part of these financial statements.

SHAHTAJ TEXTILE LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2025

	Issued, subscribed and paid up capital	Revenue reserves	Unappropriated profit (Rupees in '000)	Capital reserve Surplus on revaluation of plant and machinery	Total
		General			
Balance as at July 01, 2023	96,600	1,085,000	408,776	197,980	1,788,356
Total comprehensive income for the year ended June 30, 2024					
Profit for the year	-	-	27,192	-	27,192
Other comprehensive income	-	-	8,392	31,092	39,484
	-	-	35,584	31,092	66,676
Transferred from surplus on revaluation of plant and machinery on account of:					
- incremental depreciation net of deferred tax	-	-	22,901	(22,901)	-
- disposal net of deferred tax	-	-	349	(349)	-
Transferred to general reserve	-	50,000	(50,000)	-	-
Transactions with owners					
Final dividend for the year ended June 30, 2023 @ Rs. 6.50 per share	-	-	(62,790)	-	(62,790)
Balance as at June 30, 2024	96,600	1,135,000	354,820	205,822	1,792,242
Total comprehensive income for the year ended June 30, 2025					
Profit after taxation	-	-	110,983	-	110,983
Other comprehensive income	-	-	(1,208)	477,577	476,369
	-	-	109,775	477,577	587,352
Transferred from surplus on revaluation of plant and machinery on account of:					
- incremental depreciation	-	-	20,575	(20,575)	-
- disposal	-	-	160	(160)	-
Transferred to general reserve	-	15,000	(15,000)	-	-
Transactions with owners					
Final dividend for the year ended June 30, 2024 @ Rs. 1.00 per share	-	-	(9,660)	-	(9,660)
Balance as at June 30, 2025	96,600	1,150,000	460,670	662,664	2,369,934

The annexed notes from 1 to 47 form an integral part of these financial statements.

SHAHTAJ TEXTILE LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2025

		June 30, 2025	June 30, 2024
	Note	----- (Rupees in '000) -----	
CASH FLOWS FROM OPERATING ACTIVITIES			
Profit / (loss) before taxation		110,983	(7,060)
Adjustments for:			
Depreciation	12.2	184,084	165,413
Finance cost	29	189,308	318,005
Gain on disposal of property, plant and equipment	30	(3,945)	(2,525)
Provision for leave encashment	8.4	7,275	6,518
Unrealised exchange (gain) / loss	30.2	(13,423)	3,006
Provision for gratuity	7.1.3	35,889	34,854
Stores and spares written off	28	1,140	3,543
Stock in trade written off		1,196	58
Interest income	30	(6,660)	(31,934)
Levies		88,776	95,537
Operating cash flows before movements in working capital		594,623	585,415
(Increase) / decrease in current assets			
Stores, spares and loose tools		(32,265)	10,182
Stock-in-trade		73,557	140,839
Trade debts		207,598	11,742
Loans and advances		1,856	(13,945)
Trade deposits and prepayments		519	286,765
Other receivables		154	2,516
Sales tax refundable		77,985	91,274
Decrease in current liabilities			
Trade and other payables		(51,523)	(57,708)
Cash generated from operations		872,504	1,057,080
Gratuity paid	7.1.1	(17,311)	(24,852)
Leave encashment paid	8.4	(6,526)	(6,041)
Finance cost paid		(225,857)	(319,186)
Income taxes and levies paid		(110,597)	(88,589)
Net cash generated from operating activities		512,213	618,412
CASH FLOWS FROM INVESTING ACTIVITIES			
Purchase of property, plant and equipment		(39,900)	(397,036)
Proceeds from disposal of property, plant and equipment		5,638	4,178
Long-term deposit		(1,323)	(1,296)
Long-term loans		(229)	183
Interest received during the year		7,262	29,661
Investment made during the year		(13,013)	(38,000)
Net cash used in investing activities		(41,565)	(402,310)